



Indonesian Satellite Service Regulatory Framework

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THE REPUBLIC OF INDONESIA



Indonesia: an overview



- The largest archipelago country : **17,508** islands
- Area:
 - *total land area: 1,904,569 km² (land: 1,811,569 km², inland water: 93,000 km²)*
- The distance from East to West is around 5,236 km.
 - Same distance from London to Teheran (around 5,300 km)
 - Same distance from Lisbon to Boston (around 5,128 km) across the Atlantic Ocean
- **Population : 257 million**
 - 4th largest population in the world
- **GDP (2015) : USD 861.9 billion**
 - 16th largest economy

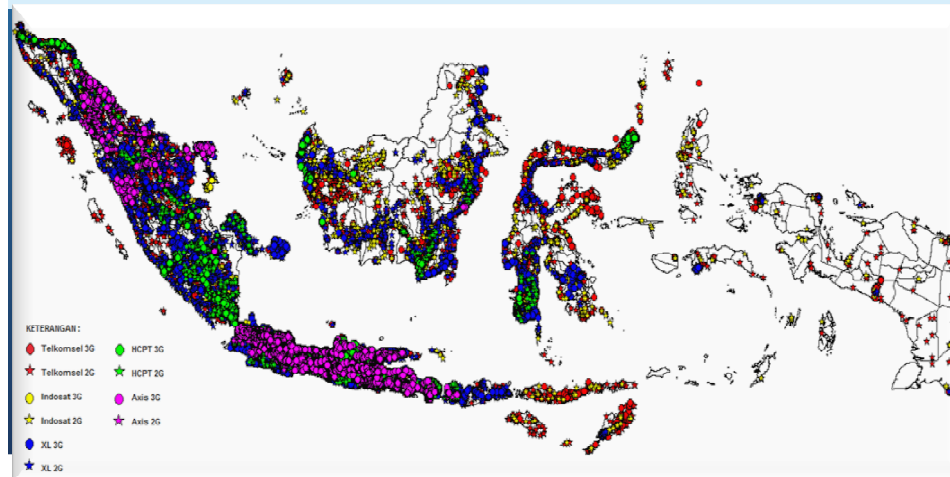


Indonesian Information Infrastructure

Backbone Network : Fiber Optic



Access Network : Cellular network

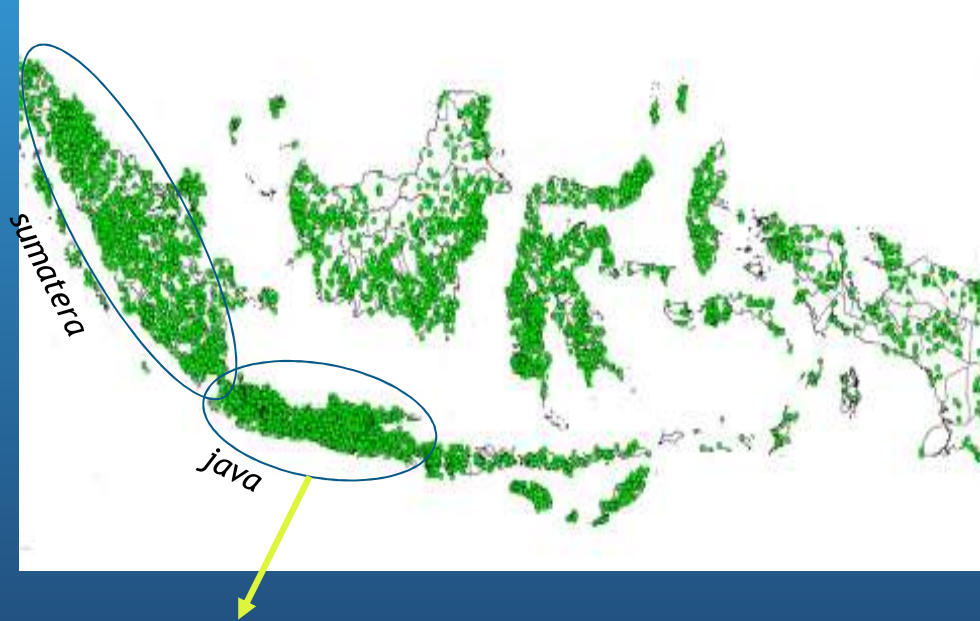


- Terrestrial backbone network :
 - Cover West and Central Part of Indonesia
 - lack in Eastern Part of Indonesia
 - Government program to connect main islands with fiber optic “Palapa Ring”
- Access network :
 - Cellular access covered most city
 - Lack in Eastern Part of Indonesia.
- Blank spots only served by satellite infrastructure



Indonesian Information Infrastructure

Satellite Specific Earth station (C band)



Java and Sumatera Islands with well covered by terrestrial infrastructure (fiber optic and cellular) still need satellite

