

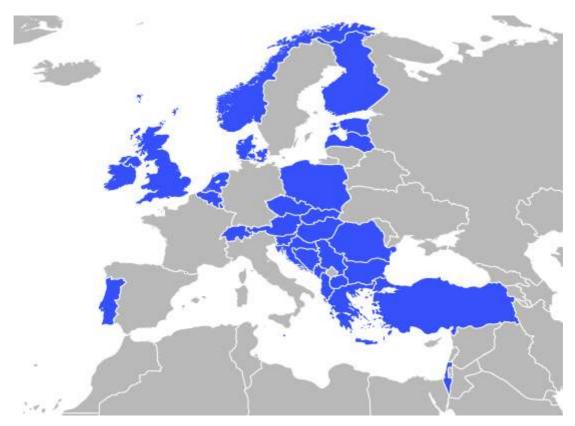
Report on results of the questionnaire regarding Transition to Digital Terrestrial Television Broadcasting and Digital Dividend

1. Introduction

The Questionnaire regarding Transition to Digital Terrestrial Television Broadcasting and Digital Dividend is an integral part of the European Regional Initiative on Digital Broadcasting for Europe (<u>http://www.itu.int/ITU-D/EUR/ri/broadcasting</u>) which aims at assisting Member States in Central and Eastern Europe in making a smooth transition from analogue to digital broadcasting. European Regional Initiative on Digital Broadcasting is one of three European regional initiatives adopted by the ITU Resolution 17 (WTDC-10, Hyderabad). The questionnaire was sent to all Member States of the Europe Region on 15 February 2013.

This Questionnaire was developed after the **ITU Regional Seminar for Europe on Transition to Digital Broadcasting and Digital Dividend** held in Budapest, Hungary, on 5-7 November 2012. For more information regarding the Seminar please visit the ITU website <u>http://www.itu.int/ITU-D/EUR/ri/broadcasting/seminar</u>. The purpose of this activity is to collect information letting further develop a unified approach for digital broadcasting in order to enhance the advantages that it will bring to the region of Central-Eastern Europe.

Total of [35] administrations have completed and returned the Questionnaire form (map below). Contact details for the administrations are given in Annex 1. The questionnaire is comprised of five sections. For each section, the report provides a summary of the responses and responses for individual questions are given in tables, charts or graphs as appropriate. Specific responses from one or several administrations are also included to provide specific approaches taken in these countries.

