

#### Urbanization is putting increased pressure on cities

2% of Earth's land taken up by cities

55% of all people live in cities

70% of the global population will live in cities by 2050

mega-cities of at least 10 million inhabitants by 2030

76% of global energy use and carbon emissions are from cities

\$1 trillion
estimated cost of
air pollution in
OECD countries
due to road
transport
emissions

+15% average crime rate when population of a city doubles

65%
of global GDP
growth
generated by
600 largest cities
by 2025

"Managing urban areas has become one of the most important development challenges of the 21st century. Our success or failure in building sustainable cities will be a major factor in the success of the post-2015 UN development agenda."

John Wilmoth Director, UN DESA Population Division

Sources: UN DESA, Intergovernmental Panel on Climate Change, IDC, Organisation for Economic Co-operation and Development, McKinsey Global Institute



#### Smart technologies enable new possibilities for cities

3X growth of average broadband speed since 2012

2.5 trillion bytes of data created every day

100TB

of data uploaded to Facebook every day 48 hours of video uploaded to YouTube every minute

9.7 billion connected things will be used by smart cities by 2020 3 connected devices per head by 2020 75% of global population will be connected to ICT services by 2030

\$1.6 trillion
in economic
impact per year
will be due to
city IoT
applications in
2025

In the new connected world, where everyone and everything becomes connected through data from billions of sensors everywhere, there is a renewed opportunity to enhance the way people live and work each day to make the world more productive, smart, safe and sustainable.

Sources: GeSi, Gartner, McKinsey Global Institute, GSMA



### In an ultra-urbanized future, how will cities provide the best quality of life? By being:

#### **SMART**



Smart applications improve people's quality of life, engagement, bolster innovation and social and economic development, and make cities more attractive places to live, visit and do business.

### SAFE



Safe applications improve quality of life by preventing or minimizing the risks and impact of adverse events, including crime, accidents, pollution and natural disasters.

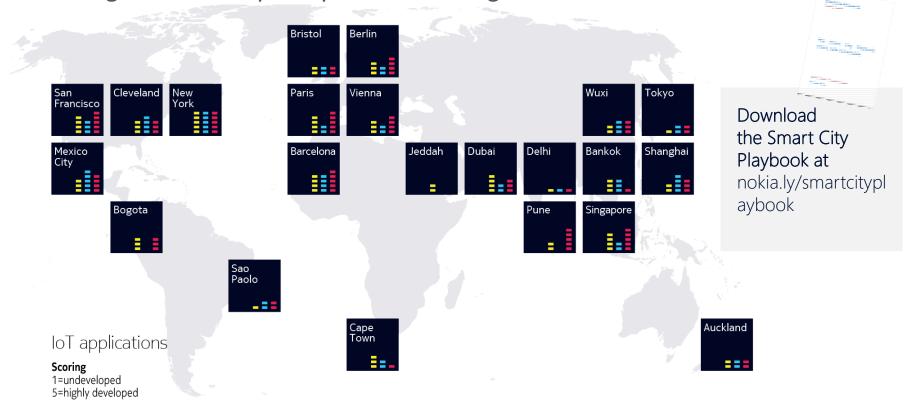
#### SUSTAINABLE



Sustainable applications reduce environmental impact (including energy consumption and carbon emissions) of municipal operations, local business activities and people's everyday lives.



# How are cities becoming smarter, safer and more sustainable? Partnering with industry analyst to share insights from 22 smart cities





## Key findings from the Smart City Playbook Best practices for city planners

# Cities need rules, policies and governance to get the most benefit from data assets

- Cities must be transparent about how people's data is collected — and how it will be used
- Clear rules and business models must define and encourage data sharing and third-party contributions — and address the monetization of data resources

# Procurement departments need to be better educated on smart technologies

 Smart technologies don't fit well with cities that make purchasing decisions solely on cost and can be difficult to deploy for those with limited technical knowledge

