

Session 6: ITU Regional Initiatives for Asia and the Pacific: Contributions & Presentation of Contributions to RDF

17 July 2026 10:45 – 12:00 (Bangkok Time/GMT+7)



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Regional Initiative Accelerator

A framework for co-designing regional initiatives projects with beneficiaries and partners

RDF-ASP

July 2026 Update

Presented by Mohamed Ba

Navigating a VUCA world

Regions today are navigating an increasingly volatile, uncertain, complex, and ambiguous (VUCA) global environment marked by rapid change.

Rapid technological advancement, shifting geopolitical and economic conditions, evolving development priorities, and changing funding ecosystems are reshaping how regional agendas must be conceived and delivered.

VUCA

Volatile

The environment demands you react quickly to ongoing changes that are unpredictable and out of your control

Uncertain

The environment requires you to take action without certainty

Complex

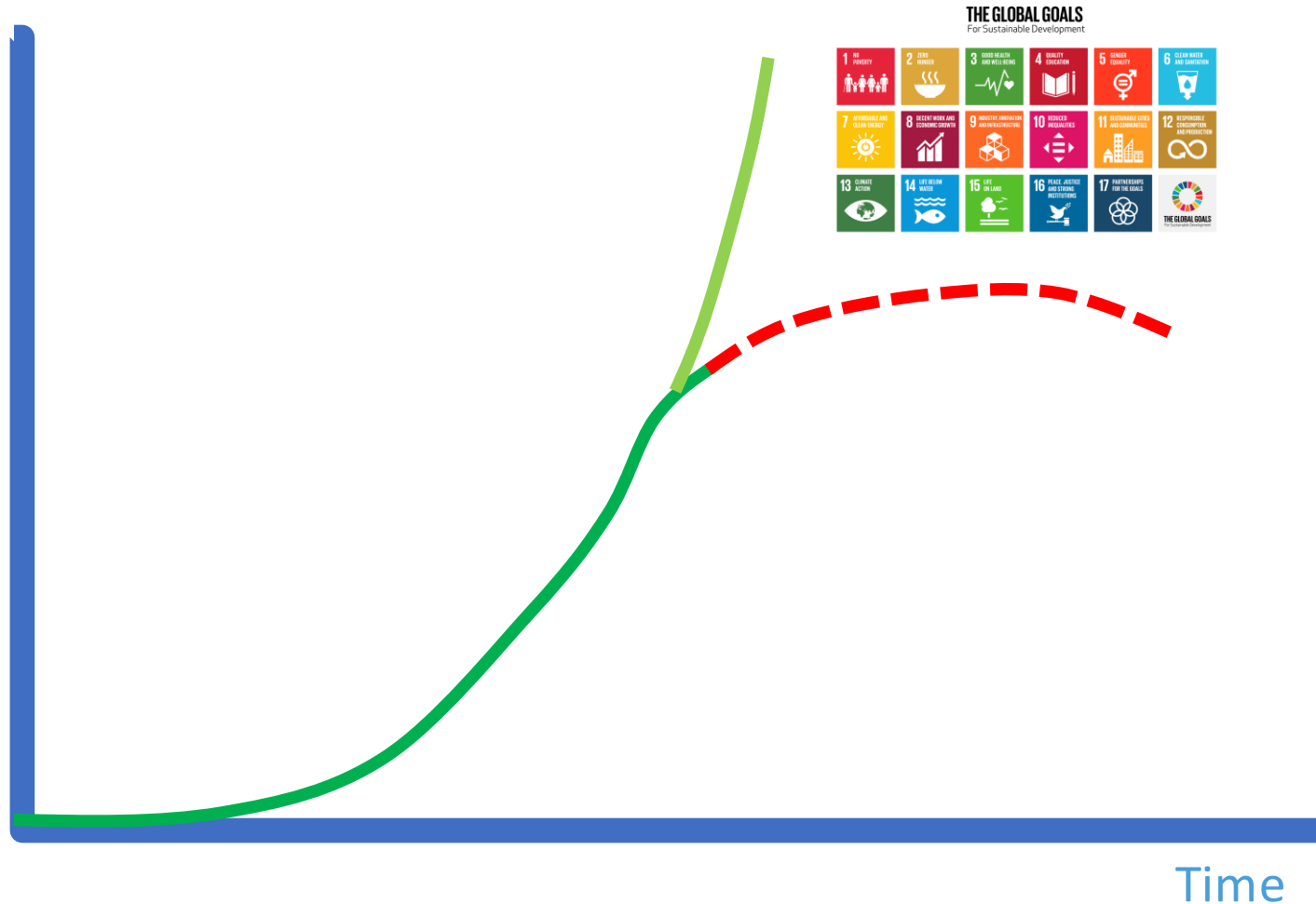
The environment is dynamic, with many interdependencies

Ambiguous

The environment is unfamiliar, outside of your expertise

Rethinking development approaches

Connectivity & Development Goals



Translating regional and global ambitions into tangible, sustainable results requires more than strategic intent.

This indicates that priorities must evolve into clearly defined, investable projects that can mobilise the right partners, secure resources, and deliver measurable outcomes for sustainable impact.

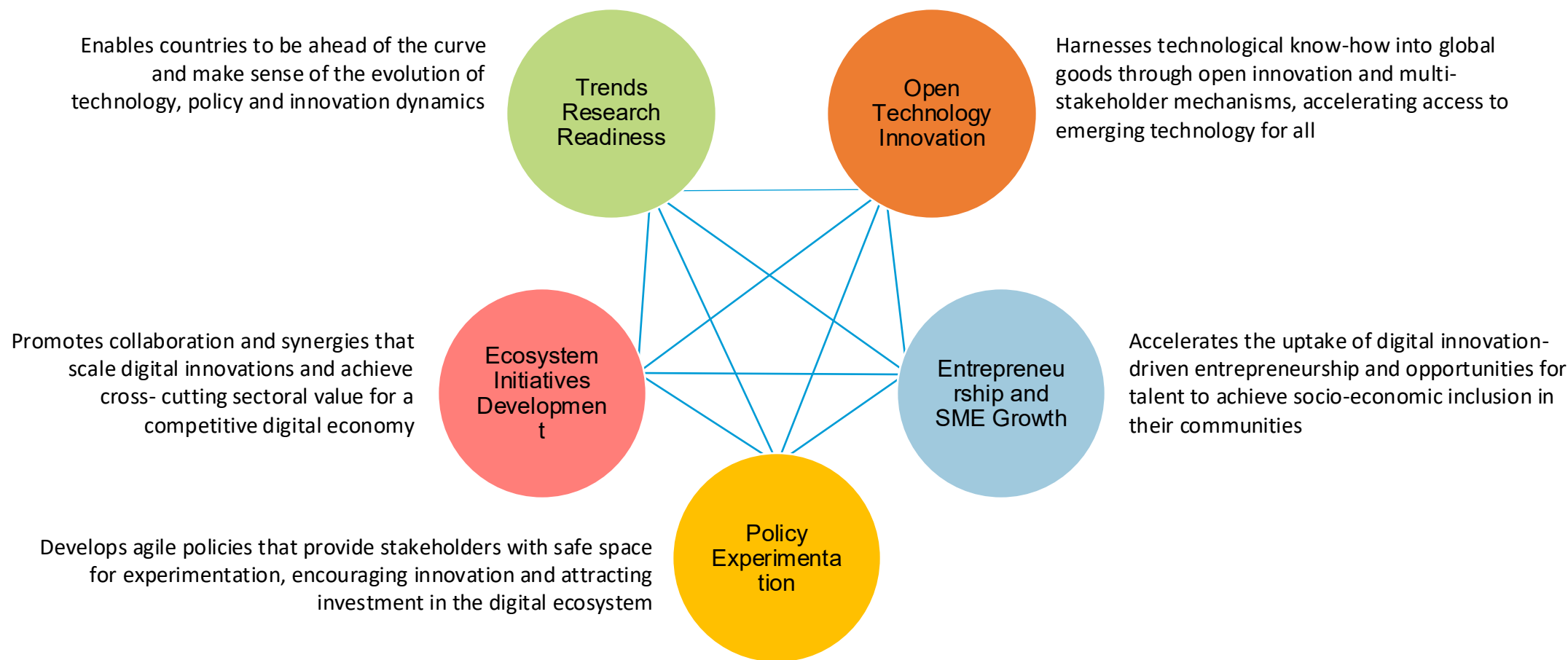
The big picture: A global Alliance to build innovation capabilities



The Innovation and Entrepreneurship Alliance for Digital Development (**the Alliance**) is a global initiative spearheaded by the Director of the Telecommunication Development Bureau (BDT) of the International Telecommunication Union (ITU).

Launched in 2023, the creation of the Alliance responds directly to pressing and unmet innovation needs identified by ITU Member States, recognized at the World Telecommunication Development Conference 2022 (WTDC-22) in Kigali, reinforced at WTDC-25 in Baku, and further supported in the outcomes of the ITU Plenipotentiary Conference 2022 (PP-22).

The five strategic objectives of the Alliance





The three vehicles of the Alliance to deliver impact as one



36 Board Members

Digital Innovation Board

Provides strategic guidance, ensuring the Alliance remains aligned with ITU-D Priorities and Action Plans. It engages in high-level advocacy and tracks progress across key areas, while championing global dialogue and partnerships to foster inclusive digital innovation and entrepreneurship



Digital Transformation Lab

Is a virtual facility for building innovation capabilities. It develops knowledge programmes, designs innovation frameworks and supports the design and capacitation of ITU Acceleration Centres



14+ Centres

Network of ITU Acceleration Centres

Enhances global, regional, and national innovation ecosystems. It supports countries in leveraging technology, policy, and flagship initiatives while integrating ICT innovation into national development agendas and fostering entrepreneurship that accelerate digital transformation



100+ experts in CoP

Global Expert Network



ITU Regional Initiatives 2026-2029

Regional initiatives reflect priorities identified by each region and are endorsed at the World Telecommunication Development Conferences.

RESOLUTION 17 (REV. BAKU, 2025) - Resource mobilization, implementation and cooperation for approved regional initiatives

- Regional Initiatives are expected to be carried out through projects, with BDT supporting implementation, aligning related initiatives, and promoting well-defined proposals and investment cases to help secure funding.

