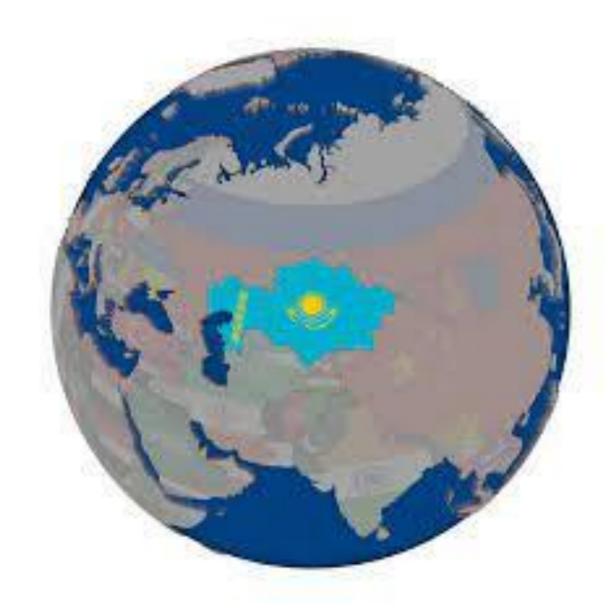


ICT and e-commerce statistics in Republic of Kazakhstan



REPUBLIC OF KAZAKHSTAN







97,1%



88,7%





53,8%

Households with Internet access

Frequency of Internet use over the past three months

The share of users who made a purchase (order) via the Internet

Payment by bank cards via the Internet



78,0%

The share of organizations



28,9%

The share of organizations with Internet resources





using computers

Share of organizations, ordering good s and services on the Internet

Share of organizations, receiving orders for goods and services via the Internet



2.7 million square killometers 9th place in the World, the largest country in Central Asia

Population size:

20.4 million people



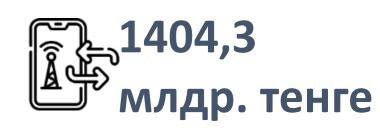
Number of mobile subscribers



Number of fixed telephone lines



Number of fixed Internet subscribers



Volume of communication services



LEGISLATIVE BASIS



Law of the Republic of Kazakhstan "On Communications" (05.07.2004, No. 567-II)



Law of the Republic of Kazakhstan
"On Informatization" (November 24, 2015, No. 418-V)



Law of the Republic of Kazakhstan "On State Statistics" (19.03.2010, No. 257.IV)

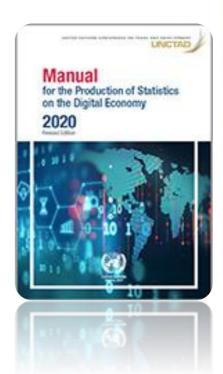
----- METHODOLOGY

Methodological recommendations of the International Telecommunication Union (Manual for Measuring ICT Access and Use by households and Individuals)

Partnership on
Measuring ICT for
Development«Key ICT
indicators

Methodology for statistics of information and communication technologies









INFORMATION AND COMMUNICATION TECHNOLOGY STATISTICS



Module 1 General information about the organization

Module 2 Using a computer and computer networks

> Module 3 Using the Internet

Module 4 Cloud computing

> Module 5 E-commerce

Module 6 Use of digital technologies

Module 7 ICT specialists and knowledge

«Report on the use of information and communication technologies in

enterprises" (3-inform)

Periodicity:annual

Circle of respondents: legal entities with OKED 01-03, 05-09, 10-33, 35, 36-39, 41-43, 45-47, 49-53, 55-56, 58-63, 64.19, 64.92, 65, 68-74, 77-82, 86, 93, 95.1

Type of examination: with a staff of over 100 people -continuous method, with a staff of up to 100 people -by selective method Since what year has it been held:2004

Household Survey Questionnaire on the Use of Information and Communication Technologies» (Questionnaire H-020)

Periodicity:annual

Data sources

Circle of respondents:21,000 households **Sample frame:**Register of Housing Stock (RZhF)

