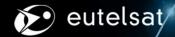
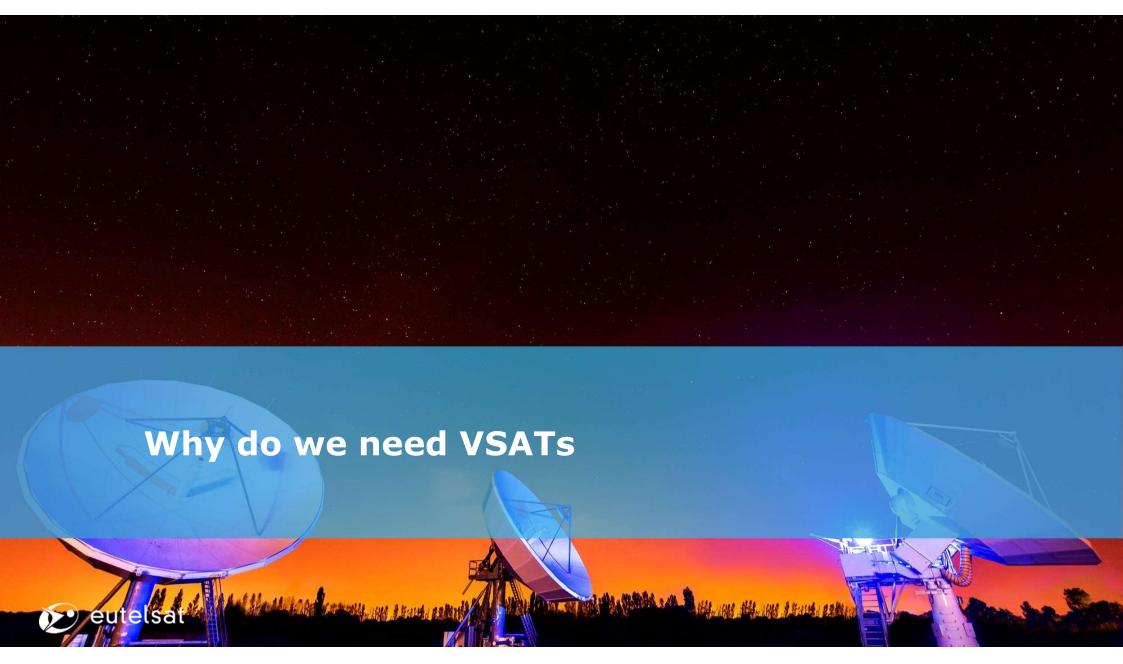
EUTELSAT, AT THE HEART OF A DIGITAL WORLD August 2019



SIMON GRAY

- Senior VP of Humanitarian Affairs
- ITU Advisory Board member on devising global disaster and development communication strategy
- > Board member of GVF elected to the board by 187 satellite companies
- Emergency Telecommunication Cluster (ETC) Plenary Board Member representing the satellite industry
- Managed over 380,000 VSAT installations across 4 continents
- Designed the largest satellite training scheme Training over 12,000 engineers in VSAT technologies in classroom courses.
- Coordinated the Crisis Connectivity Charter for the first 2.5yrs up to its operational debut. in 2018





METRIC 1 – TIME

Africa has a

O.7% Penetration of fixed line connections

This figure goes up by 0.1%/yr for the last 5 yrs.