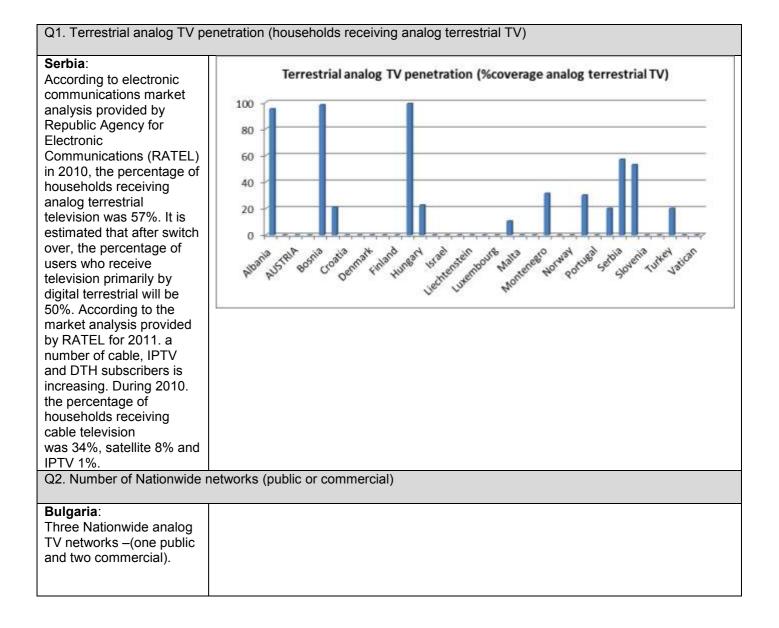


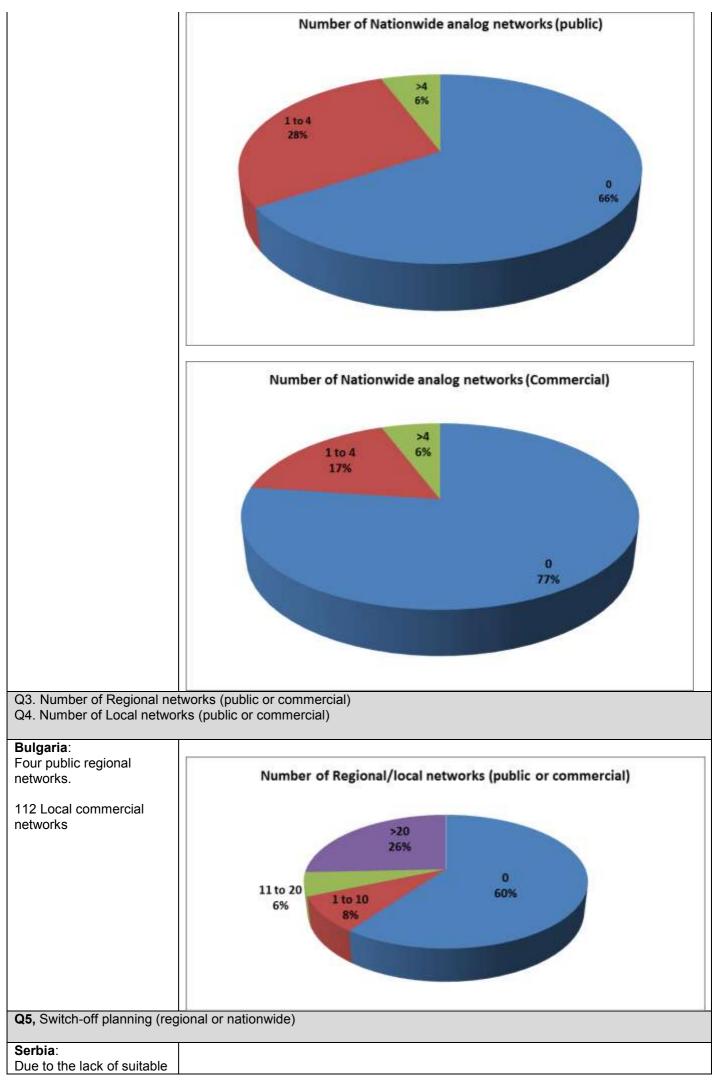
2. Results of the questionnaire

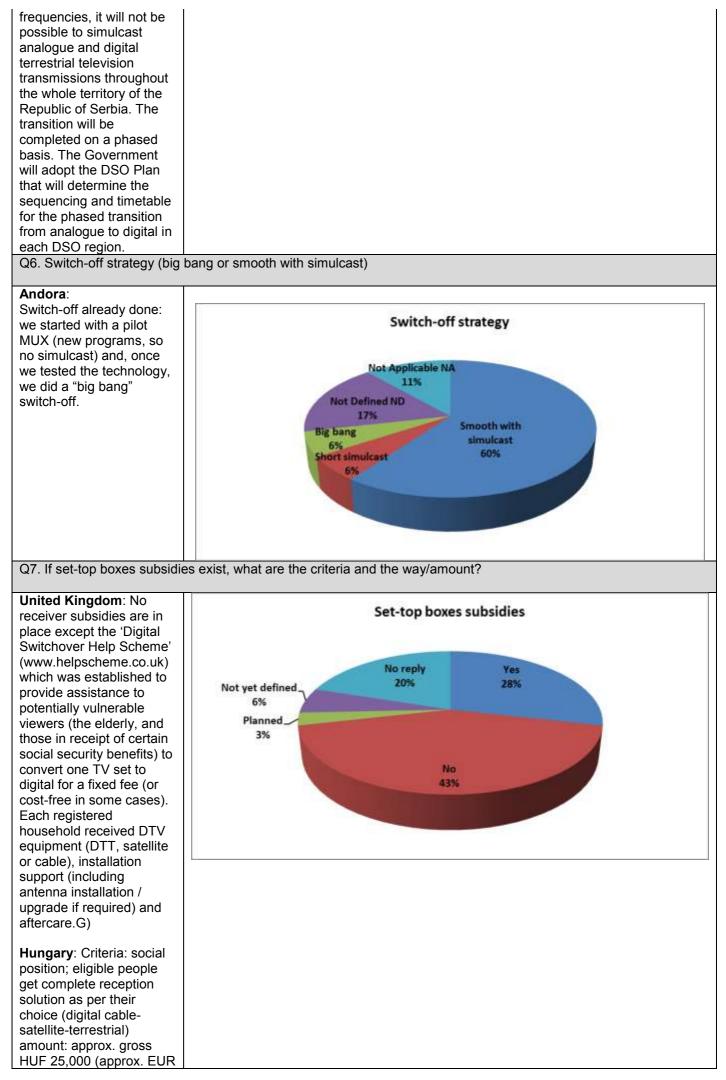
I. Analogue television

Many countries in Europe have either completed or nearly completed the switching off their analogue television network (ASO). However, few countries in the eastern and southern Europe have not started their ASO. The majority of countries followed a smooth ASO strategy including simulcasting of analogue and digital transmissions, 3 countries implemented the big bang or very short simulcasting approach.

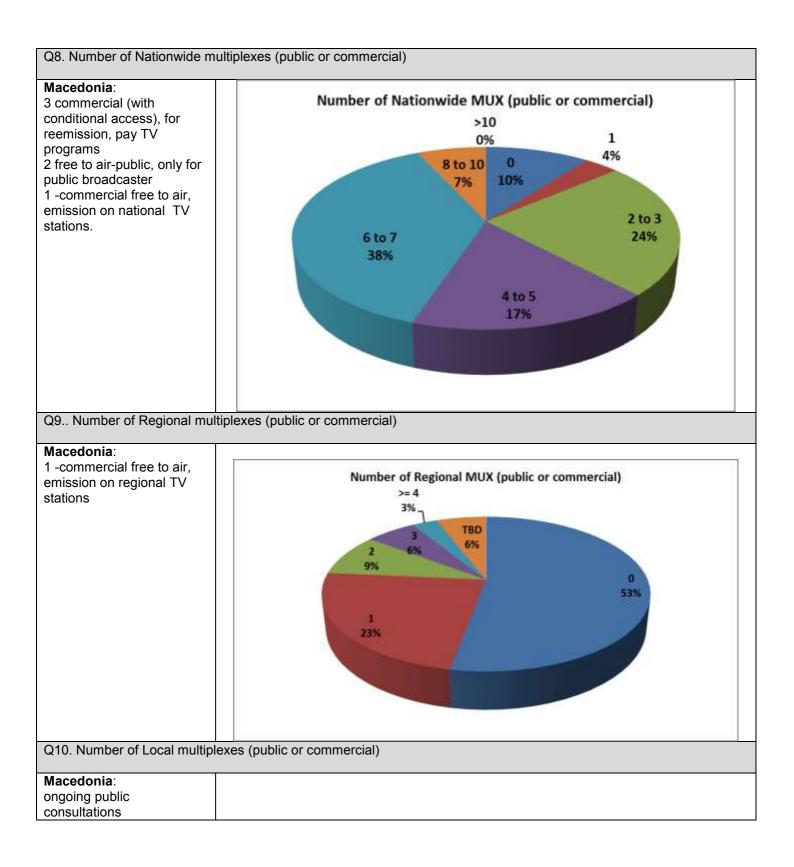
On the question of subsidy of set-top boxes, 13 countries do not provide any subsidy for STB purchases; 10 countries implement or plan to implement some scheme of subsidy. 9 countries have either not decided or did not reply to this question. In countries where a subsidy scheme is implemented, criteria to determine whether a household would receive subsidy generally take into account the economic and social needs of the households. In Austria and Bulgaria, all subscribers of the public TV automatically qualify for the subsidy.