Unit of observation: households and individual members

Module 1 Socio-demographic information on the household

> Module 2 Access to ICT

Module 3 Filter questions on computer, mobile phone, and Internet using

> Module 4 Using a computer

Module 5 Using the Internet

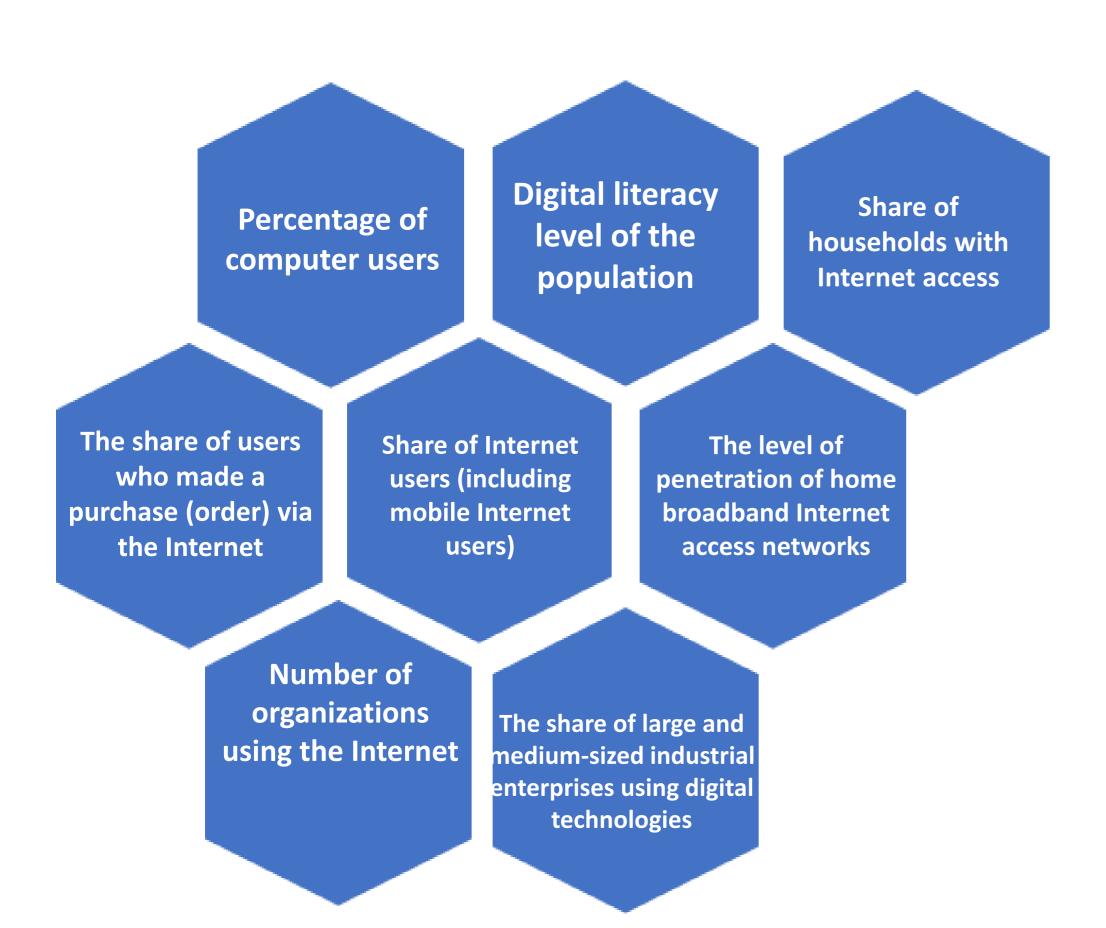
> *Module 6* E-commerce



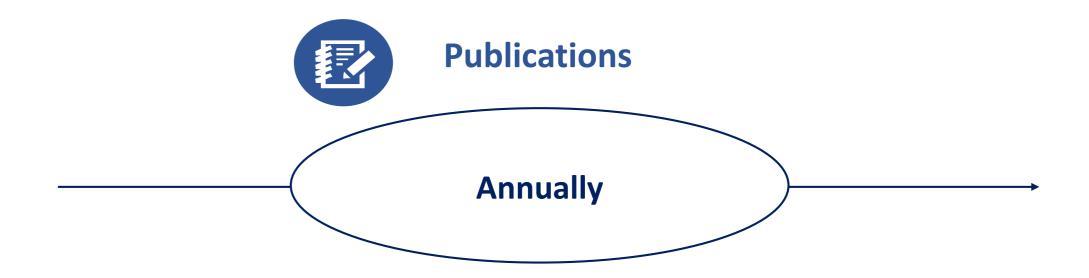
INFORMATION AND COMMUNICATION TECHNOLOGY STATISTICS



Key indicators



According to ICT and communications statistics, a significant number of indicators are generated in accordance with international standards, for example, for filling out the International Telecommunication Union questionnaire alone – 180 indicators and for the questionnaire of the Regional Commonwealth in the Field of Communications – 81 indicators



