

## Session 1

# Digital Terrestrial Television Broadcasting Implementation in Asia and the Pacific

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# New Zealand Experience

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# Digital Terrestrial Television Broadcasting Implementation:

## New Zealand Case Study

# Case Study Outline

- TV Structure in NZ
  - Relationships, Freeview Stakeholders
- Timeline – Analogue to Digital
  - DVB-T, DVB-T2
  - Adding a 4<sup>th</sup> Multiplex
- Analogue Switch Off Process & Challenges
- Digital Dividend – Restack – Spectrum Released
- Key Learning Relevant to the Pacific
  - Receivers
  - Support of equipment
  - Working together



# Television in NZ - Platforms

- National free to air analogue network – switched off in 2013
- Digital Satellite, Subscription
  - 100+ channels
- Digital Satellite, free to air
  - Freeview - 13 channels, 4 radio stations
- Digital Terrestrial, free to air
  - Freeview HD - 24 national channels, 8 regional only, 3 radio stations
- Digital Terrestrial, subscription
  - Igloo - 13 channels
- Digital Broadband/Cable in main centres
  - 100+ channels



# Television in NZ - Digital Free to Air TV

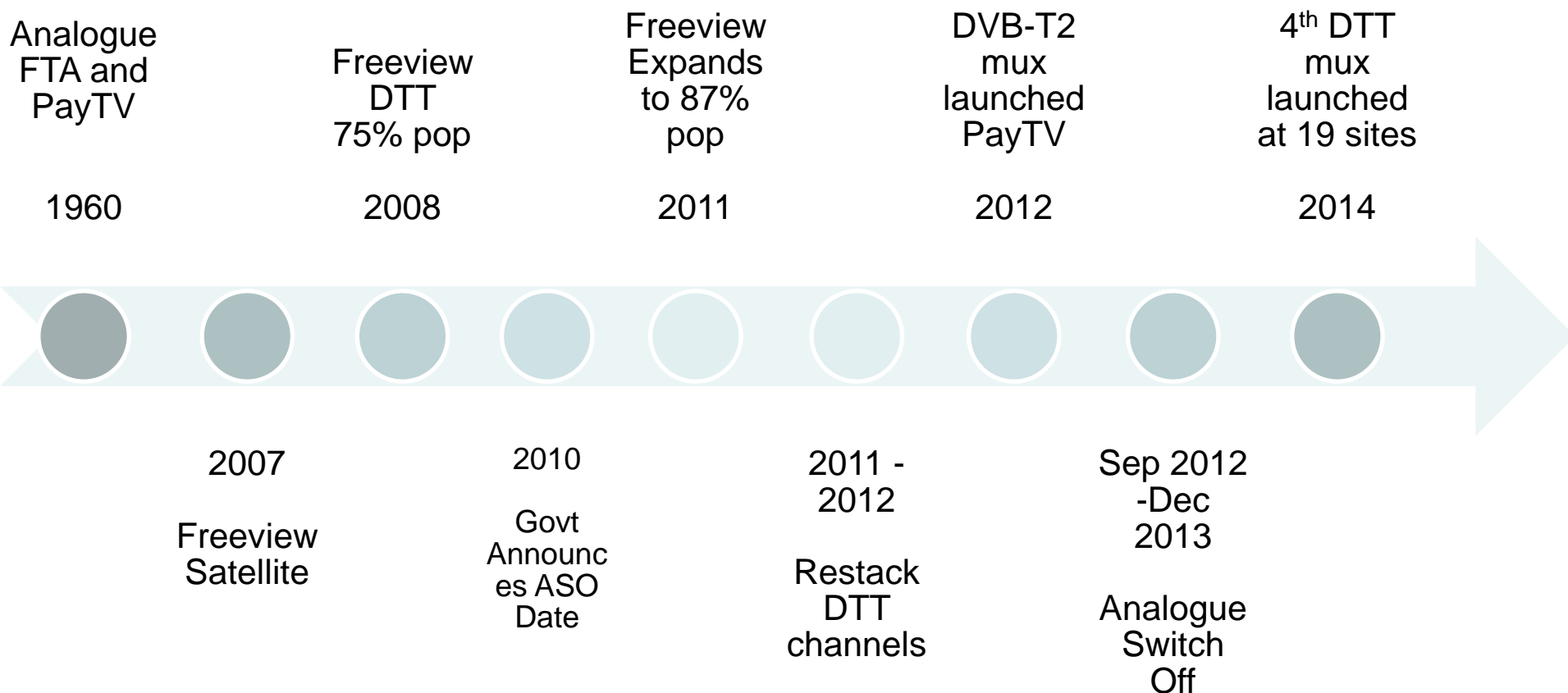
- Freeview – Terrestrial and Satellite
  - Terrestrial, 31 sites – 87% population – HD content – Four Multiplexes
  - Satellite for remaining infill – all SD content
- Owned and managed by commercial and public broadcasters
- Considered as one network
  - Common Transmission Parameters
  - Common Reception Equipment Standards
  - Common Brand, User Experience
  - Common SI (Service Information)
- Designed as ‘Green Field’
  - No incumbent STBs
  - Able to set Certification Standards – Code of Practice
  - Including Consistent Look and Feel using EPG over Interactive Application (MHEG)
- Freeview DTT Parameters
  - H.264 / AVC from outset
  - DVB-T, 8k, 64QAM, FEC3/4, 8-day EPG => 26 Mb/s



