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Wireless networks and 5G Enablers for Prosperity

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Wireless networks, backbone for development



Industry and productivity



Full Connectivity



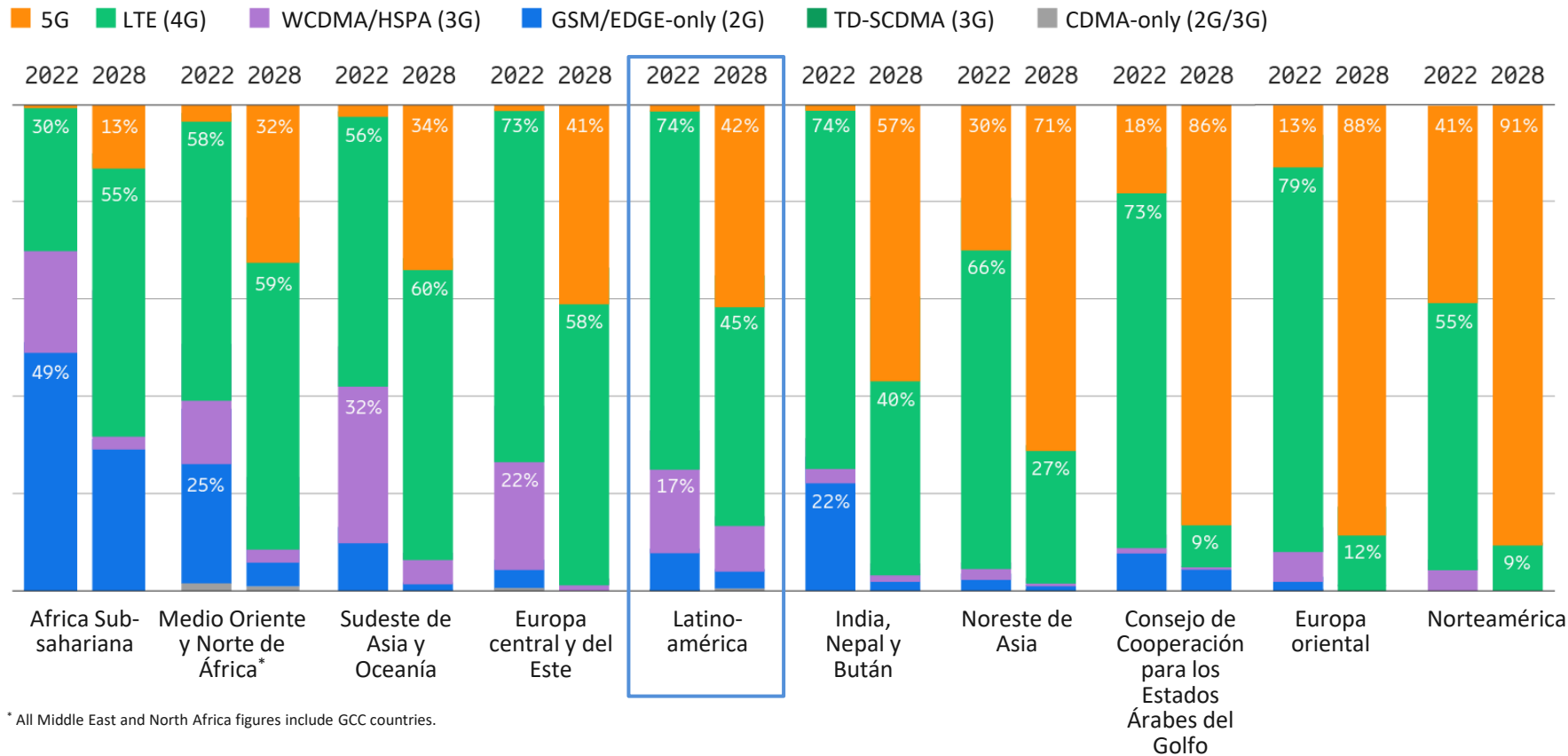
Inclusion, access, entertainment



From Ericsson Mobility Report 5G gaining momentum



Suscripciones móviles por región y tecnología (porcentaje)



* All Middle East and North Africa figures include GCC countries.