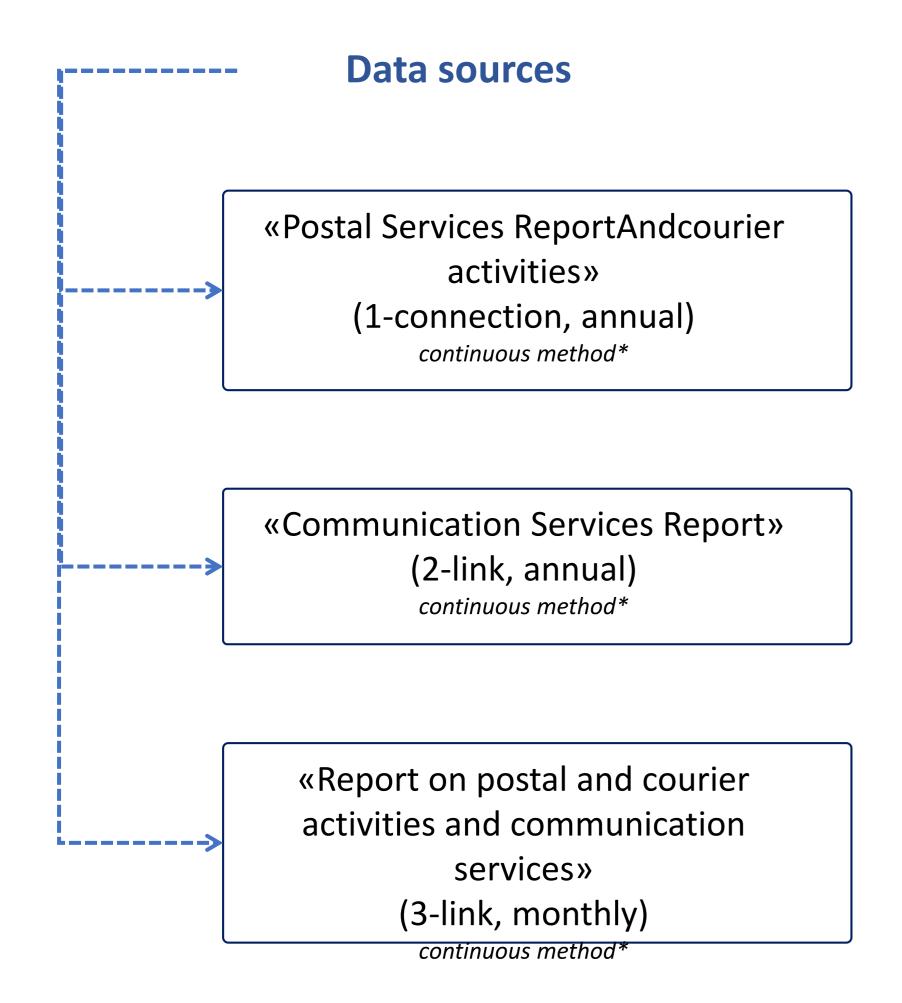
Spreadsheets

"On the use of information and communication technologies in enterprisesRepublic of Kazakhstan»

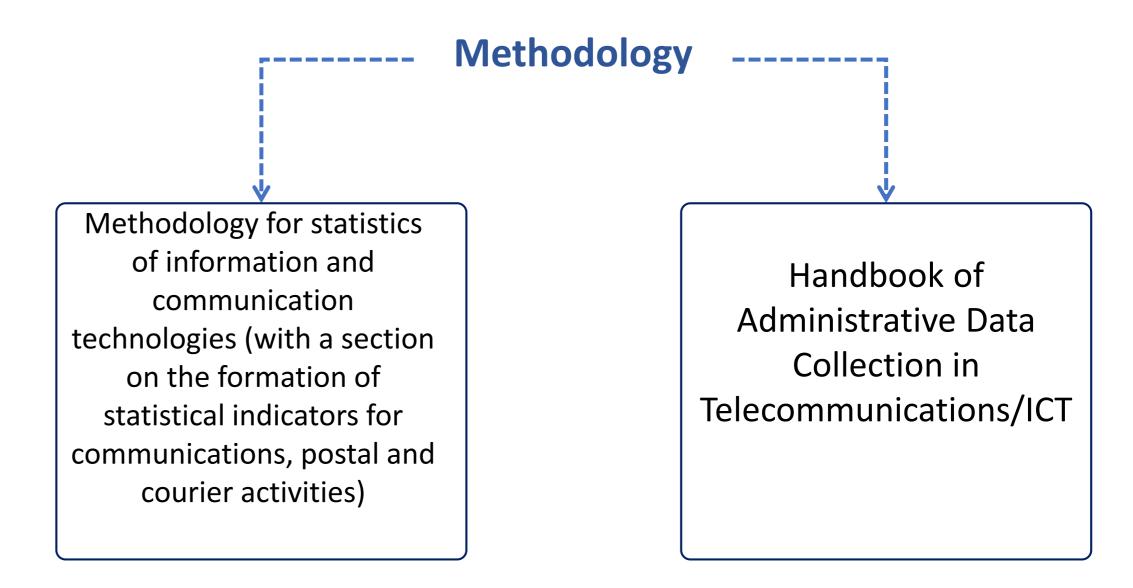
"On the use of information and communication technologies by households in the Republic of Kazakhstan"



