



4th Generation Regulation

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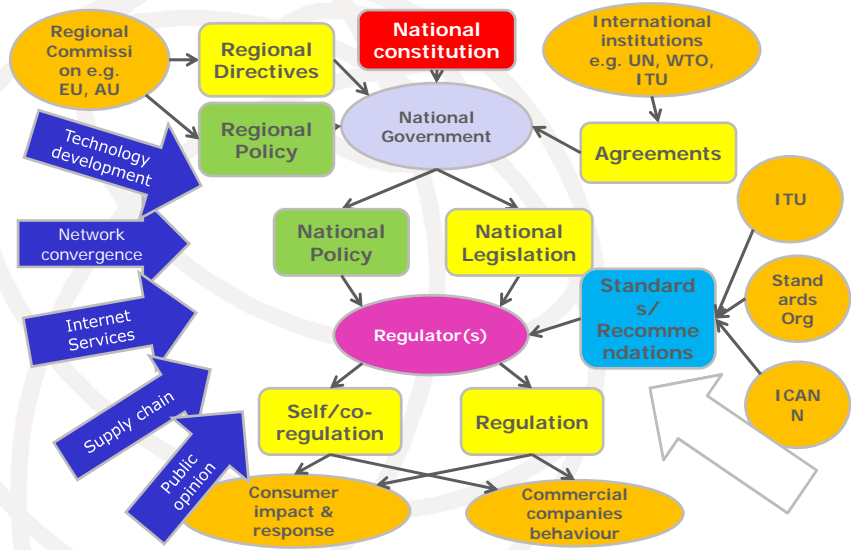
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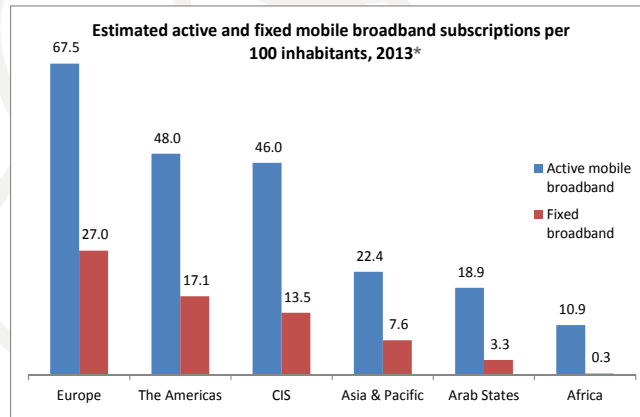


Changing Environment





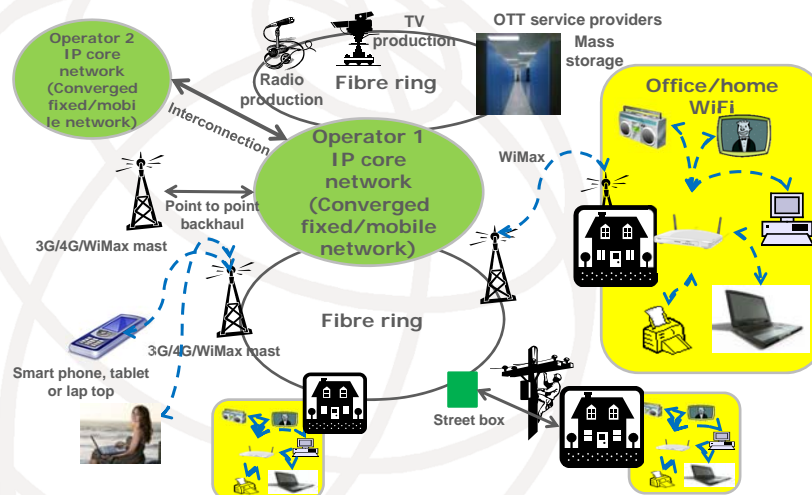
Broadband delivered over mobile devices



Note:* Estimate
Source: ITU World Telecommunication/ICT Indicators database.