- North America in full swing towards 5G (41%+ @2022YE)
- 4G still dominates in Latinamerica (74% @ 2022YE). 5G slow pace in Latam.
- By 2028, all Mobile data growth will come from de 5G connections
- FWA to grow x6 between 2022-2028



Economic impact 5G in Latinamerica



0.3 to 0.5% growth in GDP

Emerging markets could benefit from GDP growth between 0.3% and 0.46% through 2035, in key economic sectors such as Industry, Logistics, Agro & Public services

x3 to x7 Cost/Benefit ratio

Estimated cost-benefit ratio of 3 to 7 times
(Future value of mobile in emerging markets)

Further benefits for Society

Affordable, secure and widespread access to connectivity enables societies and communities to advance towards digital divide, inclusion, investment, development and sustainability targets



5G enabling opportunities beyond MBB



3.8 Bn USD

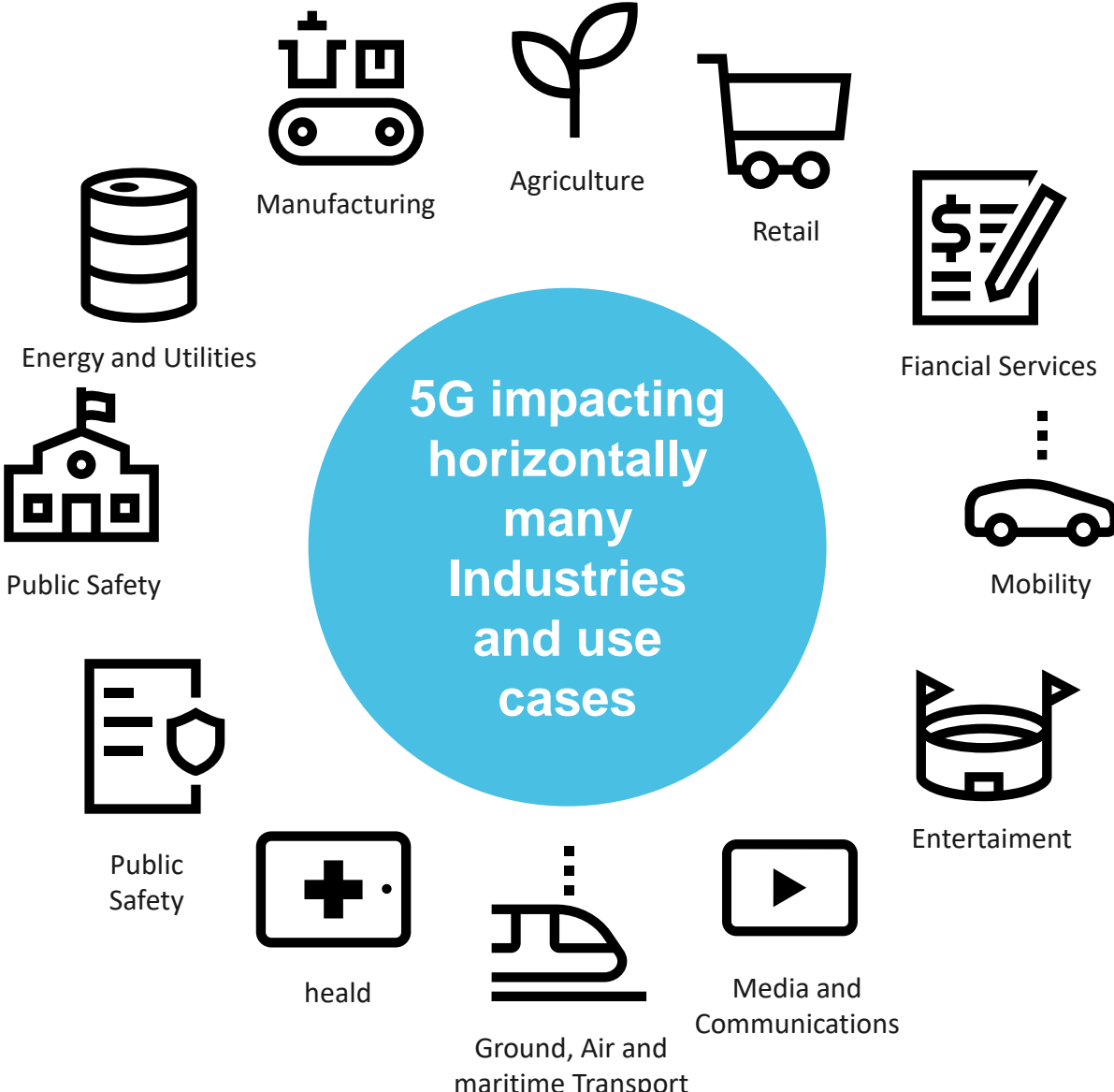
Incremental income from industry digitalization by 2030.