COMMUNICATION STATISTICS







Circle of respondents:legal entities with primary and secondary economic activities according to OKED codes53 – postal and courier activities,61 - Telecommunications

Type of examination:continuous method Since what year has it been held:2004

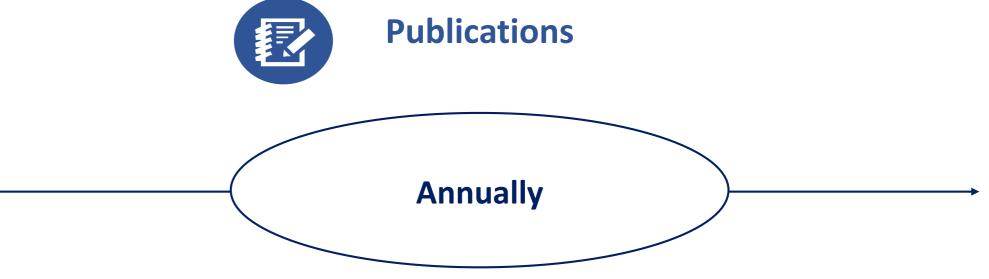


Communication statistics

Key indicators

volume of volume of postal communication and courier services services index of physical density of cellular volume of fixed telephone line subscribers per density per 100 communication 100 people people services (IPV) number of fixed-line nternet subscribers usin number of fixed number of high-speed broadband telephone lines subscribers fixed access Internet





Spreadsheets

"Key performance indicators of communications enterprises, postal and courier activities in the Republic of Kazakhstan"



Web-publication Spreadsheets

"Key performance indicators of communications enterprises, postal and courier activities in the Republic of Kazakhstan"

Section of the

report
"Connection" in

"Socio-economic development of the
Republic of Kazakhstan"

Business-to-Business»

Methodological recommendations of the International Telecommunication Union (Manual for Measuring ICT Access and Use by households and Individuals)

Partnership on
Measuring ICT for
Development«Key ICT
indicators

Methodology

Methodology for statistics of information and communication technologies

Business-to-Consumer»

B2G

«Business-to-Government»

The main categories of ecommerce, depending on consumers an target audience

Manual for measuring ICT access and use by households and individuals 2020 edition

Manual for the Production of Statistics on the Digital Economy

2020

Manual for measuring ICT access and use by households and individuals 2020 edition

TOOLKIT
FOR MEASURING
THE DIGITAL
ECONOMY

DAY VERSION NOOLHEED 2020

MANUAL THE DIGITAL
ECONOMY

C2C «Consumer-to-Consumer»



E-commerce is the sale or purchase of goods or services between businesses, households, individuals, or private organizations through electronic transactions conducted over the Internet or other computer-based (online communications) networks (Eurostat, 2022)

Data source

Objective: To measure the volume and characteristics of e-commerce from the supply side and the demand side for monitoring and analysis of e-commercetrade

Household Survey Questionnaire on the Use of Information and Communication Technologies (index H-020, annual frequency)

"Diary of daily expenses" (index Doo3, quarterly frequency)

Offer

"Report on the Use of Information and Communication Technologies in Enterprises" (3-Inform Index, annual frequency)

Expenditure" (index Doo4, quarterly frequency)





Demand

Subjects of observation

OFF)

Offer

households that purchase or order goods and services via the Internet

legal entities, individual entrepreneursselling goods and services via the Internet

Characteristics of e-commerce activities

for what purpose is the Internet used, including the purchase or ordering of goods or services, sale of goods or services, categories of goods and services, total cost, payment method, methods of delivery of goods and services ordered via the Internet, reasons for the lack of orders for goods and services via the Internet

the type of goods and services sold or purchased online, number of orders, the number of enterprises using their own Internet

resource and e-commerce platform, volume of sales of goods and services delivery methods,

electronic platforms used for conducting electronic commerce, or electronic platforms, methods of payment for online purchases

E-commerce in the Republic of Kazakhstan





IN within the framework of the project with the Asian Development Bank in 2022The "Methodology for the Formation of Electronic Commerce Indicators" was developed and approved The "E-Commerce Report" form has been revised (E-Commerce Index, annual frequency)