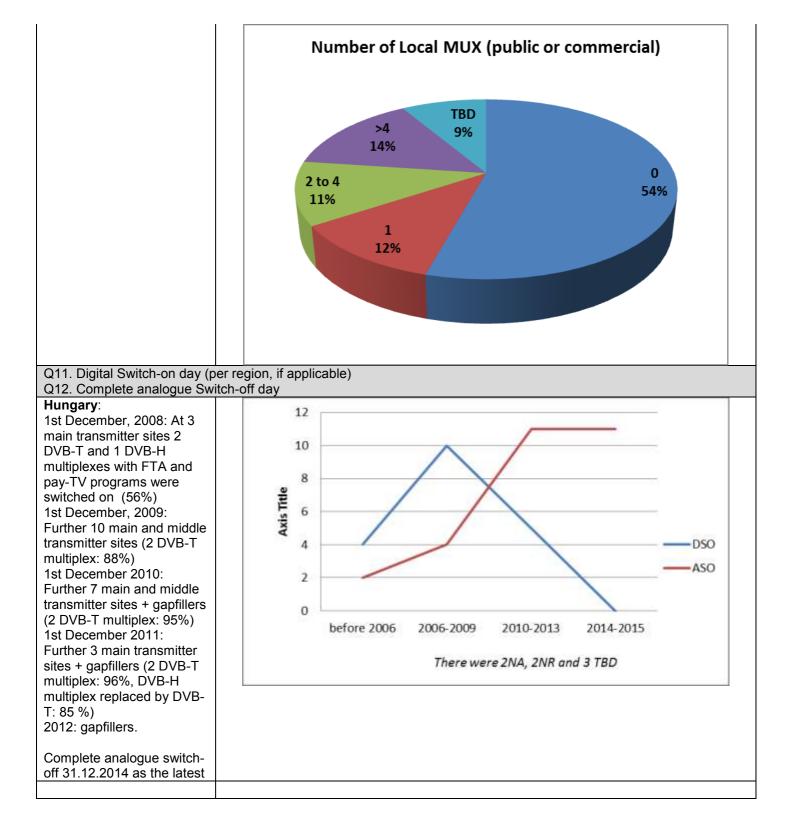






62% of participating countries have more than 4 national multiplexes. The number of national DTT multiplexes ranges from 1 to 10 throughout the countries con. There are few local multiplexes. By the end of 2015 all countries would have ended the analogue switch-off and the digital switch-on.



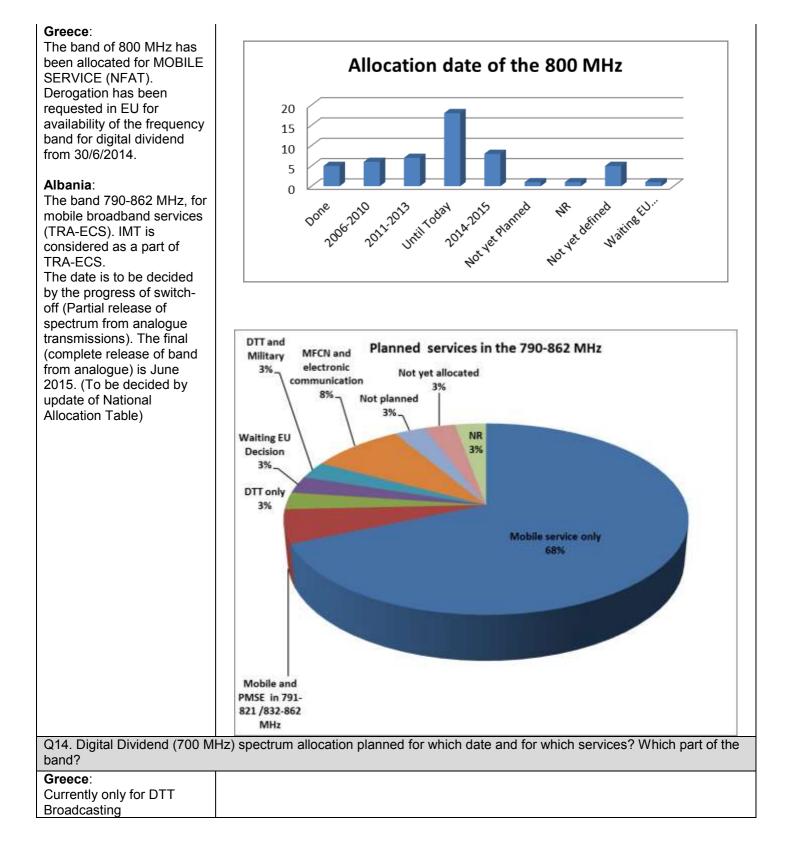


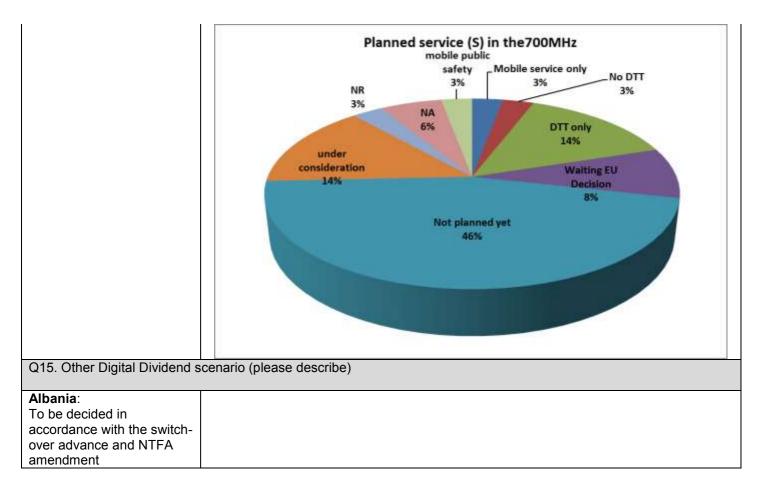
III. Digital Dividend

In many participating countries the 800 MHz digital dividend has been or is being allocated for mobile services. On the contrary, concerning the 700 MHz digital dividend band, the majority of countries have neither planned nor decided on what to do. Of the countries which have decided, three countries decided to use for DTT services, 1 for mobile services and 1 not DTT.

