

Better and full connectivity is trend

From Unconnected to Connected

390 Million
Households to be connected by 2020

1.5 Billion
People to be connected by 2020

From Under-Connected to Better Connected



Redefine broadband: **25Mbps 34%** households' connection speed below **10Mbps**;



"Giga Home subscribers must reach up to 58.5% by 2025" -- Günther H. Oettinger

From Human Connected to All Connected



Safe City, Shenzhen **205** Cameras/ km^2

More Connected

More Traffic

IOT (Massive Connected)

Broadband As Infrastructure is New Driver for Economy

Like water, roads, rail, and electricity before it, broadband is of fundamental importance to the social and economic development of all nations.

-- ITU, Broadband Commission



Connect 2020

55%

Household access to the Internet

90%

Rural population covered by broadband

30%

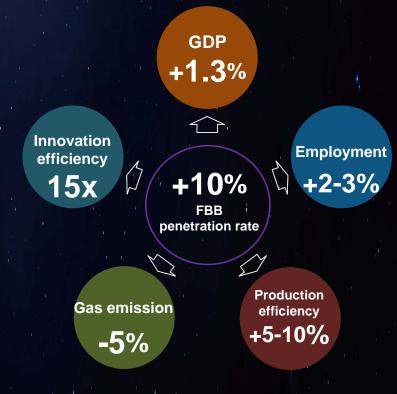
Gas emission decreased

5% GNI/M

Broadband cost upper threshold

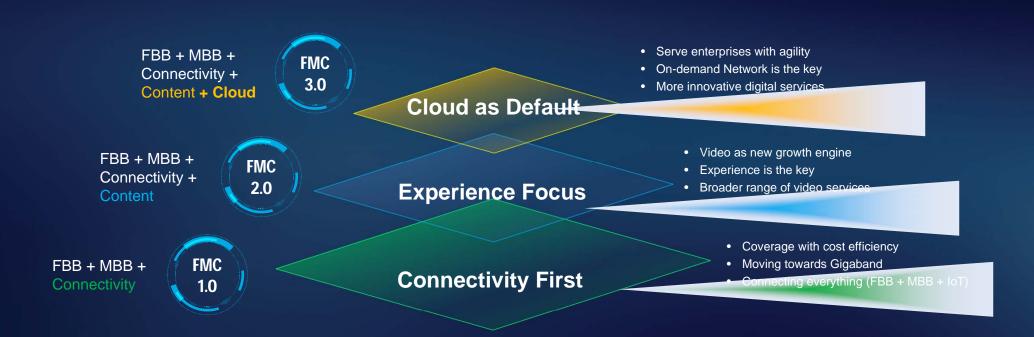
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Nations release broadband strategies and plans



Source: Impact of broadband on the economy, ITU

FMC 3.0, Innovations for the Diversified Broadband Network



Network Strategy | Data Center centric Network + Cloud



Ultra-Fast

- Giga Fiber / Copper / Coax / Wi-Fi
- E2E IP+Optical 400G/2T

Simplified

- No Congestion, Lower Concentration Ratio
- Legacy Consolidation, Flattened
 Hierarchy

Agile

- SDN / NFV Enabled
- Telco OS (IES + BES + Big Data)

Fuel Growth of Connectivity in Smarter Ways

Realize Potential of Legacy Media

- Giga Copper: G.fast /NG.fast
- Giga Coax: Docsis 3.1

Sustainable PON Evolution

- Accelerate Industrialization with Multi-mode PON Chipset.
- Unify 100G PON Standard





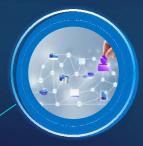
Improve FTTH ROI

- Effective Roll-out and High Efficient O&M: SmartCAPEX
- Wireless and wire line synergy
- Power utility synergy