RESOLUTION 92 (Baku, 2025) - Strengthening the role of ITU regional offices in accelerating digital transformation and leveraging partnership

- That BDT should establish a Regional Initiative Accelerator framework within regional offices, in partnership with Member States, to co-design viable projects aligned with ITU-D priorities, while leveraging the Digital Transformation Lab to enhance innovation in the development and delivery of BDT services.”

ITU Regional Initiatives for Africa
2026-2029

AFR1	Resilient digital infrastructure and universal, meaningful and affordable connectivity for sustainable development
AFR2	Developing an inclusive, trustworthy artificial intelligence ecosystem in Africa for socio-economic development
AFR3	Building trust, safety and security in the use of telecommunications/information and communication technologies
AFR4	Development of digital applications, micro, small and medium enterprises and digital innovation ecosystems
AFR5	Sustainable funding mechanisms for Africa's digital transformation

Learn more at www.itu.int/africa

ITU Regional Initiatives for the Americas
2026-2029

AMS1	Facilitating resilient infrastructure to enable deployment of universal and meaningful connectivity
AMS2	Digital inclusion, digital skills/competencies
AMS3	Support for innovative digital ecosystems and the adoption and use of emerging technologies
AMS4	Promoting cyber resilience and capacity building in cybersecurity and cyber resilience
AMS5	Governance and enabling regulatory frameworks for sustainable digital transformation

Learn more at www.itu.int/americas

ITU Regional Initiatives for the Arab States
2026-2029

ARB1	Universal meaningful connectivity for inclusive growth
ARB2	Advancing sustainable digital transformation for resilient and inclusive digital economy
ARB3	Enhancing emergency telecommunication preparedness and response in the Arab States region
ARB4	Innovation ecosystems to support the adoption and growth of emerging technologies, including artificial intelligence
ARB5	Cybersecurity resilience for a digital Arab future

Learn more at www.itu.int/arabstates

ITU Regional Initiatives for the Asia and the Pacific
2026-2029

ASP1	Addressing special needs of least developed countries, small island developing states, including Pacific island countries, and landlocked developing countries
ASP2	Harvesting telecommunications/ICTs to support inclusive and sustainable digital transformation
ASP3	Fostering development of infrastructure to enhance digital connectivity and connecting the unconnected
ASP4	Enabling an innovative and sustainable telecommunication/information and communication technology sector
ASP5	Supporting a safe, secure and resilient telecommunication/information and communication technology environment

Learn more at www.itu.int/asiapacific

ITU Regional Initiatives for the Commonwealth of Independent States (CIS)
2026-2029

CIS1	Introduction of new and emerging telecommunication/information and communication technology systems and networks
CIS2	Telecommunication/information and communication technology education and skills, including for persons with disabilities and persons with specific needs
CIS3	Security in the use of telecommunications/information and communication technologies, including countering fraud
CIS4	Enabling environment and telecommunication/information and communication technology regulation
CIS5	Development and implementation of artificial intelligence technologies

Learn more at www.itu.int/cis

ITU Regional Initiatives for Europe
2026-2029

EUR1	Digital infrastructure development
EUR2	Digital transformation for resilience
EUR3	Digital inclusion and skills development
EUR4	Trust and confidence in the use of telecommunications/information and communication technologies
EUR5	Digital innovation ecosystems

Learn more at www.itu.int/europe

Why accelerate Regional Initiatives?



ITU Regional Initiatives for the Asia and the Pacific 2026-2029

ASP1 Addressing special needs of least developed countries, small island developing states, including Pacific island countries, and landlocked developing countries

ASP2 Harnessing telecommunications/ICTs to support inclusive and sustainable digital transformation

ASP3 Fostering development of infrastructure to enhance digital connectivity and connecting the unconnected

ASP4 Enabling an innovative and sustainable telecommunication/information and communication technology sector

ASP5 Supporting a safe, secure and resilient telecommunication/information and communication technology environment

Learn more at www.itu.int/asiapacific

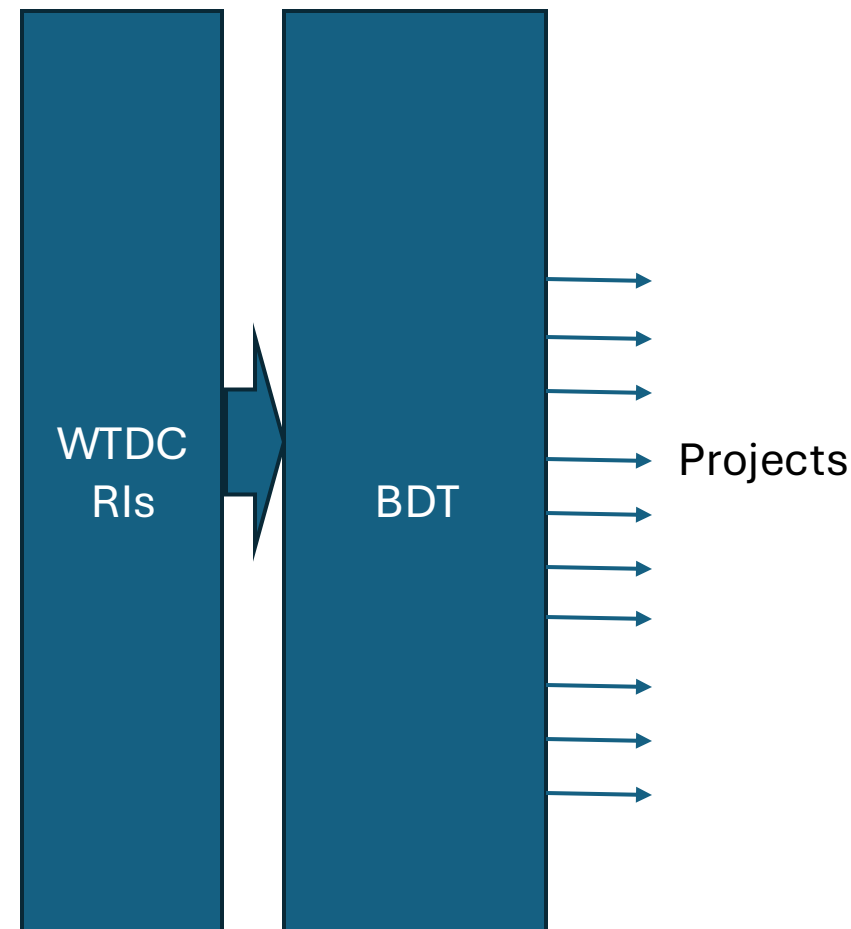


1. Co-design with beneficiaries and partners
2. Sharper articulation of results
3. Defined and measurable KPIs
4. Clear onboarding and offboarding processes
5. Bankable project pipelines
6. Diversified strategic partnerships and funding portfolios
7. Communities of practice and knowledge exchange
8. Cross-regional synergies - global projects
9. Future-ready and adaptive delivery models

What is the Regional Initiative Accelerator?

A new mechanism for co-design of project with beneficiaries

- The **framework for the Regional Initiative Accelerator has been developed through the DT Lab**, offering a structured approach to scaling bankable and projects based on adopted ITU Regional Initiatives for WTDC-25
- This model provides a **systematic, collaborative approach for stakeholders to identify and prioritize opportunities, co-design projects suitable for funding, and secure essential partnerships and resources** to facilitate successful implementation.
- The RIA provides a repeatable approach that integrates analytical reflection, collaborative methods, innovation approaches, practical tools, and core competencies into a single, coherent process.
- The **development of the RIA is achieved through a project funded by the ITU-China Collaboration fund** of the Ministry of Industry and Information Technology (MIIT).



The RIA framework was developed based on two pilots in 2025



Pilot RIA Framework Development Workshop in Podgorica, Montenegro, in February 2025



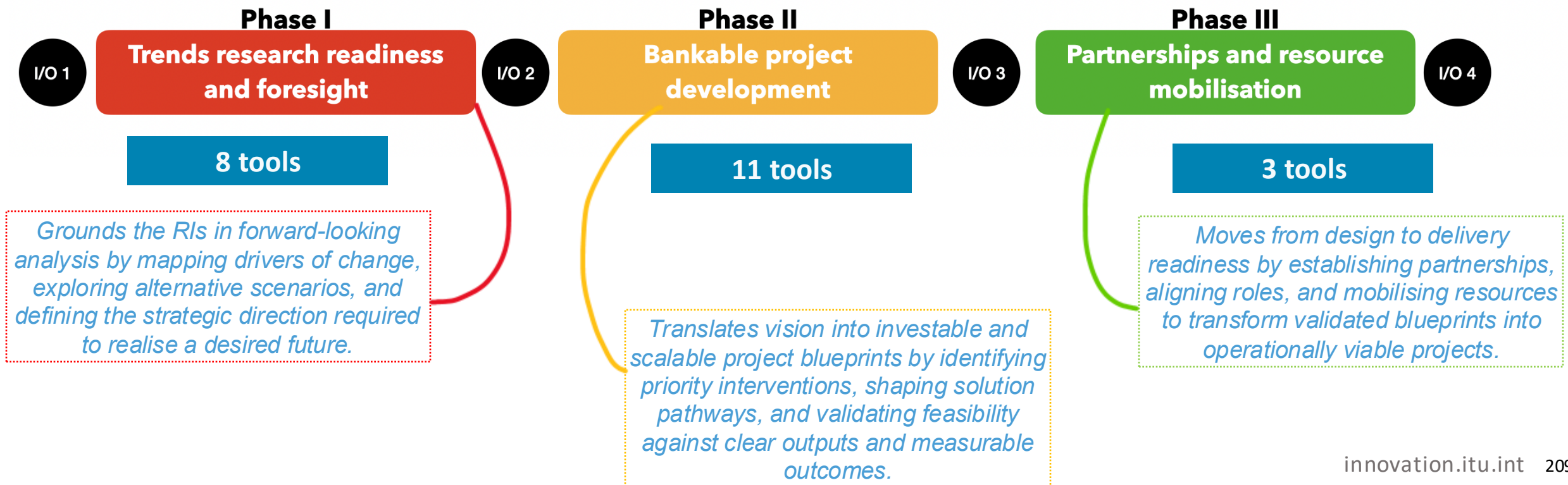
Pilot RIA Framework Development Workshop in Shenzhen, China, in April 2025



*Framework Development used WTDC-22 approved RIs – EUR2 and ASP4

The Regional Initiative Acceleration Framework:

- ❑ A framework for co-designing regional initiatives with beneficiaries and partners
- ❑ Regional offices of ITU will play a leading role to support Membership using this structured approach*



Road ahead in Q4 2026

1. Physical workshops will be held for the development of Regional Initiatives portfolio of projects for selected Regional Initiatives in selected ITU regions. Interested host countries are being consulted. Fellowship will be provided for limited number of participants through the MIIT funded project.

