ITU Regional Development Forum 2008

"Bridging the ICT Standardization Gap in Developing Countries" Damascus, 20-22 July 2008

Bridging the ICT Standardization Gap

TSB

(Prepared by Dr Tim Kelly)



Bridging the Standardization Gap

- Context
 - > PP-06 Resolution 123; WTSA Resolution 44
- Defining the Gap
 - Digital Divide
 - > Standardization "Ladder of Development"
- Measuring the Gap
 - Usage of Recommendations
 - Membership and participation statistics
 - > Study Group officials
- Next Steps
 - > Work of TSAG Correspondence Group
 - Actions to bridge the gap

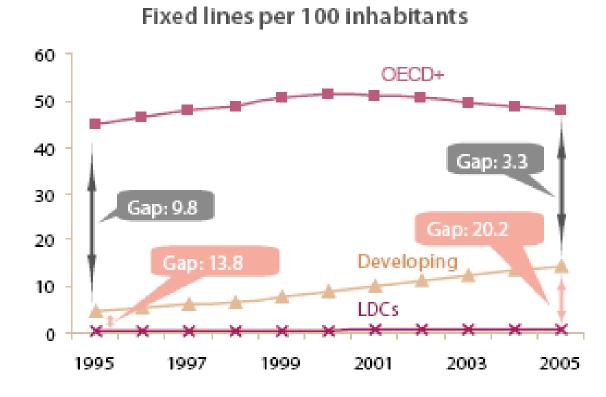


Framework for programme

- PP Resolution 123 (Rev. Antalya, 2006)
 - ➤ Recognizing "the continued shortage of human resources in the standardization field of developing countries, resulting in a low level of developing country participation in ITU-T and ITU-R meetings ..."
- Resolution 44 (WTSA-04): Action Plan
 - > Strengthening standards-making capabilities
 - Assisting ITU-D in enhancing application of standards
 - > Human resource building
 - Flagship groups for bridging the gap
 - > Fundraising
- Resolution 47 (WTDC-06)
 - Enhancement of knowledge and effective application of ITU Recommendations in developing countries

The digital divide: Shrinking for some ...

 For fixed lines, the gap in penetration between developed and developing countries has reduced from 10:1 to 3:1 since 1995



For mobile phones, the gap has fallen from 33:1 to
 3:1 and for Internet users from 80:1 to 6:1

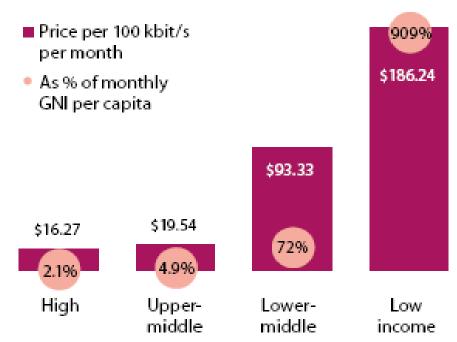
Source: ITU/UNCTAD World Information Society Report 2007: Beyond WSIS



... but the gap is increasing for others

- The average price of broadband in Africa is ten times higher than in high income countries
- African prices are more than 2'000 times higher, per 100kbit/s per month, than in Japan and Korea (Rep.)

Broadband prices and affordability, by income group, 2006 (in USD per month)



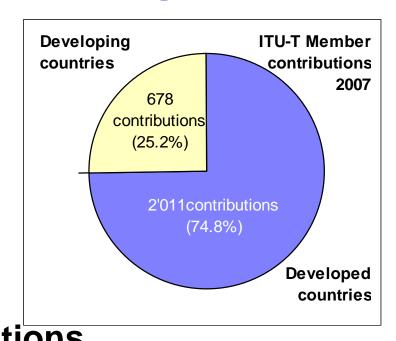
 Participating in standards-making can help in implementing services ("Learning by doing")

Source: ITU/UNCTAD World Information Society Report 2007: Beyond WSIS

Committed to Connecting the World

So, what is the "standardization gap"?

