

Connecting the Unconnected: Global and regional initiatives and approaches

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International Telecommunication Union

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- Drivers for broadband development
- Global trends for broadband
- □ ITU's ICT development initiatives
- □ Focus on connectivity for all (RI3)
- Concrete achievements
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Why connect People?

ITU's motto: "Committed to connecting the World"

- ITU has the mandate to work for ICT accessibility for all
- Example of Resolutions supporting ITU's mandate:
 - PP-14 Resolution 200 : Connect 2020 Agenda for Global Telecommunication/ICT Development-> setting out the shared vision, goals and targets that Member States have committed to achieve by 2020 in collaboration with all stakeholders across the ICT ecosystem
 - WTDC-14 Resolution 76: promoting ICT among young women and men for socio economic empowerment
 - □ ITU-R Resolution 67: Telecoms/ICT accessibility for persons with disabilities and persons with specific needs
 - □ PP-14 Resolution 140: ITU's role in implementing the outcomes of WSIS

□ ICT empowers people:

- ICT are cross-cutting to all sectors of life
- ICT are a strong catalyst for socio-economic development
- ICT development helps bridge the digital divide
- Broadband is key to ICT development
 - Brings more value-added: e.g. e-Apps
 - □ Is a milestone towers the achievement of digital economy



Drivers for broadband development

ICTs are an important development and growth tool:

- They are present in every day's life; e.g.:
 - □ Work: internet at the office, telecommuting, etc.
 - □ School: internet at school, e-learning, etc.
 - Gambling
 - Entertainment
- □ In each economic sector in general
- Despite the world financial crisis of 2008:
- ICT sector has been witnessing a remarkable growth
- Innovation has also been the key word: e.g. 2G/2.5G, 3G/3G+, 4G
- Advent of new ICT applications with more requirements:
- Better response time required: e.g. videoconferencing, telepresence, VoIP, etc.
- More bandwith required:e.g. e-Health, e-education
- The future is broadband:
- A lot of facts confine International Telecommunication Union March 2017



The future is broadband!

Statement:

"The future is Internet and the future is broadband. The future is broadband and Internet" Dr Hamadoun Touré, ITU's Former Secretary-General, during the WCIT-12 in Dubai, UAE

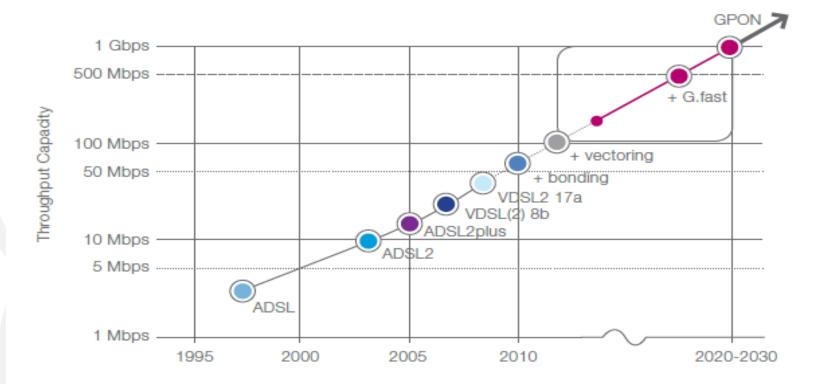
The future is broadband:

- □ Figures tend to confirm this in several reports:
 - □ ICT facts and figures 2015
 - □ Trends in Telecommunication Reform 2015
 - □ Measuring the information society 2016
- A broadband penetration rate of 10% leads to a GDP growth of 1.3% (cf. World Bank study titled: Information and Communications for Development 2009 : Extending Reach and Increasing Impact)



Global trends for broadband (1)

Growth in speed for communication technologies

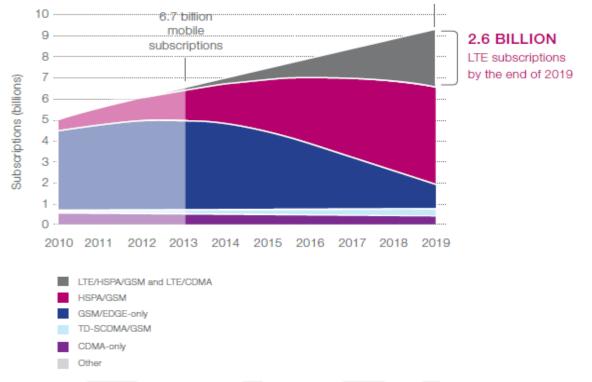


Source: broadband commission report, 2014



Global trends for broadband (2)

Forecast for broadband mobile technologies subscription



Source: broadband commission report, 2014



ITU's ICT development initiatives (1)

- Connect Africa Summit: Kigali, 2007
 - Commitment taken by stakeholders for more than USD 55 billion
 - Led to the development of national OF backbones and submarine cablees

