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TRANSMISSION ASPECTS OF UNBALANCE ABOUT EARTH (DEFINITIONS AND METHODS)

Reedition of CCITT Recommendation G.117 published in the Blue Book, Fascicle III.1 (1988)

NOTES

1 CCITT Recommendation G.117 was published in Fascicle III.1 of the *Blue Book*. This file is an extract from the *Blue Book.* While the presentation and layout of the text might be slightly different from the *Blue Book* version, the contents of the file are identical to the *Blue Book* version and copyright conditions remain unchanged (see below).

2 In this Recommendation, the expression "Administration" is used for conciseness to indicate both a telecommunication administration and a recognized operating agency.

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TRANSMISSION ASPECTS OF UNBALANCE ABOUT EARTH (DEFINITIONS AND METHODS)

(Geneva, 1980; amended at Malaga-Torremolinos, 1984 and Melbourne, 1988)

1 Objective

 This Recommendation gives a comprehensive set of prescriptive measurements of various balance parameters for one-port and two-port networks. These are intended for use either in the field or in the factory with relatively simple test apparatus (e.g. standard transmission oscillators, level measuring sets), and a special test bridge. Measuring arrangements for assessing the degree of unbalance are covered in Recommendation O.121 [1], which are consistent with this Recommendation.

 The definitions and methods are so devised that the results obtained from separately-measured (or specified) items of equipment (e.g. feeding-bridges, cable pairs, audio inputs to channel translating equipment, etc.) can be meaningfully combined though not necessarily by simple decibel addition. This allows the performance of a tandem connection of such items to be predicted or at least, bounds determined for that performance. Performance in this sense means those features affected by unbalanced conditions, e.g. level of impulsive noise, sensitivity to longitudinal exposure, crosstalk ratios, etc.

2 Principles of the scheme of nomenclature

 Many different terms have been used throughout the literature concerning unbalance about earth, some conflicting, or in other respects inadequate. The descriptive titles of the quantities given in this Recommendation are based on the following principles which have been adopted:

- a) Mode *conversion*, e.g. a poor (unbalanced) termination will develop an unwanted transverse signal when excited by a longitudinal signal. The measure of this effect is here termed *longitudinal conversion ratio*, and when expressed in transmission units *longitudinal conversion loss*, or LCL.
- b) When a two-port is involved where for example an excitation at one port produces a signal at the other port, then the designation will include the word *transfer*, for example *longitudinal conversion transfer ratio* and the corresponding *loss*, LCTL.
- c) The impedance of the longitudinal path presented by a test object is a key parameter. The term *longitudinal impedance ratio* and the corresponding decibel expression, *longitudinal impedance loss*, are used to characterize the particular measurement defined.
- d) Active devices which are sources of signals (e.g. an oscillator, the output port of an amplifier) are additionally characterized by the amount of unwanted longitudinal signal that is present in the output. The key word *output* is now included, to give *longitudinal output voltage*, and the corresponding *longitudinal output level*. When such unwanted signals are expressed as a proportion of the wanted (transverse) signal the key phrase is *output signal balance ratio*, the decibel expression of which is *output signal balance*.
- e) Devices which continuously respond to signals (e.g. level-measuring sets, the input port of an amplifier) and which can in principle respond to unwanted longitudinal signals by reason of internal mechanisms (i.e. even if their input impedances were perfectly balanced) are characterized by measures containing the words *input interference*. These measures are *input longitudinal interference ratio* and the corresponding decibel expression *input longitudinal interference loss*. The long-established and well-defined *commonmode rejection ratio* is maintained. The term sensitivity coefficient is avoided, since this is widely used in the Directives [2] and the work of Study Group V with a rather specialized meaning.
- f) When a two-port network is involved, the input and output signals may not be the same, for example, they may have different levels, frequencies (FDM modems) or structure (PCM multiplex equipments). These aspects should be taken into account when formulating proposals for the item under test.
- g) In the case of receiving devices in which the operation is not a linear continuous function of the level of the input signal (e.g. a group-delay measuring set or a data modem) the key principle is the *threshold* level of the interference; this is the level at or above which an unacceptable amount of degradation of

performance or misoperation occurs. Thus *longitudinal interference threshold voltage* and the corresponding *levels* are obtained.

