Huawei views on the use of the 470-694 MHz band for IMT

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HUAWEI TECHNOLOGIES

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- ITU-R and regional activities on IMT in 470-694/698 MHz
- TV content consumption trends
- DTT/IMT spectrum sharing vs. refarming
- Summary



Key regulatory requirements to enable the IMT evolution:

- 1. Enable economies of scale by selecting bands with high potential for harmonization
- 2. Ensure coverage & capacity by making available both low and high frequencies
- 3. Timely develop appropriate regulatory frameworks



Examples of Current and Future IMT Use Cases



Cloud Based AR/VR e.g.Retina experience, Avoid Motion Sickness Low latency



Connected Car e.g.Comfort Driving High automation & full automation



Energy Smart Grid Network Slices, 99.999% Reliable, Ultra low latency, Deep coverage



eHealth e.g.Robotics, Remote surgery, Smarter medication, Remote monitoring



Broadband access Everywhere e.g. Last-mile Fiber in the Air (Fixed), Extreme rural coverage for low density



Multi-frequency approach to address IMT use cases



Regulators to make spectrum available for IMT in the three layers in parallel. Each MNO will identify its specific most suitable combination of bands.





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WRC-15 Results for 470-960 MHz band

Region 2 (IMT identification):

- 470-608 and 614-698 MHz: Bahamas, Barbados, Canada, Mexico, USA
- 614-698 MHz: Belize, Colombia
- **Region 3** (IMT identification):
 - 470-698 MHz: Micronesia, the Solomon Islands, Tuvalu, Vanuatu
 - 610-698 MHz: Bangladesh, Maldives, New Zealand
- Region 1 (in the preliminary agenda of WRC-2023):
 - Resolution 235: review in 470-960 MHz and possible regulatory action in 470-694 MHz







600 MHz: ITU-R progress

Recommendation ITU-R M.1036 on Frequency Arrangements for IMT:

- a new frequency arrangement for IMT in 600 MHz (Doc. 5D/<u>162</u>, June 2016) was proposed to WP5D by New Zealand, Mexico and Pacific Islands (reverse FDD arrangement: 617-652 MHz / 663-698 MHz))
- APT AWG/WG SPEC proposed the same frequency arrangement to WP5D (Doc. <u>351</u>, April 2017)
- The US arrangement for 614-698 MHz by FCC is identical





(draft) Frequency arrangement A12 (Section 2, Table 3 of draft Recommendation ITU-R M.1036-5)



600 MHz: Growing Momentum in the Market

The U.S. 600 MHz auction:

- Ended in April 2017 with 2x35 MHz reverse FDD frequency arrangement (617-652 MHz / 663-698 MHz)
- Major mobile vendors and chipset manufacturers have announced the plans to support 600 MHz (early 600 MHz smartphones are expected on the market as early as 2017)
- GSMA (over 800 members) strongly support making available 600 MHz for IMT* global MNOs commitment!

Global footprint of 600 MHz interested countries is quickly growing:

- Argentina
- Bahamas
- Bangladesh
- Barbados
- Belize
- Canada
- Colombia
- India
- Maldives
- Mexico
- New Zealand
- Pakistan
- Solomon Islands
- Tuvalu
- U.S.
- Vanuatu



* according to www.gsma.com



Regional activities on 470-694/698 MHz:

EUROPE:

European Parliament and Council Decision on 470-790 MHz (doc COM(2016) 43 final)

- does not limit the alternative usage of the 470-694 MHz band to downlink-only
- allows EU Member States to authorize alternative uses of the 470-694 MHz (Whereas 12, Art.4), such as terrestrial wireless broadband electronic communications services, but subject to "compatibility with national broadcasting needs" and protection of broadcasting services in neighbouring Member States (Whereas 6)
- includes (in Whereas 13) a variant of a European Review of the 470-694 MHz usage (presumably towards defining the European position on UHF at WRC-2023)

ASIA PACIFIC:

Draft new Recommendation/Report on Frequency Arrangements for IMT in the band 470-698 MHz (doc AWG-21/TMP-35 (Rev.1) 3-7 April 2017, Bangkok, Thailand, 21st meeting of APT AWG)

AMERICAS: "5G SPECTRUM RECOMMENDATIONS" (by "5G Americas", April 2017):

Harmonization of 5G Spectrum: "For spectrum policy, additional low-range spectrum (<3 GHz) is needed, with a particular focus on the 600 and 700 MHz bands."









Bands below 1 GHz for IMT in Europe and CIS

900 MHz (2x35 MHz)

- > the band is used for GSM and UMTS in most European and CIS countries
- defragmentation of 900 MHz is required in many CIS countries to enable technology evolution

800 MHz (2x30 MHz)

> the band is used for LTE in most European and some CIS countries

700 MHz (2x30 MHz)

- the band is used in several countries of the APT region for LTE and will be available in most European countries around the year 2020, by the start of 5G mass-scale deployments worldwide
- an early availability of the band in Europe and CIS would enable MNOs to provide wide area 5G user experience, including IoT services, and support its commercial success

Sub-700 (potentially up to ~ 200 MHz)

- > IMT identification in a number of countries in Regions 2 and 3 at WRC-15
- Europe to define its position on the co-primary allocation to the Mobile service and identification for IMT at WRC-2023



Spectrum **below 1GHz** can cost effectively address IMT use cases requiring wide and deep coverage (e.g. IoT, Last-mile Fiber in the Air, Rural use cases)







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TV content consumption trend



- Video-on-demand services (such as Netflix, HBO, Viaplay, YouSee etc.) are quickly growing worldwide and changing the way of video content consumption (the share of individuals using video streaming services in e.g. Scandinavian countries is over 50%*)
- The vast majority of terrestrial TV consumers are watching only a limited number of channels a significant share of the UHF spectrum is underutilized



^{*} according to <u>www.statista.com</u>

Traditional TV consumptions status (1)



* according to MarketingCharts website



Traditional TV consumptions status (2)





Traditional TV consumptions status (3)





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Can DTT share the spectrum with mobile broadband?

Based on the experience in the UK and US (where the sharing frameworks in UHF spectrum were introduced some years ago) and our technical analysis we are convinced that *spectrum sharing* between DTT and IMT (or other mobile broadband applications) would mean:

- within a country:
 - a) low-power national IMT deployments, or
 - b) geographically restricted IMT deployments, or
- across countries' borders:
 - a) geographically restricted IMT deployments

Huawei sees a harmonised repurposing the 470-694 MHz band for IMT after 2023 as the best scenario for Europe*

* this could be achieved via a co-primary allocation to the mobile service in Region 1 at WRC-2023 which will give the flexibility to the countries to open part of the whole UHF band for IMT when the national situation requires to do so



Repurposing 470-694 MHz for IMT – possible European Timeline



* differences in national timeframes for phasing out DTT will need to be addrssed via appropriate transitional arrangements





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Huawei views on future use of UHF band in Europe

- Huawei notes the constantly decreasing DTT consumption in Europe while IMT use cases requiring wide and deep coverage (e.g. IoT, Last Mile Fiber in the Air, Rural) will continue to grow
- Huawei sees a harmonised repurposing the 470-694 MHz band for IMT after 2023 as the best scenario for Europe. This could be achieved via a coprimary allocation to the mobile service in Region 1 at WRC-2023
- Huawei notes that the alternative DTT/IMT co-existence scenario would require severe power and geographical restrictions on IMT, both within countries and along the borders with neighboring countries, and would thus lead to a low spectrum efficiency.



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