Digital converged IP World





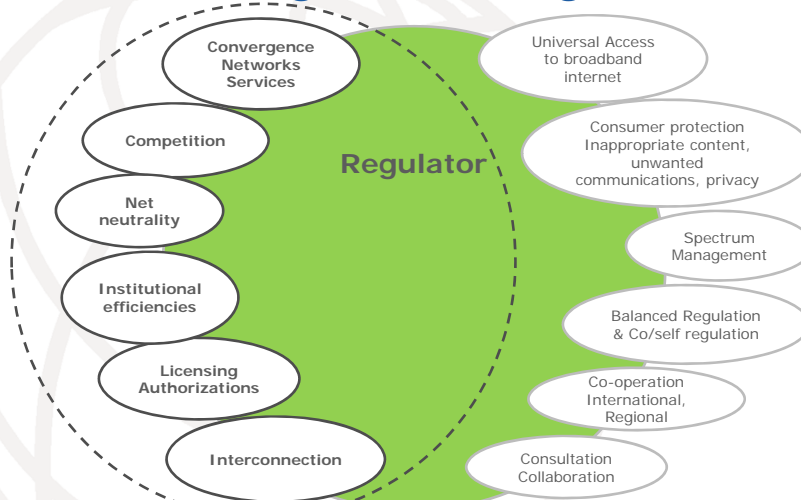
Top 15 Social networking sites



Source eBizMBA May 2013

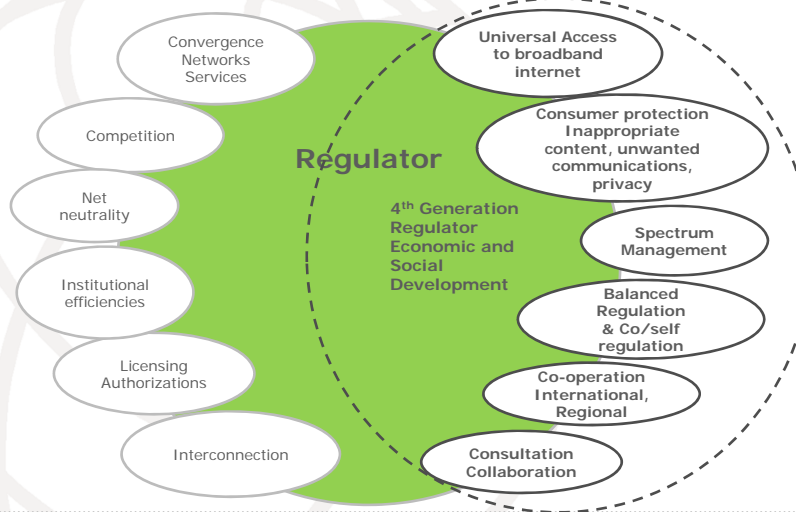


Evolving role of regulators

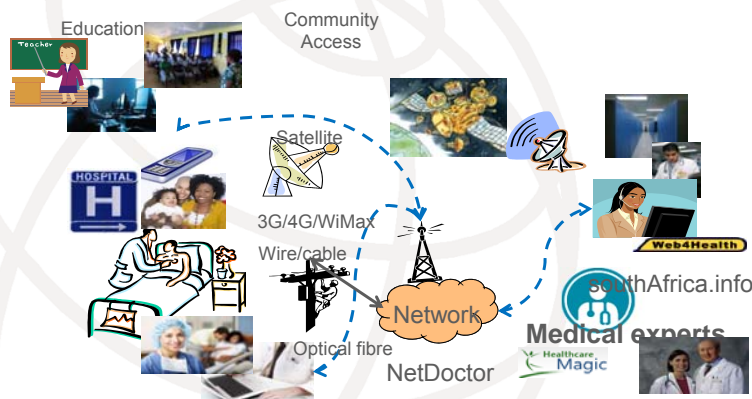




4th Generation Regulator



Sustainable broadband needs community wide involvement





Conclusion

- Competition & Technology development
- Convergence of services
- Realisation of benefits to economic & social development
- 4th Generation Regulator implementing Government Policy
- Balancing regulatory measures to achieve objectives



With effective cooperation of all stakeholders and the right balance of regulation, together we will maximise the immense benefit the digital ecosystem can bring to the people of our world.