The first country allocated the 800 MHz digital dividend in 2006. To date 16 has completed the allocation. Seven more countries are to allocate by 2015.

Q13. Digital Dividend (800 MHz) spectrum allocation planned for which date and for which services? Which part of the band?





IV. DTT Spectrum Licensing

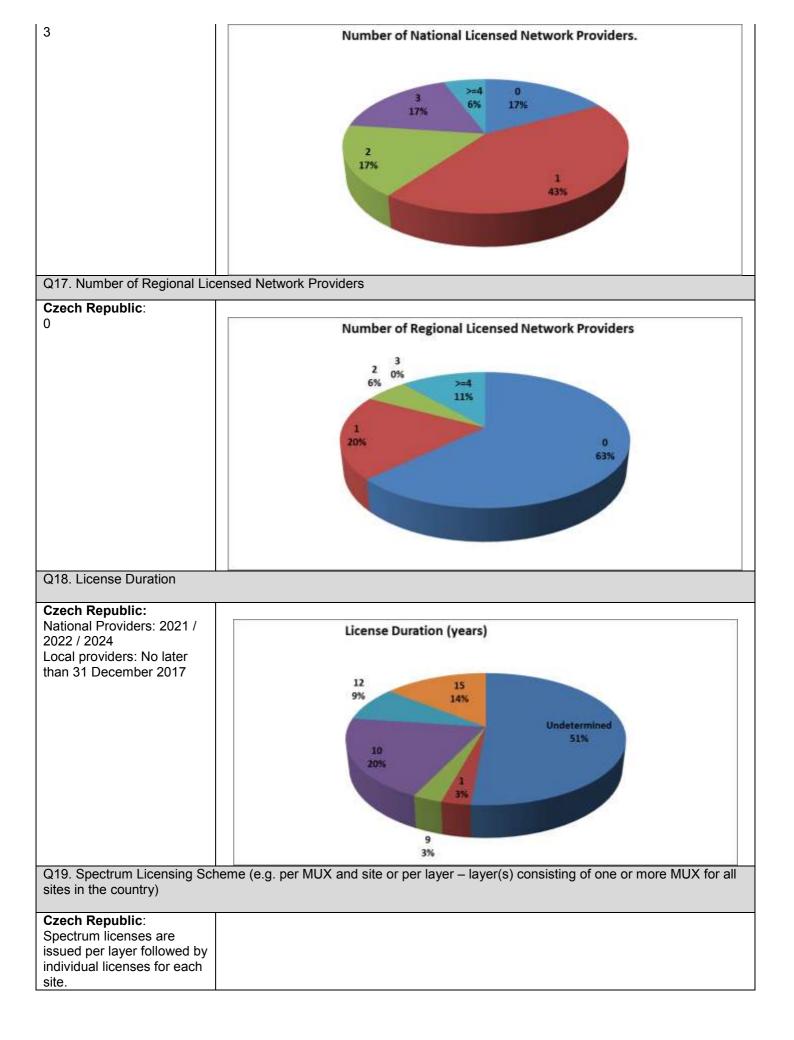
In the majority of countries the licensing of network providers has been or is issued following beauty contest process. Only one country chose to use the auction process. In most countries, licences for network providers are issued on national basis. Licence duration ranges from 1 to 15 years. However, just over half of the participating countries did not provide the information on the licence duration..

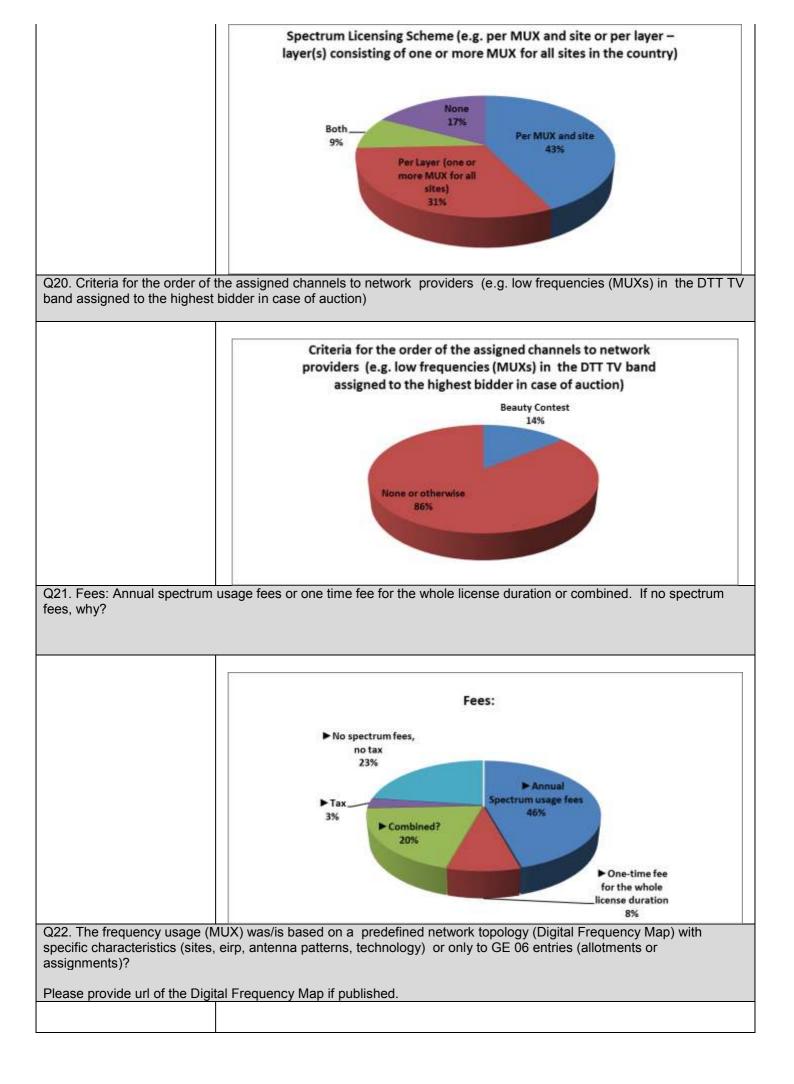
Concerning spectrum licences, there appears to be an equal split between licensing per MUX and per layer. There is no criterion applied to assign the channel order of programs in a MUX. When there is a need (in 3 countries) beauty contest process is used.

