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DE ESPAÑA

MINISTERIO  
DE ASUNTOS ECONÓMICOS  
Y TRANSFORMACIÓN DIGITAL

SECRETARÍA DE ESTADO  
DE TELECOMUNICACIONES  
E INFRAESTRUCTURAS DIGITALES



# ITU Regional Forum for Europe 5G Strategies, Policies and Implementation

## National 5G Strategy and policy in Spain

22 October 2020



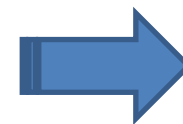
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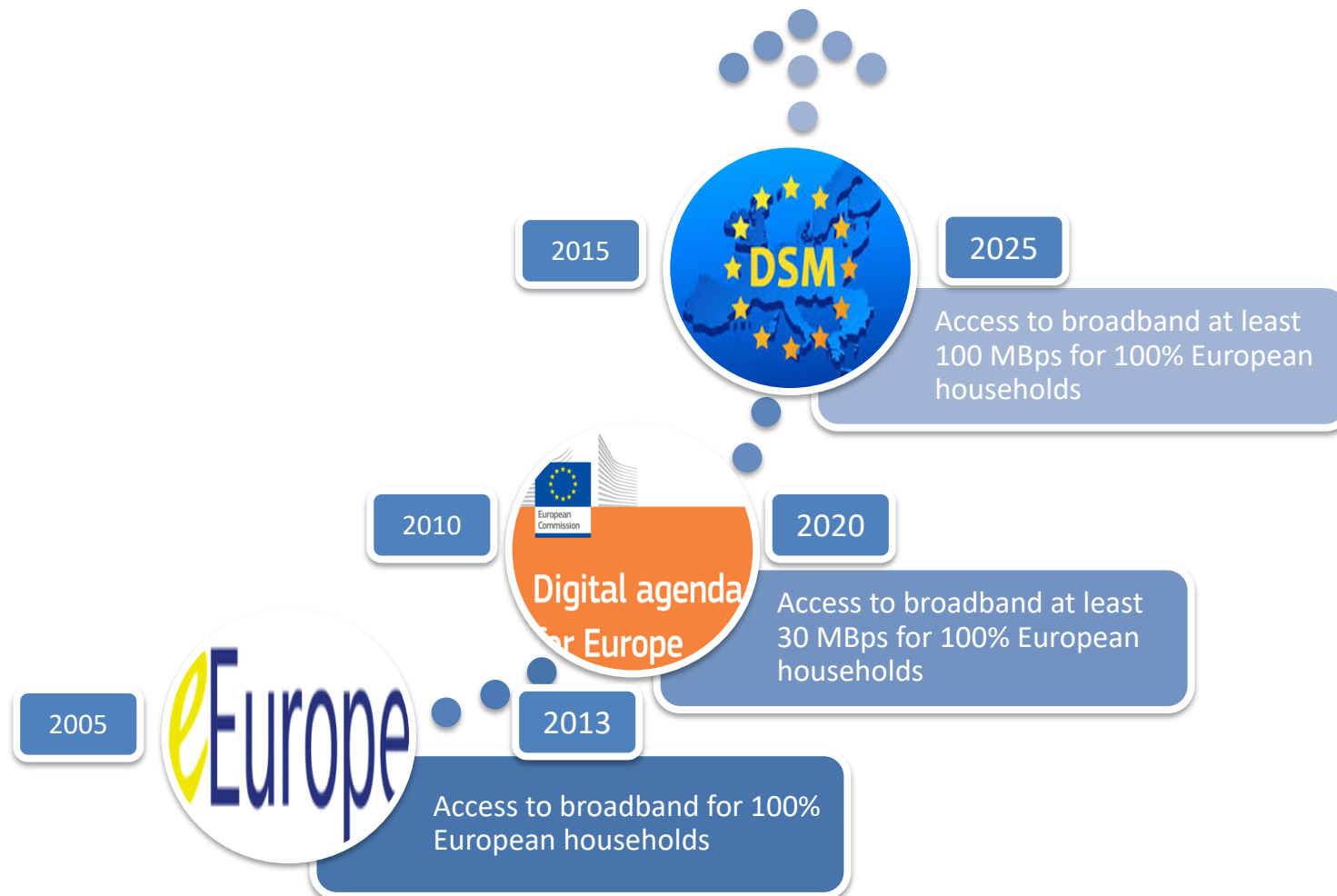
# Connectivity, a European key objective