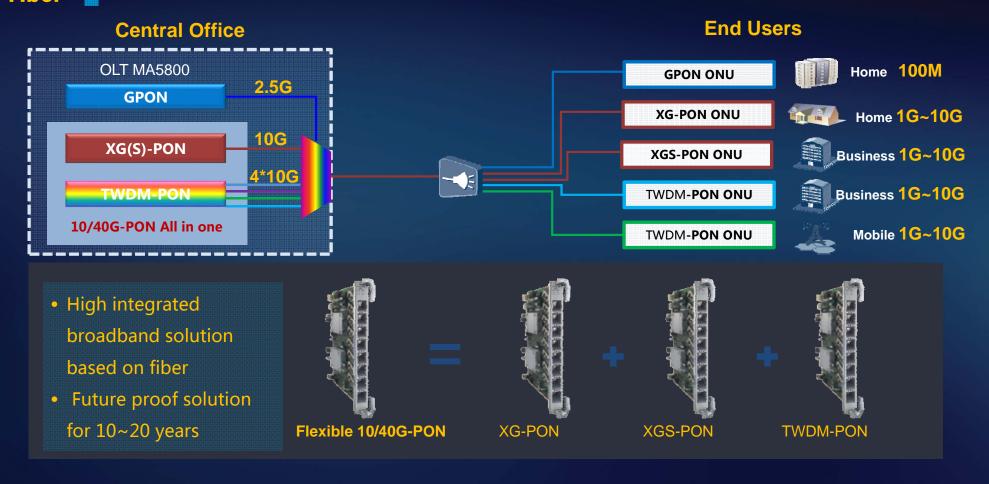


Expand to IoT

- Edge Computing IoT for Smart Industry
- Smart Home



Optical Fiber Ultra Capacity Access Fiber for Gigabits to Home/SMEs



Copper

Ultra-fast Copper Raise the value of legacy COPPER







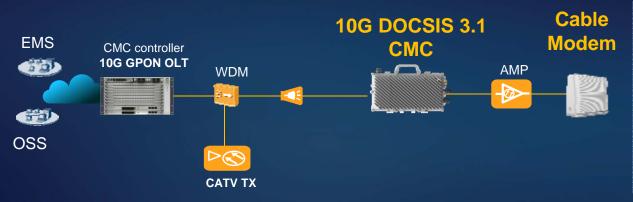




COAX

Coax upgraded for Gigabit by D-CCAP based on DOCSIS 3.1

Coax could be an alter way to Gigabit broadband







- Challenge: High Bandwidth
- Benefits:

First launched giga service D-CCAP save fiber 70%



- Challenge: No CO space
- Benefits:
- -80% HUB space saved
- -30% TCO reduction







- Challenge: separately network
- Benefits:

One platform for fiber&coax IP TV migration



- Challenge: Competition from Telco
- Benefits:

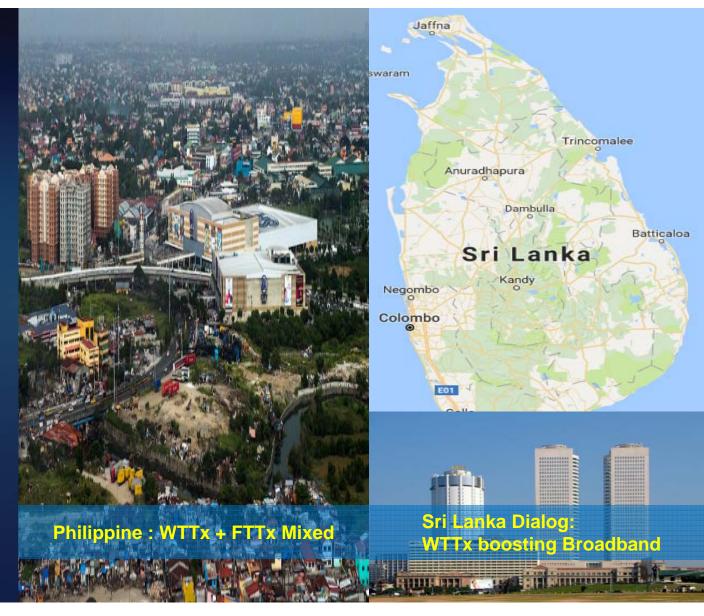
1G Symmetric Service 4K TV Ready

WTTx as Another Option of Connectivity



WTTx: Wireless To The Site

- Fast Coverage
- Low Bandwidth
- Evolve to FTTx in long term



Microwave + Mini-OLT: Fast coverage for saving digging work



Fast Delivery

- Civil works decrease from 1-6 months to 1-2 weeks
- "0"site construction, sharing outdoor cabinet with Mini-OLT

Sufficient Bandwidth

- 1Gbps by Traditional IP MW
- 10Gbps by SDB MW

TCO Saving 85%

 5 years TCO saving up to 85%, ROI from 25 months to 8 months (Greece OTE)