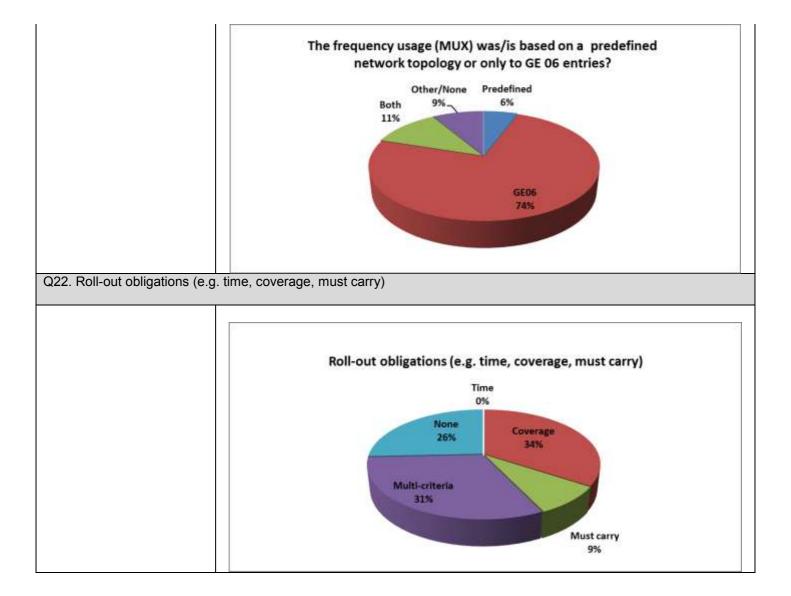
Concerning spectrum fees, in most cases an one time or annual fees are applied. 7 countries do not impose spectrum fees.

The spectrum usage (MUX) is overwhelmingly based on the GE06 plan entries. In most cases, some roll out licence conditions such as must carry, coverage are imposed.

Q16. Network Provider Licen	sing Process to be followed or have been followed (e.g. auction, beauty contest, other)
Czech Republic: Nationwide multiplexes: • There are no plans to deploy new nationwide DTT networks. • Existing DTT nationwide licenses had been transformed from former analogue transmission licenses.	Network Provider Licensing Process to be followed or have been followed (e.g. auction, beauty contest, other)
Q17. Number of National Lice	
Czech Republic:	

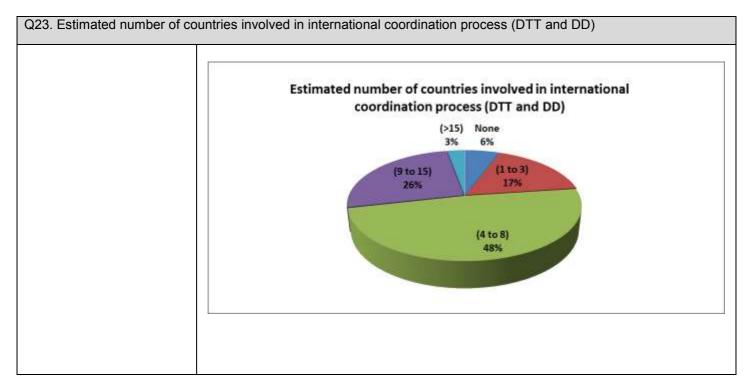


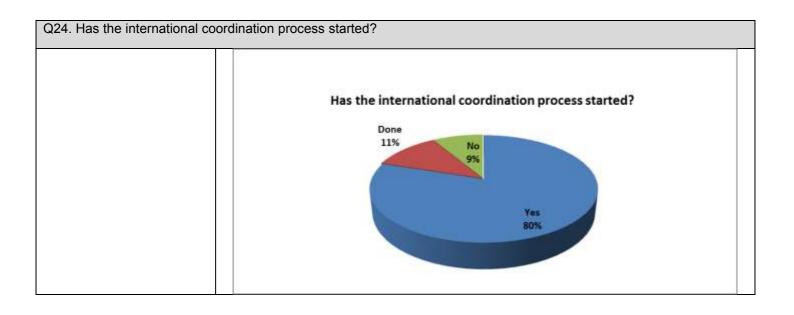




V. International Coordination

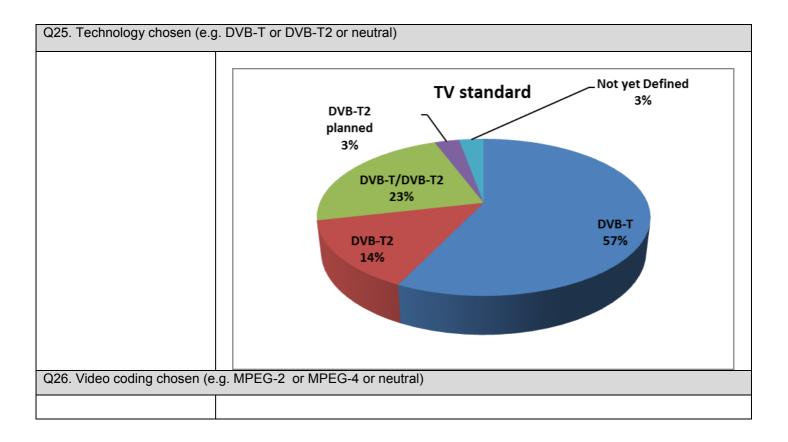
The results indicate clearly that international coordination activities have already started in many European countries. The number of countries involved in international coordination process varies according to the number of countries that share borders.

