China's MSO and New Technique Deployment Feng OUYANG, ABS, CHINA 2018-11-26

ABS - Academy of Broadcasting Science



Cable Users

233,801,020 Cable TV users

208,899,305 Cable digital TV users

149,503,560

Cable digital TV Payment users

MSOs

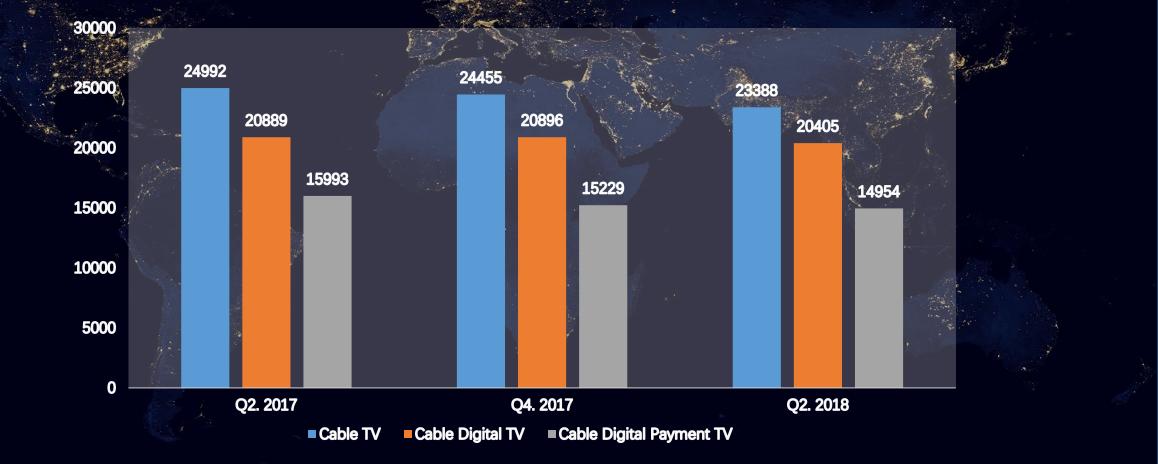
8,788,009,678

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32+2

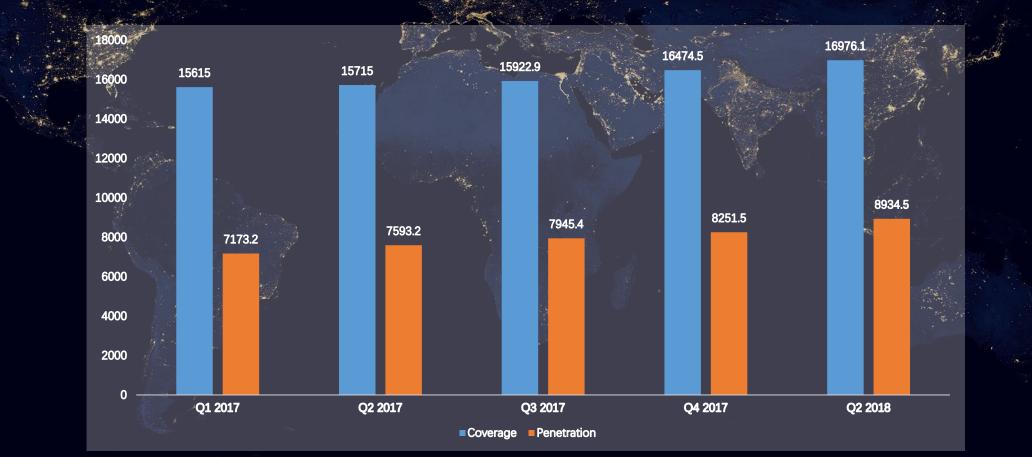
Subscribers



Viedeo Pattern

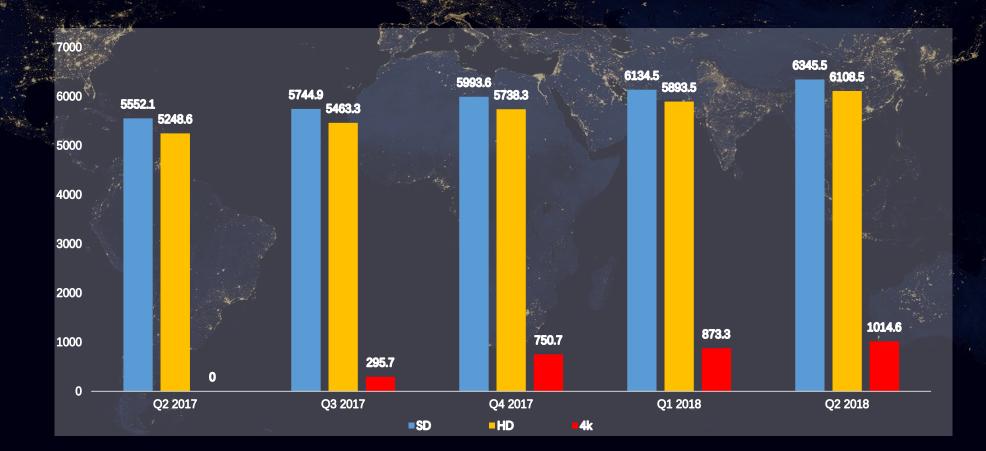


Broadband Networks



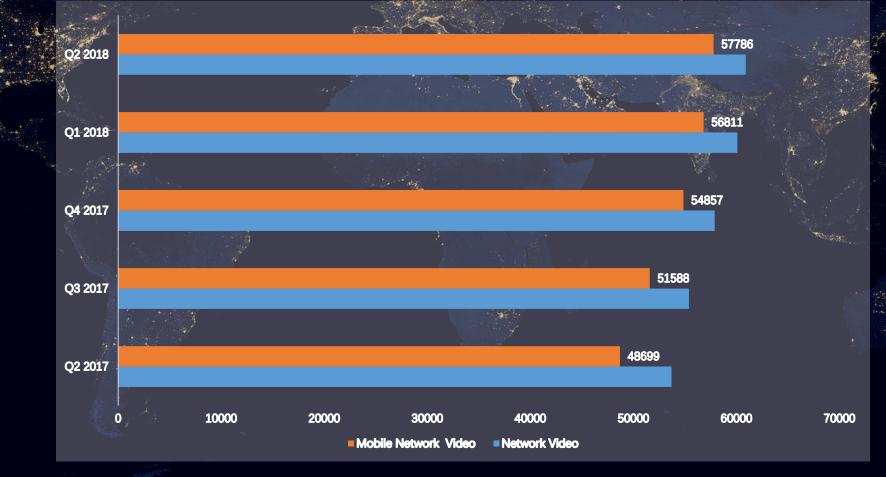
Smart Terminals



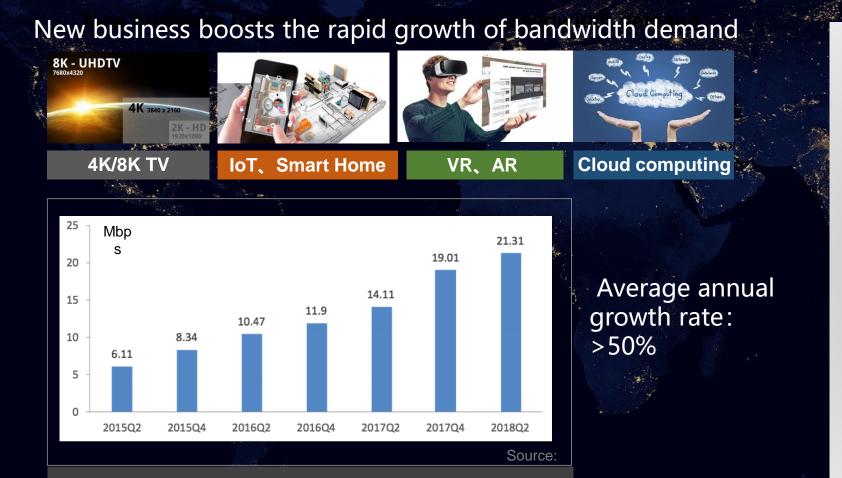


VOD Users

Internet Video users