# Building the right relationships with ICT vendors is critical

- While vendors can be an important source of funding, cities must be careful to avoid vendor lock-in, which ties them to a proprietary system that limits future choice
- Some cities are proceeding on parallel tracks with several vendors to ensure future inter-operability

# Smart city initiatives should form part of programs to revitalize cities

 Proposing smart city solutions within a framework of technology-led urban regeneration may enable access to wider sources of internal and external funding

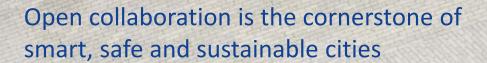
# Cities need to make the benefits of their initiatives visible to citizens

- Citizens are more likely to support initiatives they can see over those that are visible only to the city's financial manager
- Many cities are using platforms that not only publish data but also allow citizens to co-create and suggest ideas for smart city applications

# Coordination of smart city initiatives requires forethought and leadership

 To break down departmental silos and take advantage of synergies between datasets, smart initiatives should be run by cross-departmental teams or coordinated by a central agency





Share data and infrastructure for increased synergy and efficiency

**PUBLIC** 

Engaged citizens & the research community for people-centered transformation

**PEOPLE** 



Tap into private sector financial resources

**PRIVATE** 

Access to broad expertise while stimulating the local digital economy

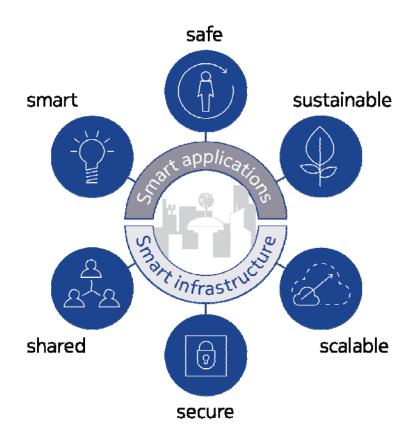
PARTNERSHIP

Confidential

#### Creating smart, safe and sustainable cities with the Internet of Things

Advanced IoT technology that ensures the best use of urban assets and data is what creates a smart, safe and sustainable environment for cities.

This requires a shareable, secure and scalable platform that combines everything from the network to the devices and applications that make up the Internet of Things.





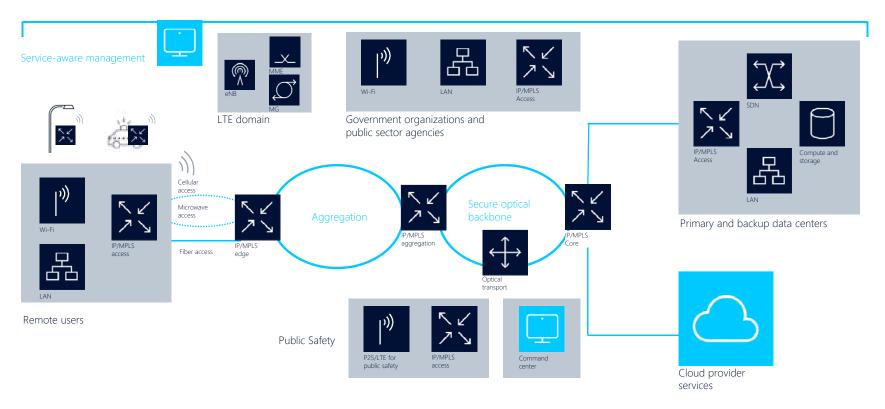
# The building blocks of smart, safe and sustainable cities Shared, secure and scalable technologies



