



Agency for Electronic Communications and Postal Services



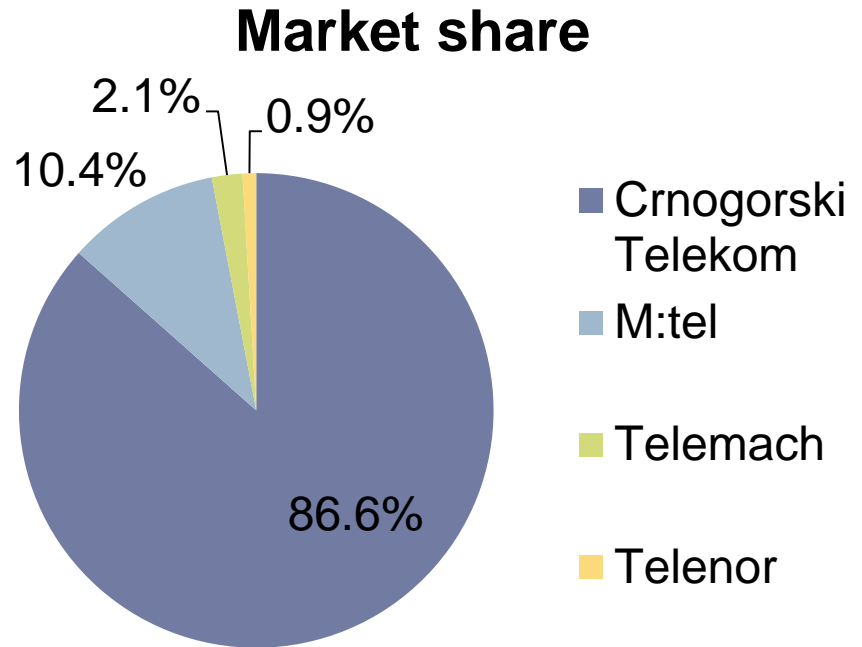
Pavle Mijuskovic, Deputy Executive Director

Overview of electronic communications market

- ▶ 40 – registered operators
 - ▶ 4 – fixed operators
 - ▶ 3 – mobile operators
 - ▶ 11 – ISP
 - ▶ 5 – AVM (TV programs distribution) operators
- ▶ Sector revenue ca 231 mil
- ▶ Investment ca 117 mil

Fixed telephony

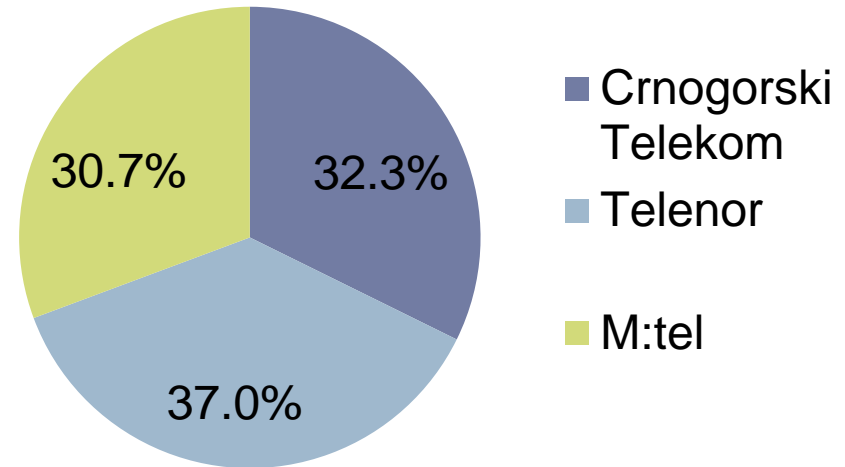
- ▶ Subscribers 147.451
- ▶ Penetration 23,78%