Shaping Europe's digital future



A European approach to digital transformation

Widespread broadband availability has always been one of the key objectives of the European Union



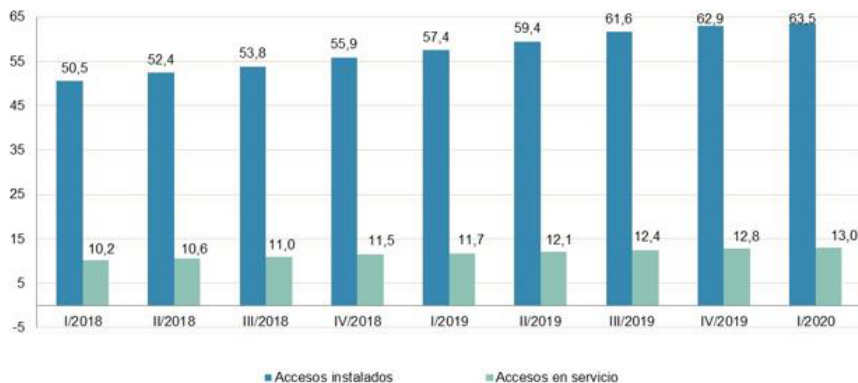


# 5G Technology Context

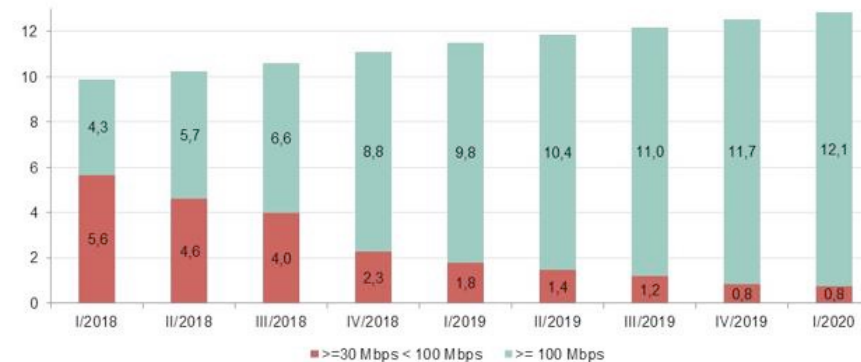
- **5G Launch Plan in all technology leading nations in Europe and around the world**
- **5G: a stake in the digital future of Europe**
  - 5G for Europe Action Plan (September 2016)
  - Ministerial Declaration of Tallin on 5G (July 2017)
  - 5G Roadmap (December 2017)
  - European 5G Observatory (July 2018)
  - Communication: Shaping Europe’s digital future (February 2020)
- **Telecommunications Market in Spain**
  - Spain is nowadays a leader in deployment of ultrafast networks
    - LTE availability for more than 99% population
    - 63,5 millions NGA access, the widest European Fibre Network (52,8 millions)

(Source: CNMC quarterly statistics I 2020) ([http://data.cnmc.es/datagraph/isp/inf\\_trim.isp](http://data.cnmc.es/datagraph/isp/inf_trim.isp))

