



Empowering Africa's Tech Future: Navigating Tomorrow's Telecommunications Landscape

The Role in Shaping Africa's Tech Destiny

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Africa Must Be Ready

Nearly 300 million Africans live more than 50 kilometers from a fiber or cable broadband connection, hence the lack of widespread availability of high-speed internet remains a significant hurdle for Africa to fully harness the potential of digital transformation."



Africa Must Be Ready



Proprietary + Confidential

Africa's **\$180B** Internet economy future

Growing urban, mobile population

1.3B
people in 2019

2.5B
people in 2050



Digital connectivity
40%
of population in 2019

10% increase leads to 2.5%
increase in GDP per capita



Urbanization
45%
of population will be in cities by 2025

Expanding tech ecosystem



Tech talent
700K
developers in 2019



E-commerce and fintech are key
sections driving the digital economy

Infrastructure investments

Drives increased access to more
affordable higher-speed Internet

Pro-innovator regulation

Including startup acts and regional
harmonization, such as the African
Continental Free Trade Area (AfCFTA)

Source: e-Economy Africa 2020.

How we help Countries navigate...

More devices, more data

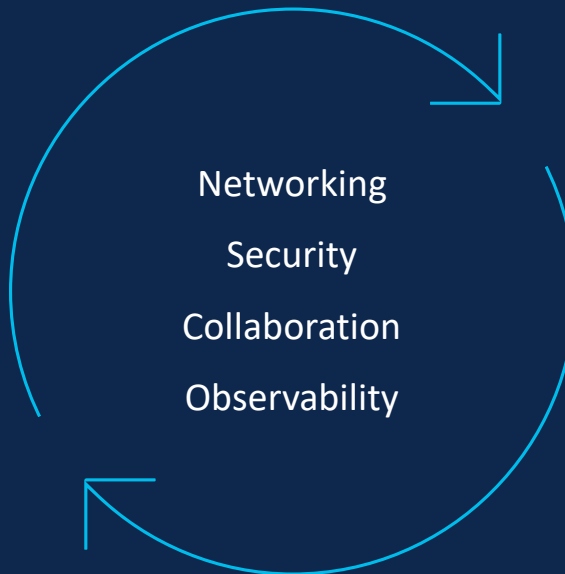
46B installed IoT devices in 2025, translating into 67 zettabytes of IoT data generated

Growing app complexity

750M new applications by 2025

Work from anywhere

\$1.2T spent on Future of Work technology and services in 2025



Expanding attack surface

\$10T cost of global cybercrime in 2025

Surging AI workloads

117M terabytes of data from AI-lifecycle workloads in 2025



Innovation

Africa digital future is increasingly...



Hyperconnected



Secure

010110
110010
001011

AI



Quantum



Hyperconnect the world

Securely connect
anyone and anything,
across hybrid, multi-
cloud environments

Deliver exceptional
business results and
experiences with deep
observability across
users, apps, and
infrastructure

Drive net-zero
networks and a
regenerative
economy



Make the world safer

Frustrate attackers, not users – safe, easy access for users to their apps and data

Protect an organization's hybrid, multi-cloud infrastructure

Deliver real time detection and response to threats



Responsibly drive AI

Deliver infrastructure
and solutions to
optimize and protect AI
workloads

Secure organizations at
machine-scale:
AI for Security,
Security for AI

Deliver
immersive,
hyper-realistic
hybrid work
experiences



Bridge to Quantum

Enable large-scale quantum clusters for complex use cases

Bridge quantum and traditional computers through a converged network

Deliver provable, tamper-proof security for next-gen networks



**securely connect everything to make
anything possible in
AFRICA**

