

Smart cable TV terminals

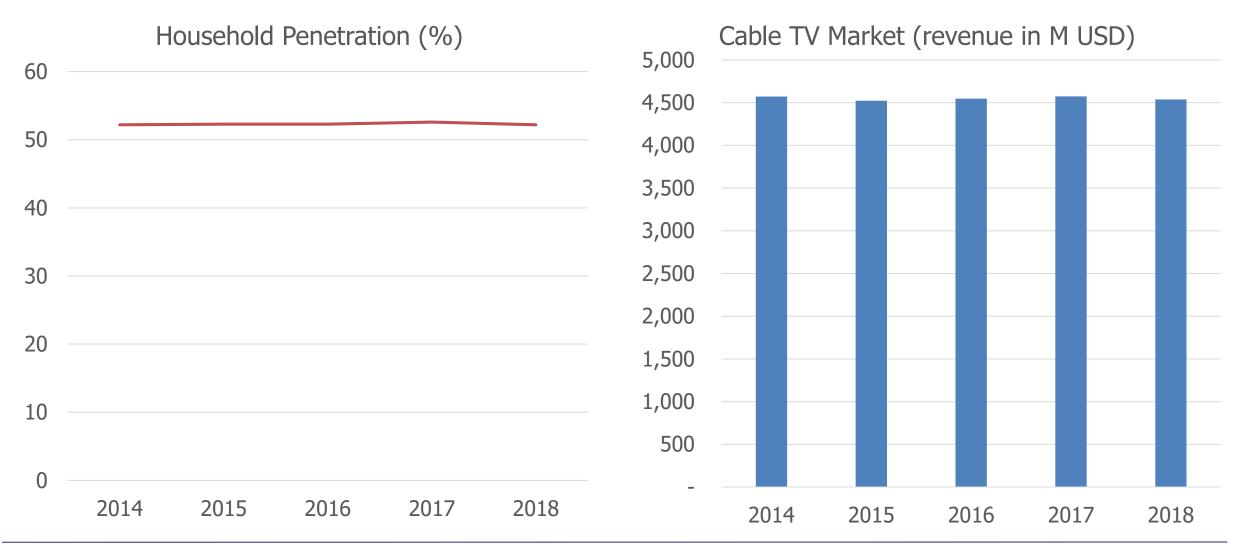
Satoshi Miyaji KDDI Corporation, Japan

Sep 3, 2019



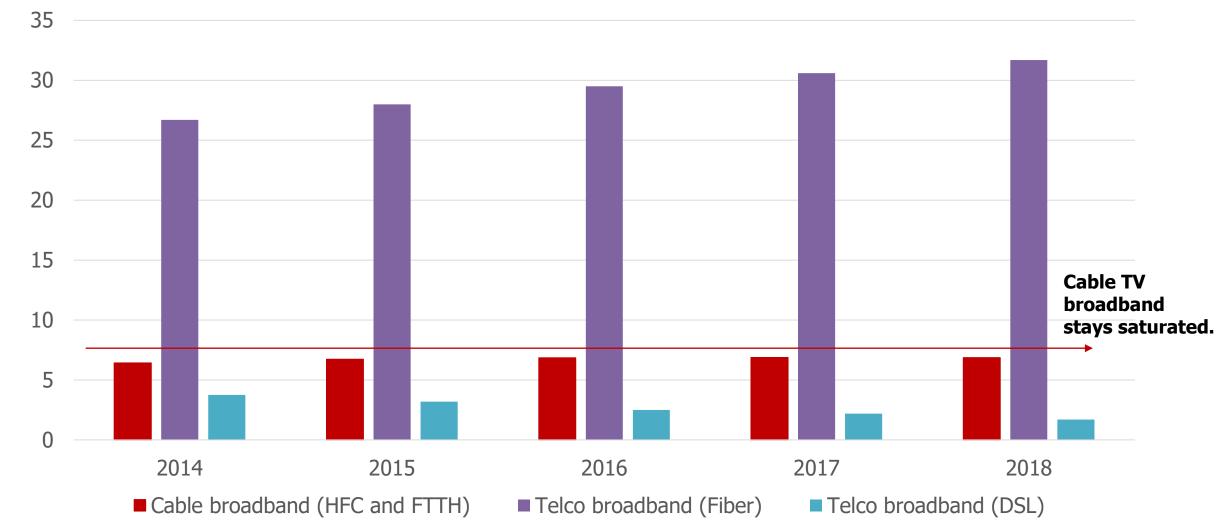
Cable TV business situation in Japan

Cable TV is well deployed and stable business. But, cable TV operators need to find the way to further expand their business.



Competition with telco operators





Our position (of KDDI)

■ KDDI is the second largest telecommunication operator in Japan.

- 56 million mobile subscriptions
- Strong and mutual collaboration with cable TV operators (i.e., not competing with the cable TV industry)

Competitors

Fixed Telcos
NTT docomo