- Satellite plays an important role in connecting Indonesian territory and serving the unserved areas
- Satellite used in urban, rural and remote area.
- There is 21.683 C band earth station all Indonesia.
- Indonesia is highly dependent on satellite



Satellite Industry

- Indonesia has used satellite communication since 1976 with Palapa satellite as the first satellite launched.
- Currently, Indonesian has 9 satellite, 6 GSO and 3 NGSO
- Capacity:
 - 155 txp C and
 - 14 txp Ku
- Growth in C-band transponder due to the need of commercial cellular backbone
- Strong growth in Ku-band transponder supplemented by good gains in video distribution (DTH) and enterprise data (VSAT)
- Not enough supply from national satellite
- Satellite usage in Indonesia :
 - 65% for Cellular backhaul
 - 24% for Broadcasting
 - Others : Banking, Plantation, Mining, Marine, Transportation, Industry



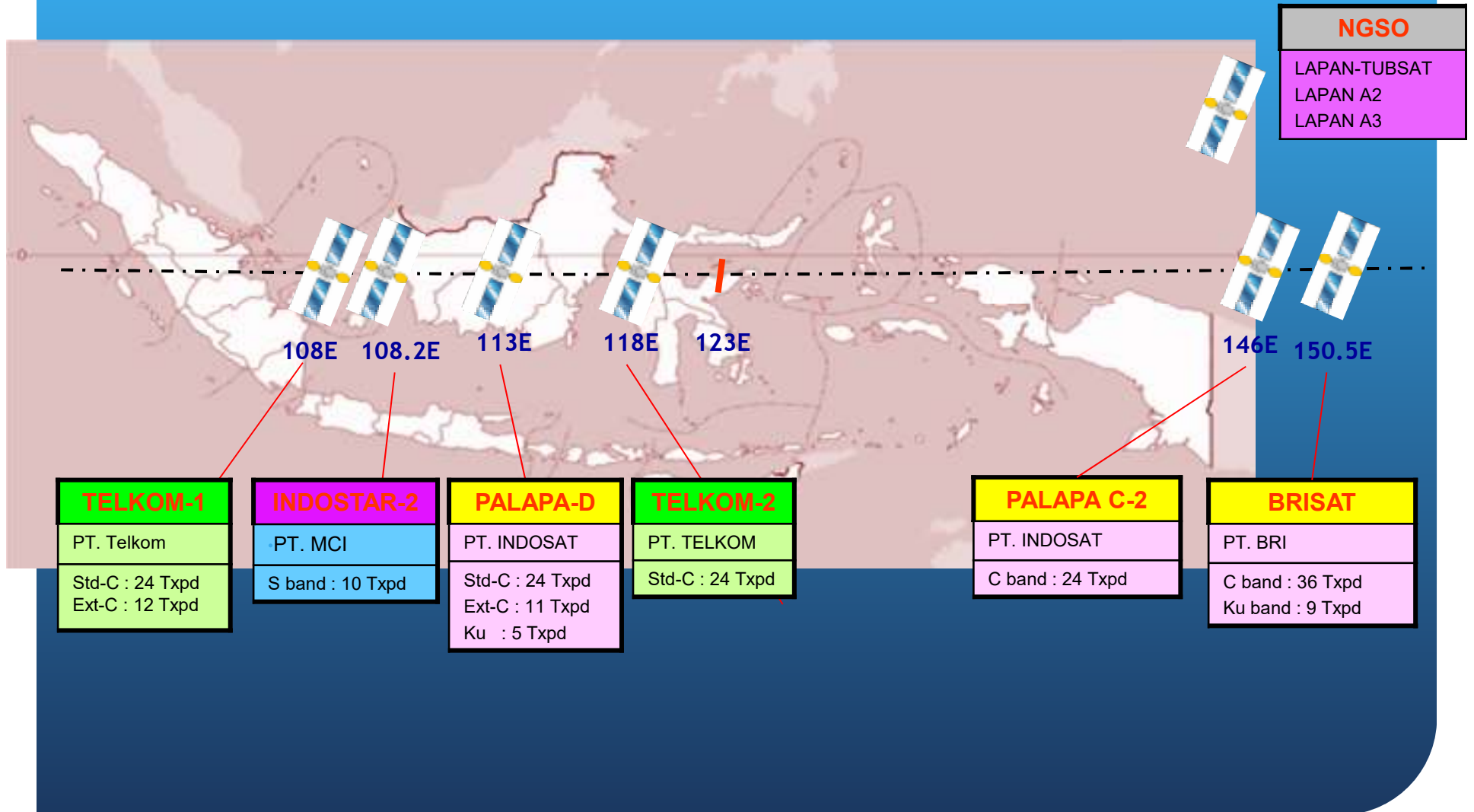


Indonesia's Satellites

| Operator | Satellite | Orbit | Type | Freq |
|----------|--|-------------|------------------|--------------|
| Telkom | Telkom-1 Telkom -2 | 108 and 118 | FSS | C, Ku |
| Indosat | Palapa-D | 113 | FSS | C, Ku |
| PSN | Palapa-C2 | 146 | FSS | C |
| MCI | Indostar-2 (w/ SES-7) | 108.2 | BSS | S |
| BRI | Brisat | 150.5 | FSS | C, Ku |
| LAPAN | Lapan-Tubsat Lapan A2 Orari Lapan A3 | NGSO | Earth monitoring | UHF, S, X |