Source - ITU

METRIC 2 – COMPLIMENTARY TECHNOLOGIES

The US and Western Europe are the biggest consumers of internet via satellite



Source - NSR

METRIC 2 – COMPLIMENTARY

4G area coverage 46%
IOT networks require better geographical coverage



Source - Ofcom



METRIC 3 – COST



/ Satellite infrastructure costs are free

All Financing, Design, Operational and Maintenance costs are free

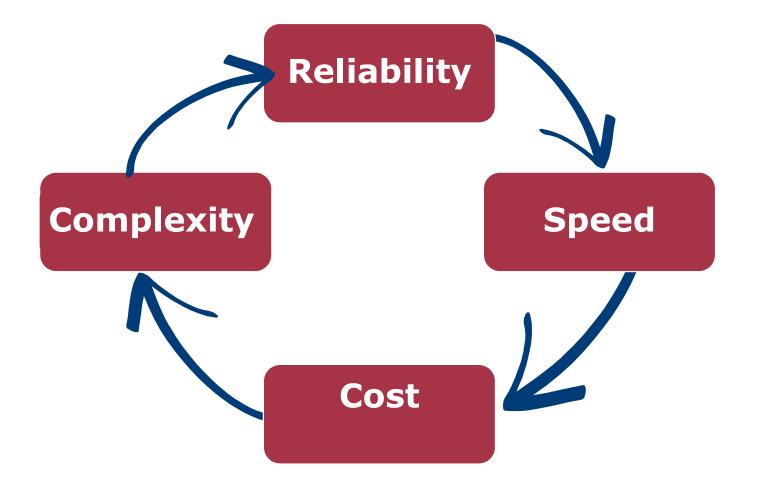
→ Your population is connected immediately – No delay

CONCLUSIONS FROM THE METRICS





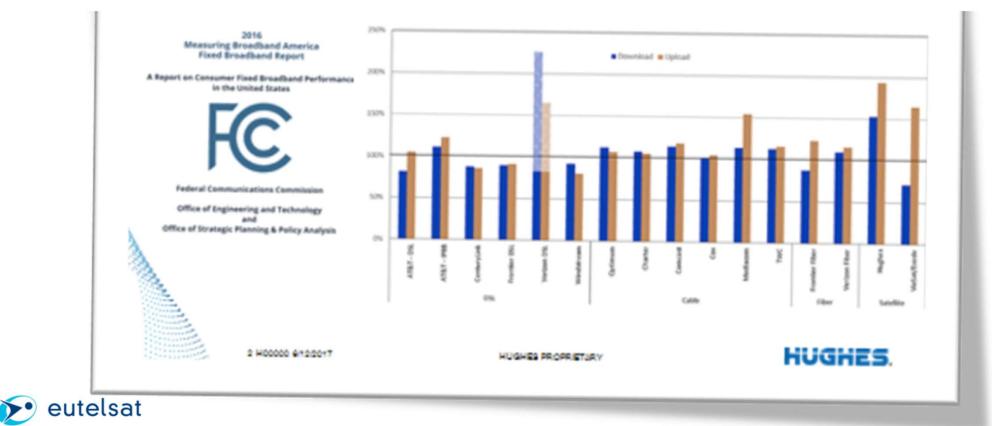
QUANTUM SHIFT





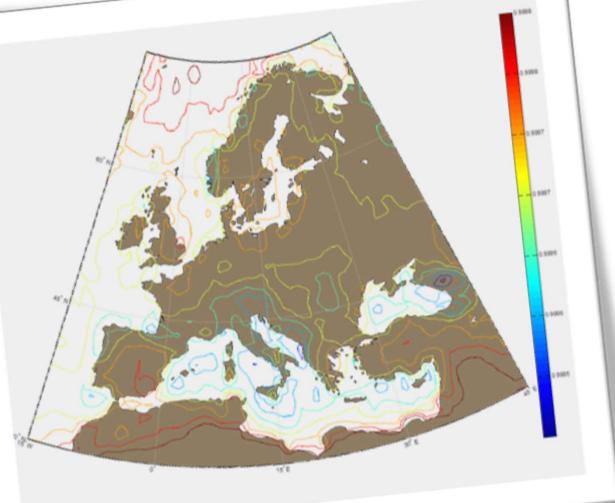
RELIABILITY - US

Internet via satellite is now the most reliable form of connection in North America for the last 2yrs.