Mobile telephony

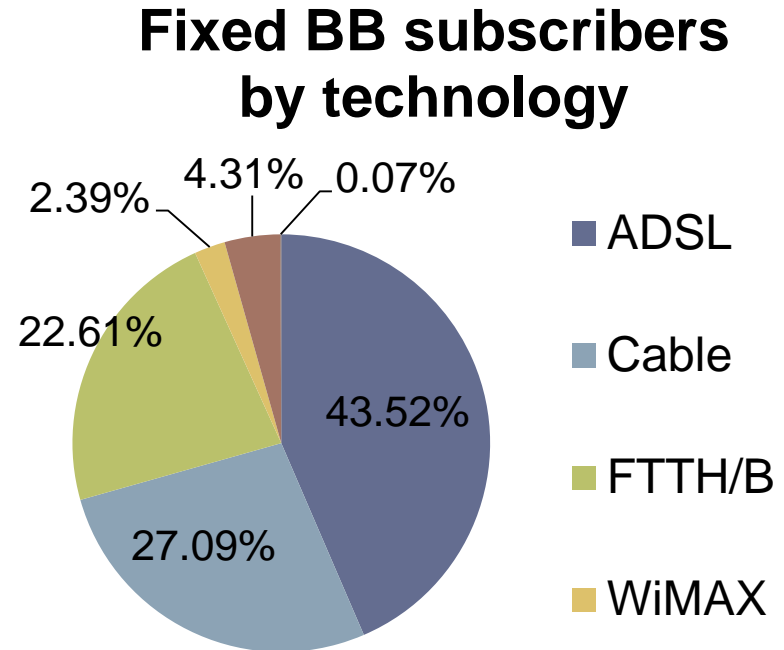
- ▶ Subscribers 1.141.479
- ▶ Penetration 184%

Market share



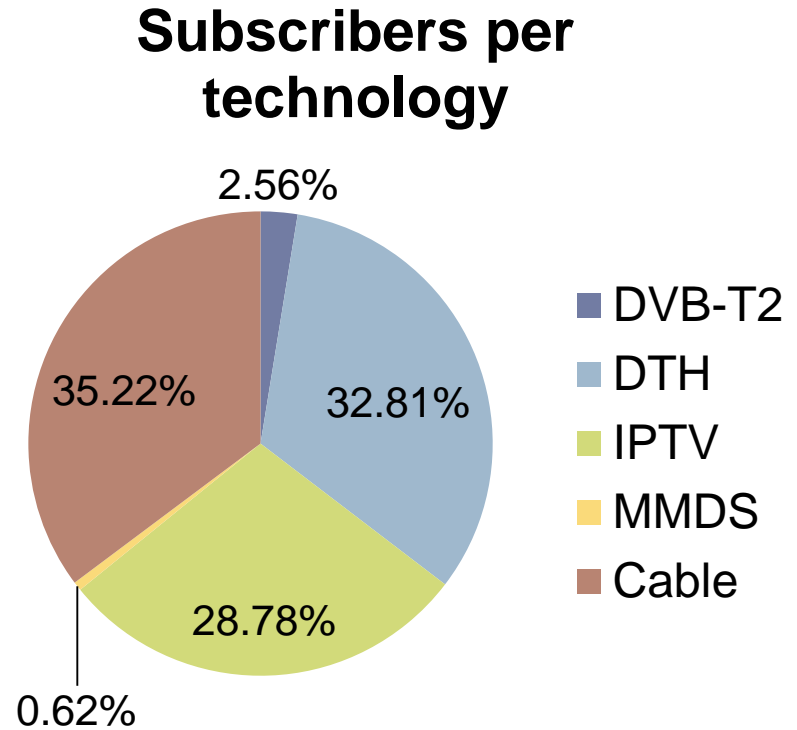
Broadband Internet access

- ▶ Fixed BB subscribers
132.930
- ▶ Fixed penetration
21,44%
- ▶ Mobile penetration 8,9%
- ▶ Household penetration
68,24%
- ▶ Internet usage 69,9%



AVM (TV programs distribution)

▶ Subscribers 202.779



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