It might be defined as disparities in the ability of developing countries, relative to developed ones, to access, implement, contribute to and influence international ICT standards, specifically ITU Recommendations.

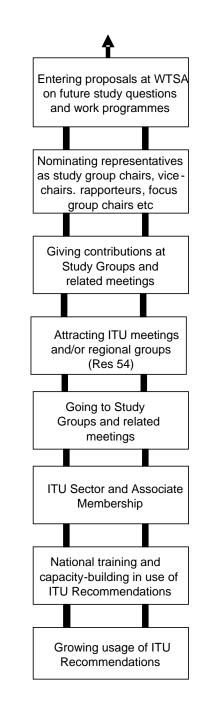


Committed to Connecting the World

- The standardization development gap is itself both a cause and a manifestation of the wider digital divide
- It contributes to the persistence of the wider digital divide

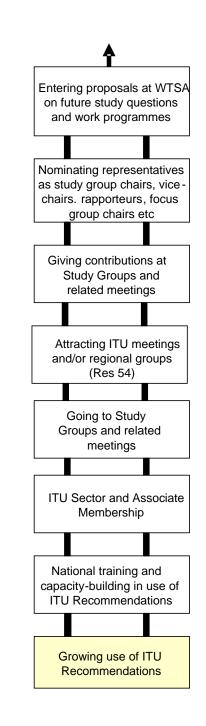
The Standardization Development Ladder

- Bridging the standardization development gap requires a sequence of steps, depending on the level of:
 - > economic development
 - > local manufacturing capability
 - ➤ local R&D capability
 - > previous engagement with ITU
- These steps can be conceptualised in terms of a "Ladder of Standardization Development"



Standardization Development Ladder (1)

- On the lowest rung of the ladder is the growing usage of ITU Recommendations and website
- This can be measured in terms of sales or downloads of Recommendations
- Use of international standards in ICT procurement should help to reduce costs and promote inter-operability



Top ten developing and transition economies, by number of downloads

No. of As % of As % of developing **Economy** visits total China 25.9% 3.83% 39'990 9.8% 1.44% India 15'065 Russian Fed. 6'554 4.2% 0.63% 0.57% Brazil 5'975 3.9% 3.1% 0.46% 4'819 Vietnam Saudi Arabia 3.1% 0.46% 4'805 Colombia 3'646 2.4% 0.35% 0.34% Indonesia 3'547 2.3% 2.2% 0.33% 3'422 Iran **Uruguay** 3'294 2.1% 0.32%

Entering proposals at WTSA on future study questions

and work programmes

Nominating representatives as study group chairs, vice-chairs, rapporteurs, focus

group chairs etc

Giving contributions at

Study Groups and

related meetings

Attracting ITU meetings

and/or regional groups (Res 54)

Going to Study

Groups and related

meetings

ITU Sector and Associate

Membership

National training and capacity-building in use of

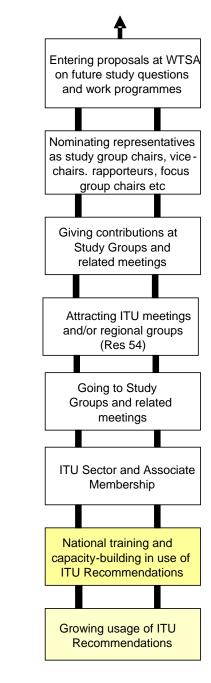
ITU Recommendations

Growing usage of ITU Recommendations

Free
Downloads
from ITU-T
website,
Jan-May
2007.
Source:
ITU-T Web
Trends

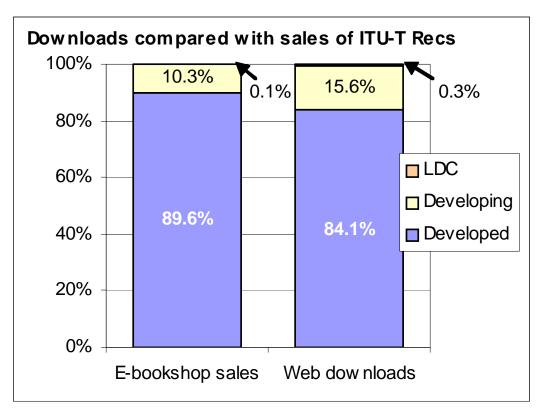
Standardization Development Ladder (2)