RELIABILITY - EUROPE

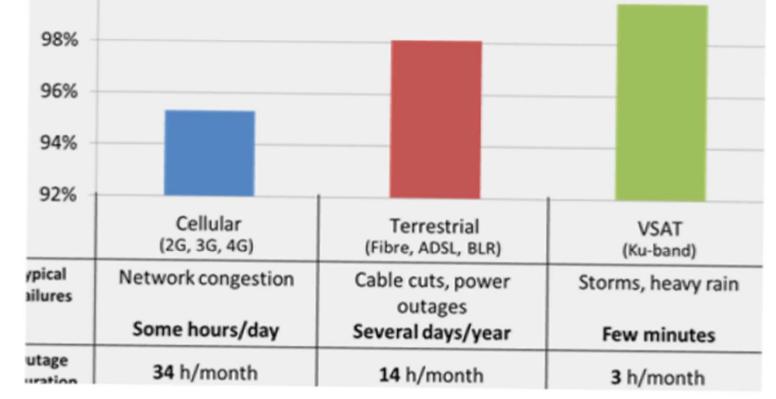
Eutelsat Satellite availability 99.999999





RELIABILITY - UGANDA







COMPLEX

Older system

- Large >3M antenna
- Deployment 1-3 weeks
- **Highly level engineers**
- Maintenance & operation
- Civil works
- **Logistics**



Consumer system

• 80cm

Deployment1-2hrs

- Self installation
- Consumer based spares & maintenance
- No civil works
 - **Easy Logistics**





COST

Older systems

- System Cost 15K-50K
- Broadcast infrastructure so expensive bandwidth
- Expensive Deployment
- Expensive installation
- Civil works

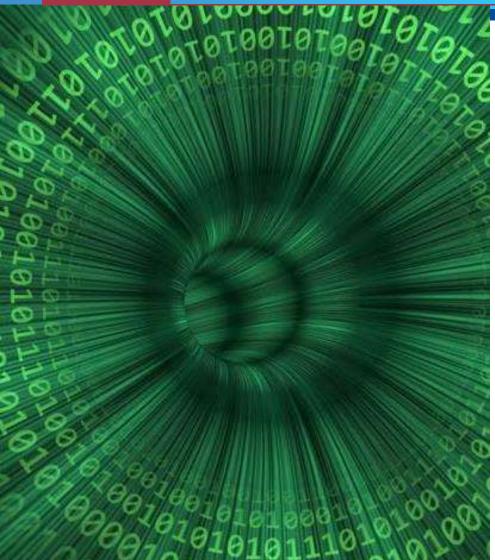
Latest generation

• 80cm

- Terminal Cost \$250 ex-works
- Subscriptions staring at \$25/month
- Deployment
- Less expensive bandwidth
- Consumer based spares concept
- low cost Logistics

🕑 eutelsat

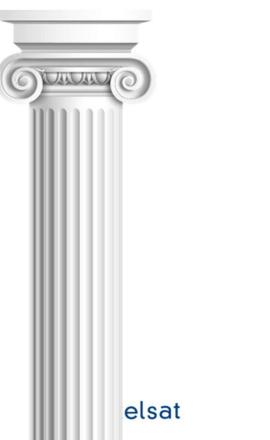




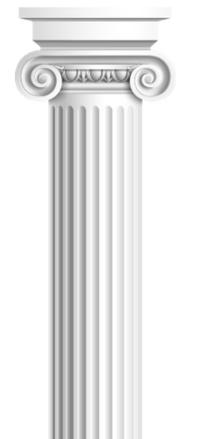
- / High speed throughput
- **/** Extra HTS bandwidth = Higher speeds
- 100Mb/s down and 20Mb/s on the return for a \$250 terminal.
- **J** Deployment 1-2hrs
- Easy and fast Logistics chains
- Self deployment