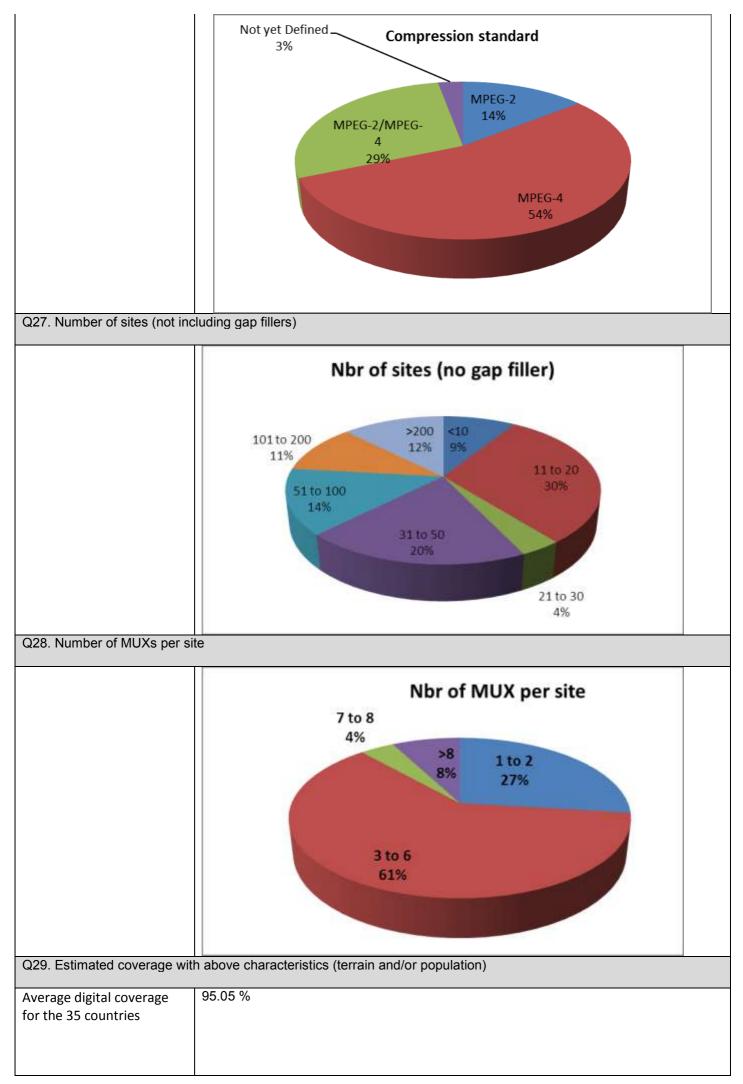


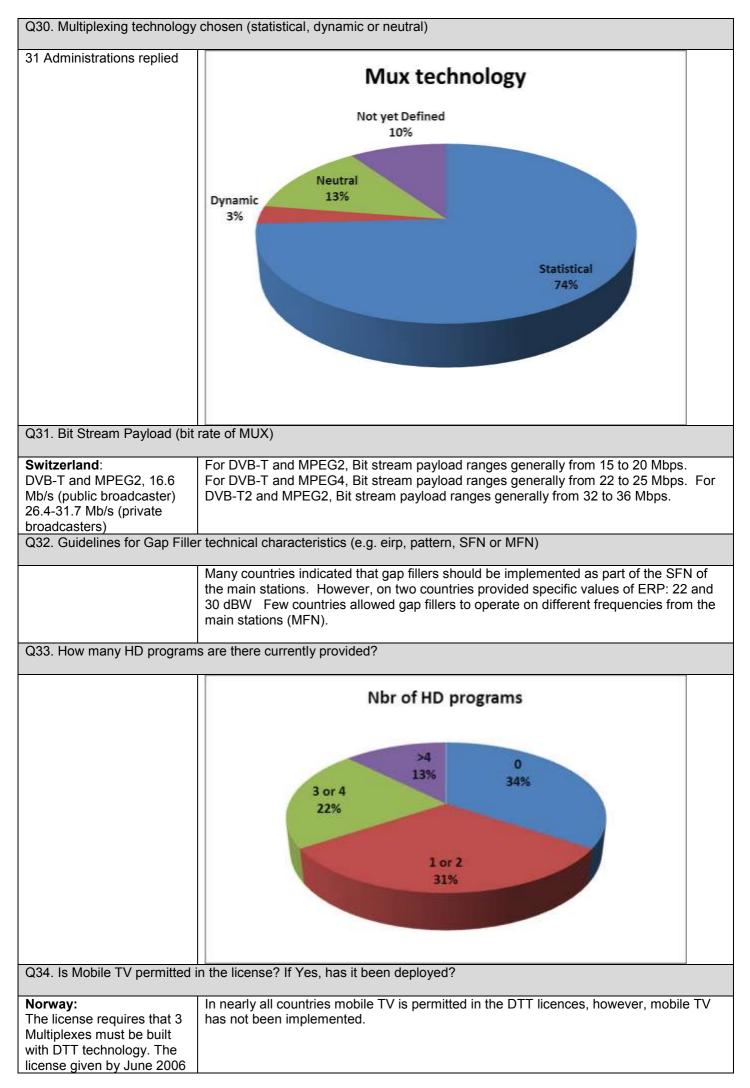


VI. DTT Technical

Over 50% of countries implemented DVB-T or a combination of DVB-T and DVB-T2. Only 3 countries started with DVB-T2. Over 50% chose MPEG-4. 10 countries uses both MPEG-2 and MPEG-4 and only 3 countries uses MPEG-2 the ones use DVB-T only). The number of sites varies naturally according to geographical sizes and terrain of the countries concerned. The majority of countries plan for 3 to 6 layers. 9 countries plan for 1 or 2 layers and 4 countries with 7 or more layers. Approximately 75% of countries select statistical multiplexing.







