Update of the Activities of the South Asian Telecommunication Regulators' Council (SATRC)

Liu Ziping Deputy Secretary General, Asia-Pacific Telecommunity



Asia-Pacific Telecommunity (APT) in brief

Asia-Pacific Telecommunity fosters the development of telecommunication services and information infrastructure throughout the Asia-Pacific region.

Find out more about Asia-Pacific Telecommunity

The South Asian Telecommunication Regulators' Council (SATRC)

SATRC was established in 1997 by an initiative of APT and ITU Regional Office for Asia and the Pacific

> It is providing a platform for discussion and coordination of the issues that are common to the telecommunication/ICT regulators

> > SATRC activities are conducted by involvement of the highest level representation of the regulatory bodies.

SATRC Members

Afghanistan: Afghanistan Telecommunication Regulatory Authority (ATRA) Bangladesh: Bangladesh Telecommunication Regulatory Commission (BTRC)

Bhutan: Bhutan InfoComm and Media Authority (BICMA)

India: Telecom Regulatory Authority of India (TRAI) Islamic Republic of Iran: Communications Regulatory Authority (CRA) Maldives: Communications Authority of Maldives (CAM)

Nepal: Nepal Telecommunications Authority (NTA) **Pakistan:** Pakistan Telecommunications Authority (PTA) **Sri Lanka:** Telecommunication Regulatory Commission of Sri Lanka (TRCSL)

The Context:

With a population of over 1.8 billions, the South Asia represents one of the largest sub-region in terms of telecom and ICT market opportunities

Consists of developing, least developing, land locked and small island developing economies

South Asia sub region is among the top global markets by mobile broadband subscriber growth

Digital transformation policy and strategy has been widely adopted in the region. 5G has been commercialized in several countries

The Challenge:

Only about 35% of the population using broadband whereas Mobile broadband coverage is over 95% of the population!

Nearly 1 billion people in the region yet to use broadband

Significant digital gap exists in rural-urban and gender use

Literacy and skills are biggest barrier

Affordability of terminal devices still a big concern

The Opportunity:

Connecting the billion of population needs innovation and regional cooperation and collaboration

The Effort:

SATRC is continuing to provide the necessary platform for cooperation among the regulators

SATRC Members adopt and implement SATRC Action Plans in phases as part of collaborative effort

Activities of the SATRC: SATRC Action Plan (SAP)

SATRC activities are conducted under SAP adopted by the heads of the regulators for an implementation period

SAP focuses in-depth study and work on number of priorities which are common for the regulators

Currently, SATRC is implementing SAP Phase VIII for the period of 2022 - 2023

SATRC Members provide budgetary support to implement SAP Phases

Priorities for the Regulators: The Work Items

Development of enabling policy and regulatory environment to support the ecosystem brought by 5G	 Anticipated use cases and management of 5G ecosystem would require coordinated efforts with cross-sectoral involvement Enabling policy and regulatory environments is the key to foster an open and competitive economy in this new ecosystem brought by 5G
Telecom active infrastructure sharing	 Achieving an enabling policy and regulatory framework conducive to active infrastructure sharing Identifying existing platform suitable for active infrastructure sharing Enabling regulatory instrument to be used for bench marking and dispute resolution
Regulatory issues for OTT services and applications	•Developing a new regulatory framework for addressing the compliance of the OTT services in accordance with national laws and regulation including competition and investment issues
Requirements, challenges and impact of NGSO Constellation	•Establish laws and regulations for NGSO based networks taking into account on various issues such as licensing, international laws and regulation, spectrum requirements, challenges and impact on existing national telecommunication infrastructure

Priorities for the Regulators: The Work Items (cont'd)

Approaches toward the harmonization of spectrum bands for 5G	 How best to meet the increasing demand of spectrum for mobile? How best to utilize the spectrum bands for 5G to benefit from international harmonization with better economies of scale?
Evaluation of the spectrum utilization	 Study the efficiency of spectrum utilization used by public agencies as well as other entities Study the efficiency of spectrum utilization in mobile networks
Reviewing the regulatory approaches for sharing, trading and leasing of spectrum	 Examination of different techniques of spectrum sharing, trading and leasing and consider a harmonized regulatory approach to ensure the maximum utilization of the spectrum to meet the growing demand
Cross-border coordination for interference mitigation	 Analyze the experiences on managing the cross-border interference and recommend some procedures for bi-lateral and multi-lateral coordination to mitigate the cross-border interference
Action plan for the spectrum management infrastructure, procedure and tools	 To provide a guideline to develop and strengthen the spectrum management procedures, infrastructures and tools

SATRC Events in 2023

Events	When	Where
SATRC Workshop on Spectrum	31 Jan – 2 Feb 2023	New Delhi, India
SATRC Workshop on Policy Regulation and Services	8 – 10 May 2023	Islamabad, Pakistan
Meeting of the SATRC Working Group on Policy, Regulation and Services	4 – 6 July 2023	Maldives
Meeting of the SATRC Working Group on Spectrum	19 – 21 September 2023	Sri Lanka
24 th Meeting of the SATRC	3 – 5 October 2023	Dhaka, Bangladesh

Conclusion

SATRC is a unique sub regional program of APT for addressing the issues of common interest among the regulators of South-Asian countries

SATRC Members are committed to cooperate for the implementation of the planned activities

SATRC encourages mutual cooperation with other regional associations of telecom regulators

SATRC Web Resources and Reports

SATRC Web Portal has been introduced last year to share information and resources of SATRC

Available at: https://satrc.apt.int/



Upcoming Events



July 2023 04 July 2023 RII 04 The Meeting of the

SATRC Working Grou



For detail please contact:

Thank you **APT** Secretariat Email: <u>aptsatrc@apt.int</u> SATRC Website: www.apt.int/APTSATRC