- On the second rung of the ladder is the national capacity-building in use of ITU Recommendations, helping to build a national resource base of engineers able to implement Recommendations
- ITU can provide capacity-building and training programmes (eg centres of excellence)
- Standardization Gap Fund facilitates participation of developing country experts in standardization work



Standardization Development Ladder (2)

 ITU-T's policy of making Recommendations free of charge online has led to increased usage from developing countries

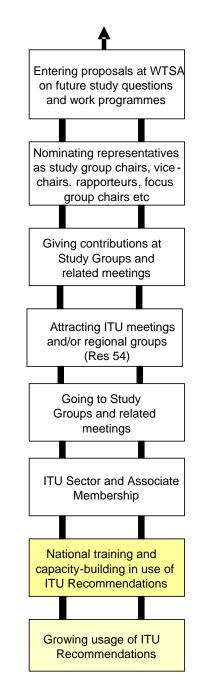


2006

4'815 sales to 78 economies

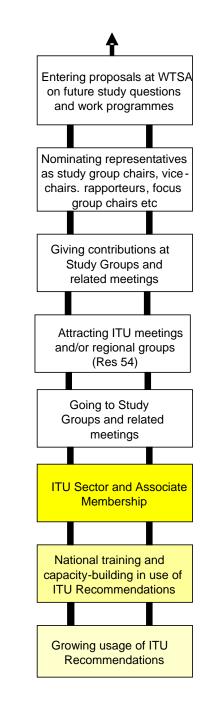
2007, Jan-Aug

>1.9m downloads from 197 economies



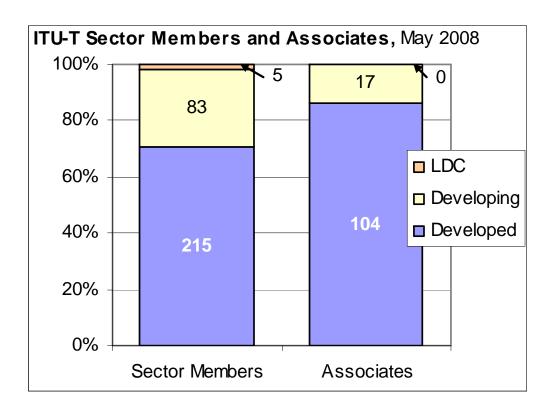
Standardization Development Ladder (3)

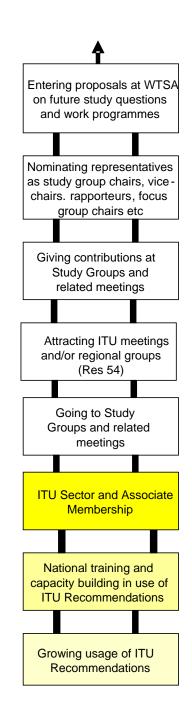
- On the third rung of the ladder is ITU Sector and Associate membership
- Institutional membership in the global community helps promote globalization while off-setting its negative aspects
- Membership also gives access to meeting reports, contributions, temporary documents, working documents etc



Standardization Development Ladder (3)

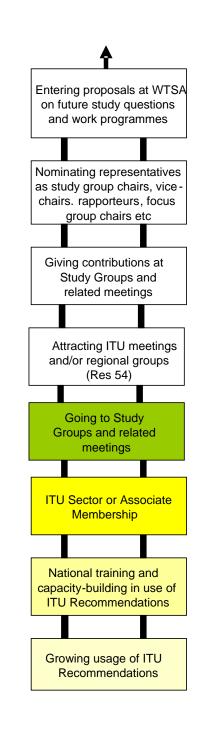
 One third of ITU-T Sector Members are from developing countries but only one sixth of Associates