- **AFR Workshop – Planned for Q4 2026 (After PP-26)**
- **ASP Workshop – Planned for Q4 (After PP-26)**

2. An online global workshop/capacity building opportunity will be offered through the ITU Academy platform to selected participants for the development of Regional Initiatives portfolio of projects for all interested ITU regions.

- **Open to all regions – Planned in Q4 2026 (To Be Confirmed)**
- **A self-paced (Regional Initiative Accelerator 101), learning course on ITU Academy based on the RIA toolkit** to expand the reach of the RIA methodology and strengthen capacity building across regions. While it is primarily developed for ITU membership seeking to translate ITU regional initiatives into credible, well-defined, fundable projects with clear ownership and delivery pathways, the course is relevant to anyone seeking to build structured, sustainable, and bankable projects in complex environments.
- **A capstone project based on real RI developed cases of participants**



3. Launch of the RIA toolkit:

The Regional Initiative Accelerator (RIA) Toolkit is a practical guide for developing bankable projects that are not only well thought through, but co-designed with beneficiaries and ready to be implemented and sustained. The toolkit provides a clear step-by-step journey that moves from identifying a priority challenge to shaping a validated, fundable, and future-ready project.

This toolkit is designed for stakeholders involved in shaping and delivering development projects, particularly where coordination across actors and sectors is essential.



innovation.itu.int/

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ASIA-PACIFIC REGION

BANGKOK 2026

16–17 July
Bangkok, Thailand



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Network of Women

Telecommunication Development Sector

Mina Seonmin Jun
Chair of the Advisory Board of the Network
of Women (NoW) in ITU-D

<https://www.itu.int/en/ITU-D/Digital-Inclusion/Women-and-Girls/NoW/Pages/default.aspx>



NoW in ITU-D from Awareness and Advocacy to Impact

■ Baku Action Plan

Aligned with PP Resolution 70 (Rev. Bucharest, 2022), Council Decision 631 (C23) and WTDC Resolution 55 (Rev. Baku, 2025)

- Reinforces the implementation mandate for gender equality

■ WTDC Resolution 55 (Rev. Baku, 2025)

- Strengthens mandate to **mainstream gender across ITU-D work**
- Promotes gender-responsive design, implementation, and capacity building
- **Supports for the Network of Women (NoW)** as a key mechanism for women's empowerment and participation in the digital age

■ PP Resolution 70 (Rev. Bucharest, 2022)

- **Formally recognizes the creation of a Network of Women (NoW) in ITU-D**
- **Invites Member States** to continue the work being done at ITU, and particularly in BDT, **to promote gender equality in telecommunications/ICTs particularly for women and girls in developing countries**
- Promotes women's leadership in ITU structures and delegations

NoW in ITU-D Actions

Sessions	Updates	Impact Outcomes
9 April 2026 Network of Women in ITU-D networking event during the Telecommunication Development Advisory Board (TDAG-26)	- Networking Lunch Hosted by the Network of Women in ITU-D - Warm, welcoming space for connection and idea-sharing - Focused on growing impact at national, regional, and global levels aligned with the Baku Action Plan (2026–2029)	Inspiring suggestions to shape the NoW in ITU-D Advisory Board's work plan Key ideas shared: - Co-creating projects for young women and girls - Expanding mentoring programmes across career stages - Tracking gender equality in ICTs via data & impact initiatives



NoW in ITU-D Actions

Sessions

Updates

Impact Outcomes

23 April 2026

Session: Girls in ICT
Intergenerational
Dialogue and Open
Discussion: AI for
Development: Girls
Shaping the Digital
Future

- Brought together girls and young women with women leaders, policymakers, and ICT experts to discuss the role of AI in advancing inclusive and sustainable development
- Facilitated an open intergenerational exchange on opportunities and challenges in AI and digital transformation
- Ms. Mina Seonmin Jun, Chair of the Network of Women in the ITU-D Advisory Board, participated as a panelist and shared insights on advancing gender-inclusive digital development

- Raised awareness of the importance of equitable access to digital skills and emerging technologies
- Reinforced the need for ethical, inclusive, and gender-responsive AI design
- Promoted intergenerational collaboration as a key enabler for addressing gender gaps and biases in the digital ecosystem



NoW in ITU-D Actions

Sessions

Updates

Impact Outcomes

14 May 2026

Interactive Session at
Global Symposium for
Regulators
(GSR-26)

- Convened women delegates, regulators, and policymakers
- Explored gender-responsive approaches to navigate the digital frontier
- Aligned with GSR-26 theme: resilient, inclusive, future-ready digital ecosystems

Focus areas:

- AI governance and digital innovation
- Strengthening women's leadership in regulatory decision-making
- Embedding inclusion in evolving digital policy frameworks

- Reinforced peer learning & networking among women at GSR-26

- Powerful consensus that navigating the complex digital frontier requires regulatory frameworks that are inherently inclusive, accessible, and gender responsive.

- Critical need for women to lead -not merely participate in- policy discussions surrounding AI, data governance, and emerging innovations.



Way forward
Upcoming NoW in ITU-D
Activities in 2026

Timeline of Planned Activities



8 March

Announcement
of the new NoW
in ITU-D
Advisory Board
with occasion of
International
Women's Day



9 April

Lunch session
during TDAG-26



14 May

Interactive
session at GSR-
26

1 July

Career Advice
Webinar (in
collaboration
with Her Digital
Skills for Life
project)

14 September

Advisory Board 3rd
virtual meeting



16 March

Advisory Board
1st virtual
meeting



23 April

Advisory Board
contributing to
Girls in ICTs



30 June

Advisory Board
2nd virtual
meeting

August TBD

Generation
Connect Youth
Leadership
Program
Networking Event

7 December

Advisory Board 4th
virtual meeting

The planned activities are an extension of the ongoing/past planned activities such as workshops, mentorship programme etc. The new topics for the sessions will be more aligned to the WTDC-25 outcomes.

Career Advance Webinar

Detail	Webinar Information
Date & Time	1 July 2026, 9:00–10:30 AM (virtual)
Format	Online (virtual)
Target Participants	Young women from Ethiopia and Nigeria
In Collaboration With	ITU Her Digital Skills for Life project, supported by Qualcomm
Role of Now in ITU-D advisory board members	Share personal & professional experiences with young women Focus on: • Career progression in the tech sector • Navigating opportunities in digital/technology fields • Lessons learned along their career journeys • Provide practical, relatable guidance to build confidence and support informed career decisions
Expected Outcomes	1. Actionable career guidance for young women 2. Stronger pipeline of women in tech from Ethiopia & Nigeria 3. Enhanced NoW in ITU-D volunteer engagement & mentorship impact

Proposed Collaboration - Generation Connect Young Leadership Program

Detail	Webinar Information
Date & Time	TBC August (virtual)
Format	Online (virtual)
Target Participants	Generation Connect Young Leadership Program Fellows (30 fellows from the 6 ITU Regions)
In Collaboration With	ITU GCYLP project, supported by Huawei
Objective	Facilitate knowledge exchange and collaboration among the new cohort of Generation Connect Youth Leadership Program across all regions and Network of Women in ITU-D members Generation Connect Young Leadership Programme (GCYLP) is ITU programme in partnership with Huawei, to engage, empower, and inspire young digital leaders and changemakers
Expected Outcomes	1. Strengthen the engagement of the Network of Women (NoW) in ITU-D/BDT digital inclusion and youth-related initiatives 2. Support activities involving the new Generation Connect cohort, promoting youth participation and leadership in digital development 3. Connect local perspectives to regional and global processes with community engagement

Proposed Collaboration – NoW Breakfast at PP-26 a call for commitment, implementation and impact

Detail	Event information
Date & Time	November TBC (in-person)
Format	In-person
Target Participants	PP-26 Women Delegates
In Collaboration With	Republic of Korea and ITU-GS
Objective	Facilitate an action-oriented /call for commitment breakfast with PP-26 women delegates to align on NoW priorities by moving the network work beyond awareness and advocacy toward measurable impact. Use the discussion to identify practical opportunities for collaboration and capture commitments that delegates can advance during and after PP-26.
Expected Outcomes	1. Concrete commitments from delegates to champion NoW priorities after PP-26 2. Agreement on 2–3 follow-up actions/projects with identified partners and timelines to be implemented by ITU-D in line with WTDC25 resolutions and regional initiatives related to gender digital inclusion and empowerment 3. Stronger engagement of women delegates as NoW ambassadors, linking PP-26 discussions to ITU Resolutions and regional activities to advance women leadership opportunities in the digital age.

Thank you!