# Television in NZ - Other Digital TV Platforms

- Subscription Satellite
- Cable broadband TV
- Subscription DTT – DVB-T2
  - Joint Venture between Public broadcaster and PayTV operator
  - Single DVB-T2 multiplex: 32k, 256QAM, FEC2/3 => 38Mb/s
  - Single STB controlled by PayTV operator (not Freeview Approved)
  - STB also receives Freeview channels

# Analogue to Digital Timeline

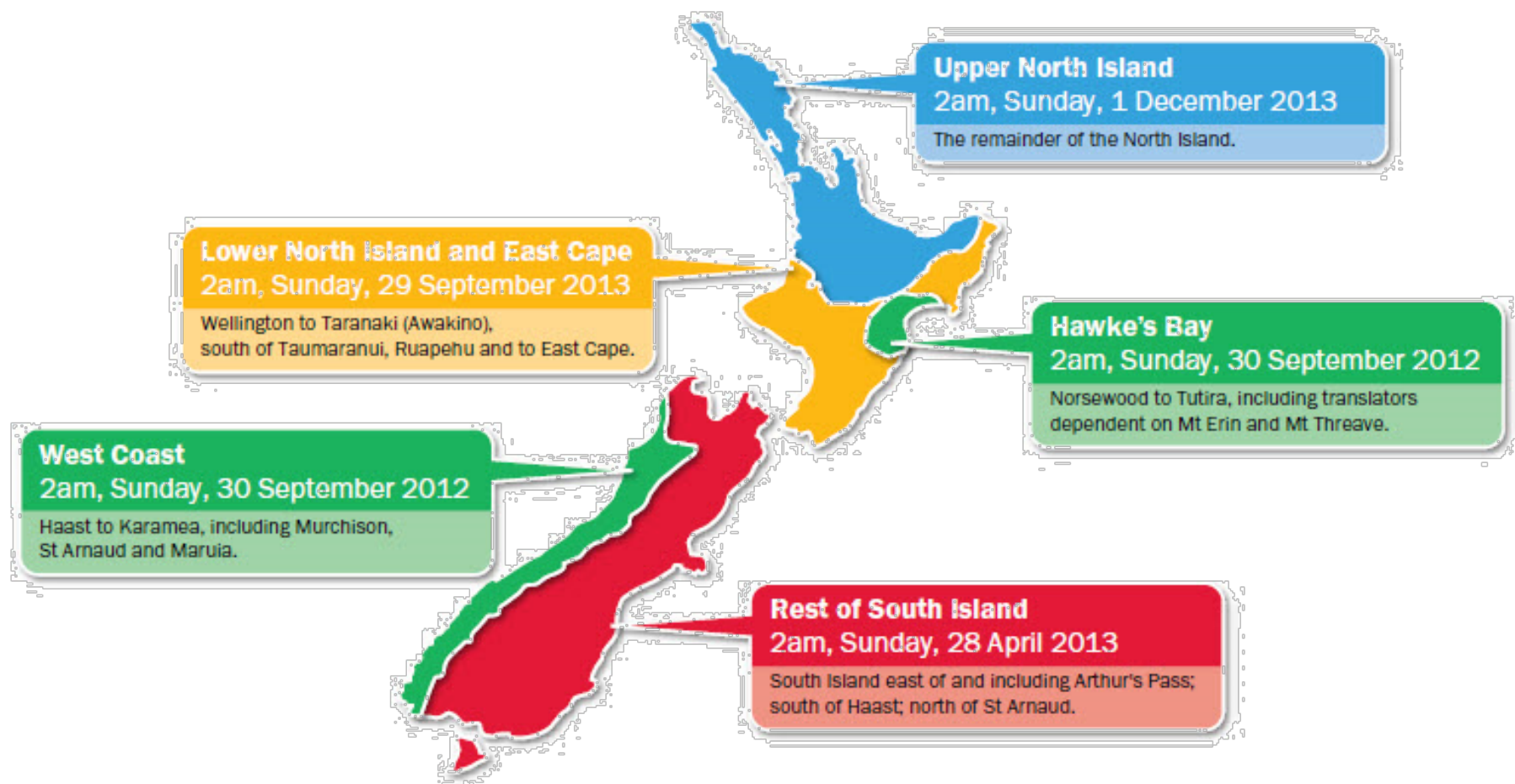




# Analogue Switch Off Process

- Timescale
  - Process around 14 months from Sept 2012 ended Dec 2013
  - Date announced by Govt in 2010: “...*when some form of Digital TV is available to more than 75% of NZ households*”
  - Announced 2 years earlier than expected
- Design
  - 4 Regional Dates
  - Low Risk - DTT was already at Full Power while Analogue on air
  - Few Spectrum Constraints
  - Reused DTT antennas, very few required upgrading
  - [GoingDigital.co.nz](http://GoingDigital.co.nz)