Bandwidth growth: rigid demand



Requirement of access network

High bandwidth Gigabit access capability

Low latency End-to-end RTT<20ms

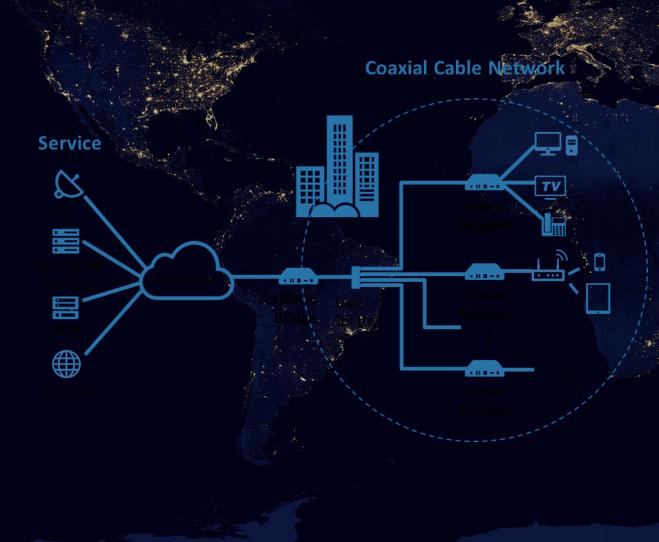
Complete OAM

Excellent operation and maintenance system

Easy-to-install Easy to deploy, lower cost

Average available download rate of fixed network in China

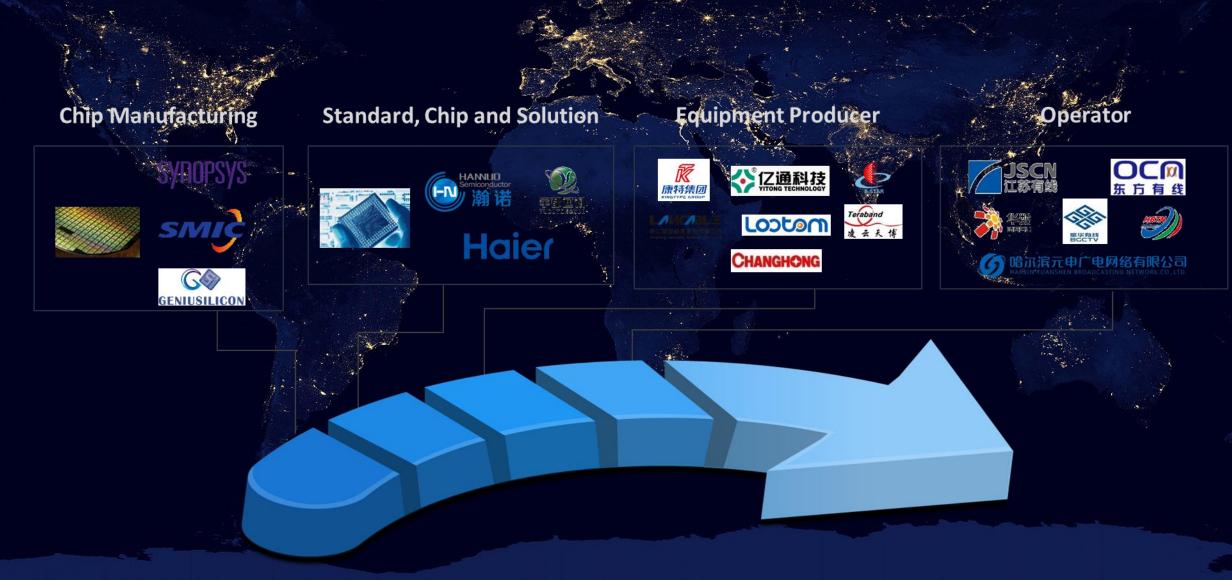
HINOC 2.0 — Gigabit broadband access



As a broadband access technology over coax, HINOC is designed to provide a high performance bi-directional data transmission over the 'last 100-meter' coaxial network.

The overall transmission paths between head-end and customers are realized by the HINOC system, which includes the HINOC Bridge (HB) at the head-end and HINOC Modem (HM) on the customer side.

HINOC 2.0 — Complete Industry Chain



HINOC 2.0 — Deployment



TVOS — Developing Process

2018.09.30 TVOS3.2 released

2018.09.05 TVOS3.1 released

2018.04.03 Release TVOS standard Part 3 to Part 7 2018.1.31 TVOS3.0 released

2018.1.12 TVOS passed Chinese Safety Evaluation: EAL3

2017.8.15 TVOS2.1 released

Release TVOS standard Part 1 and Part 2

2017.8.8 TVOS be used in GuiZhou, China 2017.7.25 TVOS be used in Inner Mongolia, China 2017.6.1 TVOS standard proposed in ITU-T SG9 Q5