Email: NoW4itu-D@itu.int

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BANGKOK 2026

16–17 July
Bangkok, Thailand

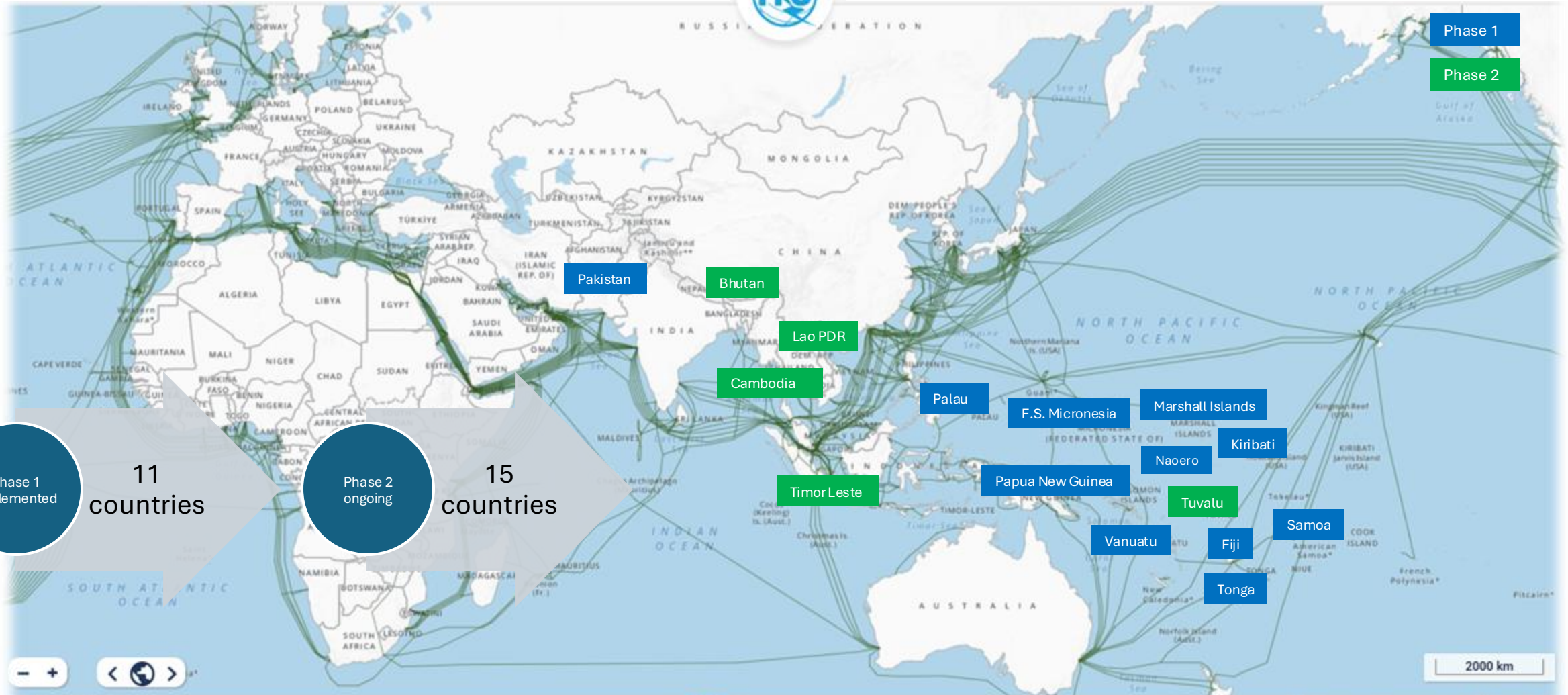


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FROM PILOTS TO NATIONAL SCALE

Expanding Smart Villages and Smart Islands Across Asia-Pacific



Changing lives of rural and remote communities across Asia and the Pacific



female



Payment



Commerce



Digital skills



Health



Education

Whole-of-government approach at community level with impact on multiple sectors

Digital inclusion

Persons with disabilities



Youth

GOVSTACK CAN BE INCORPORATED INTO POLICY



Digital Transformation Strategy



Digital Government Strategy/Policy/Roadmap



Whole-of-Government Enterprise Architecture

GOVSTACK CAN GUIDE SERVICE DESIGN, PROTOTYPE & SCALING



Service design (Life Events, User Needs, Journey)



Prototyping (Optional in Case of Sandbox)



Procurement



Piloting/Scaling Up

CAPACITY BUILDING AND COMMUNITY ENGAGEMENT
HAPPENS THROUGH IMPLEMENTATION FRAMEWORK

GOVSTACK DESIGN PRINCIPLES

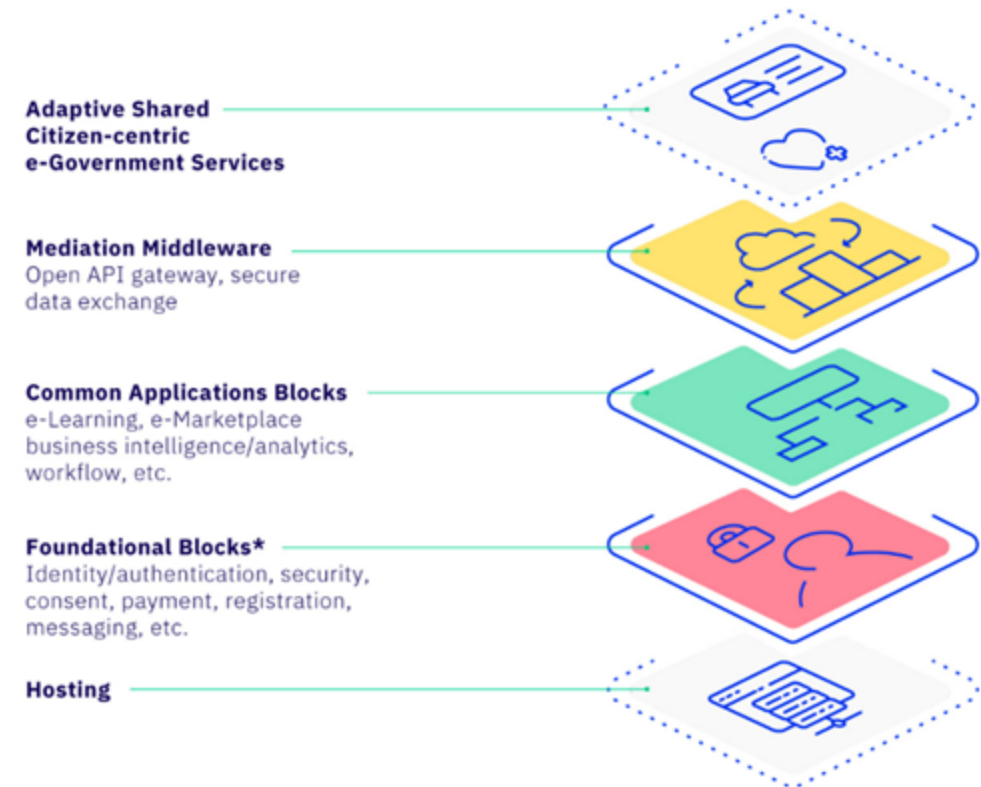


GovStack's Whole-of-Government approach uses a common reusable stack of Building Blocks

There is growing evidence that a whole-of-government approach to digital infrastructure investment can deliver reusable digital services at scale with a greater return on investment.

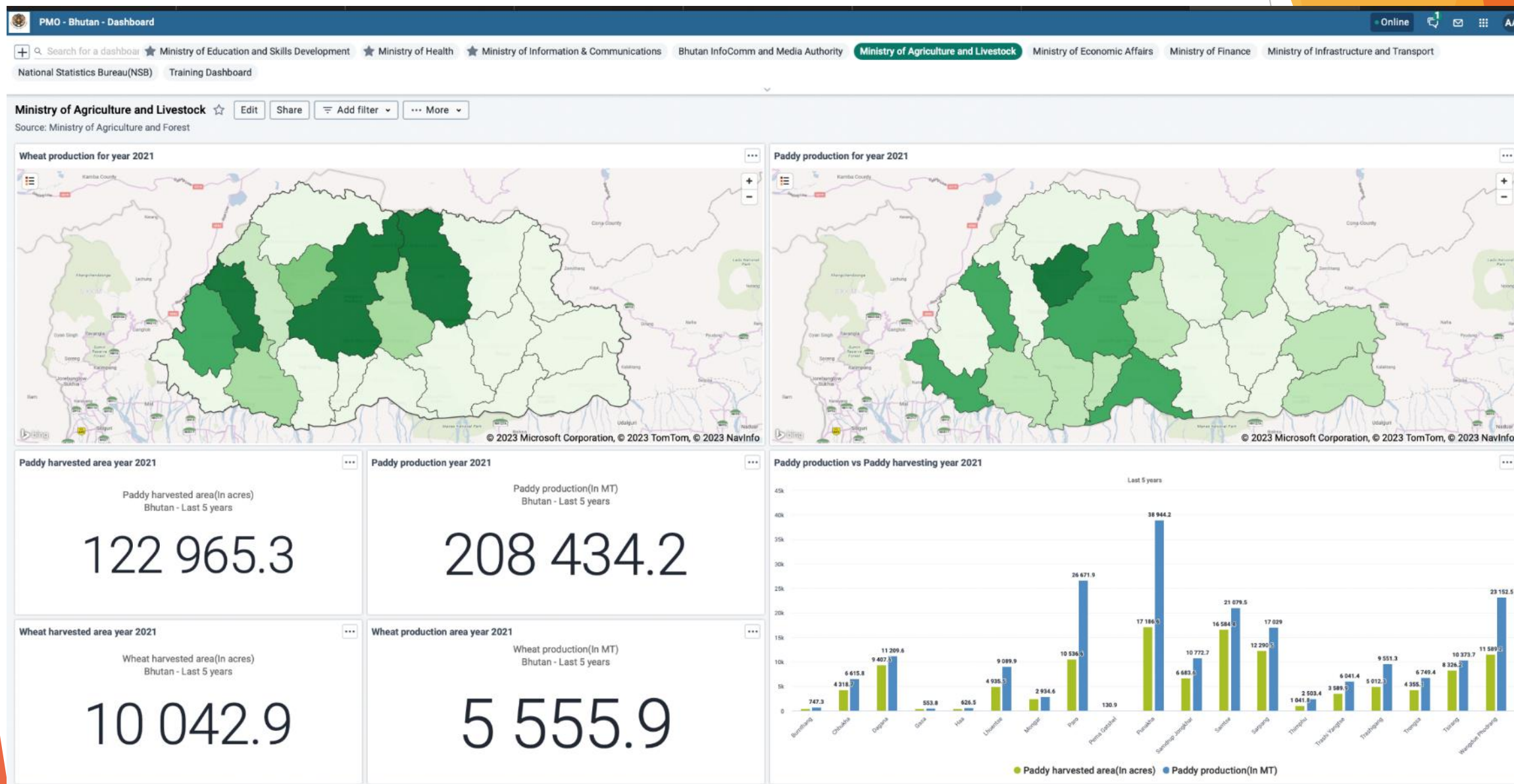
i Instead of creating unique and disparate solutions, use a common reusable stack of Building Blocks to form the core platform engine and contextualize various e-government services on top.

The approach takes advantage of economies of scale that are not available when taking a piece-meal approach.