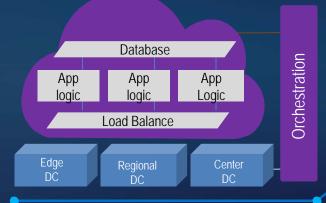
All Cloud Network Transformation Phases

Virtualization



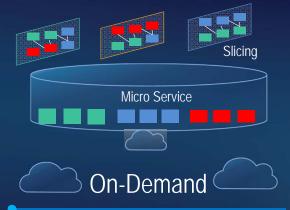
- Hardware and software decoupled
- Common hardware and enhanced utilization

Cloudification



- Cloudification with orchestrator
- 3-tier cloudified architecture, data separated from the logic layer, Stateless service processing
- Multi-vendor Automation by orchestrator

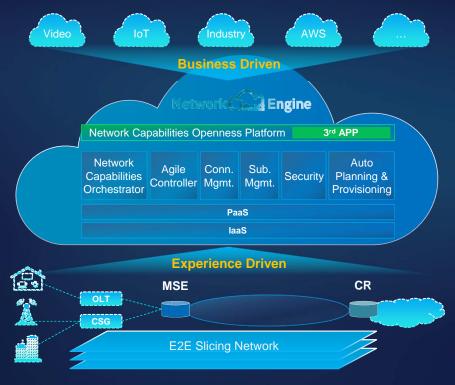
Cloud Native



- Microservice-oriented
- Light-weight virtualization (e.g. container)
- E2E automation
- Programmable & slicing

All-Cloud

Cloud Network: On demand network for SMEs



Tech. Driven to Business Driven



100% TResource utilization improved



Months → Days

Fast time to market

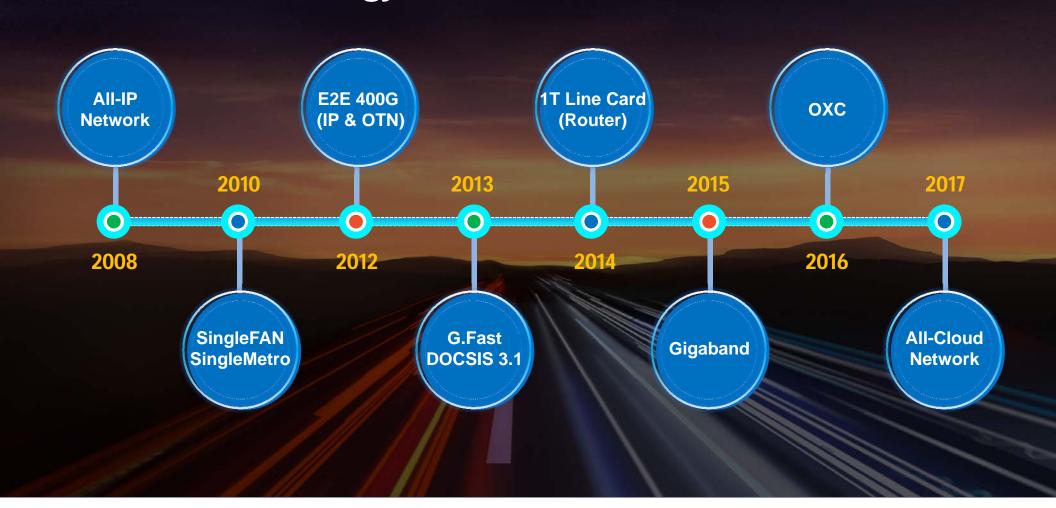


10 x)
Operational efficiency improved



OpenEnriched business

Continuous Technology Innovations



Huawei: Global R&D and NIC Contribute Cutting-Edge Technologies



10+

Major different R&D centers for specific key technologies

10+

Network Innovation Center (NIC) with our Telco partners

17,000+

Talented R&D colleagues serve 45 of the world's top 50 telecom operators.

Shaping Industry Direction



- Joined 170+ standard & open source organizations
- Holding 180+ key positions in IETF,ITU-T, ETS1...
- 14,795 patents granted
- Co-establish IETF ISG-mWT to drive the millimeter industry
- Co-establish Edge Computing Consortium to drive the EC-IoT industry
- Released the first industrial Gigaband network development whitepaper.
- Establish U-vMOS standard for measuring video experience.
- Promote 400GE Super Port standardization and commercialization.



Thank you

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