3 Summary of the descriptive terms used

3.1 *One-port networks*

- a) transverse reflexion factor (transverse return loss: TRL),
- b) transverse conversion ratio (loss: TCL),
- c) longitudinal conversion ratio (loss: LCL),
- d) longitudinal impedance ratio (loss: LIL),
- e) transverse output voltage (level: TOL),
- f) longitudinal output voltage (level: LOL).

(Voltages e) and f) are unwanted signals uncorrelated to the wanted signals.)

3.2 *Two-port networks*

3.2.1 *Separate measurement*

For each port taken separately the one-port measures:

- a) transverse reflexion factors (transverse return losses: TRL),
- b) transverse conversion ratio (loss: TCL),
- c) longitudinal conversion ratios (losses: LCL),
- d) longitudinal impedance ratios (losses: LIL),
- e) transverse output voltage (levels: TOL),
- f) longitudinal output voltage (levels: LOL).

3.2.2 *Measurement combined*

In addition the following transfer parameters are for each of the two directions of transmission:

- a) transverse transfer ratios (losses: TTL),
- b) transverse conversion transfer ratios (losses: TCTL),
- c) longitudinal transfer ratios (losses: LTL),
- d) longitudinal conversion transfer ratios (losses: LCTL).

3.3 *Signal generating devices*

a) Output signal balance ratio (losses: OSB).

This is in addition to the six one-port measures listed in § 3.1.

3.4 *Signal receiving devices*

- a) Input longitudinal interference ratio (loss: ILIL).
- b) Longitudinal interference threshold voltage (level).

These are in addition to the six one-port measures listed in $\S 3.1$. If the wanted signal is longitudinal (e.g. as in a signalling system) and the interfering voltage transverse, replace the word *longitudinal* with *transverse* in the descriptive terms.

4 Definitions and measuring techniques based on idealized measuring arrangements

 The illustrated definitions in this section assume ideal test bridges (with lossless infinite-inductance centretapped coils), zero impedance voltage generators and infinite-impedance voltmeters.

 An important aspect of this set of mutually consistent measurements is that the test bridge provides simultaneously defined reference terminations of *Z* ohms for the transverse paths, and *Z*/4 ohms for the longitudinal paths. From this starting point, the performance of cascaded items, each measured in the prescribed fashion, can be calculated. This takes account of the fact that the cascaded items do not, in general, exhibit the reference impedances provided by the test conditions.

 It simplifies the mathematical treatment if the reference impedance is nonreactive and this also accords with the important objective of being able to use readily-available transmission test-apparatus to obtain field and factory measurement results.

The ideal test bridge configuration used in the following pages is shown in Figure 1/G.117.

The transverse and longitudinal sources E_T and E_L are activated as required by the particular measurement being made. In Figure 6/G.117, neither source is active, and the bridge then provides only passive terminations of *Z* and *Z*/4.

Note – It would have been in keeping with traditional transmission theory for the parameters to be defined in terms of half the open-circuit e.m.f. However, to harmonize with Recommendation O.121, this Recommendation defines some parameters in terms of V_{T1} . If the input impedance of the device under test is nominally equal to the driving device, then the two methods are equivalent.

FIGURE 1/G.117

4.1 *One-port networks*

4.1.1 *Transverse reflexion factor (return loss)* (see Figure 2/G.117)

Transverse reflection factor
$$
\rho = \frac{Z - Z_T}{Z + Z_T} = \frac{\text{reflected voltage}}{\text{forward voltage}} = \frac{2V_R}{E_T}
$$

\nTransverse return loss (TRL) = 20 log₁₀ $\left| \frac{1}{\rho} \right| = 20 \log_{10} \left| \frac{E_T}{2V_R} \right| \text{ dB.}$

and

Note 1 – The value of R is (theoretically) irrelevant. The potential divider across the zero-impedance generator is only needed to derive half the generator voltage, which is numerically equal to the forward voltage needed for the definition.