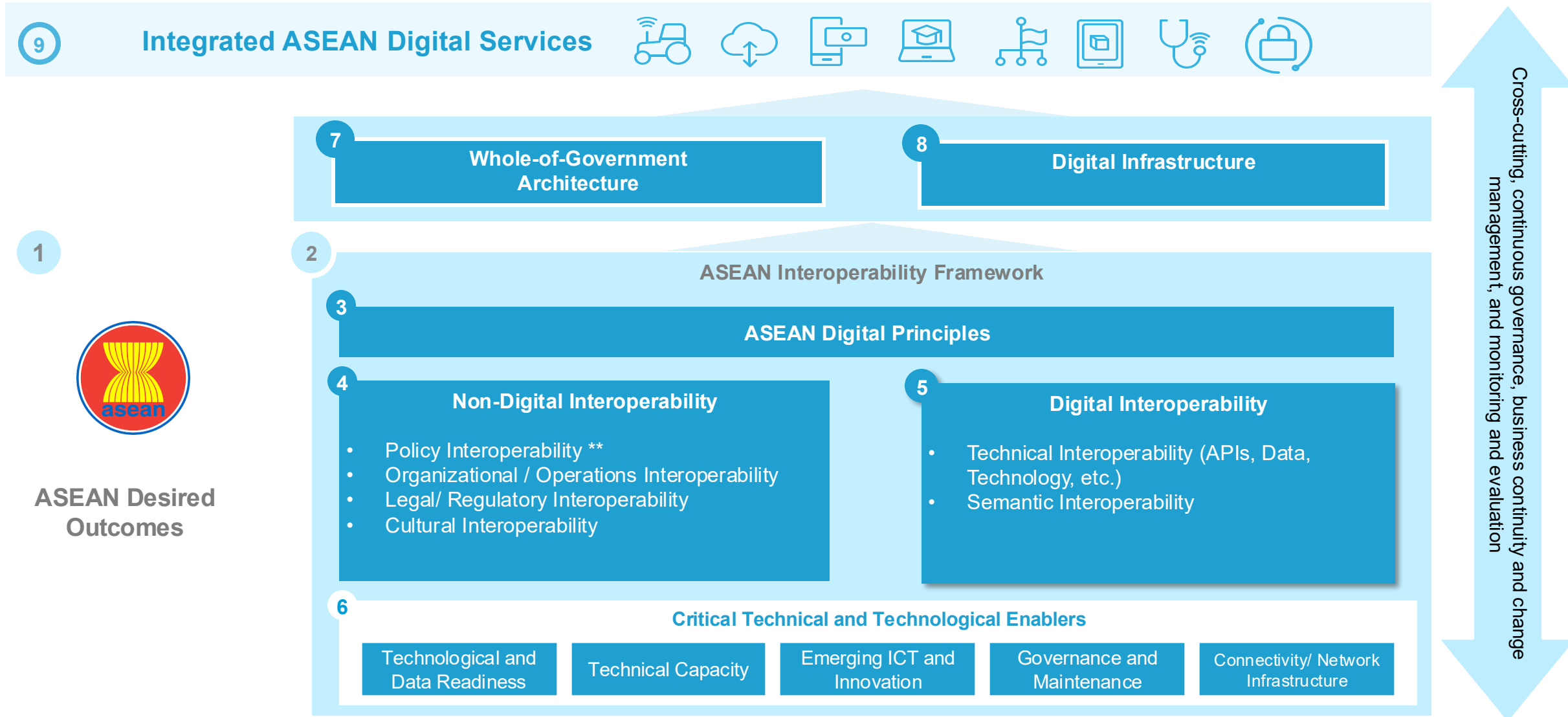


A “platform of platforms” that can be used by any government agency, department across different sectors to build new government digital services without having to design, test and operate the underlying systems and infrastructure themselves

Whole-of-government dashboards – Example PMO Bhutan



ADGMIN endorsed the ASEAN Digital Government Technical Framework to promote a reference interoperable framework for Digital Government



* ADM 2025 and future masterplans

** To be updated to reflect future Digital Policy Action Areas for Connected ASEAN

DIGITAL TRANSFORMATION REQUIRES AN ECOSYSTEM APPROACH



Australian Government

Department of Infrastructure, Transport,
Regional Development, Communications, Sport and the Arts



Internet
Society

National Governments, Telecom
Service Providers
Satellite Providers

Partnerships are critical

in realizing digital transformation and requires resources to
scale up across sectors and across geographies ...



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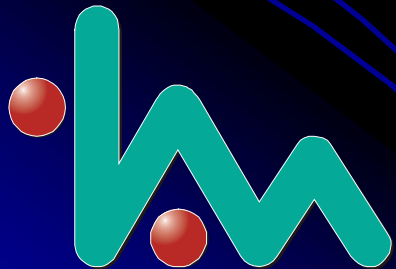
Development of Communication Infrastructure and Emergency Communications

Maldives Perspective

Ilyas Ahmed

Communications Authority of Maldives

July 2026



Overview

- ➡ **Maldives Situation**
 - ➡ **Past Experiences**
 - ➡ **Infrastructure Development**
 - ➡ **Emergency Communications**
 - ➡ **Future Plans**
- 

Maldives Situation

Distinctiveness

- Small Population
- Scattered across vast sea area
- Very low height above sea level
- Connectivity via hybrid subsea / radio networks
- Many small islands

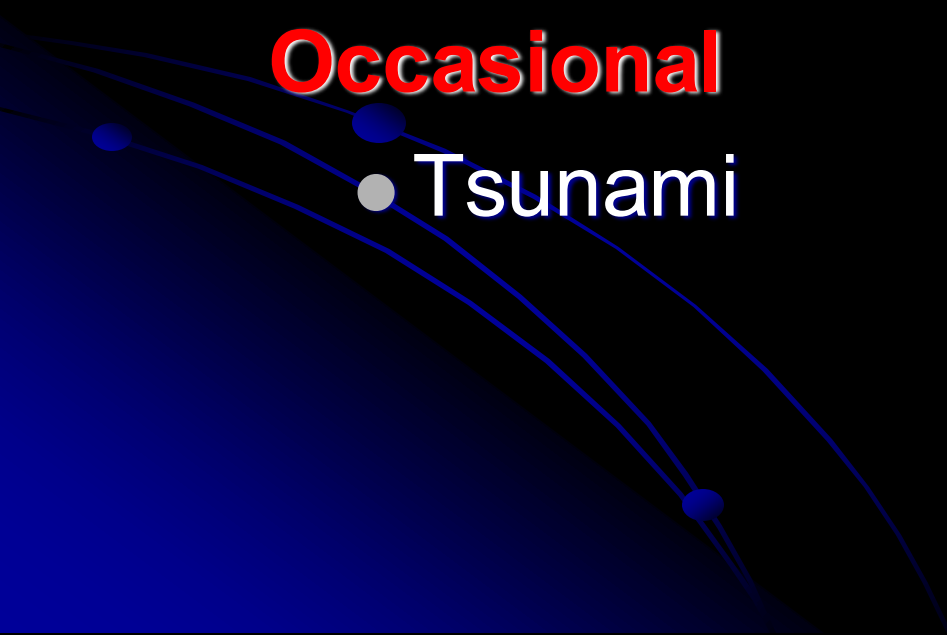
Past Experiences

Frequent

- High Winds
- Tidal waves
- Heavy Rain

Occasional

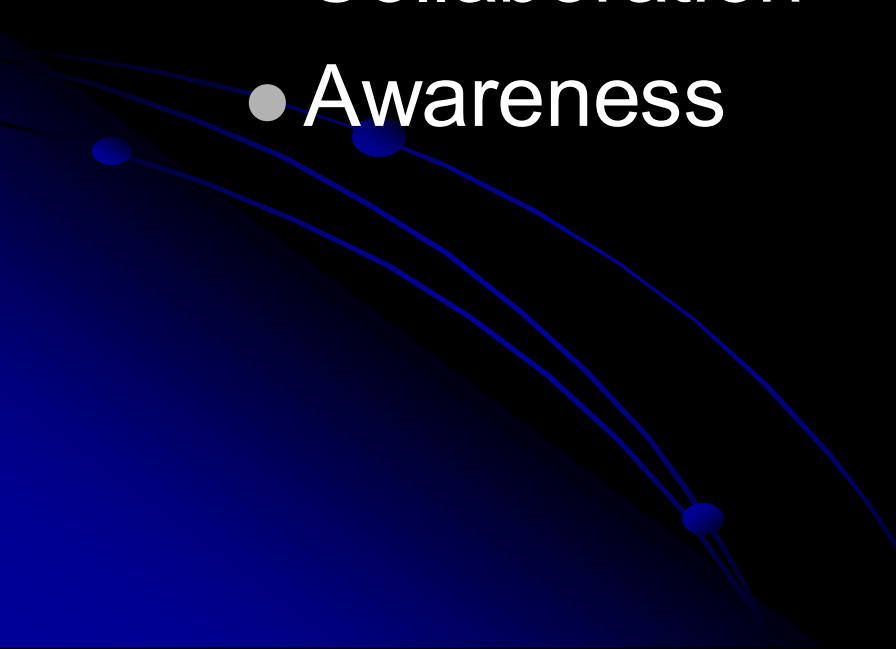
- Tsunami



Impact on Communications

- Communication towers often near shore lines
 - Erosion of shoreline damages towers
 - Waves move inland and flood equipment shelters
- High Winds
 - Move antennas and misalign them
 - Sometimes bring down towers
- Prolonged periods of rain
 - Damage cable networks and junction boxes
 - Decrease in available solar power
 - Affects radio wave propagations sometimes

Major Focus

- Infrastructure Planning and Development
 - Early Warning Systems
 - Emergency Communications
 - Collaboration
 - Awareness
- 

Infrastructure and Service Development

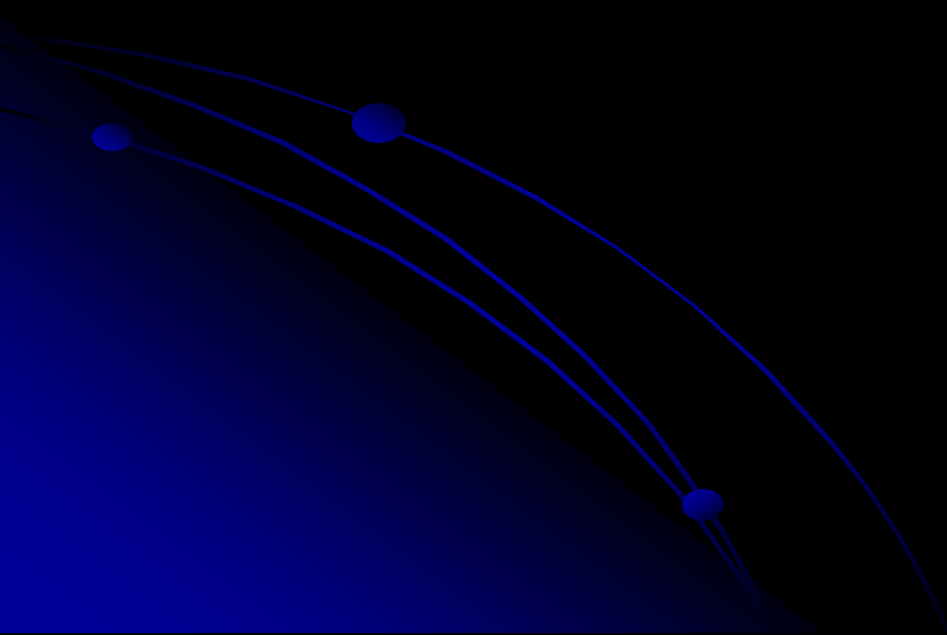
- Two independent telecom networks
 - Each with fully redundant self healing rings
 - Subsea cables and microwave radio
 - Separate towers
 - Capacity swapping between operators in case of loss cuts and network failures
 - 2G 3G and 4G provided across all islands
- 