IoT & 5G

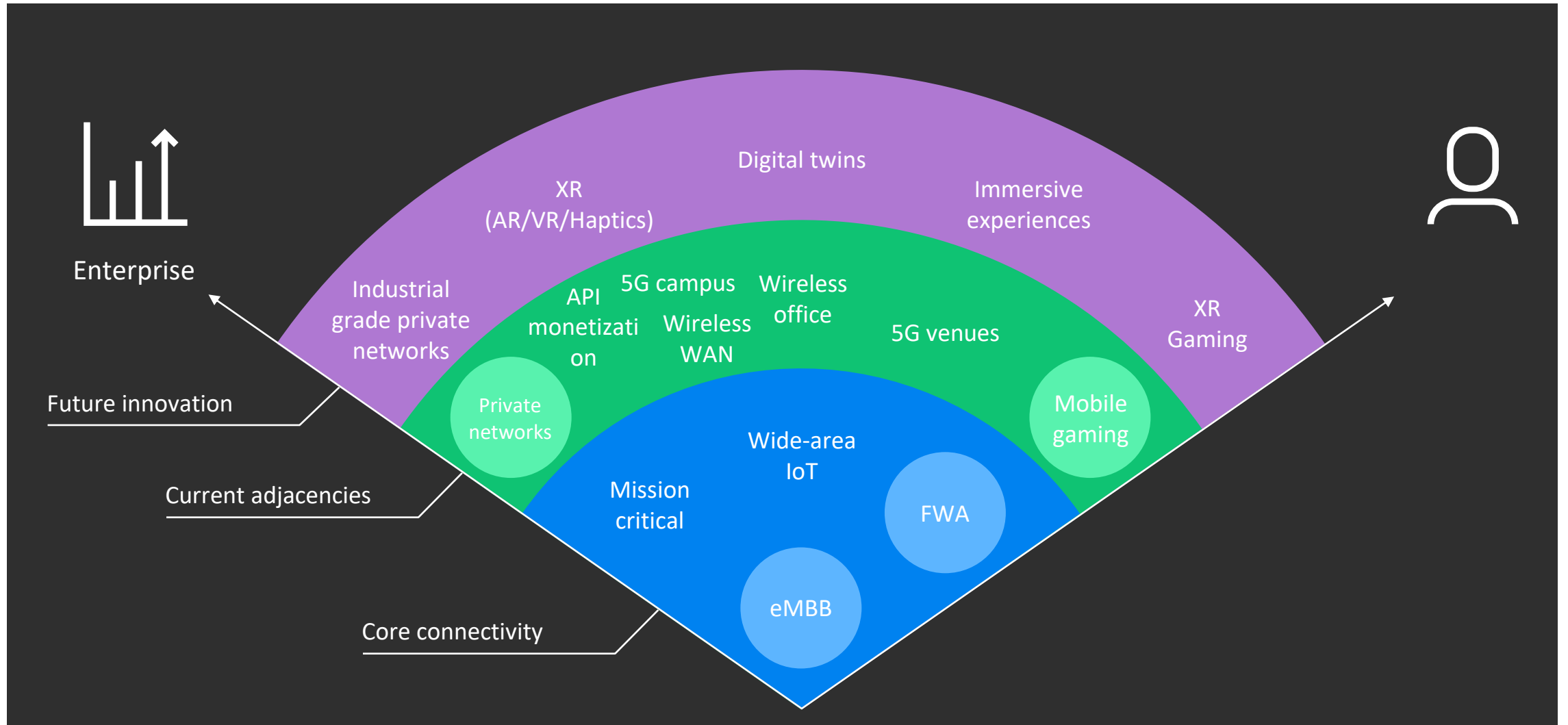
~11bn USD along for Industry 4.0 by 2025