### Evolution of NGA Access (millions)



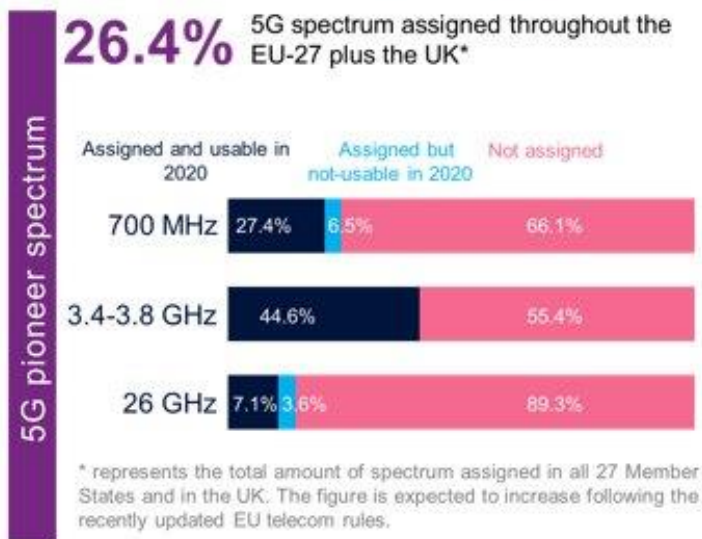
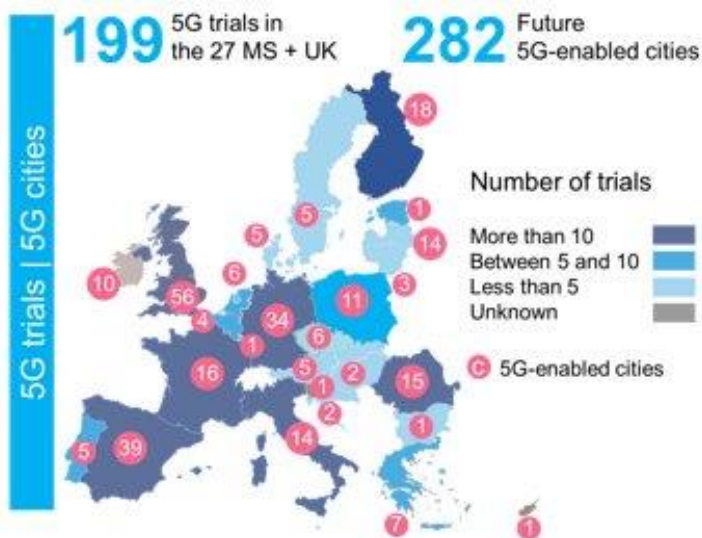
### Fixed broadband Subscribers (millions)



Source: CNMC



# 5G Indicators in Europe (September 2020)





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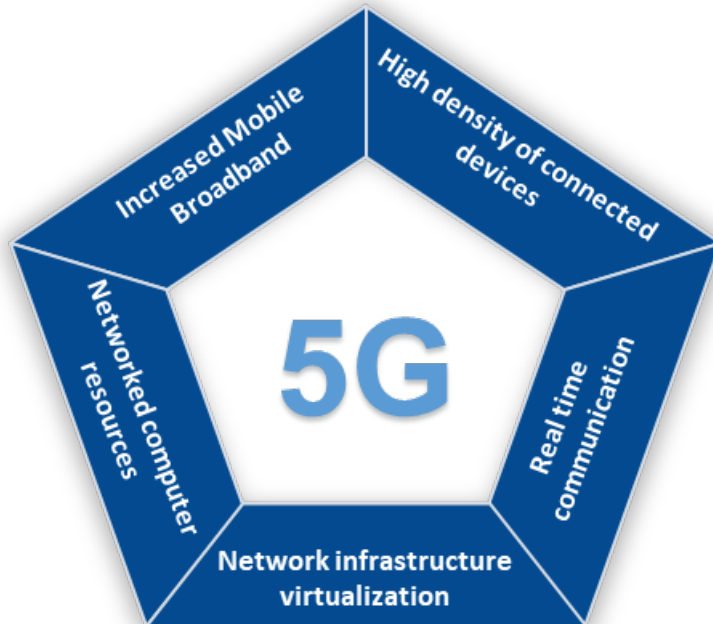
# 5G NATIONAL PLAN 2018-2020

[https://avancedigital.gob.es/5G/Documents/plan\\_nacional\\_5G\\_en.pdf](https://avancedigital.gob.es/5G/Documents/plan_nacional_5G_en.pdf)