Circle of respondents

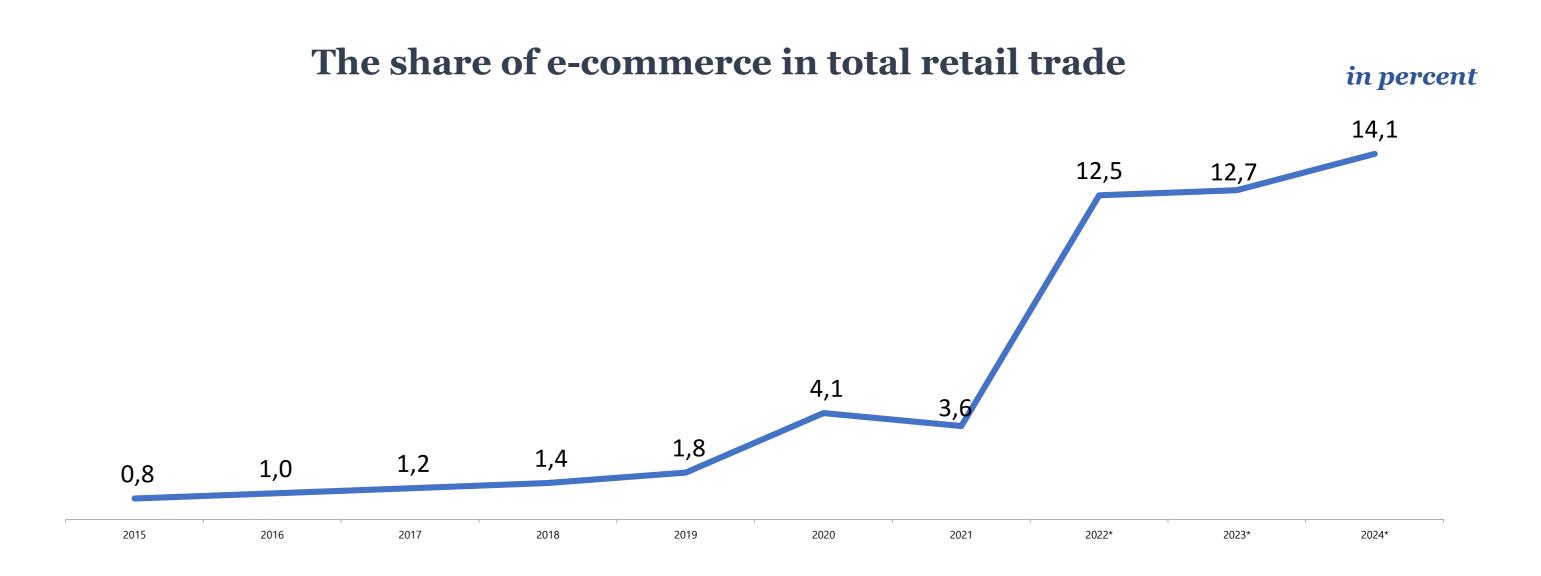
- enterprises of 46 types of economic activity that carry out electronic commerce;
- according to the list 50aggregators

For a population of up to 100 people - by selective method, for more than 100 people - by continuous method according to the followingOKEDam:45.11, 45.3, 46.21, 46.3, 46.4, 46.5, 46.6, 47.19, 47.4, 47.5, 47.6, 47.7, 49.1, 49.2, 49.3, 49.4, 51.1, 52.2, 53.1, 53.2, 55.1, 55.2, 55.9, 56.1, 56.21, 62.01, 62.09, 63.11, 63.12, 63.9, 64.99.9, 65.1, 65.2, 66.11, 66.19, 66.2, 73.12, 73.2, 77.1, 79.1, 79.9, 85.31, 85.5, 86.10.3, 92.0, 93.13, 94.12

OKED 47.91.0 regardless of the number - by a continuous method **platform holders (marketplace) and individual entrepreneurs**engaged in e-commerce

Type of respondents

- legal entities and individual enterprises, selling goods and services via the Internet;
- holders of the e-commerce platform (marketplace):
 - -pon the organization and information support for the sale of goods or services;
 - -for the transportation of passengers



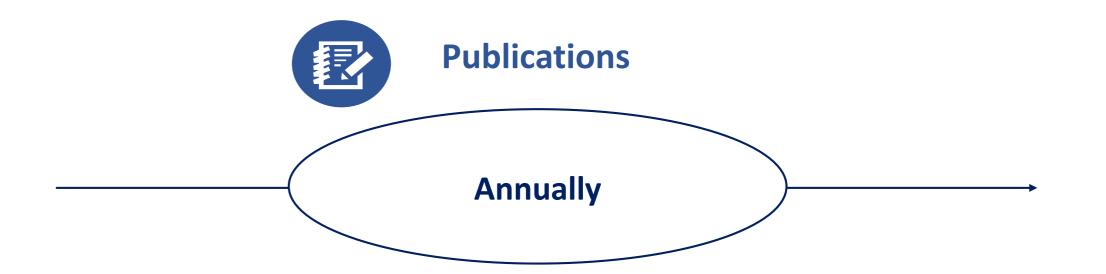
Share of e-commerce in total retail trade in 2022 (including marketplaces) amounted to 14.1%



Key indicators



The number (share) of enterprises engaged in e-commerce sales is broken down bytypes of economic activity, size of enterprises, payment method, delivery method, types of goods and services provided