2030

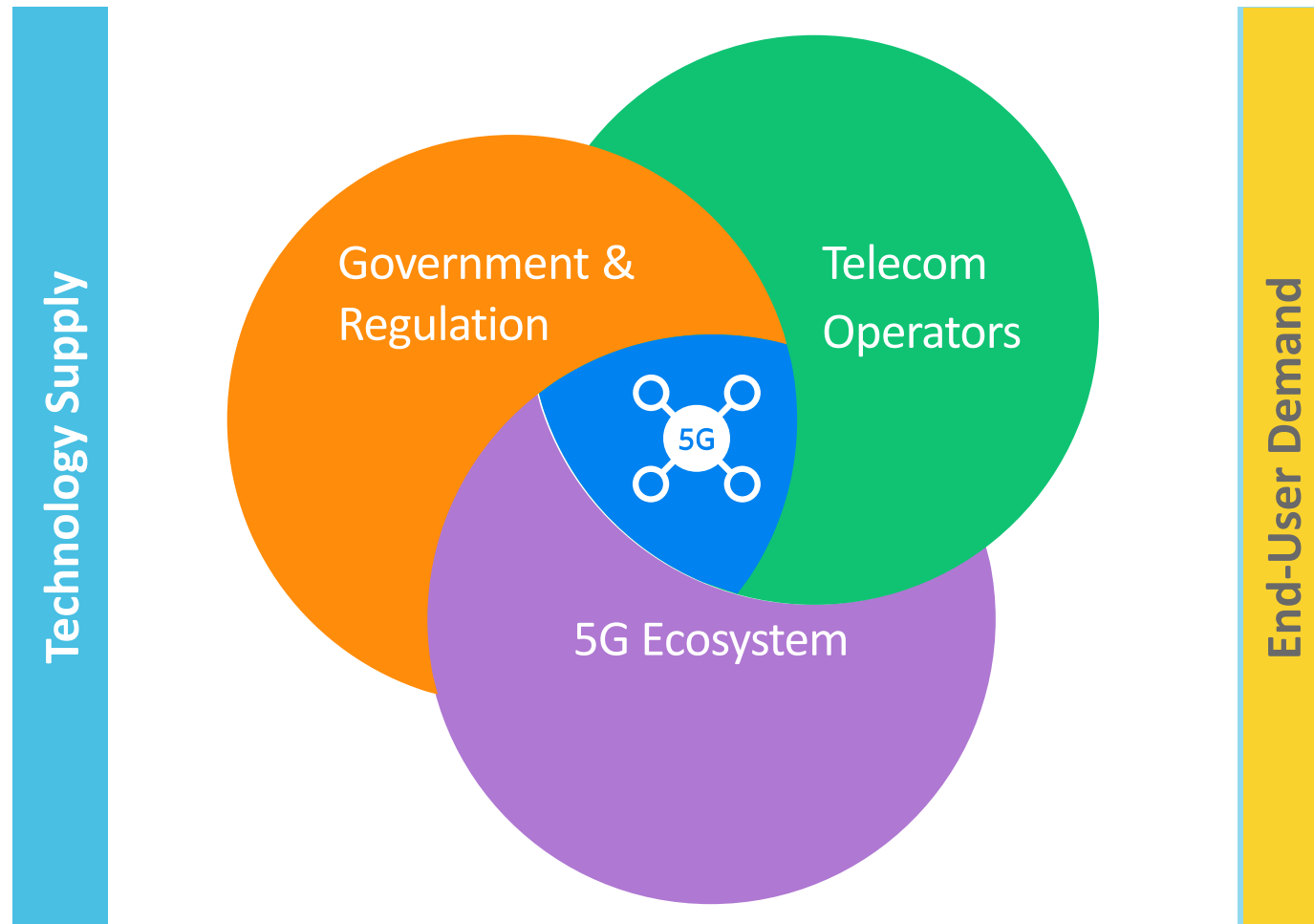
4700M wireless IoT modules in plants and smart manufacturing facilities