Note 2 – Conventional return-loss measuring bridges do not terminate the longitudinal path with $Z/4$. This is unimportant when the return loss is some 20 dB or so less than the longitudinal conversion loss of the test object. In this case the reflected power is substantially greater than the power diverted to the longitudinal path, and there is neglig

Note 3 – If Z_T is known then clearly $\rho = 1 - \frac{2V_T}{E_T}$ is not needed. If V_T is measured ρ can be calculated from the expression

 $p = 1 - \frac{2V_T}{E_T}$, which is however somewhat inconvenient for high values of return loss.

FIGURE 2/G.117

Note 1 – In the case where the network is linear passive and bilateral, the transverse conversion loss (TCL) is equal to half the longitudinal conversion ratio c. However, this relationship is not true for other network arrangements.

Note 2 – The dotted component is needed for a two-terminal device which, when in use, only bridges the transmission circuit and will not be explicitly referred to again.

FIGURE 3/G.117

4.1.3 *Longitudinal conversion ratio (loss)* (see Figure 4/G.117)

and

Longitudinal conversion ratio,
$$
c = \frac{V_T}{E_L}
$$

Longitudinal conversion loss (LCL) = 20 log₁₀
$$
\left| \frac{1}{c} \right|
$$
 = 20 log₁₀ $\left| \frac{E_L}{V_T} \right|$ dB.

Note 1 - This measure is variously referred to in other Recommendations as:

- Longitudinal balance $a)$
- \overline{b} Degree of unbalance
- Unbalance c)
- d) Degree of longitudinal balance
- \overline{e} Signal balance ratio
- f) Impedance unbalanced to earth.

Note 2 – The longitudinal conversion ratio is applicable to any one-port, even to those which are sources of signals (e.g.: oscillator output terminals). In such cases the transverse voltage V_T must be measured selectively if it is required to measure this loss in respect of a signal generator in operation. See § 5.2.

FIGURE 4/G.117

and

Note 1 – This is an additional measure that is needed if the performance of a cascade of items is to be predicted.

Note 2 - In the case of test-objects which are virtually earth free (e.g.: double-insulated, portable test apparatus with no deliberate connection to earth) the value of V_L will be very small and the corresponding ratio (and loss) will be very large. In such cases the coupling introduced between longitudinal and transverse paths will be very small and the effect is not important.

FIGURE 5/G.117

4.1.5 *Transverse and longitudinal output voltages (levels)* (see Figure 6/G.117)

Transverse output voltage = V_T
Transverse output level (TOL) = 20 log₁₀ $\left| \frac{V_T}{1 \text{ volt}} \right|$ dBV.
Longitudinal output voltage = V_L
Longitudinal output level (LOL) = 20 log₁₀ $\left| \frac{V_L}{1 \text{ volt}} \right|$ dBV.

Note 1 – These measures relate to unwanted signals uncorrelated to the wanted signal. For example, a d.c. signalling system in the longitudinal path may deliver unwanted transverse signals. Similarly the output of an amplifier may deliver an unwanted longitudinal "hum" signal, or a cable pair may deliver unwanted longitudinal signals arising from induction or radiation.

Note 2 – Other reference voltages than 1 volt may be used, for exemple 0.775 V for 1 mW at 600 Ω (with the designation $dB[3]$).

FIGURE 6/G.117

4.2 *Two-port networks*

 These follow similar principles to those defined for one-port networks but now signals can be transferred from one port to the other. The two ports are distinguished by the subscripts 1/1′ for one end and 2/2′ for the other. There are two types of measurements:

- those in which the excitation and response are at the same side of the network; these are as already defined for a one-port but will carry a single subscript 1/1 or 2/2′ as appropriate;
- those in which the excitation and response are at opposite sides of the network. The designation will contain the word transfer and the symbol two subscripts, the order of which indicates the direction of transmission.
- 4.2.1 *Transverse reflexion factors (return losses)* (see Figure 7/G.117)