Softbank
PNJ group, etc.

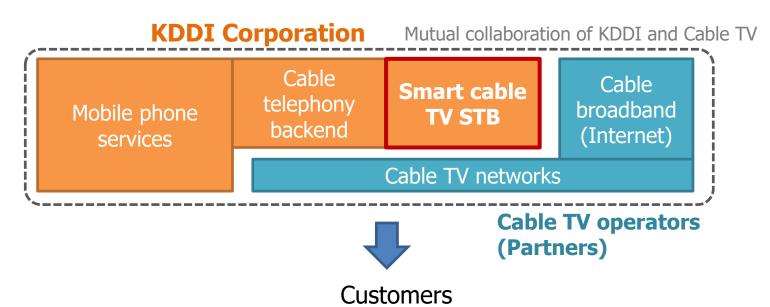
Mobile Telcos NTT docomo Softbank MVNOs



Customers



Customers



Competitive services and benefits for customers

- Bundling discount of mobile and fixed (cable TV and broadband) services
- Smart cable TV services by the advanced STB by KDDI

Our partners

- Partnership with more than 250 cable TV operators
- **■** Approx. 90% household coverage



Our latest smart cable TV terminal:

Cable Plus STB-2 by KDDI



Smart Cable TV Terminal: Cable Plus STB-2 by KDDI



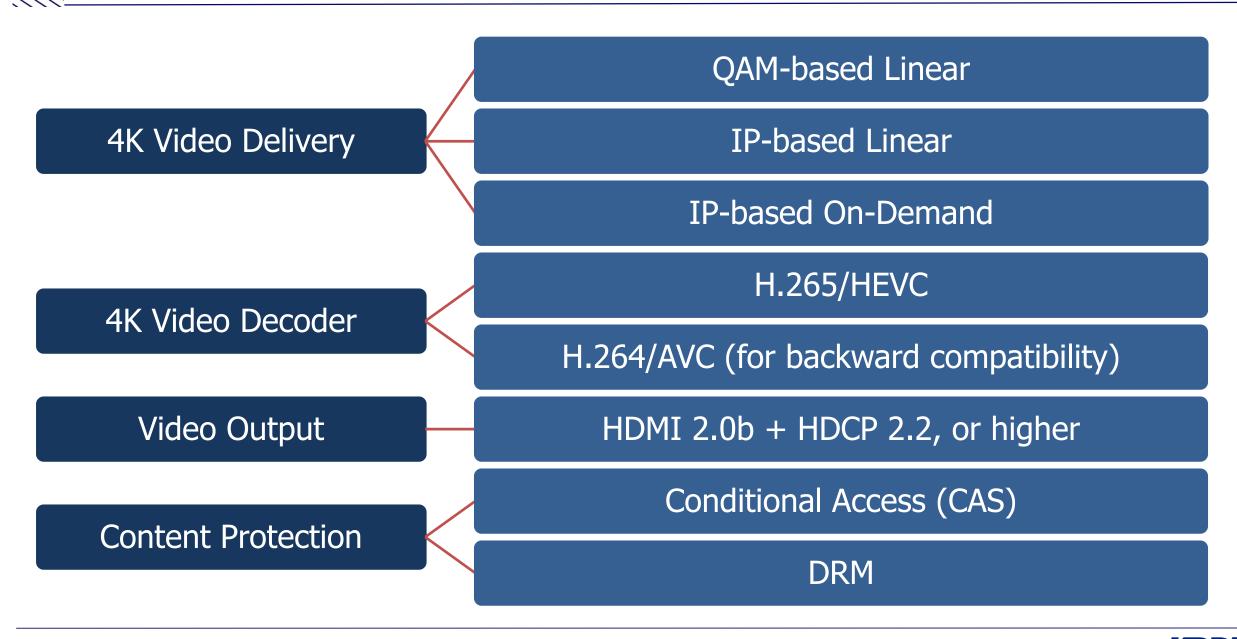
Approx. 240 mm x 172 mm x 33 mm (9.45 in x 6.77 in x 1.30 in)

