ITUEvents

ITU in service of space

28 June 2023 Geneva, Switzerland

www.itu.int/go/ITU-R/ITU-in-Service-of-Space



SES

ITU

Cecil Ameil

Director Regulatory Affairs

SES

HCRIZON

Where Sustainable Space Meets Sustainable Earth We're doing the extraordinary in space to address some of the world's most pressing sustainable development challenges, in collaboration with customers, partners, and governments.

Responsibility

Innovate to reduce our footprint from launch to decommissioning Be future-proof, powered by sustainable growth & innovation	Advocate best practice approaches to ensuring industry-wide responsible use of space.
Reduce GHG emissions across operations and our supply chain.	Provide solutions to combat environmental challenges through satellite connectivity.
Build a more diverse and inclusive workforce across all levels of our business.	Increase diversity and inclusion in the space industry through targeted actions and investments.
Develop partnerships and innovate to	Expand reliable access to content



DIVERSITY & INCLUSION

CLIMATE ACTION

and innovating for the planet.

SUSTAINABLE SPACE Lead, collaborate, and innovate for

sustainable space.

Make the space industry more diverse and inclusive, starting with SES.

Take bold climate action by setting targets

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CRITICAL HUMAN NEEDS Empower communities to thrive with services to support critical human needs. Develop partnerships and innovate to increase access to education, health, and information services.

Expand reliable access to content and connectivity to build sustainable communities.

Opportunity

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Multi-orbit, multi-frequency for evolving connectivity needs

SES A multi-orbit strategy **GEO** MEO LEO 36,000km ~ 8,000km ~ 1.000km O3b mPOWER e.g. SES-17 (VHTS) E.g., Starlink e.g. Broad coverage—3 satellites Extended reach—6 satellites, scalable Limited view—hundreds of satellites High latency—operationally simple Low latency—operationally simple Low latency—operationally complex High throughput, high flexibility, Low. contended bandwidth. Expansive coverage high performance requires operator's nearest gateway



Space Assets: Multiple Orbits, Frequencies and Applications



GEO WIDE BEAM

- Over 50 satellite constellation
- Reaching 369 million TV HHs worldwide
- Broad coverage in less dense areas
- Well-suited for applications such as content multicasting, enterprise connectivity in remote regions
- Serving multiple data applications and customers
- ▲ Using C, Ku, Ka band spectrum



GEO (V)HTS

- Four GEO (V)HTS satellites, more to come
- Enhanced downstream connectivity for video and data transmission
- Reduced cost per MHz, improving value proposition for data applications
- Using Ku, Ka and Q/V band spectrum



MEO (V)HTS (O3b & mPOWER)

- 20 MEO HTS satellites plus 4 out of 11 VHTS with launching as of 2022
- Up to 2Gbps per MEO beam with <150ms latency
- Optimal for time sensitive applications such as videoconferencing, direct2cloud, 5G
- Using Ka and Q/V band spectrum

Electric propulsion & Digital payload boost GEO HTS Using FSS Ku (10-15 GHz) and Ka-band (27.7-30.0 GHz) spectrum



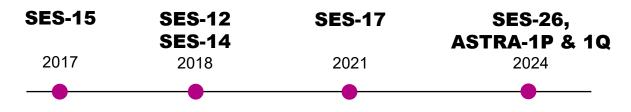
Electric Propulsion Benefits

- ▲ lowers the cost of launches
- extends the life of a satellite
- lowers the weight of satellites
 = larger satellites and/or more flexibility

Satellites go Digital & Software-driven

- ▲ Smaller size
- Mission flexibility
- Better bandwidth management
- Adapted to network virtualisation (5G)

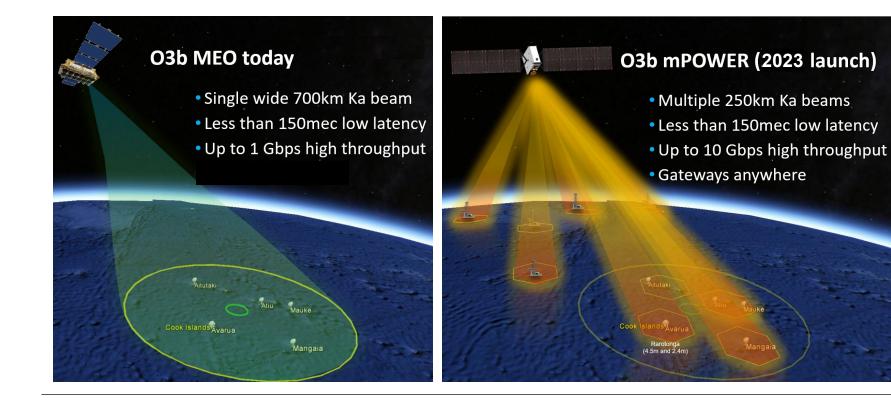
GEO HTS SATELLITES (in Ku/Ka)





From O3b MEO to O3b mPOWER Using full Ka-band 17.7-20.2 & 27.5-30.0 GHz spectrum





GSO & NGSO ESIM for Cruise and Ferries Als 1.15 & 1.16 are critical

SES^{*}

SES helps commercial maritime industry navigate their digitalisation journeys



Blog | 21 Jun 2021 | 2 min read

Demand for reliable and high-performance satellite communications services are greater than ever as shipowners adopt technology to increase efficiency and profitability

The last 15 months have seen a surge in demand for satellite-enabled services in the commercial maritime market. Over the course of 2020 we collectively connected over 1,500 vessels served by players such as <u>Satcom Global</u>, <u>De Boer Marine</u>, <u>Tototheo</u> <u>Maritime</u>, <u>Hellenic Radio Services</u> and <u>K4 Mobility</u>.