Infrastructure and Service Development (2)

- 5G covered to > 80% of population
- Satellite Broadband (Starlink) offered to cover sea areas
- International Connectivity
 - 6 Subsea cable systems
 - Multiple international gateways with geographical diversity

Emergency Communications

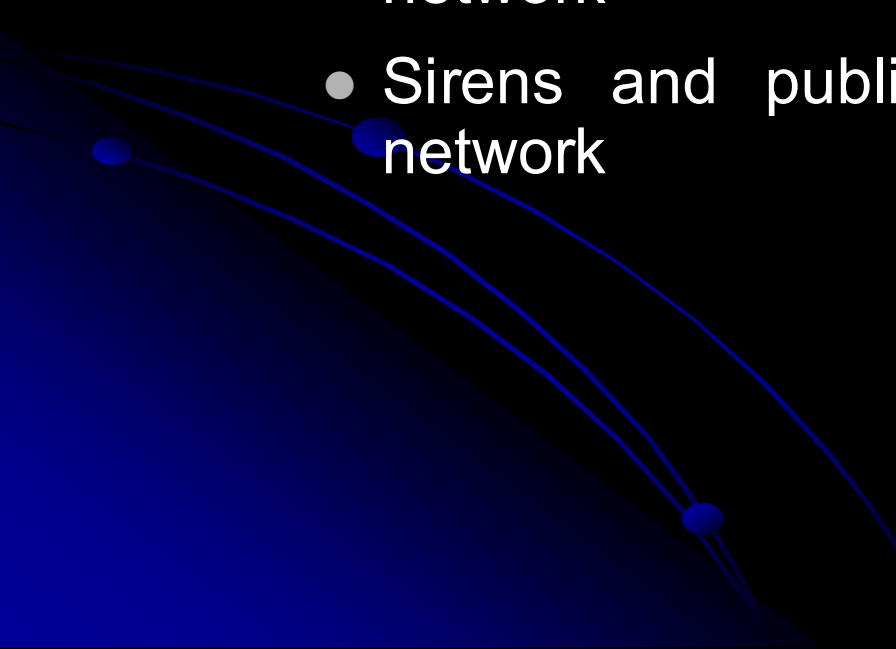
- Attempt to develop independent early warning and emergency communications system
 - Cost prohibitive
- Incorporated early warning capabilities during the development of Digital Terrestrial Television Broadcasting



Maldives DTTB System

- Developed migration plan for digital television broadcasting in collaboration with ITU
- Plan included analogue switch off timeline
- Maldives chose Japanese ISDB-T as the digital television broadcasting technology
- ISDB-T incorporates early warning capabilities natively
 - It can automatically turn on TV and display and sound warnings
- Maldives ISDB-T standard issued
 - Standard incorporates Maldives Thaana fonts for displaying messages in local language

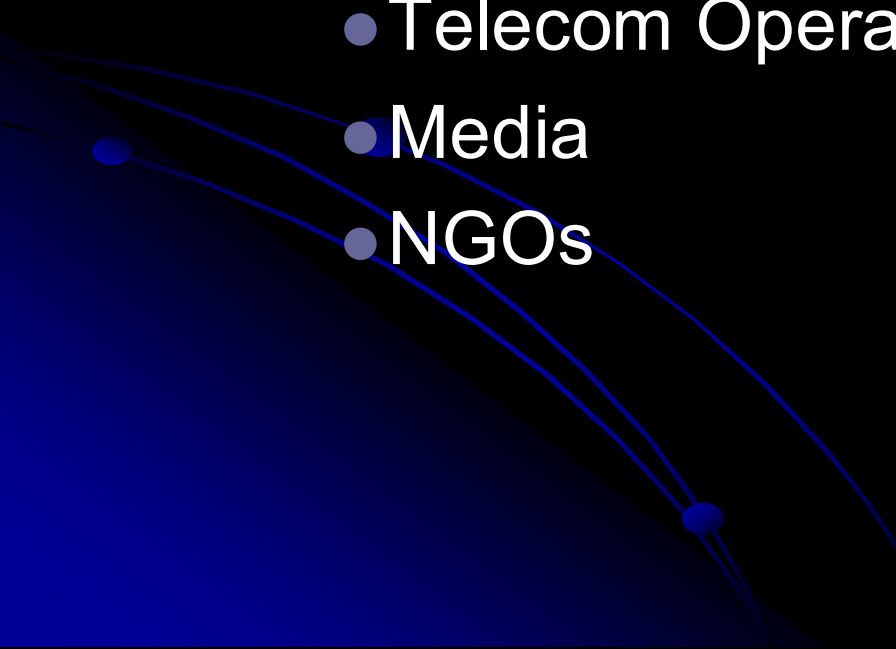
Maldives DTTB System (2)

- Rollout of nationwide ISDB-T network in progress, with the assistance from Japan
 - Expected to be completed in the next two years
 - Early warning providers will integrate with the ISDB-T network
 - Sirens and public alert systems will utilize the ISDB-T network
- 

VSAT

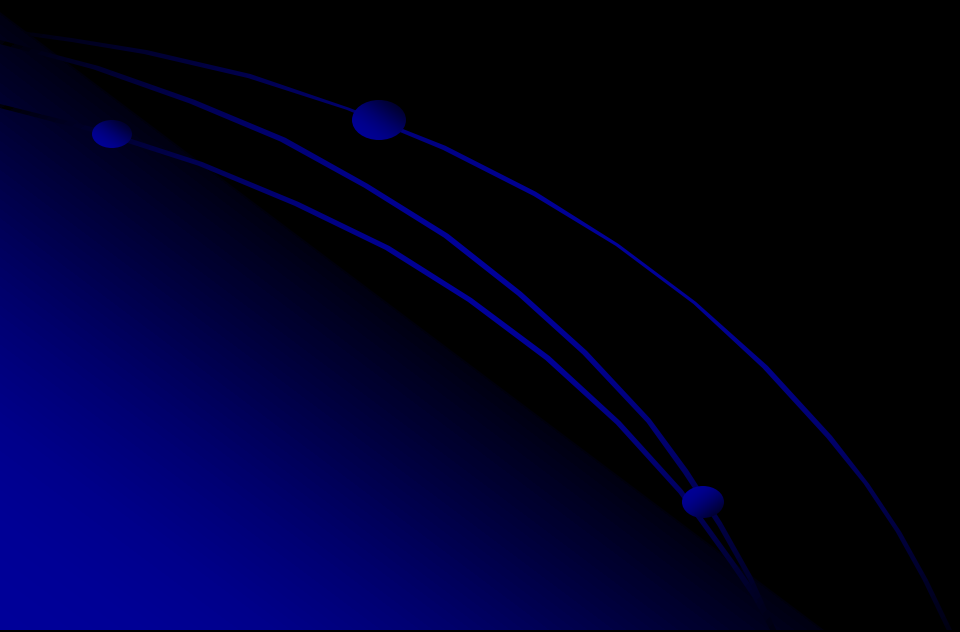
- With the assistance from India, one Ku band satellite transponder provided to South Asian countries including Maldives
- An independent VSAT network being implemented for emergency voice and data communications
 - All atoll capital islands and other key islands to have a VSAT terminals
 - Total of 35 islands in the initial phase
 - More islands and resorts to be added in future

Collaboration

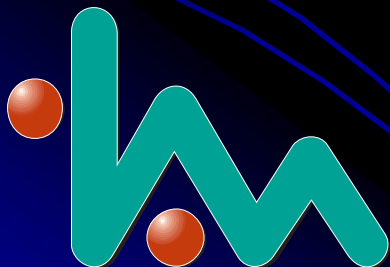
- Coordinate between the relevant stakeholders
 - Disaster Management Centre
 - Meteorological Office
 - Army, Police
 - Telecom Operators
 - Media
 - NGOs
- 

Future Plans

- Complement the current early warning and emergency communications systems with new technologies
- In collaboration with ITU, study the use of cell broadcasting technology to use mobile phones as a means for early warning and emergency communication



Thank you 😊



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TELECOMMUNICATIONS AUTHORITY OF MALDIVES

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Centres Network**

*Vehicle of the Innovation
and Entrepreneurship Alliance
for Digital Development*

China Branch of BRICS Institute of Future Networks

ITU Regional Development Forum for Asia and the Pacific (RDF-ASP) 2026

**Network of ITU
Acceleration Centres**



Jason Le Yu, External Liaison Supervisor



Overview of the Centre

BRICS Leaders Declaration: Enhance joint BRICS research, development and innovation in ICT including Internet of Things, Cloud computing, Big Data, Data Analytics, Artificial Intelligence, 5G and their innovative applications.

Function: Bridge between MIIT and Shenzhen securing resources such as national policies and specialized platforms in the field of ICTs, promote the development of the local information and communications industry and make the city more cosmopolitan through international exchange and cooperation.

Vision: To foster an open, collaborative, and mutually-beneficial environment that strengthens the BRICS digital innovation ecosystem and supports a shared digital future.

Mission: Enabling multi-stakeholder collaboration to turn innovative ideas and technologies into practical solutions that advance digital development and help unlock the full innovation potential of the BRICS ecosystem.

GUANGDONG-HONG KONG-MACAO GREATER BAY AREA (GBA)

A GLOBAL INNOVATION POWERHOUSE DRIVING THE FUTURE

The GBA integrates the strengths of Guangdong's manufacturing and innovation capabilities with Hong Kong's international connectivity and Macao's unique role as a platform between China and Portuguese-speaking countries, building an international world-class city cluster.