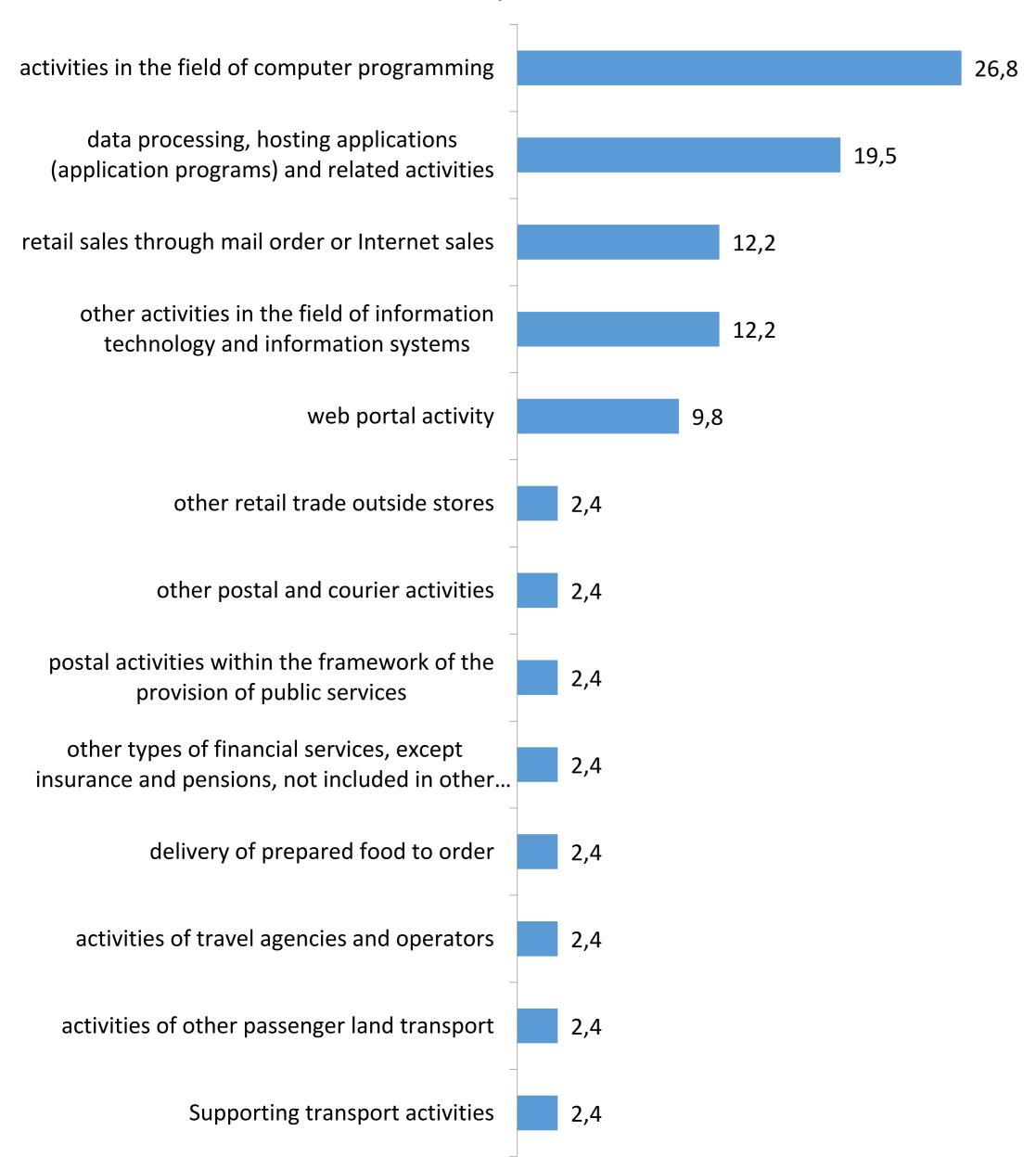
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"On the use of information and communication technologies in enterprisesRepublic of Kazakhstan»