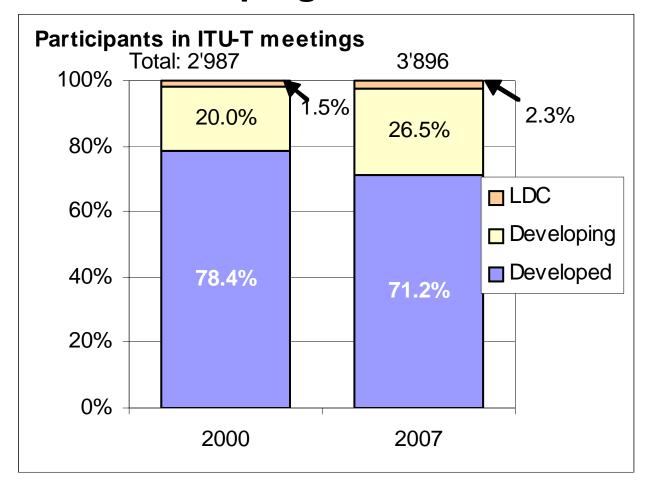
Standardization Development Ladder (4)

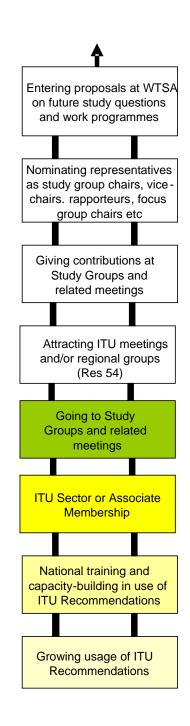
- On the 4th rung of the ladder is participation in Study Groups and Focus Groups
- Participation promotes "learning by doing" and opens possibilities for networking
- Possibilities also exist for remote participation (e.g., through Internet Broadcast of Study Group meetings, correspondence groups, remote collaboration tools etc)



Standardization Development Ladder (4)

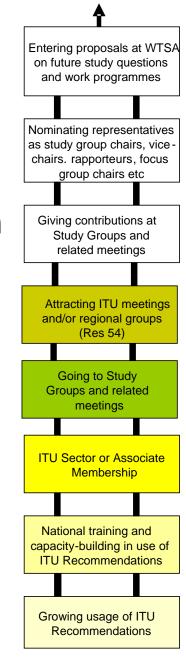
Increasing number of participants from developing countries





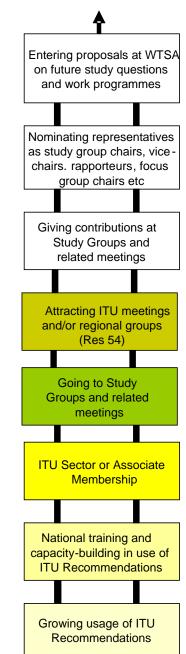
Standardization Development Ladder (5)

- On the 5th rung, countries may seek to attract ITU meetings, or establish regional groups to foster participation
- Hosting events will create new opportunities for "learning by doing", training and raising awareness
- An increasing number of joint ITU-T/ITU-D Study Groups, Focus Groups and workshops are now held in the regions



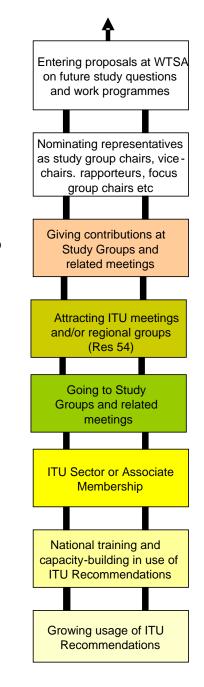
Standardization Development Ladder (5)

