

Small Sats: Present and Future

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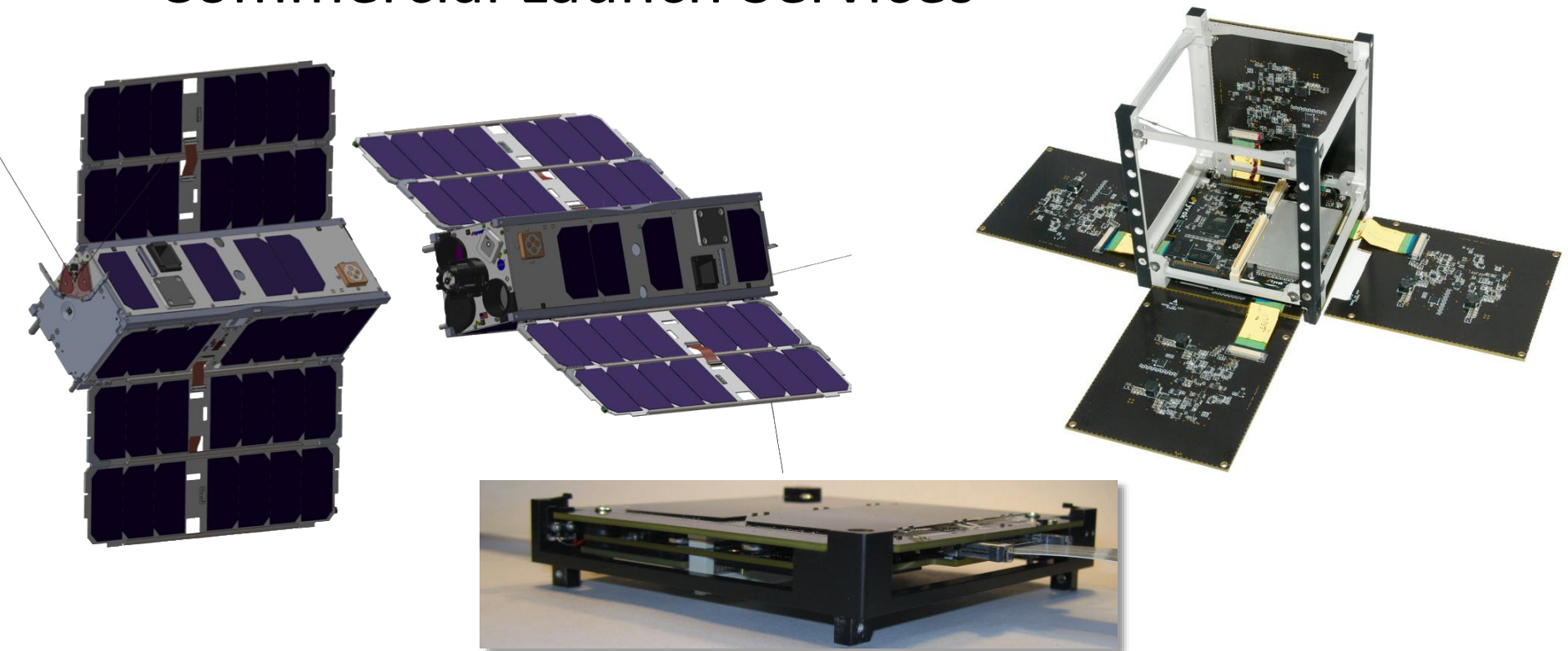
Cal Poly Activities

- Create & Maintain CubeSat Standard
- Develop Cal Poly CubeSats (CP series)
 - 8 CubeSats launched + 2 CubeSat in Development
- Integrating and Launching CubeSats
 - Successfully Completed 18 Launch Campaigns
 - >100 CubeSat integrated, >50 P-PODs
 - 13 Different launch vehicles and 8 ranges



Tyvak: Small Start-Up

- Commercialize Advanced NanoSat Systems
- Develop Advanced Nano-Sat Missions
- Commercial Launch Services



CubeSat Program Objectives

- Started in 1999: Stanford-Cal Poly Team
- Facilitate Student Access to Space:
 - Rapid Development Time (Student academic life)
 - Low-Cost
 - Launch Vehicle Flexibility
- Use Simple Standards
- University Projects
- Industry Testbed (funding?)