**POPULATION**
~86 MILLION
11% of China's total

**TOTAL AREA**
56,000 km²
Comparable to Denmark

**ECONOMY (2023)**
GDP
¥14.0 TRILLION
12% of China's total

**GDP GROWTH (2018–2023)**
5.4%
Average annual growth

**STRATEGIC POSITION**
China's open window to the world and innovation highland

IT SECTOR OVERVIEW IN GBA (2023)

**NUMBER OF IT-RELATED COMPANIES**
190,000+
10% of China's IT enterprises

SOFTWARE & IT SERVICES

~85,000 Companies

INTERNET & CLOUD SERVICES

~25,000 Companies

ELECTRONICS & SEMICONDUCTOR

~45,000 Companies

AI, BIG DATA & CYBERSECURITY

~35,000 Companies

NUMBER OF IT COMPANIES IN GBA (2019–2023)


Year	Number of IT Companies
2019	120,000
2020	135,000
2021	150,000
2022	170,000
2023	190,000+

Source: MIIT, Guangdong Province, Hong Kong ITC, Macao OSEDIT



WORLD-CLASS INNOVATION ECOSYSTEM

**HIGH-TECH ENTERPRISES**
70,000+

**UNICORN COMPANIES**
120+
(>10% of China's total)

**MAJOR INCUBATORS & ACCELERATORS**
500+

**VENTURE CAPITAL (2023)**
¥600 BILLION+

**FORTUNE GLOBAL 500 COMPANIES**
25+
Headquartered in GBA

KEY ACHIEVEMENTS

Shenzhen–Hong Kong–Guangzhou Innovation Corridor is one of the world's most active innovation belts.

Shenzhen–Hong Kong ranked 2nd in the Global Innovation Index 2023.

GBA is the world's largest electronics manufacturing and ICT production base.

Strengthening cross-border data flow, talent mobility, and collaborative innovation across the region.

GLOBAL COMPARISON

GBA GDP (2023)
¥14.0 TRILLION
Comparable to:

Spain
(¥13.5 Trillion)

Australia
(¥14.1 Trillion)

Eye-catching research findings in multiple areas

Global Vision

- Biweekly **BRICS ICT Insight** magazine, No. 75
- **Compendium of ICT Industrial Policies in BRICS Countries**
- **70 Country Reports on Industry and Information technology**, including BRICS countries and cities friendly to Shenzhen

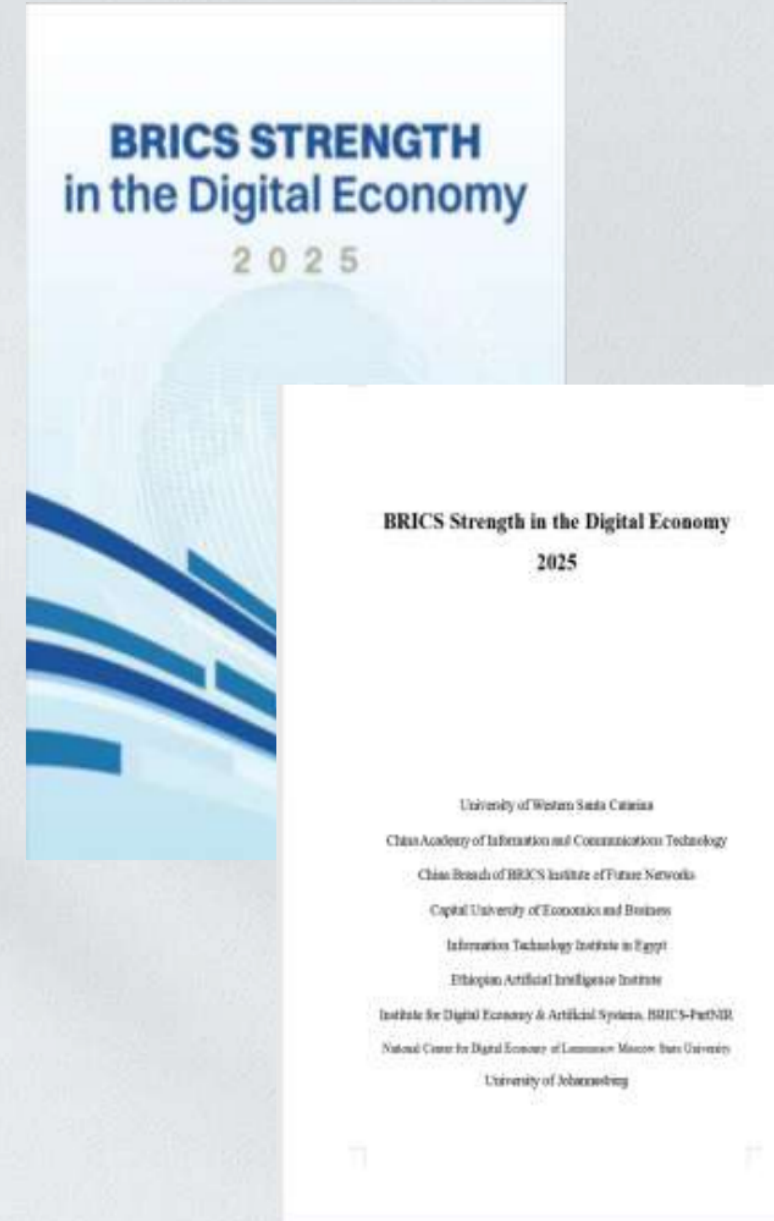
Policy Research

- Continuous Research on industries and policies for major areas
- Over 30 findings such as **Shenzhen Action Plan for Promoting the Construction of New Information Infrastructure (2022-2025)** and **Survey Report on the IT Development of Enterprises Directly Under the Shenzhen SASAC**

Technology standards and academic research

Researching on technology standards in areas such as next-generation mobile communication technology, AI, industrial applications and Internet of Things (IoT). Released **17 research outputs with experts from BRICS countries, including whitepapers and academic papers**. Filed for 2 patents and software copyrights.

- Co-authored "**AIoT in Healthcare: A China-India Cooperation Blueprint**" with Indian Institute of Technology
- Co-authored "**Generative AI Applications and Future Applications**" and "**Whitepaper on Ethical Risks in Artificial Intelligence**" with the China Unicom Research Institute
- Co-authored "**BRICS Power in the Digital Economy 2025**" with 9 research institutions from BRICS countries



■ ITU Acceleration Center (Regional)

2023: Honor

On September 5, 2023, at the Opening Ceremony of the ITU/MIIT High-Level Seminar, Director of the Telecommunication Development Bureau of ITU announced the China Branch of BRICS Institute of Future Networks (BIFNC) as a regional "Acceleration Center of the Innovation and Entrepreneurship Alliance for Digital Development" (ITU Acceleration Center).

A total of 17 institutions from 16 countries around the world have been selected as ITU Acceleration Centers, only two of which are in China.

2025: Official inauguration

In the morning of April 28, 2025, during the opening ceremony of the 6th BRICS Forum on Future Network Innovation, the ITU Regional Acceleration Centre at BIFNC was officially inaugurated.

The Head of Digital Innovation Service of ITU and the Programme Officer of ITU Asia-Pacific Regional Office jointly participated in the unveiling ceremony.

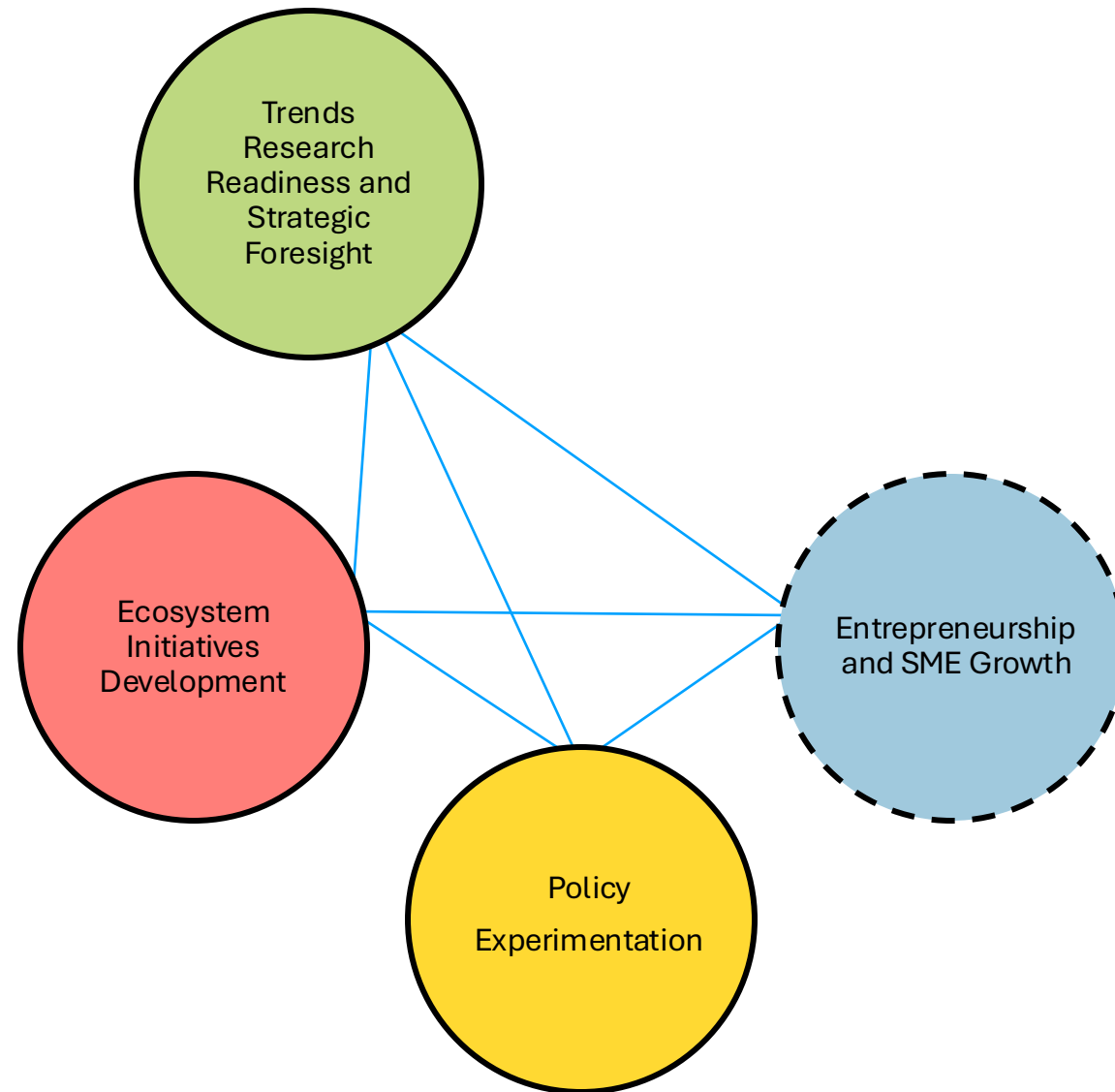


In October 2024, the BIFNC delegate attended and spoke at a meeting of the Acceleration Centers of the Innovation and Entrepreneurship Alliance for Digital Development on the sidelines of the ITU's 2024 Global Innovation Forum (Malta).