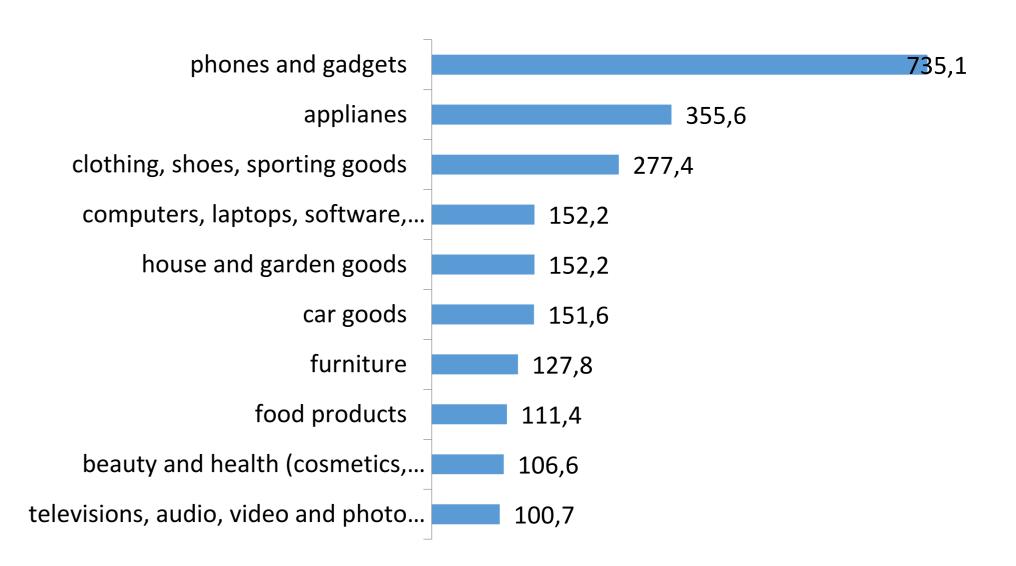
"On the use of information and communication technologies by households in the Republic of Kazakhstan"

"Aboute-commercein the Republic of Kazakhstan"

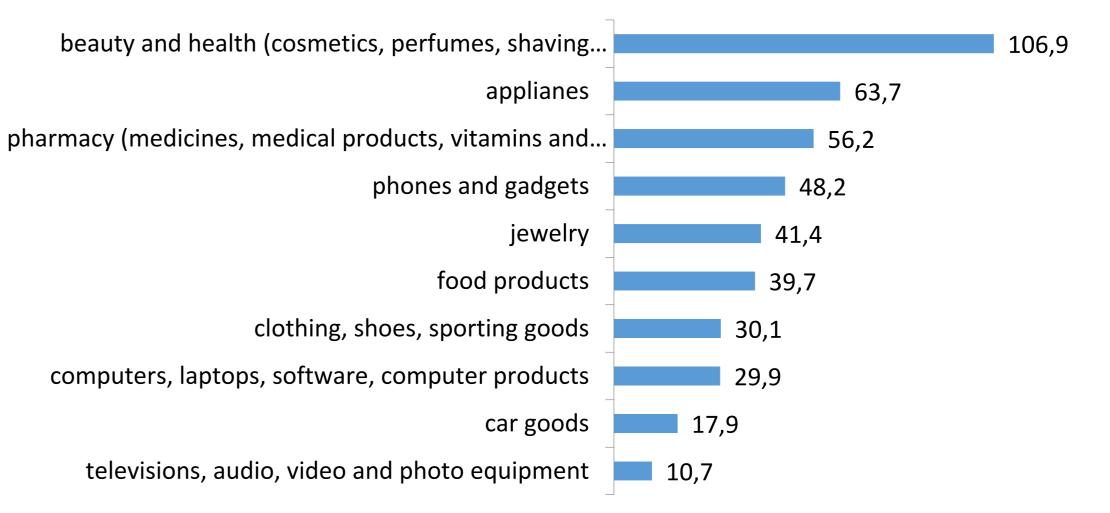
Share of e-commerce holders (marketplace) by type of economic activity in 2024



TOP 10 product groups sold through marketplaces in 2024



TOP 10 product groups sold through our own Internetresource in 2024



ACTIVE STAGEREFORMSBUREAU OF NATIONAL STATISTICS





In order to implement the Concept, a Roadmap for the reform of the BNS was approved:

O1 Institutional and organizational measures

02

Active use of administrative and alternative sources

03

Strengthening analytical capacity and expanding access to data

SWITCHING TO ADMINISTRATIVE AND ALTERNATIVE SOURCES



- Information from cash registers (CRs)

 Electronic invoice data

 Accompanying invoices for goods

 Mandatory pension contributions
- The rate of inflation
- Retail trade volumes
- Industrial price indices
- Wholesale trade volumes
- Export volumes
- Import volumes
- Employment of the population
- Workplace sustainability
- Internal and external tourism
- Pendulum migration
- Yield level
- Acreage
- Income and expenses of the population
- Consumption structure

Space monitoring data

Mobile positioning data

- Banking transactions







Purpose of the low

The right technologies to effectively address these challenges

Unlocking the analytical

generation of analytical

information and data

products

potential of data through



Definition authorized body for quality data from administrative sources and the introduction of the institute of data controllers



Creating benchmarks national registers and national reference information



03

Active usage administrative and alternative sources information



05

Transition from short-term period up tothree years

to medium-term planning statistical activities for the

IMPLEMENTATIONMPDIN TOURISM STATISTICS







Target- Adaptation and pilot testing of an international methodology for tourism statistics based on mobile operator data





