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ITU Regional Office for Asia and the Pacific



38 Member States
134 Sector and Associate Members
17 Academia Members

Land Locked Developing Countries (5)

Least Develope	ed Countries (12)		Lo	w-Income States (10)	The Rest (10)
Afghanistan Bangladesh Bhutan Cambodia Lao, PDR Nepal Myanmar	Kiribati Solomon Is. Tuvalu Vanuatu	Fiji Maldives Marshall Islands Micronesia Nauru Tonga	PNG Samoa	India Indonesia Mongolia Pakistan Philippines	Australia Brunei China/Hong Kong Iran Japan Malaysia New Zealand R.O. Korea
Timor Leste	Small Islands Developing States		Vietnam	Singapore Thailand	







ITU Asia-Pacific Centres of Excellence (2015-2018)

Up to 32 ITU Centres of Excellence

Up to **6** Centres each in

Africa, Americas, Arab, Asia-Pacific, CIS and Europe Region















DTT Standards



Standard	Modulation	Description in Report ITU-R BT.2140 ⁶	Recommendation ITU-R BT.1306 ⁷	Applicable standards
ATSC	Single carrier 8-VSB	Brief: part 1 section 2.6.2.1 Detailed: part 2, section 1.5	System A; annex 1 table 1a	A/52,A/53, A/65, A/153
DTMB (also referred to as ChinaDTV)	Multi carrier OFDM	Brief: part 1, section 2.6.2.2 Detailed: -	-	GB 20600-2006
DVB-T	Multi carrier OFDM	Brief: part 1, section 2.6.2.4 Detailed: part 2, section 1.6	System B; annex 1 table 1b	EN 300 744
ISDB-T	Multi carrier Segmented OFDM	Brief: part 1, section 2.6.2.5 Detailed: part 2, section 1.8	System C; annex 1 table 1c	ARIB STD-B31 ABNT NBR 15601

Source: Guidelines for the Transition from Analogue to Digital Broadcasting", ITU, page.186, 2010. ITU website - http://www.itu.int/publ/D-HDB-GUIDELINES.01-2010/en





ASO Deadlines (Asian Countries)



Country	Deadline ASO	Year Launch	DTTB	Revised or
	ASU	Launtin		Year of possibility
Cambodia	2020		DVB-T, DVB-T2, DTMB	Ongoing
Indonesia	2018		DVB-T2	Ongoing
Lao P.D.R.	2020		DVB-T, DTMB	
Maldives	2020		DVB-T2, ISDB-T	
Mongolia	2015-10-05	2014	DVB-T2	Completed
Myanmar	2020	2013	DVB-T2	Ongoing
Nepal	2017		DVB-T2	
Philippines	2018		ISDB-T	
Sri Lanka	2017		DVB-T2, ISDB-T	
Thailand	2020	2014	DVB-T2	Ongoing
Timor-Leste	2024		ND	





ASO Deadlines (Pacific Countries)



Country	Deadline ASO	Year Launch	DTTB	Revised or Year of possibility
Fiji	2018	2015	DVB-T2	Ongoing
Kiribati	2017		ND	
Micronesia			ND	
Nauru			ND	
Papua New Guinea	2017	2014	DVB-T2	Ongoing
Samoa	2018	2014	DVB-T2	Ongoing
Tonga	2015		DVB-T2	
Vanuatu	2017	2016	DVB-T2	Ongoing





Objectives of ASO & DSO



- Some of the common objectives among beneficiary countries are:
 - An increase in the capacity of broadcast transmission networks by improving spectrum efficiency (i.e. more data can be transmitted per unit bandwidth).
 - o Provision of better signal quality which increases robustness to interference and picture degradation.
 - The ability to support HD services and interactivity.
 - A potential reduction in transmission network energy usage.
 - o The implementation of single frequency networks (SFNs) instead of the independent parallel networks which are common in analogue broadcasting.
- In addition there are other factors that drive DSO
 - The take-up of digital TV is likely to boost sales of TV sets and digital video recorders.
 - Digital TV could lead to positive upstream benefits in terms of increased time spent watching TV and greater demand for digital content.
 - In a competitive multi-channel, multi-platform environment, DTT provides opportunities for terrestrial broadcasters to address the challenges posed by pay TV operators and the Internet.





Challenges in Digital Migration



1. The costs involved and the enormity of task

For certain countries with larger geographies and wide spread population, the deployment of the transmission networks are capital intensive. Having a large transmission network, from hundreds to, in some cases, over a thousand of analogue transmitter sites, converting these to digital and in a reasonable time period is seen as a challenging task. Not only does the setup of infrastructure for digital but also carrying out a simulcast service for a given period involve a lot of money and resources. On top of these the need to subsidise set- top-boxes to masses is an additional burden.

2. Not seen as a national priority

Many governments still do not see the move to digital as a priority hence the move is not fully endorsed or supported by the necessary authorities and the necessary initiative and push is not available.





Challenges in Digital Migration



3. Lack of cooperation among stakeholders

In many countries the move to digital is not initiated as a collective effort by all the stakeholders involved. This includes public as well as private broadcasters, regulators and others. This is also partly connected to the previous point on government priority areas.

4. Technology standards and ever evolving technologies

The technologies are evolving at a rapid pace. However, digital terrestrial transmission technologies are matured with a number of providers and supporters readily available. However, there are still cases where some still feel it may be better to wait for the next technology or next standard. But many of the experts have already shared their views that a major change or upgrade is not possible as current standards are providing performances close to the theoretical limits in current form. In some countries there is still the debate on which Digital Terrestrial Television Broadcasting (DTTB) standard to choose from DVB-T2, ISDB-T, ATSC or DTMB.