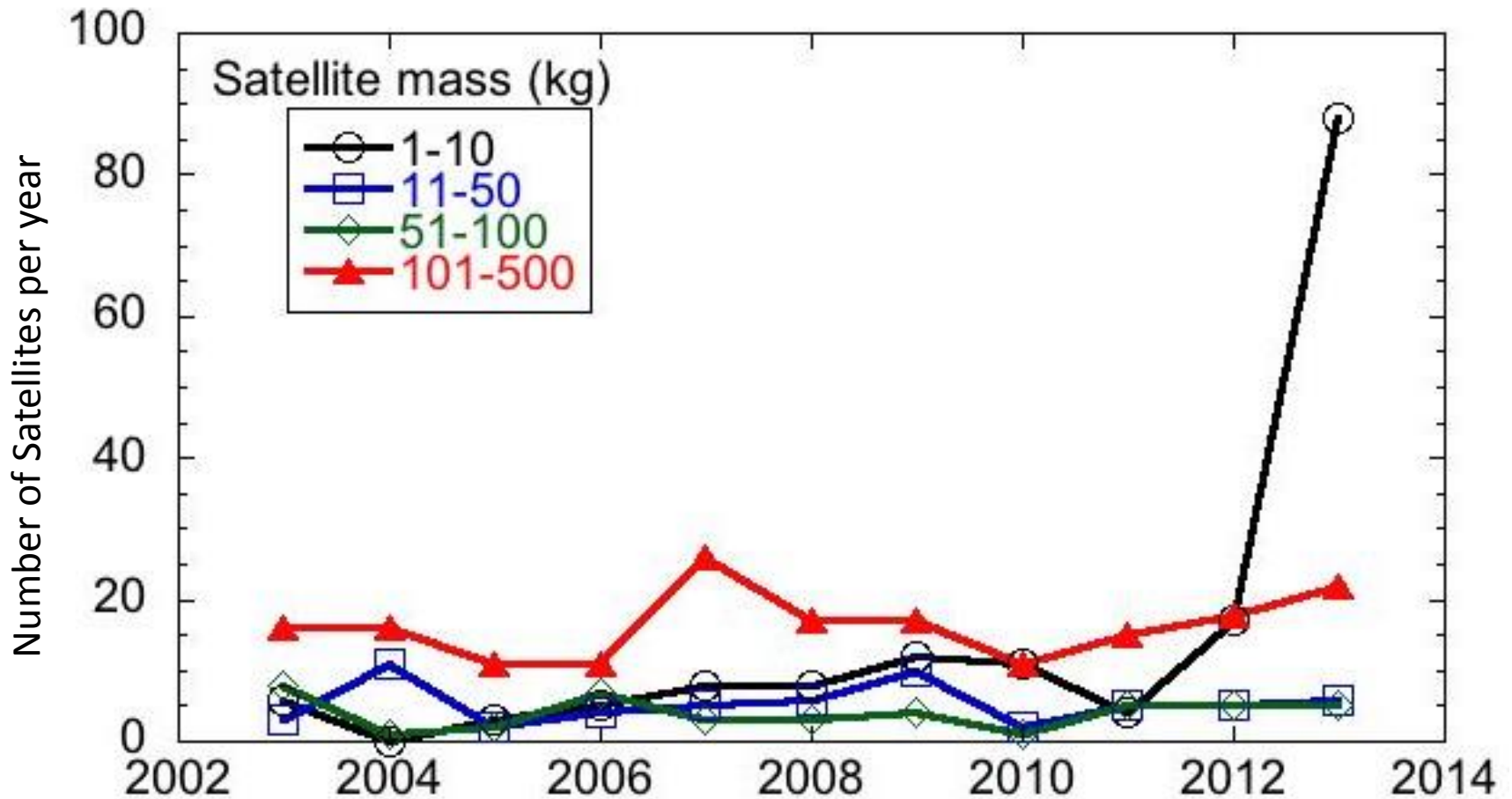


Successful Standard

- Many CubeSats in Orbit (>150)
 - Launches in US, India, Russia, Europe, ISS
 - Regular Launches Now Available
- Large Developer Community
 - University/Gov/Industry
 - Worldwide
 - Dedicated Workshops
 - NEW PLAYERS!!
 - New Countries
 - New Universities

