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Satellite-Based Connectivity

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- □ ITU-R and Space Services
- **Current satellite systems and their RFI environment**
- Key elements for Success
- Broadband GSO and NGSO Satellite Systems Characteristics
- Possible Satellite Indicators
- **Latest Innovations in Satellite Technologies**
- **Trends**
- **Conclusions**

Facts and Figures on Space Services - 2023





60 years of Space Regulation



72 Members States with access to Space Resources



+1900 Satellite Networks Operating



6 THz Global Spectrum Coordinated and Recorded



99.94% Spectrum Free of Harmful Interference Reported to ITU



\$ Space Economy 400 Billions Today Source: spacefoundation.org

1.1 Trillions by 2040

Source : Morgan and Stanley





Multicountry Projects to the Moon and Beyond



NGSO Large Constellations for Broadband Applications





2023

Radio Frequency Interference (RFI) Environment :





1351 GSO recorded and operating

615 NGSO recorded and operating

+ in coordination

+ emerging small sat (IoT, EESS)

+ Terrestrial

FSS HTS with ubiquitous deployments

Mobility \rightarrow IMT , MSS and ESIMS

Scientific Services (EESS, RAS)

RNSS used intensively

More...

Key Elements for Success:



- International Space Regulations
- **Gamma** Spectrum Management
- National Policies
- **Monitoring**, Measurements:

" if we cannot measure it, we cannot manage it "





KPI

Satellite Systems Characteristics



- **Geostationary Orbit (GSO)**
- ☐ Medium Earth Orbit (MEO)
- Low Earth Orbit (LEO)
- Very Low Earth Orbit (VLEO)

- → 35786 km
- → 5000-20000 km
- → 500 1200 Km
- → 200-500 Km



Satellite Systems Characteristics



	GSO	MEO	LEO
Latency *	High	Medium	Low
Earth Coverage	Very large	Large	Small/Spots
Min.No. Satellites	3	6	Hundreds
Typical Services	FSS, BSS, MSS	FSS, RNSS	FSS, MSS, EESS
Typical Frequencies	L, S, C, Ku, Ka	L, S, Ka	L, S, X, Ku, Ka
Advantages	High Throughput Cost effective . Well established.	High Throughput	High Throughput Low Latency Low Power-Small Satellite and Terminals
Applications	Broadcasting VSATs networks Backhaul	Corporate Gateways End Users (RNSS)	BroadBand. Narrowband - IoT Objects tracking
Examples	Intelsat, SES, Viasat Eutelsat, JSAT	O3B GPS, Galileo, Glonass, Compass	Starlink, Oneweb, Kuiper, Telesat, Iridium,Globalstar Maxar

* total latency depends on ground infrastructure

Possible Satellite Indicators :



- 1. Number of VSATs in the Fixed Satellite Service (per C, KU and Ka bands)
- 2. Number of Broadcasting Satellite Service and DTH terminals (per Ku, Ka bands)
- 3. Feederlinks for GSO (per C, KU and Ka bands)
- 4. Feederlinks for NGSO (per C, KU and Ka bands)
- 5. Authorized terminals in the Mobile Satellite Service (L, Ku, Ka)
- 6. Number of GSO Satellites (L, S, C, Ku, Ka) with landing rights
- 7. Number of NGSO satellites (L, S, C, Ku, Ka) with landing rights
- 8. Total GSO Capacity authorized (in GHz) per service and band
- 9. Total NGSO Capacity authorized (in GHz) per service and band
- 10. Number of satellites launched by your country and associated service (FSS, BSS, MSS EESS, Amateur, etc)

Latest Innovations in Satellite Technologies :



- Mobility applications on land, sea and air
 (Ku and Ka bands) by GSO and NGSO constellations
- **Gatellite Direct to Device**
- Broadband NGSO Large Constellations and HTS GSO satellites in Ku and Ka bands.
- MSS NGSO constellations for Internet of Things
- SmallSats Earth Exploration Satellite Service (Imagery applications)
- **RNSS from LEO to increase resilience to interference**

Trends (1/2)



- Higher speeds delivered to end user
- □ Expected pricing reduction (benefit of NGSO/GSO competition → Higher Satellite Capacity Supply)
 □ Increasing number of subscribers to NGSO



Trends (2/2)



Smaller Satellites, Smaller and flat User Terminals





More Mobility









aero

land

Launchers: shorter order to launch timelines



Conclusions:



- GSO and NGSO Satellite Systems can leverage broadband connectivity reaching unserved and underserved areas in both developing and developed countries.
 - Access to Space has No Boundaries
 - Increasing supply of satellite capacity



Thank You !