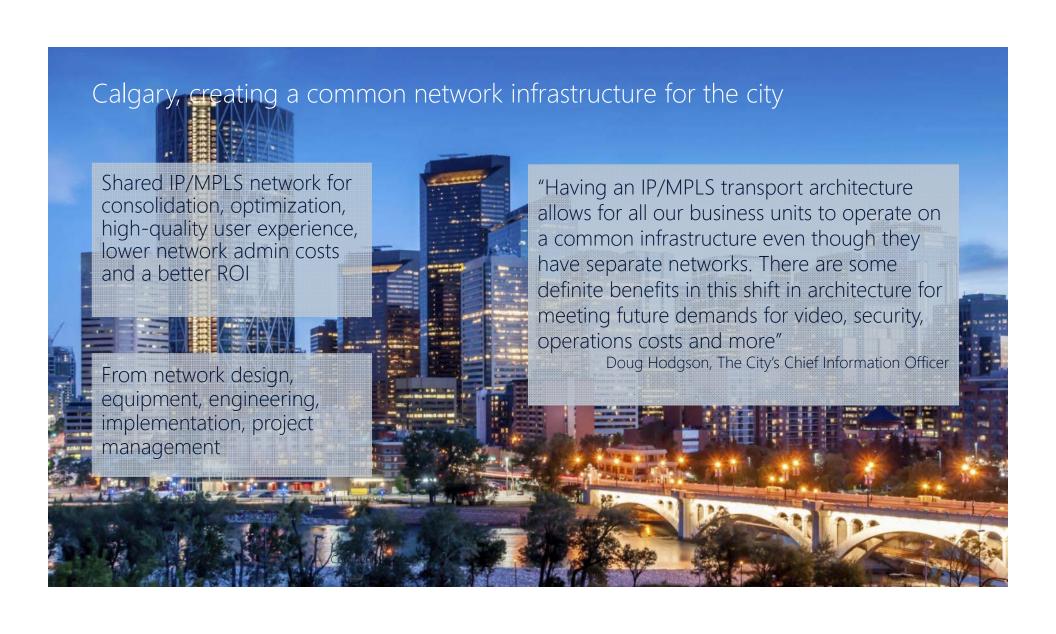


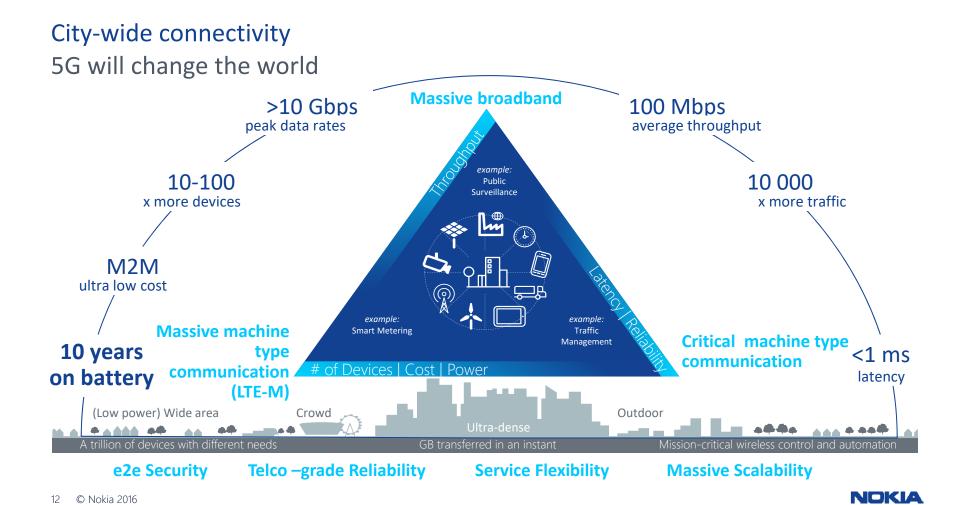
#### City shared network

A converged IP-based network for greater efficiencies and lower costs

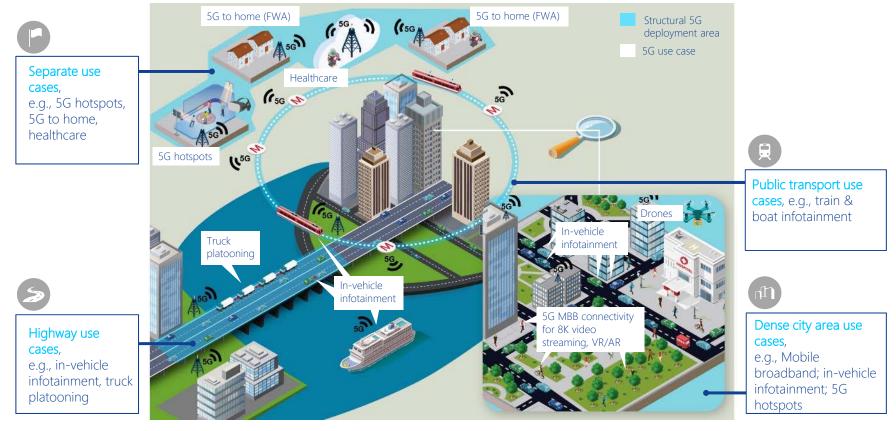




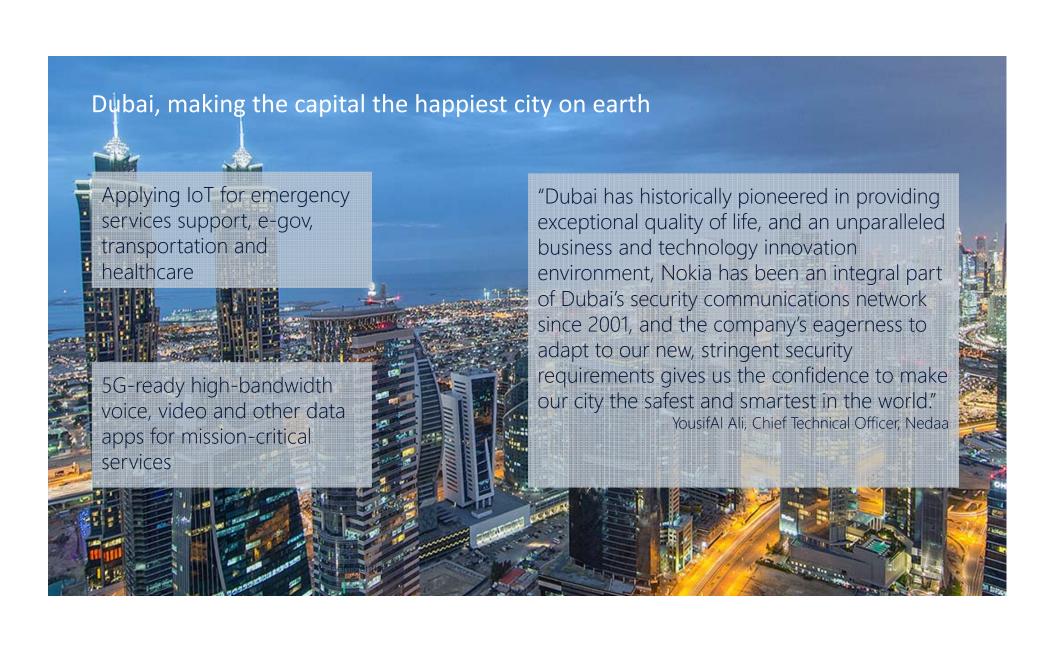




### 5G early market use cases in Urban Area







#### **KEY POINTS**

Smart City projects are very complex and require expertise in many different fields to succeed: funds, urban planning, architects, transport, energy, telecoms... They also require cooperation between public and private sector in order to embrace all the dimensions: financing, public interest and technologies

The implementation of the necessary layers related to ICT services (for example, communication infrastructure, IT and applications layers) is usually determined by drivers behind the project and those who initiate it.

Along with the many stakeholders involved in a Smart City development, each project is also motivated by a variety of drivers:

Construct or invent a new economic model (the economic driver)

Reduce energy consumption (the eco-sustainability driver)

Improve the quality of life in a city environment (the social driver)

Smart Cities present a viable business opportunity to the ecosystem — for instance, utilities, real estate companies and public sector — active in today's projects. a variety of business models and approaches to provide, supply, operate and manage the Smart City services can be developed.



