Towards a Sustainable Digital Transformation with International Standards

# Green and digital: the twin transitions and the telco industry role in Asstel's view

Marzia Minozzi

Head of public policy and regulatory affairs

### Who is Asstel

- The business association of the Telcom industry
  - Constituted in November 2002, ASSTEL is the not-for-profit Italian official Employers Association of the telecommunication operators (fixed, mobile, internet etc.).



 ASSTEL represents and supports the telecommunications sector interests in relation to Union works rules and to technical and economic issues.

## **Agenda**

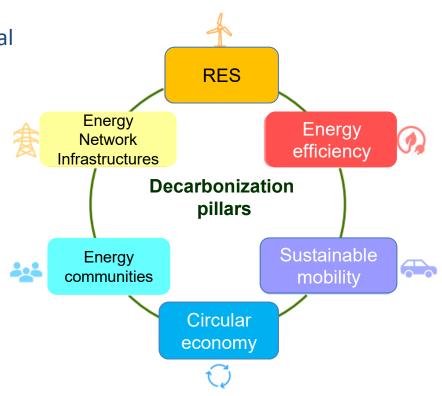
- Green transformation
- Digital transformation
- Telco industry role
  - VHCN and 5G
  - Sustainable mobility as an example
- Twinning the transformations
- Italian public policy goals
- Conclusions

### **Green transformation**

Green transformation aims at environmental sustainability of modern economies and societies.

The first step is decarbonization, whose pillars are:

- Renewable energy
- Energy network infrastructure
- Energy efficiency
- Energy communities
- Sustainable mobility
- Circular economy



### **Digital transformation**

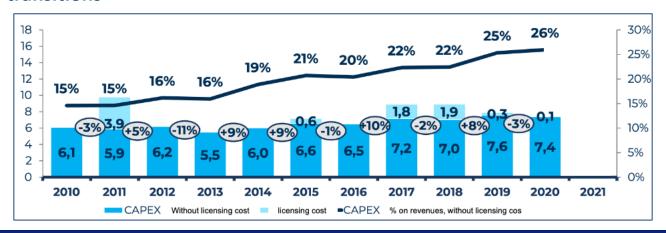
- Digital transformation is the adoption of digital technology by an organization.
- Common goals for its implementation are to improve efficiency, value or innovation.
- Digital transformation is at the core of European Union strategic goals.

#### A Europe fit for the Digital Age

<< The EU's digital strategy aims to make this transformation work for people and businesses, while helping to achieve its target of a climate-neutral Europe by 2050. The Commission is determined to make this Europe's "Digital Decade">>>

# Telco industry role for the twin transformation – Asstel view

- Italian Telco industry is
  - ✓ Energy efficient € 230 milion Investments in 2021 on energy efficiency solutions
  - ✓ Shifting toward **RES for consumption** (> 4 TWh) and aiming at carbon neutrality
  - ✓ Building (and running) the VHCN (very high capacity network), enabler of the twin transitions





# Focus on communication networks performances example: 5G vs 4G



Decrease in latency:
Delivering latency as low as 1 ms.



Spectrum efficiency: Achieving even more bits per Hz with advanced antenna techniques.



Connection density: Enabling more efficient signaling for IoT connectivity.



Traffic capacity:
Driving network hyper-densification
with more small cells everywhere.



Experienced throughput:
Bringing more uniform, multi-Gbps
peak rates.



Network efficiency:
Optimizing network energy consumption
with more efficient processing.

### Ex: Sustainable mobility and automotive

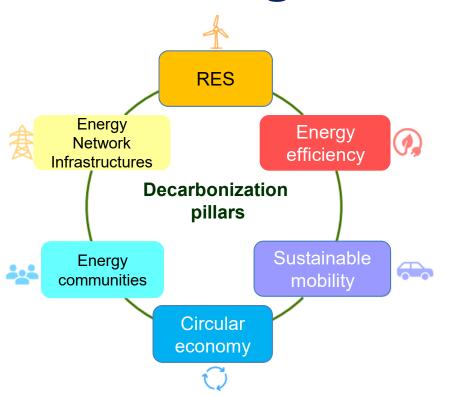
- Evolution of the world of mobility towards a more sustainable model from an environmental, economic and social point of view, enabled by the "evolutionary trends" of:
  - electrification;
  - use of alternative fuels;
  - digitization.

Tecnical advantages of 5G based solutions: technical performance (range, speed, reliability → increased reaction time), scalability (more users), harmonized cellular technology stack, usage of cellular broadcast technologies, and functional redundancy

#### Non-tecnical advantages:

- penetration with communication technology and the size of the eco-system
- ease of upgrading of existing networks
- possibility of including other traffic participants, such as Vulnerable Road Users (e.g. pedestrians), into the ecosystem,
- synergies of infrastructure investments between road operators and telco operators, and
- future proof and evolution road-map in 3GPP standardization, which has its evidence in the track record of innovation in the 3GPP eco-system
- synergies with other verticals that are currently supported by 3GPP such as IoT, public safety, etc.

## Twinning the transformations



A study by Energy Strategy (PoliMi) and Asstel has higlighted 34 technological solutions that can help reaching the targets in each pillar, as for example:

- Remote monitoring
- ✓ Demand response
- ✓ Predictive manteinance
- ✓ Smart metering
- ✓ Virtual Grid
- ✓ Network congestion management
- ✓ Enhanced cybersecurity
- ✓ Smart logistic
- ✓ Connected ports
- ✓ Connected vehicles

# Italian public policy goals

- The National Recovery and Resilience Plan is developed around three strategic axes shared at a European level:
  - ✓ digitisation and innovation,
  - ecological transition, and
  - ✓ social inclusion.
- The availability of communications networks and services is key to underpin the three strategic axes
  - "Create ultra-fast networks that cover all government agencies, schools, health facilities and museums across Italy, and accelerate the installation of 5G nationwide to reduce the digital divide."
- The National Recovery and Resilience Plan earmarks
- a total of € 84.9 billion to support the green transition
- € 40.3 billion for the mission relating to digitalization, € 6.7 billion of those are for NGN and 5G.

### Conclusions

- Twin transitions, «green» and «blue», are at the core of public policy
- VHCN are enablers of both transformations
- International standards are at the hearth of telco industry and are the key to the fast spreading of transformative solutions and applications
- Asstel is committed to enhance the enabling role of virtuous telco industry for both transformations.
- Public policy both at EU and national level acknowledges the importance of each of those drivers for future proof and sustainable development.

# Thank you

marzia.minozzi@asstel.it