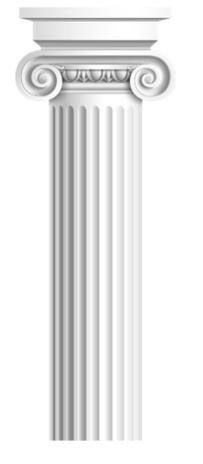
TECHNOLOGY INNOVATIONS

Automated Dynamic Return uplink power link carrier size



ACM

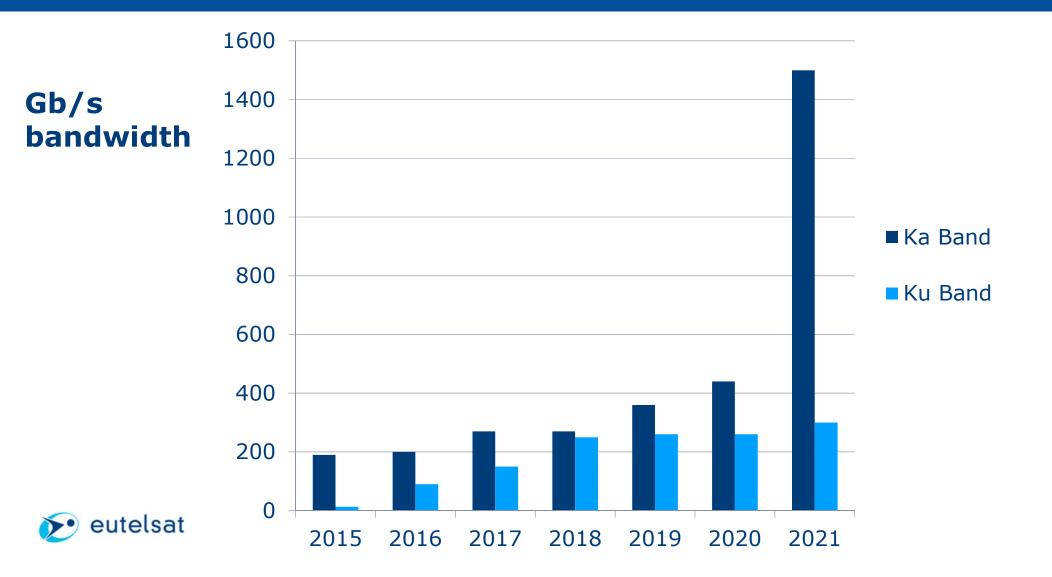




HIS

VALAN

HTS BANDWIDTH



BENEFITS



Increased GDP

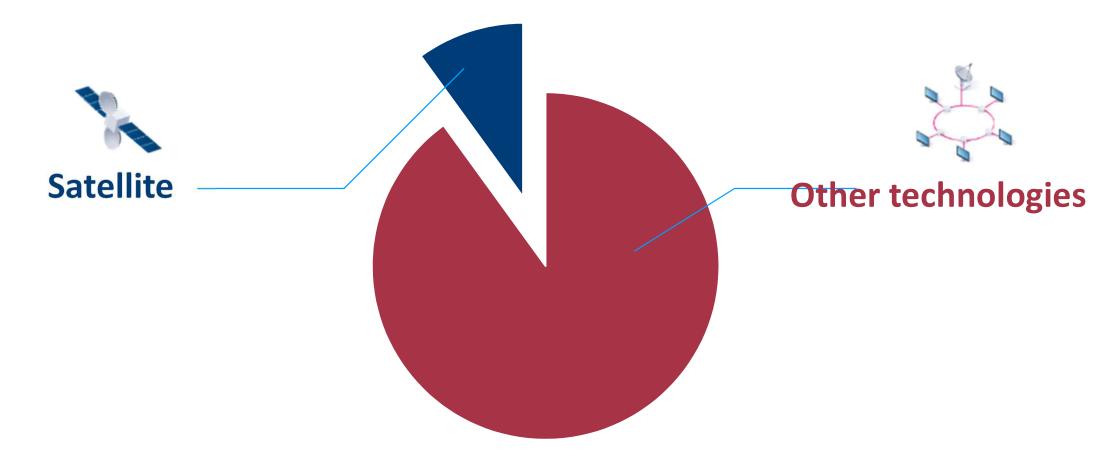
Increased economic activity & innovation

Increased foreign investment

18

Education

CONCLUSION: SATELLITE IS READY TO BE PART OF THE STRATEGY





THANK YOU Any questions