From April 27 to 29, 2025, BIFNC, in collaboration with ITU and CAICT, successfully hosted a three-day 'Regional Initiative Accelerator Workshop', bringing together over 20 representatives from government, regulators, and research institutions across nine countries.

Strategic objectives of the Alliance



Key thematic / sectoral / priority areas of intervention

Key thematic / sectoral / priority areas of intervention:

- **Opportunity 1: Understand scope of policy coordination among BRICS countries regarding new technologies such as AI and next-generation communications**
- **Opportunity 2: Assess gaps and opportunities around infrastructure development in BRICS countries**
- **Opportunity 3: Analyse ICT's role in enabling the digital transformation of SMEs**
- **Opportunity 4: Build initiatives to strengthen exchanges between stakeholders on cutting-edge technologies across the BRICS region**
- **Opportunity 5: Map the digital gap among BRICS members and identify targeted interventions to advance inclusive digital development**
- **Opportunity 6: Analyse standardisation gaps and opportunities for shared frameworks in areas such as ICT and future networks**
- **Opportunity 7: Develop initiatives to strengthen pool of experts and qualified talent**
- **Opportunity 8: Explore coordinated policy options to strengthen policy coordination among BRICS countries regarding new technologies such as AI and next-generation communications**
- **Opportunity 9: Understand the role of technological advancements in impacting developments in overseas markets**
- **Opportunity 10: Explore coordinated policy mechanisms for addressing digital gap among BRICS members**

**Geographical
Scope:**
Regional

Strengths and resources of the Centre

1 Established International Cooperation Platforms

- Organizes flagship annual events, including BRICS Forum on Future Networks Innovation and BRICS Excellence Training Workshop on ICT and Digital Transformation.
- Actively contributes to major international initiatives and conferences, such as ITU AI for Good, WTDC, and other global ICT cooperation platforms.



BRICS FORUM
ON FUTURE NETWORKS
INNOVATION



BRICS Excellence
Training Workshop on
ICT and Digital
Transformation



3 Extensive Experience in Digital Transformation

- Possesses strong expertise in digital transformation assessment, consulting, and implementation.
- Over the past three years, supported the digital transformation assessment of more than 4,000 enterprises in Shenzhen, providing valuable insights and best practices for industry modernization.

4,000+
enterprises

assessed in Shenzhen
in the past 3 years



2 Strong BRICS Collaboration Mechanisms

- Facilitates practical cooperation among BRICS members through dedicated thematic working groups.
- Four research groups have been established:



Industry 4.0
Applications



Electromagnetic
Radiation



Artificial
Intelligence



Next-Generation
Communications

4 Advanced R&D Capabilities and Innovation Resources

- Maintains a multidisciplinary R&D team specializing in Artificial Intelligence, Cybersecurity, Robotics, Unmanned Systems, and Future Networks.
- Key achievements include:



EOS
Operating System



AI-powered
Exhibition Guide Robot



Trusted
Digital Space



Programmable
UAV (Drone) Solutions



Platform Resources	Research Capacity	Capacity Building	Industry Docking	Ongoing Policy Consultation
Support major foreign affairs events ■BRICS Communications Ministers Meeting ■ICT Working Group ■BRICS Forum on Future Networks Innovation ■China-ASEAN Forum on Emerging Industries ■Thematic forum of ITU AI for Good Summit	Promote pragmatic work of BIFN study groups ■Large Model Public Service Platform ■EOS Embodied Robots ■AI-powered drones ■Chinese team for international research cooperation	Improve ICT training for BRICS+ countries ■"BRICS+" cooperation model ■Standardized training system ■Accreditation as a National Foreign Aid Training Base ■Long-term iconic training programs	Help with "bringing in" and "going global" ■Building Digital Industry "Going Global" Docking Platform (Ongoing) 	Advance Digital Infrastructure Connectivity Among BRICS Countries Plan BRICS digital infrastructure cooperation projects to support foundational research on submarine cable frameworks and land optical cable routes

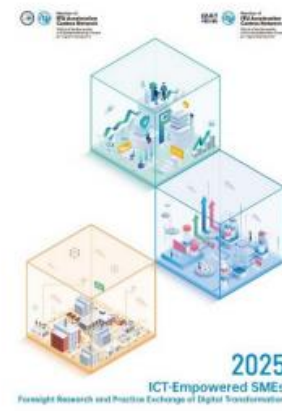
Strengths and resources of the Centre



Digital Development Acceleration Toolkit for Developing Countries 2025

A Chinese Roadmap for Digital Transformation

This comprehensive toolkit presents China's pioneering experience in building the high-speed backbone for a digital society.



ICT-Empowered SMEs 2025

Foresight Research & Practice

Developed in accordance with the ITU Strategic Foresight Methodology, this report serves as a practical guide for SMEs to thrive in the digital era.



Scan to read



Scan to read

BRICS Forum on Future Networks Innovation

2019



2020



2021



2022



2023



2025



History and Organization

Hosted by Ministry of Industry and Information Technology and the Shenzhen Municipal People's Government; and jointly organized by the China Academy of Information and Communications Technology, the Shenzhen Municipal Bureau of Industry and Information Technology, and the China Branch of the BRICS Academy.

Representatives

BRICS government departments, international organizations, industry think tanks, research institutions, and business representatives

Forum format

The event includes thematic sub-forums, research findings releases, signing ceremonies, a launch ceremony, and city-wide research.

Promote cooperation

Aimed at promoting practical cooperation among BRICS countries in the field of information and communication.

Global Influence

Expanding the global influence of our institute and Shenzhen in the field of information and communication



7th BRICS Forum on Future Networks Innovation

International exchange and cooperation achievements: the BRICS New-Quality Internet Pioneer Cities report, the "BRICS Power in the Digital Economy 2026" report, the Joint Innovation Center for Next-Generation Communication Networks and Artificial Intelligence, and the China-ESCAP Large Language Model Capability Building Cooperation Project. Four sub-forums were held concurrently: "BRICS Digital Industry Ecosystem Cooperation," "Next-Generation Intelligent Networks," "Artificial Intelligence, Smart Terminals, and Data Sovereignty," and "Promoting Universal and Meaningful Connectivity," further expanding the dimensions of international cooperation within the BRICS framework and promoting technological exchange and practical cooperation



Opening Ceremony and Main and Sub-Forums

Roundtable discussion and results

BRICS Excellence Training Workshop on ICT



2024.11.25——
2024.12.08

In 2024, the first training program, jointly organized by the Global Development Promotion Center of the China International Development Cooperation Agency and the China Branch of the BRICS Academy, was successfully held in Shenzhen, Nanjing and Beijing. It recruited 23 talents from government, enterprises and academia in the ICT field from 13 countries and focused on study and exchange on information and communication and



2025.10.12——
2025.10.26

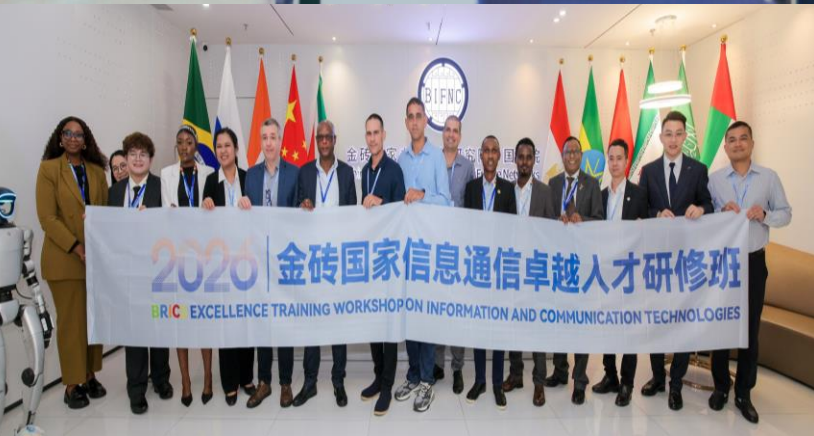
In 2025, in order to implement the State Council's work plan on visiting China for officials from relevant countries to conduct thematic study tours on submarine cables, the second training course covered six cities including Beijing and Tianjin, and organized 31 ICT officials from 14 countries to conduct thematic study and field research on submarine and terrestrial cable innovation, interconnection and interoperability, and talent development.



2026.06.15——
2026.06.24

In 2026, the BRICS Academy China Branch successfully hosted the third training course, which involved study tours in five cities including Shenzhen and Hong Kong. The course brought together 21 technical experts from government and enterprises in eight countries to conduct in-depth exchanges in four cutting-edge fields: submarine cables, artificial intelligence, next-generation communications, and computing infrastructure.

Total coverage: 27 countries, 75 high level leaders, 20+ company



Challenges and Learnings of the Centre

1 Building Consensus in Multilateral Cooperation



Challenge

- BRICS cooperation involves multiple countries with different priorities, development levels, and policy agendas.
- Reaching consensus often requires extensive consultation and longer implementation timelines.



Key Learning

- Continuous dialogue, trust-building, and focusing on common interests are essential for achieving sustainable cooperation outcomes.



2 Managing Cross-Border Diversity and Complexity



Challenge

- Significant differences exist among member countries in technical standards, languages, legal frameworks, import/export regulations, and intellectual property policies.
- These differences can increase coordination costs and slow down project implementation.



Key Learning

- Early coordination, localization, and flexible partnership models help bridge these differences and ensure successful collaboration.



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ITU REGIONAL DEVELOPMENT FORUM

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ASIA-PACIFIC REGION

BANGKOK 2026

16–17 July
Bangkok, Thailand



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