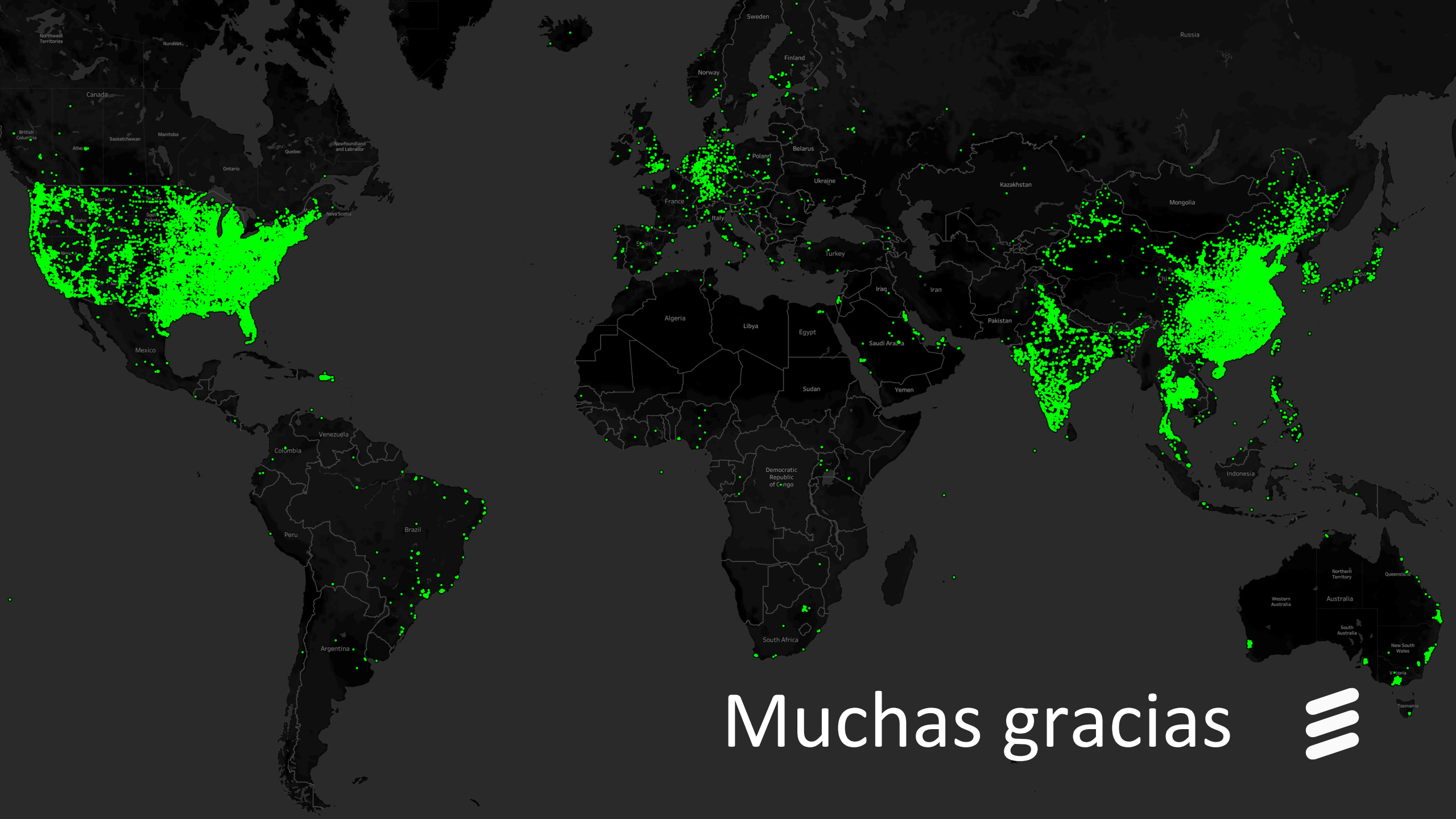


Value creation with 5G



5G – An Ecosystem Play





Muchas gracias