- Regional Development Forums and WTSA Preparatory meetings
 - ➤ Brasilia, Brazil, May 2008
 - > Accra, Ghana, May 2008
 - > Tashkent, Uzbekistan, June 2008
 - ➤ Damascus, Syria, July 2008
 - > Hanoi, Vietnam, September 2008
- Other regional events
 - ➤ Global Symposium for Regulators, Pattaya, 11-13 March
 - > Africa Telecom, Cairo, 12-15 May
 - > Asia Telecom, Bangkok, 2-5 September



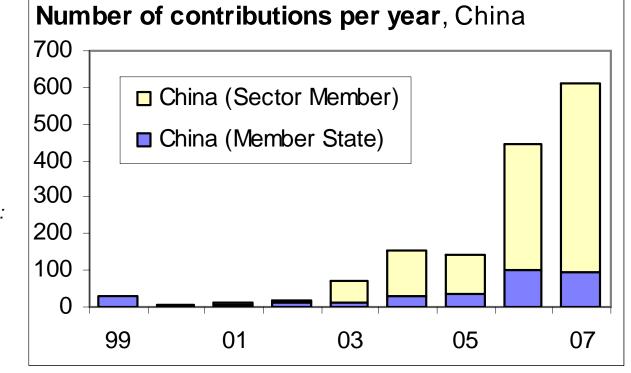
Standardization Development Ladder (6)

- On the 6th rung of the ladder is Giving "contributions" (ie input documents) at ITU-T Study Groups, Focus Groups and related meetings
- By making inputs to the process, it is possible to shape future standards
- The whole standardization process is "contribution-driven", as these form the basis for virtually all Recommendations



Standardization Development Ladder (6)

Developing countries account for a rising percentage of inputs to Study Groups, as exemplified by China

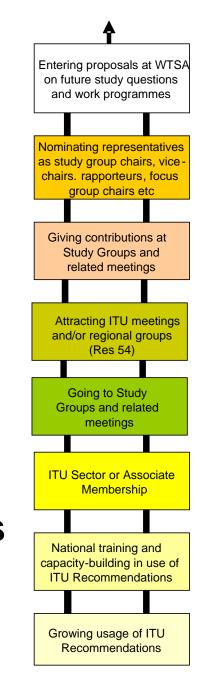


Source: ITU-T

tering proposals at WTSA on future study questions and work programmes Nominating representatives as study group chairs, vicechairs. rapporteurs, focus group chairs etc Giving contributions at Study Groups and related meetings Attracting ITU meetings and/or regional groups (Res 54) Going to Study Groups and related meetings ITU Sector or Associate Membership National training and capacity-building in use of **ITU Recommendations** Growing usage of ITU Recommendations

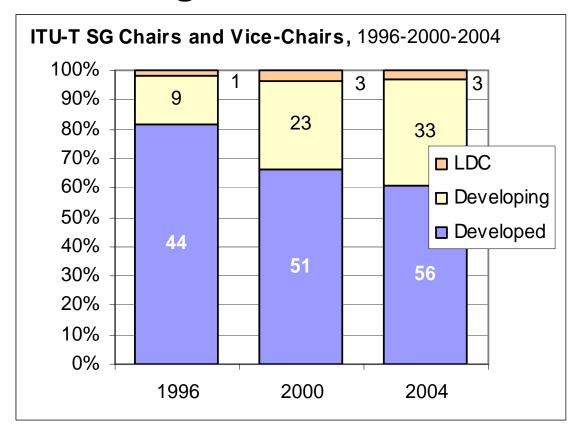
Standardization Development Ladder (7)