□ WTDC-10: 5 RIs, among which 2 deal with broadband

- 1. Human and institutional capacity building
- Strengthening and harmonizing policy and regulatory frameworks for integration of African telecommunication/ICT markets,
- 3. Development of a broadband infrastructure and achievement of regional interconnectivity
- 4. Universal access, Introduction of new digital broadcasting technologies
- 5. Implementation of the recommendations of the Connect Africa summit



ITU's ICT development initiatives (2)

Transform Africa Summit: Kigali, 2013

- Led to Smart Africa
- Build on ICT to leverage socio-economic development for Africa
- WTDC-14: 5 RIs, among which at least 1 deal with broadband
 - 1. Strengthening human and institutional capacity building
 - 2. Strengthening and harmonizing policy and regulatory framework for integration of African telecommunications/ICTs market
 - 3. Development of broadband access and adoption of broadband
 - 4. Spectrum management and transition to digital broadcasting
 - 5. Building confidence and security in the use of telecommunications/ICTs



Focus on connectivity for all (1)

Expected results (RI3):

- 1. National telecommunication/ICT master plans to meet the requirements of developing countries.
- 2. Improved broadband backbone infrastructure and access to affordable telecommunication/ICT services in urban and rural areas.
- 3. Guidelines on rural connectivity, including policy, appropriate technologies and power supply issues, and best practices.
- 4. Enhanced human capacities in the area of broadband communication networks.
- Interconnection of countries by means of high-capacity links, including access to undersea cables for landlocked countries, as part of the follow up to the Connect Africa summit.



RI 3: Focus on connectivity for all (2)

- Expected results (RI3, continued):
- 6. Development of mechanisms and tools to facilitate the use of ICTs by persons with disabilities and specific needs.
- 7. Ease of access to submarine cables for all countries, and especially landlocked countries, on fair terms.
- 8. Promoting the establishment of national and regional Internet exchange points (IXPs).
- Promoting the development of local content and localized access.
- **10**.Promoting IPv4 to IPv6 migration.



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Concrete achievements (1)

- The ITU/McCaw foundation broadband wireless project for Africa (budget USD 6.4 million):
 - Targeting the deployment of broadband wireless networks in the following countries: Burkina, Burundi, Djibouti, Mali, Lesotho, Rwanda, and Swaziland
 - Aiming at providing free of charge or low cost connectivity to schools, hospitals, and underserved populations in rural and remote areas in selected countries
 - Aiming at promoting the development of ICT applications for the connected entities
 - Implementation status:
 - Successfully implemented: Burkina Faso, Burundi, Djibouti
 - Ongoing: Lesotho, Rwanda, Swaziland
 - Planned: Mali



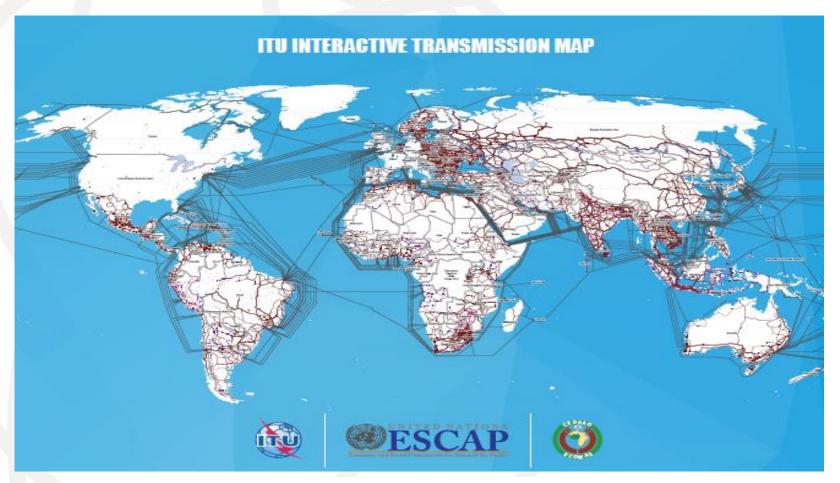
Concrete achievements (2)

Digital interactive terrestrial network maps for Africa:

- Implemented for most operators from most African sub regions
- Currently underway for the ECOWAS sub region
- Aiming at providing detailed and accurate information on broadband transmission networks in Africa
- Public version accessible through <u>http://www.itu.int/itu-d/tnd-map-public/</u>
- Need of a TIES account for validation process



Overview of the global Digital interactive transmission maps project:





Concrete achievements (3)

- Master Plan for Wireless Broadband Access in Africa (ITU-Korea Project; budget CHF 379,668):
 - Survey results on the status of the broadband connectivity in general and wireless broadband access in Africa region
 - Collection of information on development of appropriate policies, regulations and capacity building, including licensing, and planning for deploying wireless broadband access networks, from Guidelines and Recommendations developed by ITU
 - Development of Broadband Wireless access Master Plans for at least 2 and up to 4 selected countries in the Africa Region (within the limit of budget)
 - Enhancement of skills through training for making wireless broadband access master plan

Implementation status:

Countries covered: Congo Brazza, Guinea Bissau, Malawi, and South Sudan



Concrete achievements (4)

- In August 2014, assistance to Lesotho in National Broadband Policy
- Assistance to CRASA (Communications Regulatory Association for Southern Africa) in Broadband plans
- Assistance to Namibia and Swaziland with their National Broadband Policies including implementation strategies and action plans
- The "Connect A School, Connect a Community" initiative:
 - Designed to promote broadband Internet connectivity for schools worldwide
 - Beneficiary countries in Africa: Gambia, Niger, Tanzania



Concrete achievements (5)

IPv6 test bed implementation

- Aims at assisting countries/sub regions in mastering IPv6 deployment
- Aims at training a critical mass of actors able to run IPv6 migration projects
- Test bed implemented: Cote d'Ivoire (WA), Uganda (EA), Zimbabwe (SA, underway), and Cameroon (CA, underway)

Feasibility study conducted for a regional IXP (EACO, 2013):

Aims at interconnecting national IXPs among themselves

- Beneficiary countries: EACO countries (Burundi, Kenya, Rwanda, Tanzania, and Uganda)
- Can be a good catalyst for initiatives such as ONAR

Cybersecurity

- Cybersecurity readiness assessment conducted for more than 25 countries
- National CIRTs installed for about 10 countries

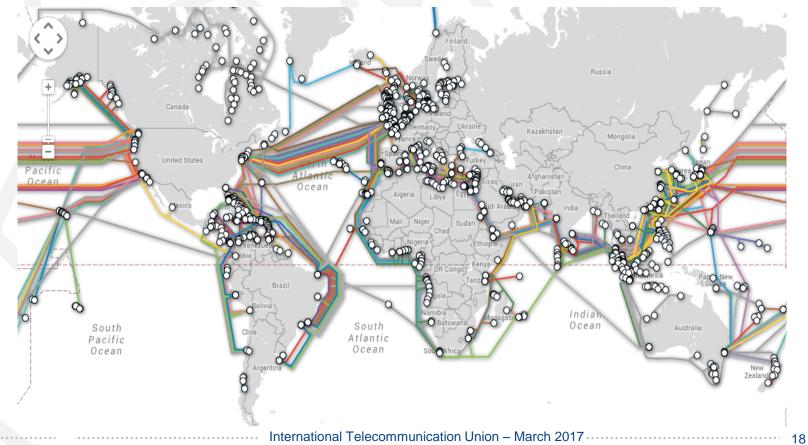


Perspectives (1)

More connectivity for countries:

Encourage countries to build more national backbones

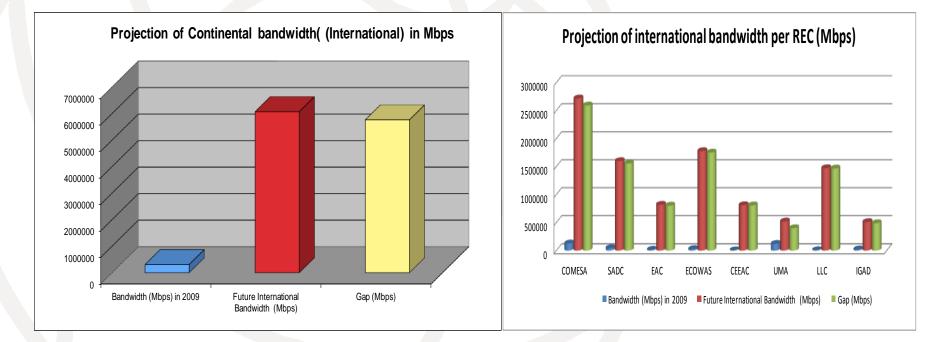
Encourage countries to connect to at least 2 submarine cables





Perspectives (2)

Existing bandwidth vs. Bandwidth needs
In Total (by 2030)
Per REC (by 2030)



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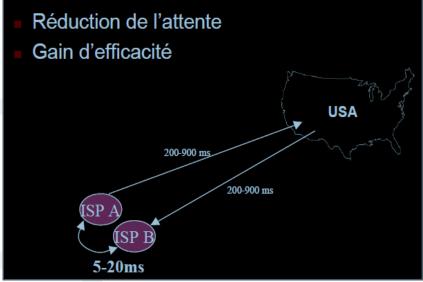


Perspectives (3)

More access technologies for countries:

Fixed: FTTx: FTTB, FTTC, FTTH, FTTN xDSL: ADSL, ADSL2/2+, VDSL, ..., LS, PLC

- Mobile: HSPA, HSDPA, CDMA (1x, 1xEVDO, ...), WiMax (IEEE 802.16e), LTE, TVWS
- □ Satellite: e.g. DVB
- National universal access initiatives
- More IXP for Africa:
 - Improves response-time
 - More adapted to real-time applications
 - Improves security



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Thank You! Contact: E-mail: <u>AliDrissa.Badiel@itu.int</u>

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