Indonesia's Satellites





Recent and Planned Launches

LAPAN A2 ORARI

LAPAN A3

BRISAT

TELKOM-3S



| | LAPAN A2 ORARI | LAPAN A3 | BRISAT | TELKOM-3S |
|---------|---|-------------------------------|---------------|---------------|
| Orbit | NGSO | NGSO | 150.5 E | 118 E |
| Freq. | UHF,S | UHF, S | C,Ku | C, Ku |
| Mission | Earth observation, Ship monitoring, amateur | Earth observation, scientific | Communication | Communication |
| Launch | 28 September 2015 | 22 June 2016 | 18 June 2016 | Q1 2017 |



Satellite Filing and Spectrum

- Only a telco operator can submit satellite network filing to MCIT.
- MCIT will evaluate a filing request before submit to ITU.
- No satellite filing fee except cost recovery from ITU.
- Indonesian's filing :
 - GSO :
 - 35 unplanned band in 14 slot orbit
 - 3 planned band in 3 slot orbit
 - NGSO : 3
- Satellite spectrum policy:
 - keep satellite spectrum in C, Ku and Ka band for satellite not for IMT.

| No | orbit | Filing |
|----|-------|-------------------------------------|
| 1 | 106 | CSM-106 |
| 2 | 107.7 | INDOSTAR-107.7E-K |
| 3 | 107.7 | INDOSTAR-107.7XS |
| 4 | 108 | TELKOM-108E |
| 5 | 108 | PALAPA-C2 |
| 6 | 108 | PALAPA-B1-EC |
| 7 | 108 | PALAPA-B1 |
| 8 | 108.2 | INDOSTAR-110E-K |
| 9 | 108.2 | INDOSTAR-108.2XS |
| 10 | 108.2 | INDOSTAR-110E |
| 11 | 111 | CSM-111 |
| 12 | 113 | PALAPA-B2 |
| 13 | 113 | PALAPA-C1-K |
| 14 | 113 | PALAPA-C1 |
| 15 | 113 | PALAPA-C1-B |
| 16 | 118 | GARUDA-1 |
| 17 | 118 | TELKOM-3EK |
| 18 | 118 | PALAPA-B3 TT&C |
| 19 | 118 | INDOSTAR-118XS |
| 20 | 118 | PALAPA-B3-EC |
| 21 | 118 | PALAPA-C3 |
| 22 | 118 | PALAPA-B3 |
| 23 | 118 | PALAPA-C3-K |
| 24 | 120.5 | CSM-120 |
| 25 | 123 | GARUDA-2 |
| 26 | 137.9 | CSM-137 |
| 27 | 144 | PALAPA PACIFIC-144E |
| 28 | 146 | PSN-146E |
| 29 | 146 | PALAPA PAC-KU 146E |
| 30 | 146 | PALAPA PAC-C 146E |
| 31 | 150.5 | PALAPA-C4-K |
| 32 | 150.5 | PALAPA-C4-B |
| 33 | 150.5 | PALAPA-C4 |
| 34 | 150.5 | PALAPA-C4-A |
| 35 | 116.1 | NUSANTARA-H1-30B |
| 36 | NGSO | LAPAN-A3-SAT |
| 37 | NGSO | LAPAN-TUBSAT |
| 38 | NGSO | LAPANSAT |



Foreign Satellite Usage

- Foreign satellites may only provide transponder through the Indonesian telecommunications operator.
- Foreign satellites must comply with landing right requirements.
- Landing right requirements :
 - No harmful interference to the Indonesian satellite network;
 - Completed coordination with the Indonesian satellite network;
 - Reciprocity
- There are 32 foreign satellite provide services in Indonesia.
- Main usage for cellular backhaul and broadcasting DTH



Conclusion

- Satellite plays an important role in connecting the country and serving the unserved areas in Indonesia
- INDONESIA still needs more satellite capacity since “The EAST” is not connected yet (broadband)
- MCIT encourages Indonesian operators to grow and expand its coverage and services to all of Indonesia
- MCIT welcomes satellite operators foreign and domestic to serve Indonesia subject to the national regulation



Thank you very much