FIGURE 7/G.117

Transverse transfer ratio 1 to 2 = $g_{12} = \frac{V_{T2}}{V_{T1}}$

and

Transverse transfer loss 1 to 2 (TTL₁₂) = 20 log₁₀ $\left| \frac{1}{g_{12}} \right|$ = 20 log₁₀ $\left| \frac{V_{T1}}{V_{T2}} \right|$ dB. Transverse conversion transfer ratio 1 to 2 = $t_{12} = \frac{V_{L2}}{V_{T1}}$

and

Transverse conversion transfer loss 1 to 2 (TCTL₁₂) = 20 log₁₀
$$
\left| \frac{1}{t_{12}} \right|
$$
 = 20 log₁₀ $\left| \frac{V_{T1}}{V_{L2}} \right|$ dB.

Interchanging 1 and 2 gives the definition for the transfer ratios TCTL for the other direction of transmission.

Note $- Z_1$ and Z_2 are the terminating impedances connected to the input and/or output port respectively of the item under test. Z_1 and Z_2 are generally within ± 25 percent of the nominal impedance of the port

FIGURE 8/G.117

Interchanging ports $1/1'$ and $2/2'$ gives the definitions for the transfer ratios and losses LTL₂₁ and LCTL₂₁ for the other direction of transmission.

Note $I -$ This measure is referred to in other Recommendations as *impedance imbalance to earth*.

It would have been more in keeping with traditional transmission theory if these quantities were defined in terms of Note 2 half the open-circuit e.m.f. However, the CCITT Recommendations concerning balance parameters involving a longitudinal excitation are already in terms of the open-circuit e.m.f. It is not thought useful to introduce a 6-dB "discrepancy" between existing practice and these new definitions.

Note $3 - Z_1$ et Z_2 are the impedances connected in parallel to the input and/or output port respectively of the item under test.
 Z_1 and Z_2 are generally within ± 25 percent of the nominal impedance of the p measurements are made via high-impedance input ports, an additional impedance Z_1 should be connected between ports $1/1'$. The longitudinal impedances Z_{L1} and Z_{L2} are nominally equal to $Z_1/4$ or $Z_2/4$ respectively. Different values, however, may be used. This may be necessary to properly simulate operating conditions of the item under test. In such cases the value Z_{L1} and/or Z_{L2} shall be specified by the Recommendation covering the item under test.

FIGURE 9/G.117

4.3 *Signal generating devices*

 In addition to the six one-port measures already defined, an additional measure is required to control the amount of unwanted signal correlated with the wanted signal delivered by the device to the circuit it is connected to. This special measure is the output signal balance ratio (loss).

4.3.1 *Output signal balance ratio (loss)* (see Figure 10/G.117)

Output signal balance ratio, $b = \frac{V_L}{V_T}$

and

Output signal balance loss (OSB) = 20 $\log_{10} \left| \frac{1}{b} \right|$ = 20 $\log_{10} \left| \frac{V_T}{V_L} \right|$ dB.

Note $1 -$ This measure is a generalized version of the quantities referred to as the unbalance of ouput e.m.f.

Note 2 – This measure is also related in a somewhat indirect and complicated fashion to the sensitivity coefficients for electromagnetic and electrostatic induction defined in [2], if the cable pair is considered as a simultaneous source of a transverse signal correlated with the induced longitudinal voltages.

Note 3 – The test object itself provides the source of signal. Hence a separate generator is not required.

Note 4 – The definition relates particularly to generators of transverse signals (e.g.: transmission oscillators) but can be readily extended to cover the case of a longitudinal signal generator (e.g.: a low-frequency signalling system using the earthed-phantom). In this case the ratio could be inverted so that the decibel expression remains positive.

Note 5 – The other quantities (return loss, longitudinal conversion loss, longitudinal impedance loss and the uncorrelated transverse and longitudinal output voltages) must be measured selectively in order that their values in working conditions be obtained.

FIGURE 10/G.117

4.4 *Signal receiving devices*

 In addition to the six one-port measures already defined, additional measures are required for signal receiving devices to control their sensitivity to unwanted signals. Two cases are important. Firstly, there are receiving devices in which the response is a linear, continuous function of the wanted signal level, e.g. the indication of a level-measuring set. In this case unwanted signals give rise to *inaccuracy*.