2016.10.18 TVOS be used in ShaoXing, China

TVOS2.0 released

2016.8 2015.12.26

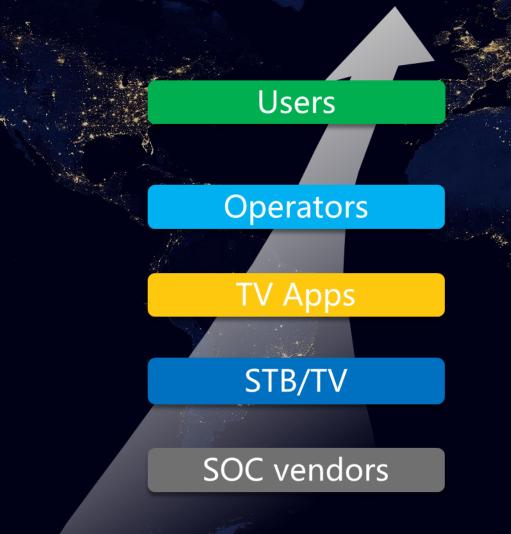
TVOS2.0 started

2014.10

4.10

2010.10

TVOS — Ecosystem



DVB STB users more than 8300000 OTT STB users more than 1120000 Smart TV users more than 2360000 Cable TV Network Companies in China

DVB VOD EPG VideoCall CloudGames CloudVR

HUAWEI ZTE SKYWORTH Hisense CHANGHONG

Broadcom MSTAR HiSilicon Zhaoxin

TVOS — Deployment

TVOS Industrialization Application is actively developing in China. Up to now, The number of TVOS Smart Terminals deployments is as follows:



20%

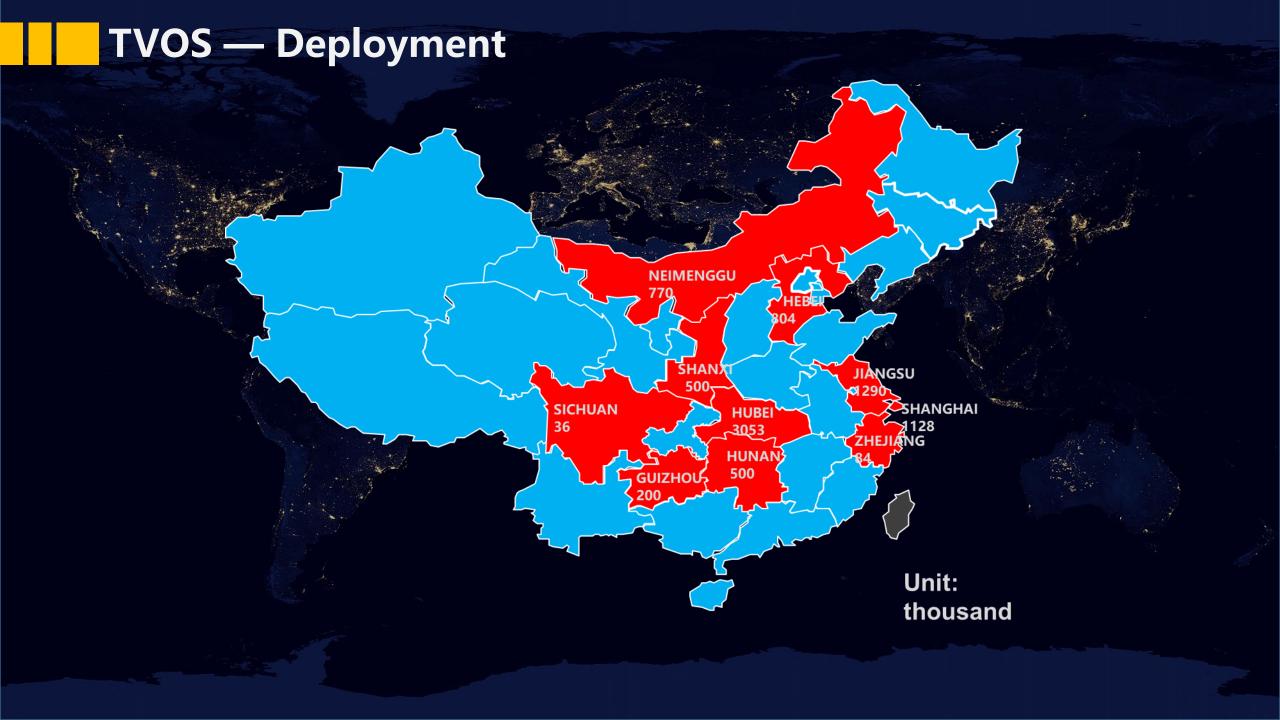
Smart DVB STB: 8,365,000

Smart OTT STB: 1,127,600

Smart TV: 2,366,100







Thank you