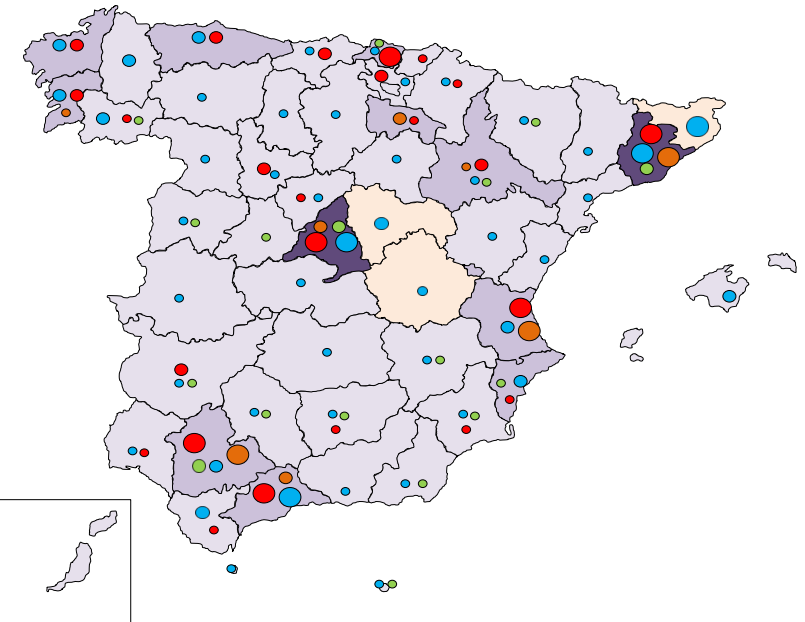
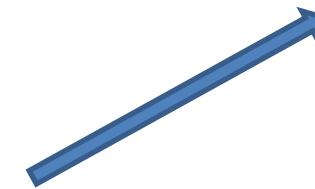
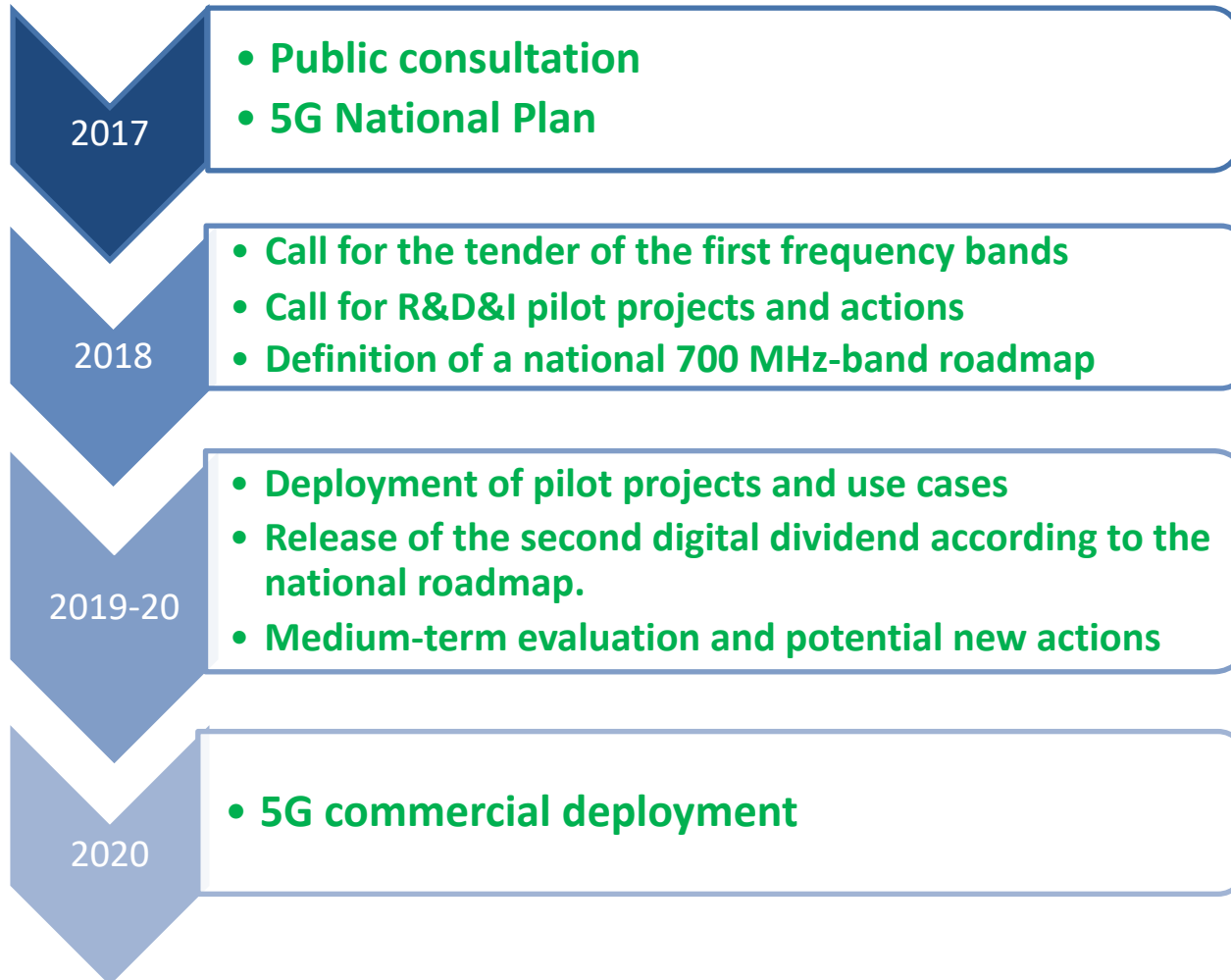
# 5G National Plan 2018-2020