The methodology is based on the International Recommendations for Tourism Statistics(IRTS 2008, UN, UNWTO)

The project is being implemented in cooperation with the companyPositiumwith the support of the World Bank (World Bank)











Initial data:

Kcell data for July 2023- June 2024 (market share is 29.9%)



Kazakhstan first in the CIS integrated mobile data into tourism statistics. The world uses dataMPDEstonia, Indonesia, Saudi Arabia and Oman



Kazakhstan's National Statistical System Meets Key OECD Requirements

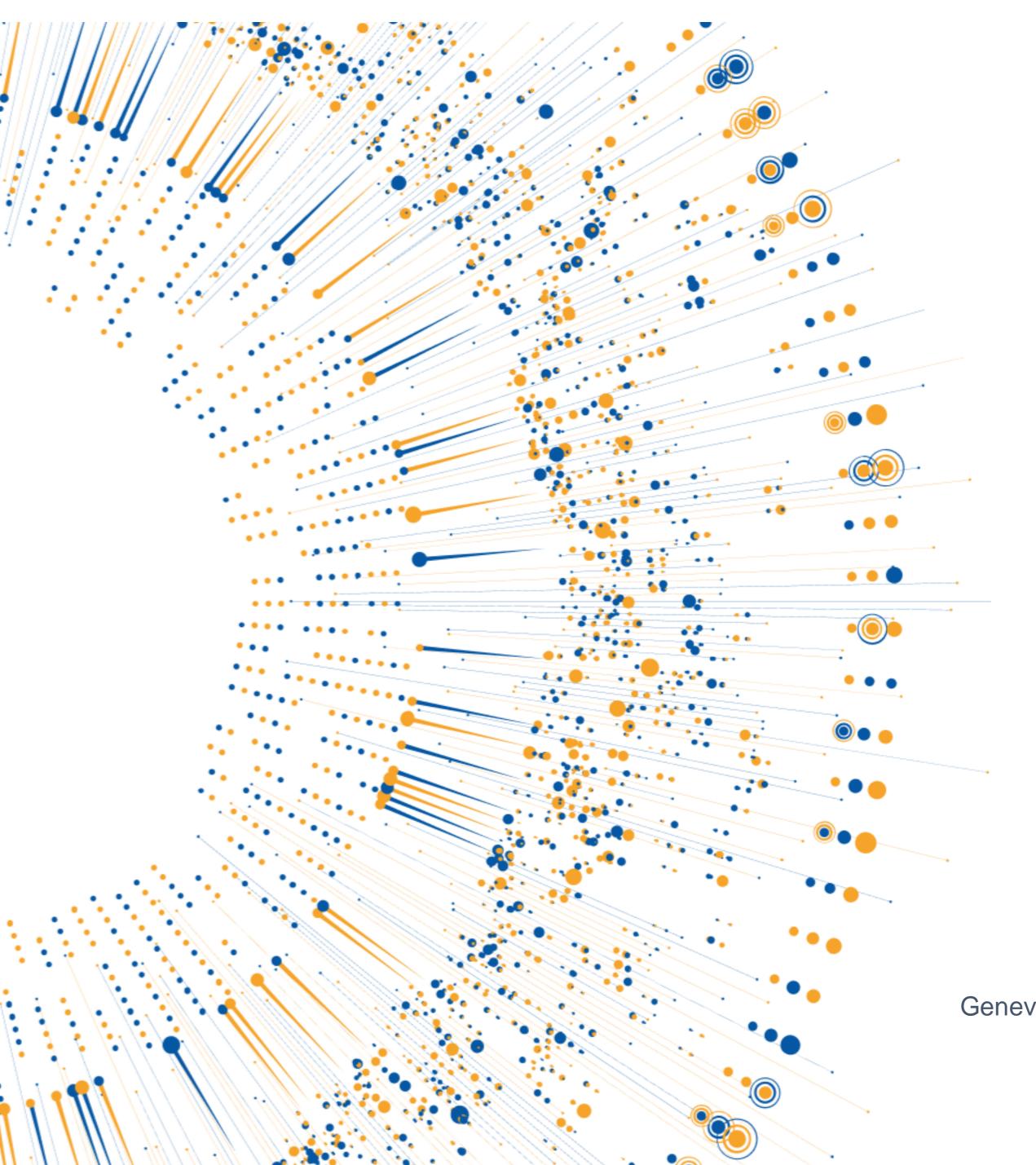
In June 2025

OECDofficially confirmed Kazakhstan's accession to the Recommendation on Good Statistical Practicepractice

(first among external partners of the OECD and in the CIS region)









Бюро национальной статистики Агентства по стратегическому планированию и реформам Республики Казахстан

Thank you for your attention!

Aigozina Gulzhikhan g.aigozina@aspire.gov.kz

Geneva, 2025