 In the other kind of receiver such as data modems, group-delay distortion measuring sets, signalling receivers, unwanted signals cause errors or *misoperation*. Two additional measures are defined.

4.4.1 *Input longitudinal interference ratio (loss*) (see Figure 11/G.117)

and

in which V_l is the voltage indicated by the measuring set being tested.

Note I – This is a generalized version of the quantities referred to as the receiver signal balance ratio (Recommendation O.41 [4]).

Note $2 -$ The measuring instrument itself provides one of the voltages required by the definition.

Note 3 – This measure is related to the well-known *common-mode rejection ratio* but not in any simple fashion. In particular it is not 6 dB different. This is because when the longitudinal rejection ratio is measured, the input transverse terminals are short-circuited and there is no transverse signal to generate any additional longitudinal signal via the unbalance of the input impedance. See § 5.3 for further explanation.

Note 4 – The concept could be extended to cover receivers which respond linearly to longitudinal signals, and here it is transverse signals that interfere. The designation would then be input transverse interference ratio (loss) with a correspondingly different circuit arrangement.

FIGURE 11/G.117

Longitudinal interference threshold voltage = E_l

and

Longitudinal interference threshold level = $20 \log_{10} \left| \frac{E_L}{1 \text{ volt}} \right|$ dBV,

in which E_L is the voltage at which misoperation of the test device just occurs.

Note 1 – Other reference voltages than 1 volt may be used, for example, 0.775 V for 1 mW into 600 Ω (with the designation dB [3]).

Note 2 – "Misoperation" or the amount of degradation of performance would have to be defined. For a data modem it might have to be in terms of error ratio.

Note 3 - The threshold voltage may be specified as an rms value, or as an impulsive voltage as measured by an impulsive counter, or in terms of its waveshape (e.g.: square, triangular).

Note 4 – The concept could be extended to cover unwanted transverse signals affecting the operation of longitudinal receivers, with appropriate changes to the testing circuit and designation.

FIGURE 12/G.117

5 Other measurement definitions

5.1 *Common-mode rejection ratio*

 This is another quantity that is appropriate to signal receivers and is measured in accordance with the principle shown in Figure 13/G.117, the input terminals being short-circuited and then energized together.

Note – V_i is the voltage indicated by the measuring set being tested.

FIGURE 13/G.117

 It is clear that this measure is similar to the input longitudinal interference ratio but since there is no transverse signal (by reason of the short circuit) no longitudinal/transverse conversion mechanism within the test-object is excited. In general, there is no simple relationship between the two measures, as can be seen from the generalized measuring instrument illustrated in Figure 14/G.117, in which the input impedance is unbalanced and the gain ratios of the two halves of the differential amplifier are also slightly different. Provided the value for ε is as in Figure 14/G.117 and ∆ 1, the various balance parameters are as indicated. This assumes the common mode rejection ratio is not twice the input longitudinal interference ratio, i.e. there is not a 6-dB difference between their decibel values.

Common mode rejection ratio $=$ $\epsilon + \frac{\Delta}{2}$ Input longitudinal interference ratio $=$ $(\epsilon, \Delta \ll 1)$ Longitudinal impedance ratio $=$ 0.5 $(\Delta \leq 1)$ $\frac{\Delta}{2}$ Longitudinal conversion ratio $=$ $(\Delta \leq 1)$ FIGURE 14/G.117

A measuring set in which there is both a passive and an internal active unbalance

References

- [1] CCITT Recommendation *Measuring arrangements to assess the degree of unbalance about earth*, Vol. IV, Rec. O.121.
- [2] CCITT *Directives concerning the protection of telecommunication lines against harmful effects from electricity lines*, Chapter XVI, ITU, Geneva, 1978.
- [3] CCITT Recommendation *Logarithmic quantities and unit*s, Vol. XIII, Rec. 574, ITU, Geneva, 1986.
- [4] CCITT Recommendation *Specification for a psophometer for use on telephone-type circuits*, Vol. IV, Rec. O.41.

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