# Analogue Switch Off Process



# Analogue Switch Off Process

- **Challenges**

- Communicating to viewers – edge of Switchover Regions
- Some viewers not sure of which Region applies
- Attention to areas where terrestrial signal is not replaced by DTT
- Inter-regional anomalies
- Network Alarms to disable/ignore
- Targeted Assistance Package
- Some VHF Regional broadcasters forced to UHF allocation poorer coverage than before (opting to new system, perhaps satellite)

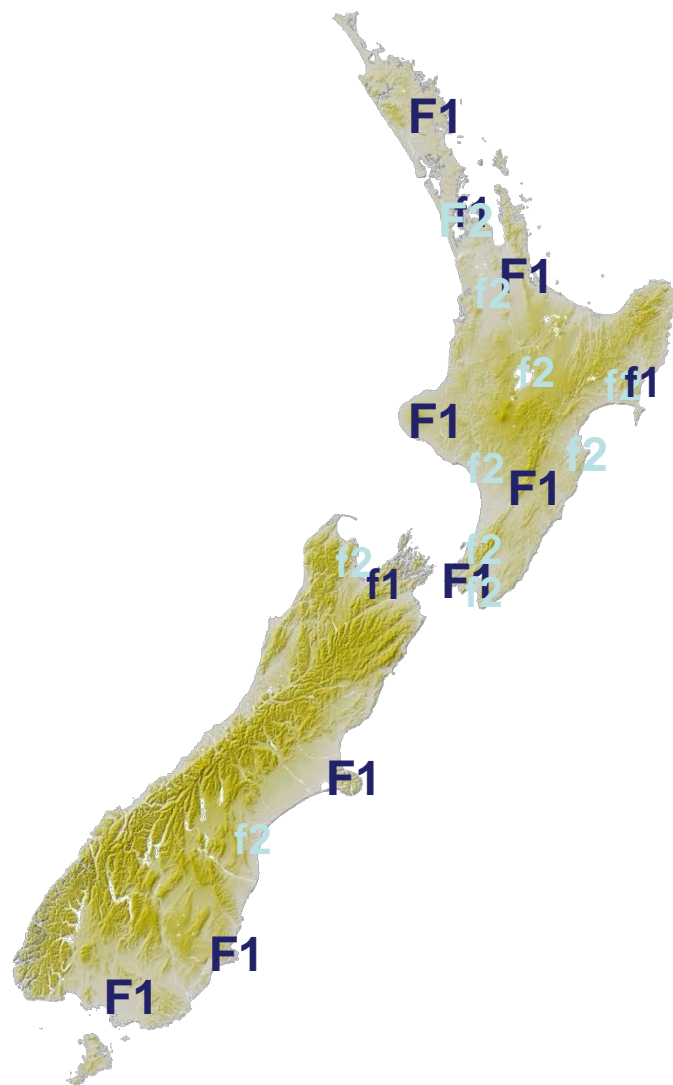
- **Manageable**

- STBs and TVs already well established in market
- Retailers & installers well supported, websites, coverage check online
- Digital transmissions already at full power
- Minimal spectrum constraints, existing analogue on other bands

# Digital Dividend Spectrum - *Retuning*

- Restacking DTT for Digital Dividend
  - Site by site, planning ahead
  - Low risk, saved transmitter pre-tuned configuration
  - Swapped out a pre-tuned combiner
  - Majority of UHF analogue already vacated, available for DTT
  - Onscreen messages, localised in your area + call centre
  - Most boxes auto retuned, aware of SI change, first country to do it.
  - Would normally need to Switch Off Analogue before Restacking (PayTV already switched off 5 UHF)
- New Frequency plan
  - 14 channels reduced to 5 Multiplexes
  - Odd + Even channels
  - Shared Frequencies Nationally, cross-polar
  - 510 to 586MHz (1 ch ea guard band)
  - Minimal spectrum constraints, existing analogue in other bands

# Digital Dividend Spectrum - *Retuning*



# Spectrum Released

Bands	Band I	Band III		UHF (Band IV & V)				
Before	44-68	174	230	510				806
After				510		686	702	806

- Analogue and Digital Assigned:
  - VHF Band I 44 – 68 MHz
  - VHF Band III 174 – 230 MHz
  - UHF Band IV & V 510 – 806 MHz
- Total Broadcasting 376 MHz

- Spectrum Released:
  - VHF Band I 44 – 68 MHz
  - VHF Band III 174 – 230 MHz
  - UHF Band IV & V 702 – 806 MHz
- Total Released 184 MHz (104 MHz in UHF)

# Key Learning for the Pacific & Asia

- Driven by Government
- Investigate the STB marketplace
- Involve many types of stakeholders – radio, satellite, PayTV, cable
- Ensure Broadcasters work together, plan ahead
  - Common Standards/Parameters
  - Equal Coverage
  - Share Content within Multiplex
  - Enables shared distribution costs
  - Single message for viewers
- Work with neighbouring countries systems (Aus, NZ, Pacific)



# Acknowledgement

- Jason Hill and Kordia in New Zealand