The aim of the 5G National Plan is placing Spain among the most advanced countries in this new technological paradigm. When 5G reaches its technological and commercial maturity, Spain shall be ready to harness all the opportunities.





# 5G National Plan Key Actions





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# 5G commercial deployment

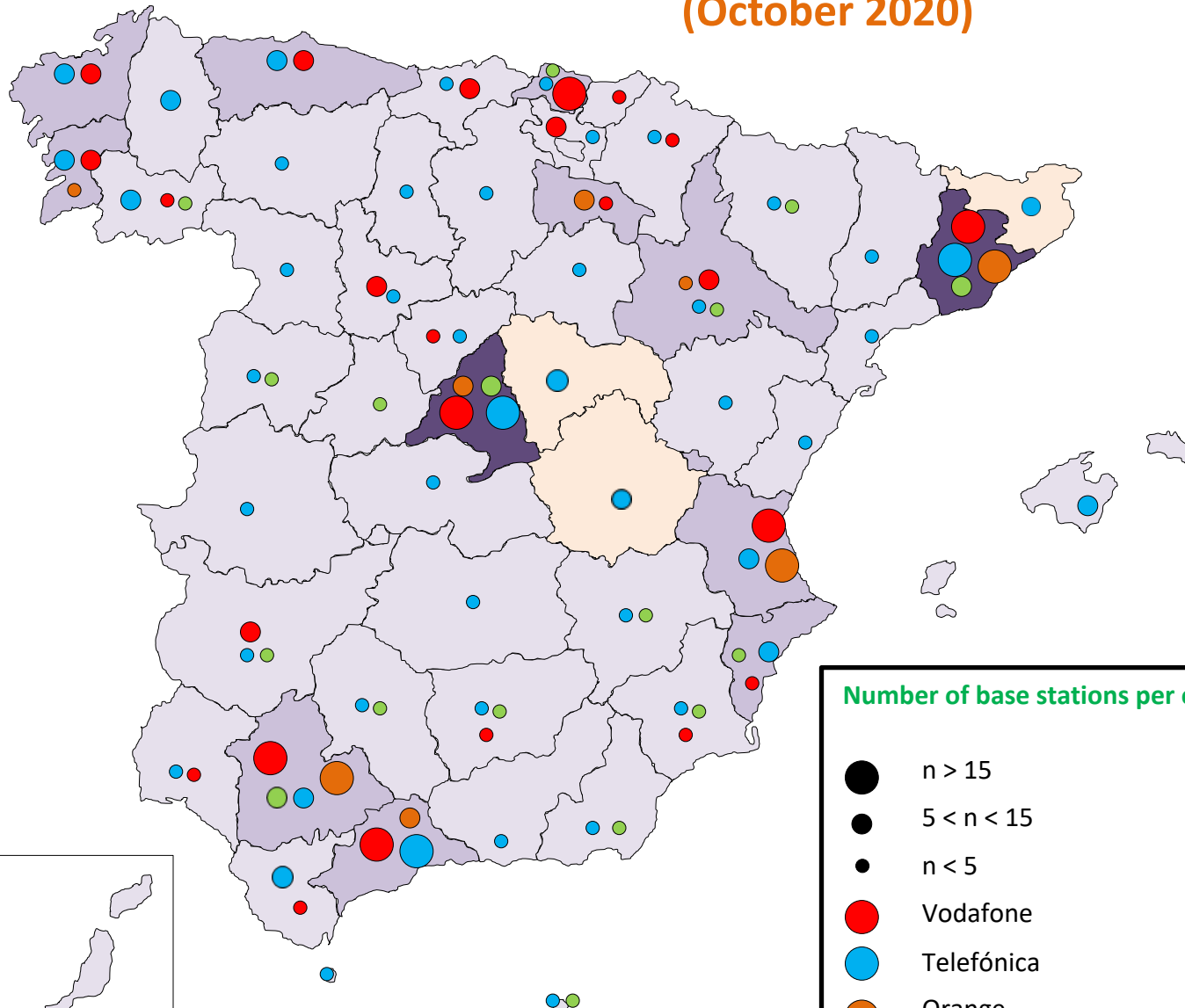
(October 2020)

number of 5G base stations- 3,5 GHz band in each province (N)

- $N > 100$
- $10 < N < 100$
- $N < 10$
- Only DSS (\*)

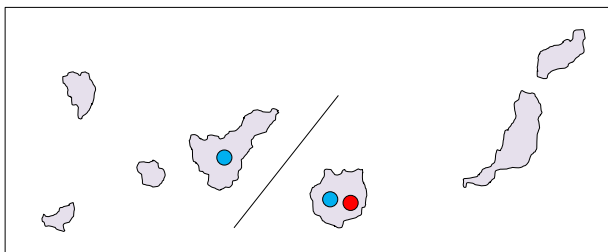
(\*) Dynamic Spectrum Sharing (DSS):

Some mobile network operators are also offering 5G services implementing DSS functionality in the 1800 MHz and 2 GHz bands.



Number of base stations per operator (n):

- $n > 15$
- $5 < n < 15$
- $n < 5$
- Vodafone
- Telefónica
- Orange
- Más Móvil







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# 2025 DIGITAL SPAIN

[https://www.mineco.gob.es/portal/site/mineco/menuitem.32ac44f94b634f76faf2b910026041a0/?vgnextoid=c3285b23f3083710VgnVCM1000001d04140aRCRD&lang\\_chosen=en](https://www.mineco.gob.es/portal/site/mineco/menuitem.32ac44f94b634f76faf2b910026041a0/?vgnextoid=c3285b23f3083710VgnVCM1000001d04140aRCRD&lang_chosen=en)



# 2025 DIGITAL SPAIN

- Digital Spain 2025 contains a collection of measures, reforms and investments, organised around ten strategic axes, aligned with the digital policies defined by the European Commission for the new period.
- Digital Spain 2025 proposes a cross-cutting objective closely aligned with the Sustainable Development Goals (SDGs) and the 2030 Agenda: making a significant contribution to closing the various digital divides.