describes the limitations. No Mobile TV deployed so ar.	
Poland:	
Yes; The spectrum license	
for MUX4 is dedicated for	
mobile TV;	
There is no restriction in	
licenses for MUX1,2 and 3	
to implement mobile	
receiving modes	

VII. Others

Q35. Have you adopted a rec equipment)? Please describe	cycling scheme for obsolete analogue equipment (e.g. TV sets and Broadcasting
Austria: No scheme from the Authority adopted. This is the business of the operator	Almost all counties have adopted some form of recycling scheme for obsolete analogue equipment. In some countries it's the responsibility of the operators for implementing such a scheme.
Denmark: Yes. Industry is mandated by law to recycle obsolete electronic equipment, such as old analogue TV-sets. Industry has formed a common association called Elretur handling the practical recycling task: http://www.elretur.dk	
Norway : Yes, since 2001 we have a system for recycling of electronic devices. Retailers are also obliged to collect old equipment from their customers (About 2500 places). 80-90 % of returned analogue equipment is reused	
Q36. Wireless microphones u	usage (e.g. dedicated MUX or in secondary basis or under license or different band)
Norway: Wireless microphones may use white spots in the frequency range 470- 510MHz. License is needed. Wireless microphones may also use which spots in the frequency range 510- 790MHz. Max ERP 50mW. (Regulations providing general authorizations for the use of radio frequencies.) License is not needed. Spectrum availability might be found	In many countries the usage of wireless microphones is licensed on secondary basis.

in a web page: http://www.finnsenderen.no /finnsender	
Slovakia: Wireless microphones may be operated on the basis of the general authorisation for the use of frequencies in specified frequency bands Wireless microphones may	
also be operated in the frequency band 470-790 MHz on the basis of the individual authorisation for the use of frequencies	
under the condition of not causing unacceptable interference to, and not claiming protection from operation of DTT networks	
(secondary service) Q37. Are there any other plan	ns for the future?
Denmark:	
An additional DTT multiplex will be introduced in the VHF band.	In many countries future plans are under consideration
Finland : DVB-T2 transition in 2017, partial UHF band re- planning under 700 MHz band needed.	
Q38. Any regulation for EMF	(electromagnetic radiation)? If yes and exists, relevant URL
Bulgaria:	
In accordance with the Technical requirements for operation of the electronic	In general, ETSI standards are in force and included as licence conditions in some countries.
communications networks of the broadcasting service	Relevant URL
and the related equipment, the transmitting equipment	Belgium <u>http://www.issep.be/page.asp?id=164&langue=FR</u>
should conform to the requirements of Ordinance	Bosnia <u>www.rak.ba</u>
No 9 of 1991 for the maximum levels of electromagnetic fields in	Croatia <u>http://narodne-novine.nn.hr/clanci/sluzbeni/2011_08_98_2036.html</u> Denmark https://www.retsinformation.dk/forms/r0710.aspx?id=29325
populated areas and definition of the sanitary	Estonia https://www.riigiteataja.ee/akt/163816
zones around emitting objects.	Finland http://ec.europa.eu/enterprise/sectors/ electrical/documents/emc/legislation/
Czech Rep:	Greece <u>http://www.eeae.gr</u>
EIRP powers are subject of international coordination. As for EMC issue, all	Hungary http://www.njt.hu/cgi_bin/njt_doc.cgi?docid=84814.118610
relevant EMC standards should be obeyed.	Ireland <u>www.comreg.ie</u>
Health issue is subject of ICNIRP standards.	Israel <u>http://old.sviva.gov.il/bin/en.jsp?enPage=e_BlankPage&enDisplay=view&enDispWhat=Z</u> one&enDispWho=legal_&enZone=legal
Denmark : Yes. The EMC directive (2004/108/EC) is	Liechtenstein http://www.avw.llv.li/

https://www.retsinformation. dk/forms/r0710.aspx?id=29	Portugal http://www.anacom.pt/streaming/Regulamento86_2007.pdf?
325	Romania <u>http://www.ancom.org.ro</u>
	Slovakia http://www.uvzsr.sk/docs/leg/534_2007_elmag_ziarenie.pdf

ANNEX 1

CONTACT DETAILS FOR THE PARTICIPATING ADMINISTRATIONS

Albania	Minister of Innovation and ICT,
	The National Council on Radio Television,
	sidrit.malevi@km.gov.al
Andorra	Servei de Telecomunicacions d'Andorra,
	jaume.salvat@sta.ad,
	www.andorratelecom.ad
AUSTRIA	RTR-GmbH, peter.reindl@rtr.at
	franz.ziegelwanger@bmvit.gv.at
	www.rtr.at
Bosnia and	Communication Regulatory Agency, Frequency Spectrum
Herzegovina	Management/Broadcasting Division,
	Siniša Petrović, Director of Frequency Spectrum Management
	spetrovic@rak.ba
	Helena Mandić, Director of Broadcasting
	hmandic@rak.ba www.rak.ba
	www.rak.ba
Belgium –	Belgian Institute for Postal services and Telecommunications
Flemish Community	Patrick van der Gracht
-	Patrick.vandergracht@cjsm.vlaanderen.be
	www.cjsm.be
Belgium –	Belgian Institute for Postal services and Telecommunications
German-speaking Community	Alfred Belleflamme
5	alfred.belleflamme@dgov.be
	http://bipt.be/
Bulgaria	Ministry of Transport, Information Technology and
	Communications (MTITC)
	Mrs. Kalina Dimitrova, Director of "Communications" Directorate
	kivanova@mtitc.government.bg

