ITU Regional Forum for Europe beyond frontiers

5G Strategies, Policies and Implementation

September 2020

Satellites support a broad range of applications

SES¹

Leveraging Satellite's Strengths to Accelerate Deployment

KEY SATELLITE FEATURES

Ubiquity



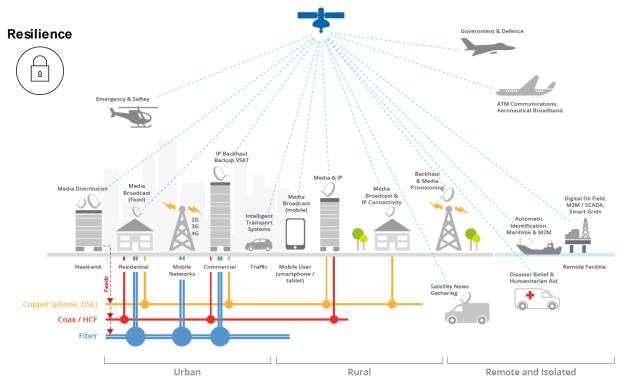






ENABLING 5G DEPLOYMENTS

- Co-founder and Vice-Chair of the 5G Infrastructure Association (5G-IA)
- Active proponent of integration of satellite into 5G
- Collaborative standards and studies, e.g., 3GPP, ITU-R, CEPT
- ▲ Ecosystem and technology development, e.g. SaT5G (EU Horizon2020), SATis5 (ESA)
- Evolving products and services portfolio





Paving the way with MNOs – 4G Backhaul to Iquitos

- ▲ SES and LatAm ISP Axesat deliver satellitebased mobile backhaul to rural areas of Peru for leading telecoms company ENTEL
- ▲ Service areas include hard-to-reach communities, such as the remote city of lquitos, Peru's sixth largest city (500,000 people)
- ▲ O3b satellites spot beams help deliver 4G/LTE services with low-latency, HTS data rates up to 1Gbps per beam to a single site
- ▲ Iquitos now has same connectivity as Lima, with access to social media and other applications via a low-latency service that relies exclusively on the 28/18 GHz band





Paving the way with MNOs - Digicel in Pacific Islands

4G deployed where 4G is impossible



B2C

B₂B

B2G



- Coverage expansion required
- Upgrades from 2G to 3G, 3G to 4G
- Large coverage area across remote Pacific islands



- GEO connectivity enabled from customerowned teleport
- High throughput MEO connectivity managed by SES Networks



- LTE launched in greenfield deployments
- Resultant demand allowed Digicel to upgrade capacity three times



Our customers' need for speed and reliability is at the core of our partnership.

Michael Murphy
CEO of Digicel Pacific



Paving the way with MNOs - Tcell in Tajikistan

Tcell overcomes mountains to serve customers and public safety



B₂C

B₂B

B2G



- · Coverage expansion required
- 2G and 3G, cities and border controls
- 93% mountainous country <7,500m

Solution

- 14 sites, hub in Dushanbe
- Satellite backhaul, 30% compression
- Off-grid power, wind and solar



- Low maintenance cell sites
- 3G expanded to major cities
- Border control communications



Kulma pass, 4,362m



A 4G Use Case For Inspiration – MNO in Africa

1 Full managed turn-key solution

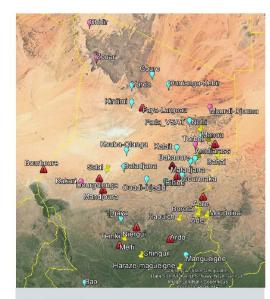
- ▲ Transportation to Chad and all the way to the sites
- Customs Clearance supported and Warehousing in Chad
- ▲ Installation and Commissioning of the 53 sites
- ▲ FLM with local network of technicians to deliver SLA nationwide

2 Revamp and modernization of domestic network

- ▲ Migration from SCPC to Dynamic SCPC, new Comtech Heights Hub
- ▲ MEO/GEO hybrid link for international voice

3 Tier 1 SLA

- One uptime number
- ▲ Accelerated outage credits
- 4 Single provider of all satellite connectivity

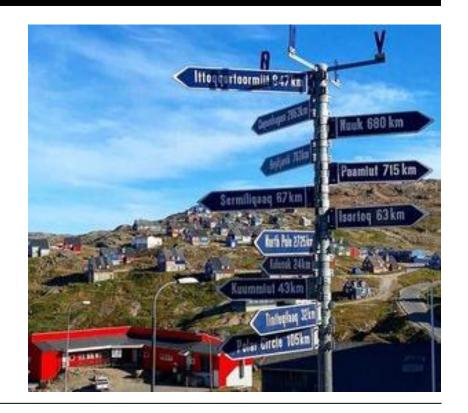


- 50 sites
- ▲ 200 Mbps
- Fully Managed End to End service



C-Band satellite contributes to Broadband for All

- ▲ In Greenland, the world's largest island, 10% of the population depends purely on satellite due to the rough geography or large distance between them and the incumbent terrestrial telecom network
- ▲ SES partnership with Tele-Post (TP) will enable to respond to the Universal Service Obligation and bridge the digital divide: service to start in November 2020
- With the new connectivity, TP plans to provide 4G services using ground infrastructure from Ericsson
- Satellite capacity is C-band from GEO satellite