Challenges in Digital Migration



5. Spectrum is not an issue for certain countries

This means that the benefits of digital dividend can immediately be initiated. It is not necessary for broadcasters to vacate the spectrum for government to explore these benefits. This leads to no drive or initiative from policy makers and authorities.

6. Availability of alternate options other than terrestrial TV

In certain countries, Direct to Home (DTH) services from the satellite and cable services have gone digital and are readily available especially in main cities and population centres at reasonable costs. These options provide many of the benefits of that digital could offer to viewers. Hence, there is little demand for digital terrestrial from the public which makes digital terrestrial propositions being delayed.





Some Practical and Essential Guidelines in Planning the Digital Migration



Some of the lessons learnt from the experience of those who have completed the digital migration and possible approaches that will help broadcasters to make a successful transition are;

- 1. Digital switchover works well when Governments are committed to the digital migration.
- 2. It is important to have legislations, regulatory framework and a coordination body setup to drive and monitor the process and its progress.
- 3. Close coordination and cooperation with receiver manufacturers/providers is necessary for a smooth ASO process. Without such cooperation it is not possible to ensure that consumers have access to new receiver equipment with necessary compliance at the right time.
- 4. Digital broadcasting enables more programme channels and content but this is only of use if there appealing content that audiences demand.





Some Practical and Essential Guidelines in Planning the Digital Migration



- 5. The right content to attract viewers and for them to experience the benefit of digital is necessary for quick transition.
- 6. Adequate funding across the industry is an essential requirement.
- 7. This includes capital and operational expenses on the broadcasters' part as well as government subsidies for viewers to help them get receive devices such as set- top-boxes.





ITU Assistance



National Roadmaps for Transition from Analogue to Digital Terrestrial Television Broadcasting (24 countries in the APAC region, **10 in Pacific**)



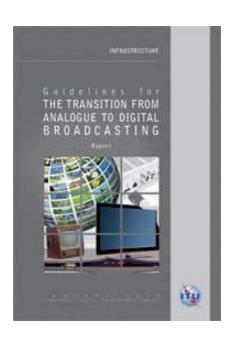
Afghanistan | Bangladesh | Bhutan | Kiribati | Nauru | Solomon Islands | Timor Leste | Vietnam







The Guidelines for Transition to Digital Broadcasting

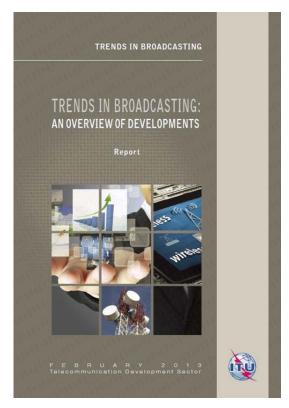


- Intended to provide information and recommendation
 - On policy, technologies, network planning, customer awareness and business planning
 - for the smooth transition to Digital Terrestrial Television Broadcasting (DTTB) and introduction of Mobile Television Broadcasting
- Prepared in 2010 for Africa
 - o 1st Revision (2012) for ASP adding a section on archives migration
 - o 2nd revision (2014) for global including Satellite TV, Cable TV, IPTV









Section 1 Introduction	 Increasing Internet access Evolution of broadcast technology
Section 2 Broadcasting into the next decade	 Trends in TV viewing Growth of broadband Internet DSO milestones and timeframes
Section 3 Service concepts	Linear and on-demand services, anywhere and at anytime
Section 4 TV broadcasting technology	 HDTV and UHDTV More efficient compression and transmission systems
Section 5 Audio broadcasting technology	 Several transmission systems More efficient compression
Section 6 Conclusions	Summary of conclusions and main trends













Public Website

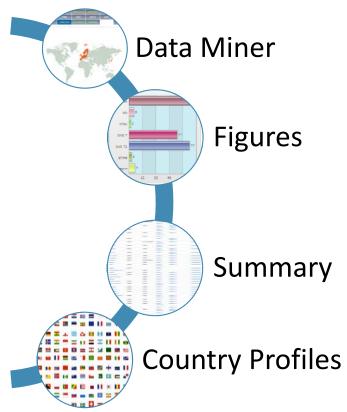










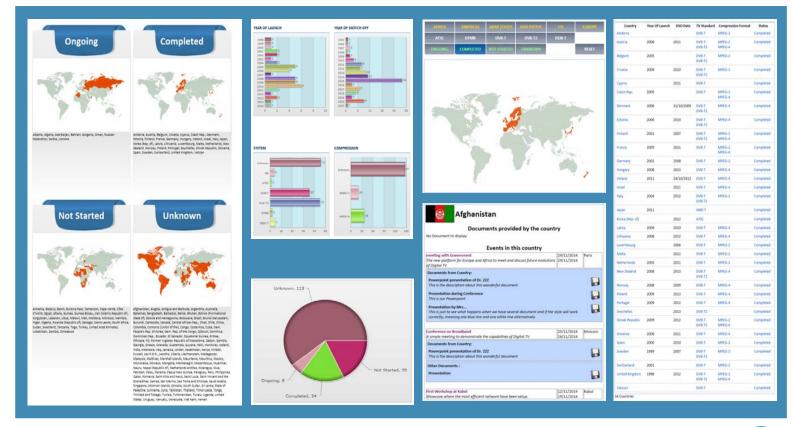






Website Features





Website Demonstration:



More information about ITU Digital Broadcasting http://www.itu.int/en/ITU-D/Spectrum-Broadcasting/Pages/Broadcasting.aspx

THANK YOU

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