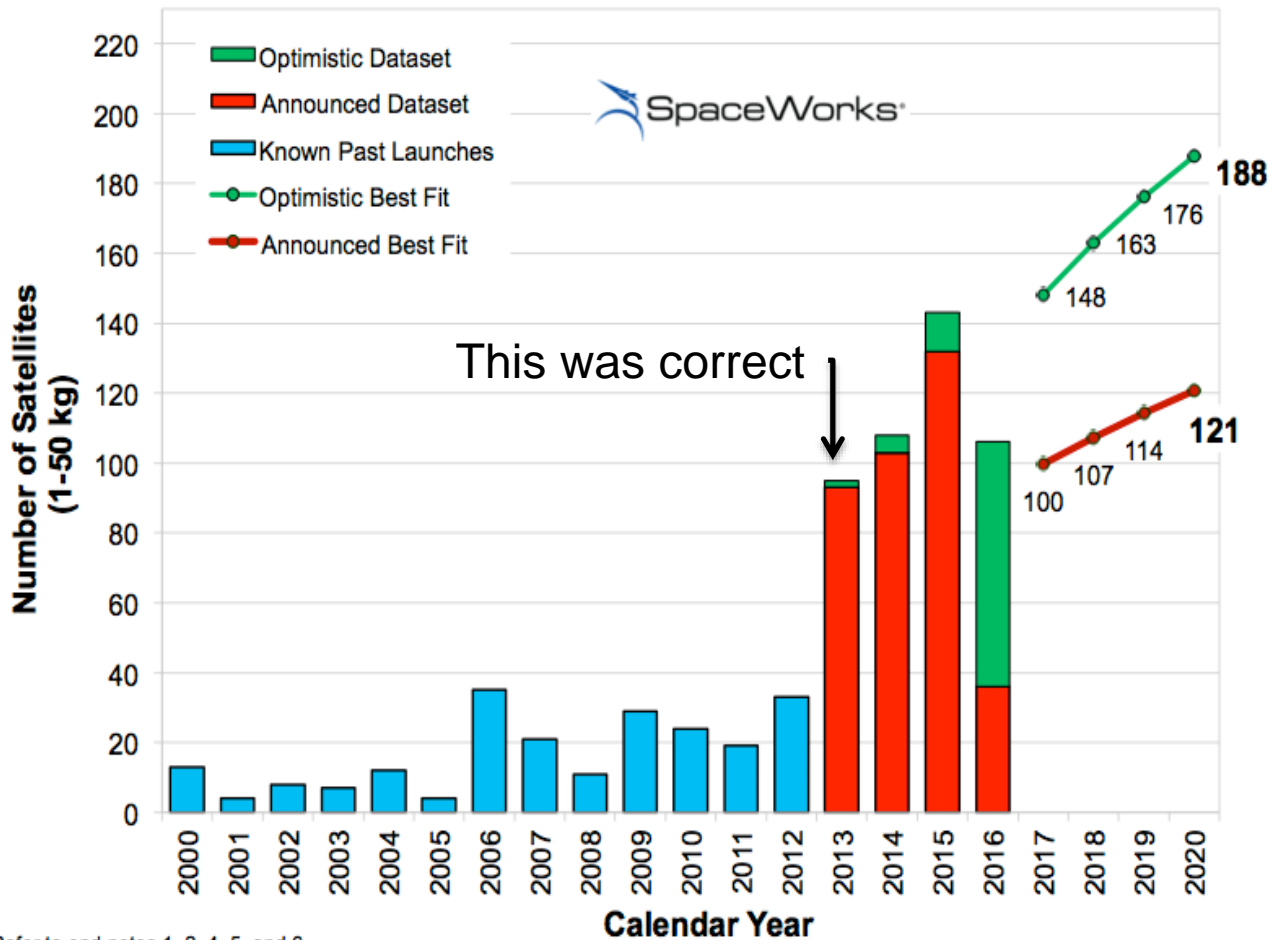


Small Satellite Launch Trends



Nano/Microsatellite Launch History and Projections

Projections based on the announced plans of nano/microsatellite developers and programs indicate a range of 121 to 188 nano/microsatellites requiring launch by 2020



Notes: Refer to end notes 1, 2, 4, 5, and 6.

Who is doing it?



GLOBAL !!!!

Revolution or Evolution?

- Evolution:
Smaller Spacecraft
- Revolution:
New Way of Doing Space
 - Higher Risk Tolerance
 - More Flexible Launches
 - **Higher Numbers**
 - **Lower Cost / Complexity**
 - Standardization
 - COTS Electronics
 - **Faster Development**

