# PAVING THE WAY FROM 4.5G TO 5G

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TURKCELL



# Turkcell: Leading Mobile Operator in the Region

- CONVERGED COMMUNICATION AND DIGITAL SERVICES PLAYER
- 9 COUNTRIES including FinTur Companies
- 50.4M TURKCELL GROUP SUBSCRIBERS
- 2M MILLION FIXED SUBSCRIBERS
- LISTED ON NYSE & BORSA ISTANBUL WITH A \$7.3B MARKET CAP<sup>1</sup>



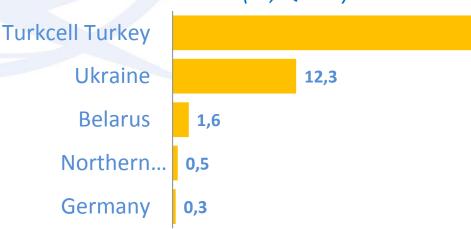




#### SUBSCRIBER BREAKDOWN

35,8

(M, Q1-17)



<sup>1</sup>As of 26.05.2017

<sup>2</sup>Turkcell Europe GmbH operating in Germany changed the business model to a "marketing partnership". Turkcell Europe operations transferred to Deutsche Telekom's subsidiary as of January 15, 2015. Subscribers are still included in Turkcell Group Subscriber figure

### **Turkcell Network & Services**

- **51K** sites
- **99,8%** coverage
- 1Gbps DL speeds, VolTE support
- **38.000 km** fiber
- TURKCELL fiber backhaul in all cities
- 3M houses with fiber access up to 1 Gpbs

















# Steps From 4.5G to 5G

1 Gbps 375 Mbps

Gigabit speed with

4.5G



**Towards 5G: LTE-A PRO** 



✓ Cat-M1



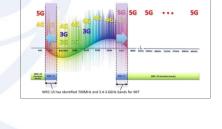
#### **Spectral Efficiency**

- **Massive MIMO**
- ✓ Adaptive Beamforming



#### New **Spectrums**

- ✓ Sub 6 GHz
- **Mm-waves**



#### **New Radio**

- NSA
- ✓ SA



# **Towards 5G: Gigabit Speeds**



**3-CA IN ALL CITIES** 

**ALL NETWORK 4x4** 

64 QAM / 256 QAM

#### TURKCELL 4.5G network supports 1 Gbps speeds

	2600	2100	1800	900	800
Ĺ	60MHz	70MHz	59.6MHz	24.8MHz	20MHz



### **Towards 5G: NB-IoT**

### FIRST LIVE USE CASE @ TURKEY

### **Smart City Solution**

Air Pollution, Humidity, Temperature, Brightness



### **Utility Solution**

Smart Parking, Smart Water Meeting





## **Towards 5G: Massive MIMO**

- TDD (2.6 GHz B38) in Ankara
- FDD (1.8 GHz B3) in Antalya
  - 6x more efficient
- First 5G field demo in Turkey and in the Region





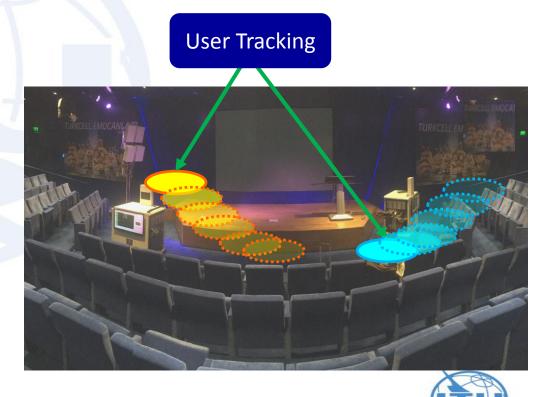


### Towards 5G: eMBB

### 24.7 Gbps FIRST 5G DEMO IN TURKEY

@15 GHz with 800 MHz bandwidth





### Towards 5G: eMBB

70+ Gbps achieved...

@70 GHz with 2GHz bandwidth





# **Turkcell 5G Ecosystem**







**Alliances** 



R&D



# Progress, Challenges, Opportunities