3G/4G Backhaul in DRC Combining GEO & MEO





- Fully managed service based on delivery platform combining voice, SMS, 3G data, with pilot sites for 4G/LTF
- Connectivity provided in all big and medium sized cities of the country
- SES partnering with Orange DRC & GILAT Telecom



Category: Networks Region: Africa

SES's and Gilat Telecom's Resilient Network Restores Connectivity in Africa

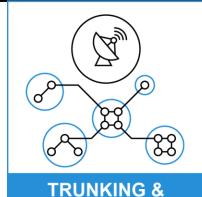
Written on 10 Feb 2020

Satellite-based connectivity services provided jointly by the long-term partners enabled internet in the Democratic Republic of Congo to be up and running within just four days from a submarine cable outage

II SHARE



Role of the Satellite in the 5G Ecosystem



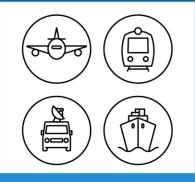
HEAD-END FEED

Satellites provide a very high speed direct connectivity option to remote / hard-to-reach locations



& TOWER FEED

Satellites provide a high speed connectivity (incl. multicast content) to wireless towers, access points and the cloud



COMMS ON THE MOVE

Satellites provide a direct and/or complementary connection for users on the move (e.g. on planes, trains, automobiles and ships)



HYBRID MULTIPLAY

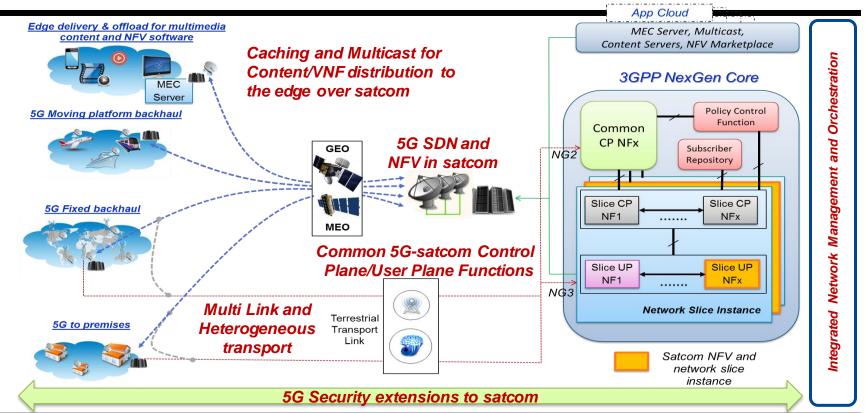
Satellites deliver content complementing terrestrial broadband (as well as direct broadband connectivity in some cases)

Satellite's ubiquitous availability helps accelerate global 5G deployment on the ground, at sea and in the air





SaT5G - Built and Validated the 5G Satcom Platform

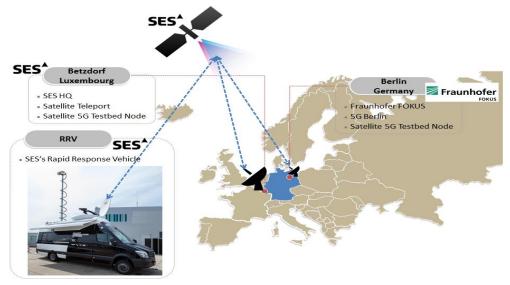


SES Role in 5G-VINNI



SES brings in the satellite element to the 5G-VINNI end-to-end facility

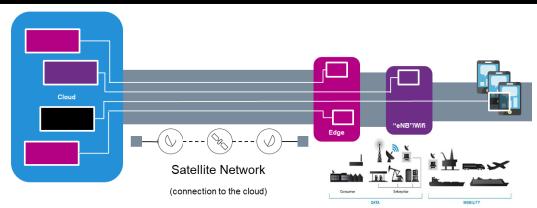
▲ SES provides access to its owned and operated multi-orbit (GEO/MEO) and multi-band (C/X/Ku/Ka-band) satellite fleet, IP/MPLS global access teleport network, and satellite uplink/downlink facilities for 5G-VINNI live over-the-air demos and validation of the target 5G KPls and use cases

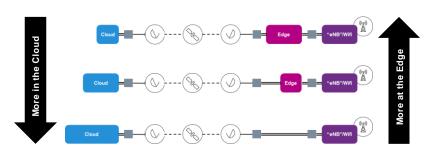




Satellite Connectivity supports a flexible Cloud-Edge Architecture

Network Slicing over the satellite network enables flexible and differentiated quality of service, end-to-end

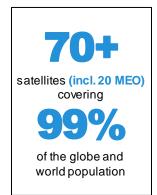


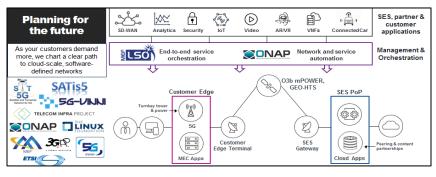


Satellite extends the Cloud-Edge architecture everywhere



Building the Satellite Infrastructure to Support 5G Roll-out







Coverage

+Capabilities

+Capacity

2019

2020

2021

2022+

Massive investments in satellite and ground infrastructure to support new capabilities and requirements