- √ 4K Broadcasting
- ✓ 4K Video on Demand



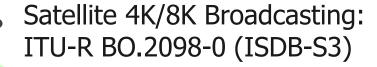
- ✓ Android TV 8.0 + Google Play
- ✓ Voice Search and Control
 - Bluetooth LE Remote Control with embedded microphone

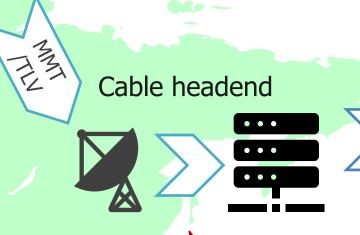
ITU-T J.297: 4K Cable STB Requirements



4K requires bandwidth up to 35Mbps with H.265/HEVC

ITU-T Recommendations included in J.297 for 4K video transport





Cable TV operator's channels and 4K satellite broadcasting retransmission

QAM-based Broadcasting

ITU-T J.83 + J.183 (QAM channel bonding) J.288 (TLV Encapsulation)

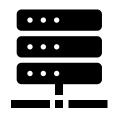




Linear TV IP transport, Video on Demand

IP-based Streaming

ITU-T J.222 series (DOCSIS 3.0)



4K Video Content supported by ITU-T J.297



Cable operator's channels and retransmission of the conventional broadcasting MPEG-2 TS

QAM-based Linear TV



Satellite broadcasting retransmission MMT/TLV

IP-based video on demand (including OTT)



Collaboration with OTTs for further business growth

■ Possible collaborations (non-exhaustive)

- Promotion
- Customer acquisition
- Discount offer to customers
- Pre-loading of OTT applications on smart cable TV STB
- Billing integration

Business opportunity for cable TV operators

- Differentiation and retention of cable TV service to customer by offering
 - integrated experiences of TV broadcasting and OTTs on the Smart Cable TV Terminal
 - OTT discount price
- Possible revenue share with OTT providers



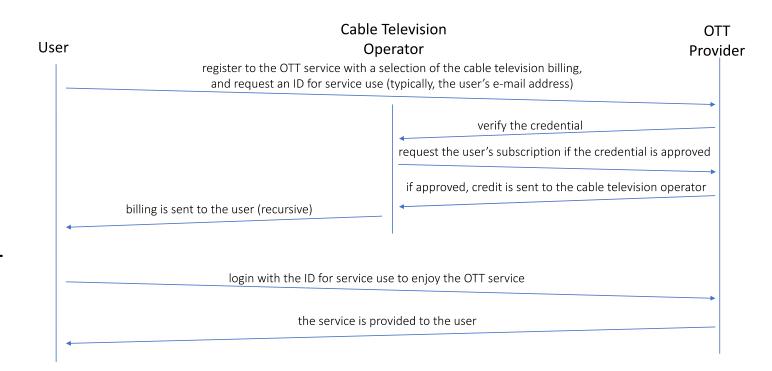
ITU-T draft new Recommendation J.cable-OTT

■ Purpose of this draft new Recommendation J.cable-OTT

To facilitate cable TV operator's additional business by collaboration with OTT providers.