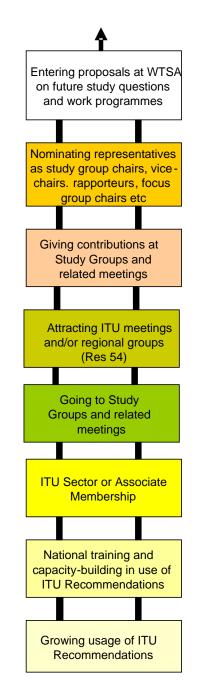
- On the 7th rung of the ladder is Nominating representatives, eg to serve as Study Group chairs, vice chairs, rapporteurs etc
- These officials form part of the management team for each Study Group and help progress the work
- Nomination is a sign of respect for the contributions made by individuals over a number of years



Standardization Development Ladder (7)

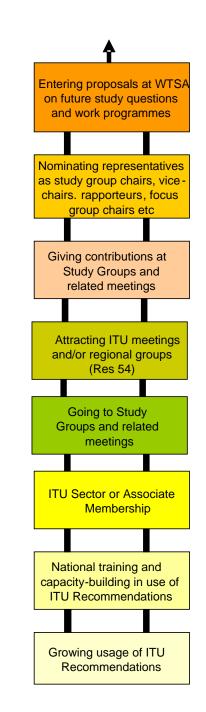
 The number of Study Group officials from developing economies has been increasing to reach around 40%



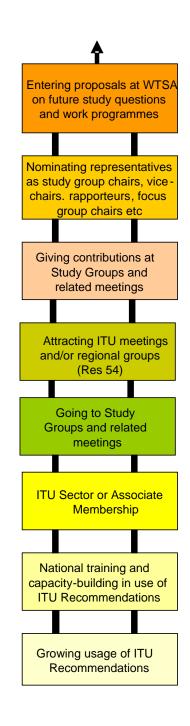


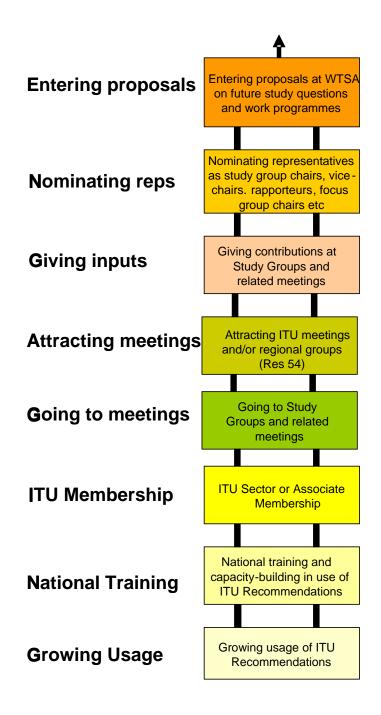
Standardization Development Ladder (8)

- On the final rung of the ladder is Entering Proposals, in TSAG and WTSA, eg on future study questions and work programmes
- ITU-T's work is structured around study questions which determine the work of the Study Groups
- World Telecom Standardization Assembly (WTSA) will be held in Johannesburg from 21-30 October 2008, preceded by a Global Standards Symposium (GSS)



So, what can be done to bridge the standardization development gap?





Thank you.

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http://www.itu.int/ITU-T/gap



Glossary of terms used

CHF Swiss Francs
CS/CV ITU Constitution and Convention

GNI Gross National Income

GSS Global Standards Symposium

ICT Information and Communication Technologies

ITU International Telecommunication Union

ITU-D ITU Development Sector

ITU-R ITU Radiocommunication Sector

ITU-T ITU Telecommunication Standardization Sector

Kbit/s Kilobits per second

LDC Least Developed Country
NGN Next Generation Networks

OECD Organisation for Economic Cooperation and Development

PP-06 ITU Plenipotentiary Conference 2006

R&D Research and Development

TIES Telecom Information Exchange System

TSAG Telecommunication Standardization Advisory Group

SG Study Group

UNCTAD United National Conference on Trade and Development

USD United States Dollars

WCIT World Conference on International Telecommunications

WSIS World Summit on the Information Society

WTDC World Telecommunication Development Conference

WTPF World Telecommunication Policy Forum

WTSA World Telecommunication Standardization Assembly