Category: Networks

Written on 26 Feb 2018

3 MIN READ

Carnival Corporation's MedallionNet™ to Set Industry Apex for Wi-Fi Bandwidth Capacity at Sea Powered by SES Networks

Regal Princess set to eclipse 1.5 gigabits per second stream during special event

Staying connected allows guests to share photos and videos, and stream movies, live sporting events and other content onboard Regal Princess and at Princess Cays

SES Proprietary and Confidential

Seamless Switching with GSO & NGSO ESIM for In-Flight Connectivity **SES**^A Als 1.15 & 1.16 are critical



ress Release | 02 Nov 2021 | 2 min read

Isotropic Systems simultaneously connects multiple SES satellites across separate orbits to converge broadband satellite networks and provide industry-leading quality of service and experience

Reading, UK / Luxembourg, 2 November 2021 – Isotropic Systems, the leading developer of transformational multi-link satellite technology, and SES today announced the successful completion of the first-ever simultaneous multi-orbit antenna field tests, a game-changing development empowering a new age of connectivity on land, in the air and at sea for both civil and defense communications.

Isotropic Systems' UK-built multi-link antenna underwent a series of field tests at SES's Manassas, Virginia teleport. The terminal established multiple simultaneous, fullperformance link connections with SES satellites – linking to a geostationary (GEO) satellite while simultaneously connected with an O3b satellite in medium earth orbit (MEO). Category: Technology

SES and Thales Reach Record Speed and Enhanced Coverage via Integrated GEO/MEO Network

Written on 23 Oct 2019

Interoperable GEO/MEO platform enables seamless switching between GEO and MEO satellite beams, opening the door for O3b connectivity to disrupt the skies as it has the seas

GSO + NGSO Access to Full Ka-band spectrum is essential







- 10X backhaul capacity
- Turnkey deployment
- ▲ Fail over resiliency
- ▲ Congestion relief

Disaster Recovery

National Digitalisation



- Fast response
- High bandwidth

Core Resiliency





- Landlocked territory (no cable access)
- Limited infrastructure



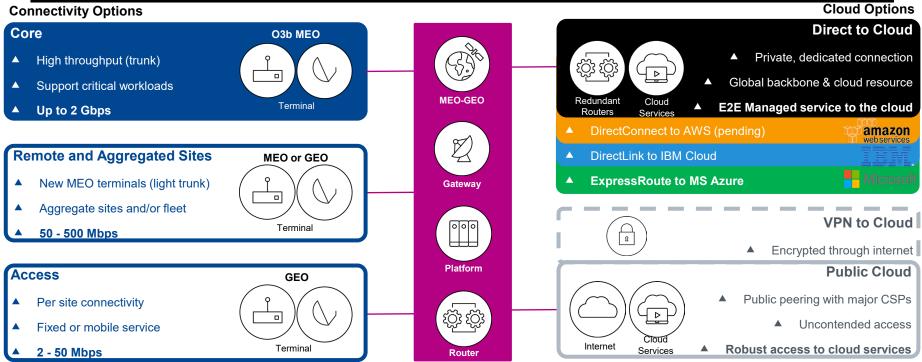
Private LTE/5G for Enterprise

- QoS traffic segregation for "corporate or cloud connect"
- ▲ Edge compute

A multi-orbit fleet to connect to a multi-cloud world Access to Full Ka-band spectrum is vital



Connectivity Options



Ensuring spectrum for Inter-satellite links AI 1.17 is key





GOALS

- Satellite-to-satellite links operations to facilitate enhanced services, such as real-time offloading of earth imaging and internet-ofthings traffic from NGSO constellations
- Enable more efficient use of FSS spectrum, with fast implementation via existing assets

Frequency bands 11.7-12.7 GHz, 18.1-18.6 GHz, 18.8-20.2 GHz and 27.5-30 GHz

MEANS

- ✓ Inter-Satellite Service (ISS) allocation together with operations limited to the cone of coverage
- Rely on existing coordination agreements, and ensure operations similar to the current ones

Joint interest of industry & governments to ensure same level of protection for GSO & NGSO, avoiding constraints & interference

- SES makes significant investments in new GSO & NGSO satellite, network and service capabilities to support all opportunities
 - Delivering valuable services to a diverse set of data customers: expanding 4G/5G coverage, expanding broadband comms, connecting planes & ships
 - Building collaborative approach with industry players to develop integrated platforms: MNOs, Cloud actors, 5G Verticals (e.g. in Energy, Transport, Media) which will be essential to achieve future connectivity needs
- Satellite needs access to radio spectrum in various bands to operate both GSO & NGSO: WRC-23 will be an important milestone
- SES fully supports ITU's key role to guarantee equitable access to, and efficient use of, spectrum and associated orbital resources