1. DIGITAL  
CONNECTIVITY

2. PROMOTING  
5G  
TECHNOLOGY

3. DIGITAL SKILLS

4. CYBERSECURITY

5. DIGITAL  
TRANSFORMATION  
OF THE PUBLIC  
SECTOR

6. DIGITAL  
TRANSFORMATION  
OF BUSINESS AND  
DIGITAL  
ENTREPRENEURSHIP

7. PROJECTS  
TO DRIVE  
SECTORAL  
DIGITALISATION

8. SPAIN MAGNET  
FOR INVESTMENT  
AND TALENT IN  
THE AUDIOVISUAL  
SECTOR

9. DATA ECONOMY  
AND  
ARTIFICIAL  
INTELLIGENCE

10. DIGITAL  
RIGHTS



# 1. DIGITAL CONNECTIVITY



- ❑ The objective is to guarantee proper digital connectivity to 100% of population, promoting close the digital divide between rural and urban areas
- ❑ Goal for 2025: 100% of the population with coverage of 100 Mbps



Driving the economic, social and territorial cohesion of the country

Promoting the development of digital infrastructure as a lever for economic growth

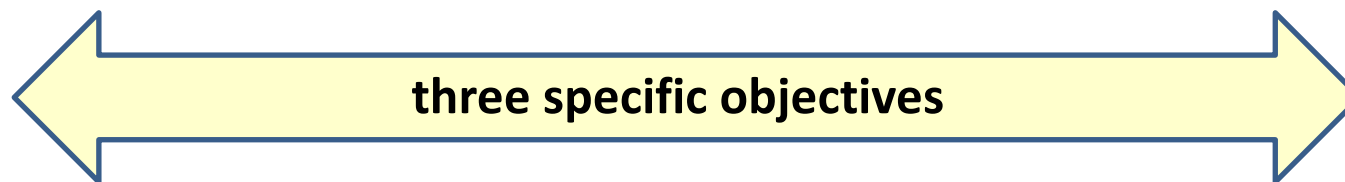
Closing the new social divides where inequality stems from a lack of access to or use of the Internet

Positioning Spain as the standout centre for cross-border interconnection digital infrastructure in Southern Europe



## 2. PROMOTING 5G TECHNOLOGY

- ❑ The national strategy for promoting the deployment of 5G will renew the 5G National Plan (2018-2020), aligned with the European Commission communication “5G for Europe: An Action Plan”. At the national level, the policy for promoting 5G will be aligned, at an early stage, with the revised Union action plan envisaged in the communication “Shaping Europe’s digital future”.
- ❑ The main objective will be to maintain Spain’s leadership in the development of 5G networks and services in Europe, incentivizing its contribution to productivity, social and economic progress and territorial cohesion (2025 goal: 100% of the radio spectrum ready for 5G).



Strengthening Spain’s leading position in the development and deployment of 5G network

Developing a reliable environment for the roll-out of 5G services

Supporting the early roll-out of 5G by economic operators



# Promoting 5G technology

## Measures

RELEASING THE  
SECOND  
DIGITAL  
DIVIDEND IN  
2020

ALLOCATION OF  
THE PRIORITY  
FREQUENCY  
BANDS  
REQUIRED FOR  
5G IN 2021

DEVELOPMENT  
OF 5G  
TRANSPORT  
CORRIDORS

5G PILOTS AND NEW  
MEASURES TO  
PROMOTE THE  
DEPLOYMENT AND  
ADOPTION OF 5G

LEADERSHIP IN  
EUROPEAN  
PROJECTS FOR  
INNOVATION IN  
NEW  
GENERATIONS  
OF MOBILE  
TECHNOLOGY

REGULATORY  
PROPOSAL FOR  
5G  
CYBERSECURITY

OTHER  
REGULATORY  
MEASURES TO  
FACILITATE 5G  
DEPLOYMENT



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Thank you very much

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**Deputy Director Radio Spectrum Planning and Management**

**Ministry of Economic Affairs and Digital Transformation**

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