Scope

- J.cable-ott is intended to specify the system architecture and interfaces between a cable television operator and one or more OTT service provider(s).
- For this purpose, J.cable-ott specifies the configuration patterns of relevant entities including a user, a cable television operator and one or more OTT service provider(s), and specifies requirements of interfaces that cable operator side entity provides.



Sequence chart example (for billing integration)



Other features: voice search and Control

Google Assistant (Built-in)

Voice-enabled Bluetooth remote control





Google Home

Voice control by "Ok Google"

Voice search and control



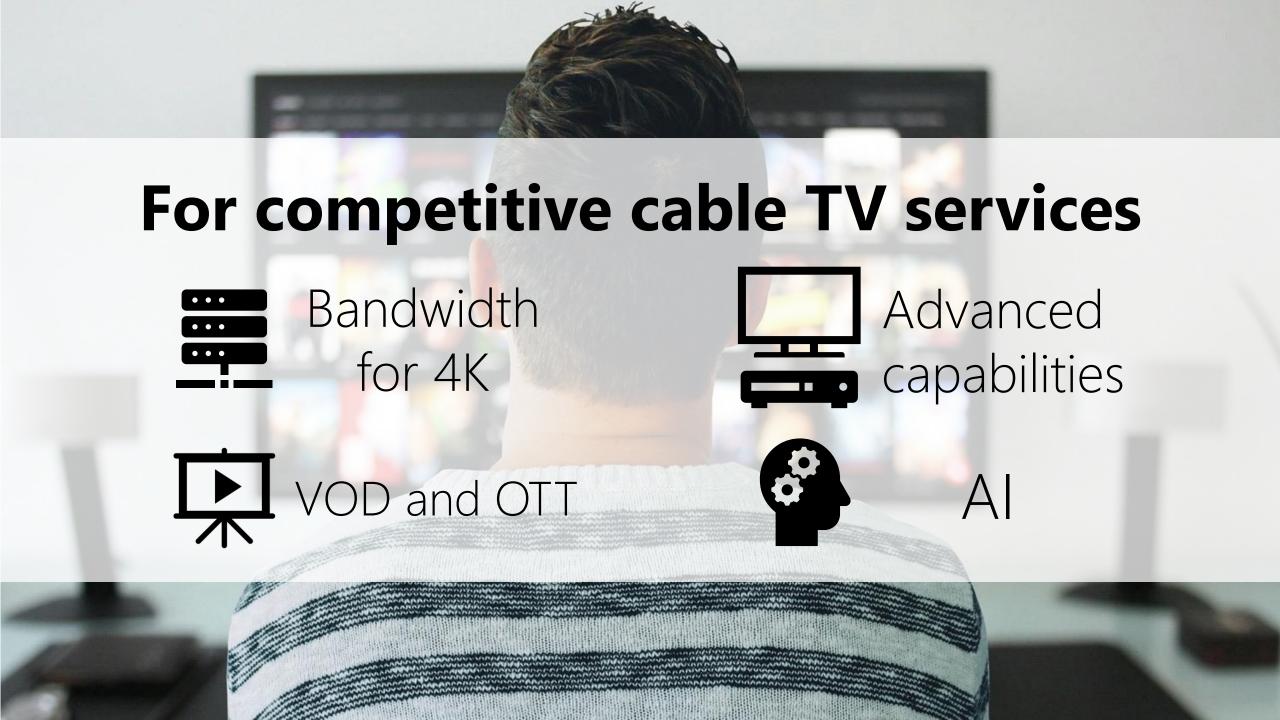
Ok Google, show me my favorite anime movies.





Record the TV drama "Lonely Gourmet" from this week and after.





Thank you very much for your attention