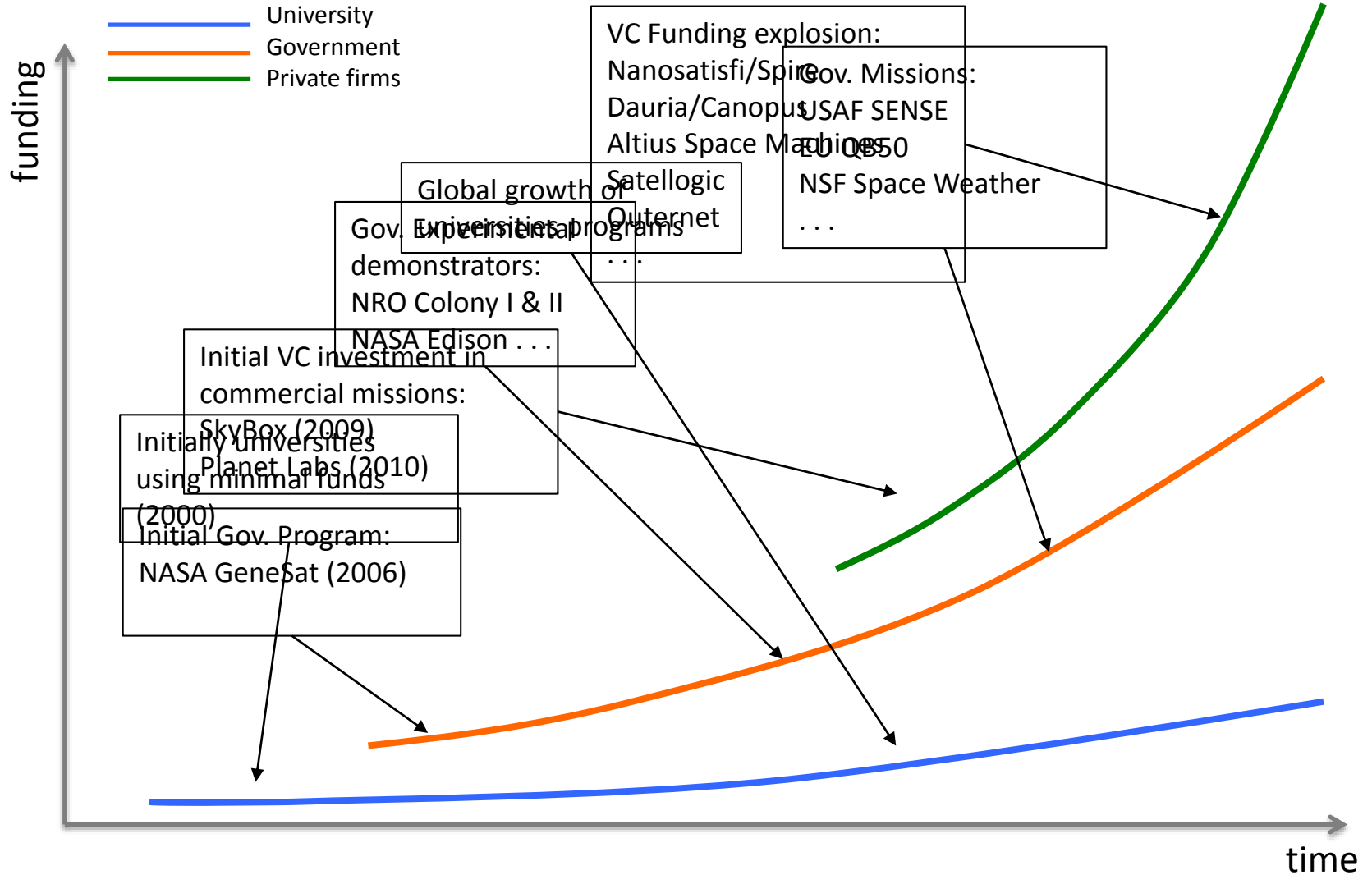


Interesting Observations

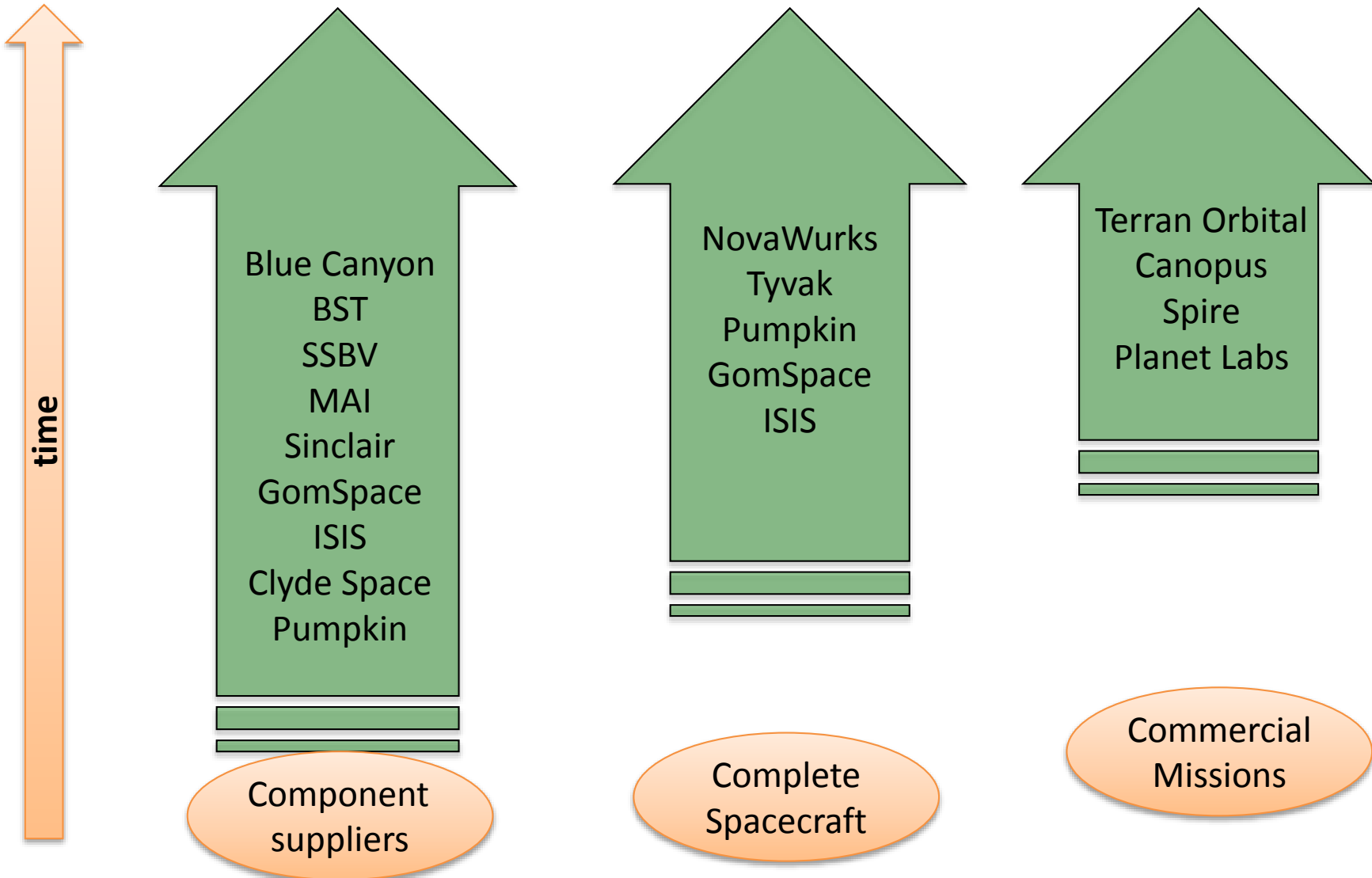
- This is not a new thing
 - Surrey, AmSat, Shuttle Gas Can, . . .
- CubeSat took it too new level
 - Standardization
 - Worldwide Interest
 - Electronics Revolution
 - Very High Performance/cost ratio
- “*Small Spacecraft*” is not a good definition



Industry Evolution



Company Evolution



Regulatory Challenges

- Many New Developers with Little Experience
 - Unaware of regulation
- Limited Budgets
- Very Fast Development
- Very Large Numbers of Spacecraft
 - Can overwhelm regulators
- New Operational Concepts
 - Very large constellations
 - Regular replenishment/augmentation
 - Global coverage



Required Responses

- Educate Developer Community
 - Must be good citizens
 - Community support of newcomers
 - Clear divide between commercial and educational missions
- Simplify and Streamline Regulatory Processes
 - Is it possible?
 - Ease regulators and developers workloads
 - Minimum required paperwork
- Launch providers can play coordinator role
- Already happening
 - e.g. NOAA, FCC, IRAU, . . .

Conclusions

- New Space ecosystem emerging
 - Exponential growth
- Developers must follow the law
- Regulators must get ready for new reality
- Collaboration is key to success
 - Confrontational attitude is counterproductive
 - Developer community can contribute new process & standardization ideas

A large, rectangular solar panel array is shown in space, oriented vertically. The array is composed of a grid of dark, rectangular solar cells, with yellowish-orange borders. Three small, cube-shaped satellite-like objects are attached to the array. The background is a view of Earth from space, showing blue oceans and white clouds. The text "Thank You" is overlaid in the upper center, and "Questions?" is overlaid in the bottom right corner.

Thank You

Questions?