	www.mtitc.government.bg
Croatia	Croatian Post and Electronic Communications Agency,
	BCTV@hakom.hr,
	www.hakom.hr
Czech Republic	Czech Telecommunication Office,
	Mr. Petr Zeman
	zemanp@ctu.cz www.ctu.cz
Denmark	Danish Business Authority,
	jeskje@erst.dk,
	http://www.erhvervsstyrelsen.dk/
Estonia	Estonian Technical Surveillance Authority,
	Vladimir Jakovlev.
	Vladimir.Jakovlev@tja.ee,
	http://www.tja.ee/en
Finland	Finnish Communications Regulatory Authority (FICORA), suvi.juurakko@ficora.fi
Greece	• Ministry for Development, Competitiveness, Infrastructure, Transport and Networks
	General Directorate of Telecommunications and Posts
	Directorate of Administration and Control of Radio Frequenc Spectrum
	i.tsanis@yme.gov.gr, s.chatz@yme.gov.gr, e.bakali@yme.gov.gr
	www.yme.gov.gr
	Hellenic Telecommunication and Post Commission (EETT)
	Spectrum Directorate
	hgeronimakis@eett.gr, cbakalis@eett.gr
	www.eett.gr
	• Greek National Council for Radio and Television (NCRTV) ncrtv@otenet.gr
	www.esr.gr

Hungary	National Media and Infocommunications Authority, kissne@nmhh.hu,
	www.nmhh.hu
Hungary	Antenna Hungaria Ltd., National Media and Infocommunication Authority of Hungary (NMHH),
	György Sogrik
	sogrikgy@ahrt.hu
	www.ahrt.hu
IRELAND	Department of Communications Energy and Natural Resources (DCENR),
	susan.fleming@dcenr.gov.ie,
	www.dcenr.ie
Israel	Ministry of Communications,
	Dr. Haim Mazar;
	Mr. Hezi Naor
	mazarh@moc.gov.il;
	naorh@moc.gov.il
	http://www.moc.gov.il/130-en/MOC.aspx
Latvia	Ministry of Transport
	State JSC "Electronic Communications Office"
	Edmunds Belskis, Director of Communications department,
	Edmunds.Belskis@sam.gov.lv
	http://www.sam.gov.lv
	http://www.vases.lv
Liechtenstein	Office for Communications
	Mr. German Bell (german.bell@llv.li)
	Mr. Farshad Hosseini (fari.hosseini@llv.li)
	www.ak.llv.li
Lithuania	Communications Regulatory Authority of the Republic of
	Lithuania,
	Kęstutis BUDRYS,
	kestutis.budrys@rrt.lt, www.rrt.lt
Luxembourg	Luxembourg Ministry of State, Media and Communications Department,

	Anne Blau
	Anne.blau@smc.etat.lu
	www.mediacom.public.lu
Malta	Malta Communications Authority,
	info@mca.org.mt,
	www.mca.org.mt
Monaco	Ministry of State - Principality of Monaco, Direction des
	Communications Electroniques (Electronic Communication Dept)
	srobillard@gouv.mc
	frue@gouv.mc
	www.gouv.mc
Montenegro	Agency for Electronic Communications and Postal Services
	Boris Jevric, Deputy Executive Director, Head of
	Radiocommunications Department
	ekip@ekip.me
	www.ekip.me
Netherlands	Radio Agency
	agentschaptelecom@agentschaptelecom.nl,
	http://www.rijksoverheid.nl/ministeries/ez
	http://www.agentschaptelecom.nl/
Norway	Norwegian Post and Telecommunications Authority,
	firmapost@npt.no,
	http://www.npt.no/
Poland	Ministry of Administration and Digitization / Office of Electronic
	Communications
	Tymoteusz.kurpeta@mac.gov.pl
	www.mac.gov.pl / www.uke.gov.pl
Portugal	ICP-ANACOM, Mr José Barros
	Jose.barros@anacom.pt
	www.anacom.pt
Romania	Ministry for Informatics Society,
	http://www.msinf.ro/
Serbia	Ministry of Foreign and Internal Trade and Telecommunications,
	Republic of Serbia,
	irini.reljin@digitalnaagenda.gov.rs;

	irini.reljin@mtt.gov.rs;
	http://www.mtt.gov.rs/
Slovak Republic	Ministry of Transport, Construction and Regional Development of the Slovak Republic and Telecommunications Office of the Slovak Republic,
	pavol.gerhat@mindop.sk, http://www.telecom.gov.sk/index/index.php?ids=281⟨=en
Slovenia	APEK,
	Igor.funa@apek.si,
	http://www.apek.si/
Switzerland	Federal Office of Communications,
(Confederation of)	Alexandre Kholod,
	alexandre.kholod@bakom.admin.ch,
	www.ofcom.ch
FYR Macedonia	Agency for Electronic Communications of the Republic of Macedonia,
	Agency for Electronic Communications, Biljana.Ilieva@aec.mk Lidija.Paunovska@aec.mk www.aec.mk
Turkey	Radio and Television Supreme Council (RTUK) Information and Communications Technologies Authority (ICTA) Abdullah KARAKAS (akarakas@btk.gov.tr) Muhsin KILIC (muhsinkilic@rtuk.gov.tr) www.btk.gov.tr www.rtuk.gov.tr
UK	Ofcom,
	Stephen.Ripley@ofcom.org.uk,
	www.ofcom.org.uk
VATICAN CITY	Governatorato SCV,
STATE	dirtecsmg@vatiradio.va