|  |  |  |  |
| --- | --- | --- | --- |
| The International Teleocmmunication Union - Connecting the World. | | **Unión Internacional de Telecomunicaciones**  **Oficina de Normalización de las Telecomunicaciones** | |
|  |  | | Ginebra, 25 de septiembre de 2024 |
| Ref.: | | **Circular TSB 235**  CE 13/TK | | A:  – las Administraciones de los Estados Miembros de la Unión;  Copia a:  – los Miembros del Sector del UIT-T;  – los Asociados que participan en los trabajos de la Comisión de Estudio 13;  – las Instituciones Académicas de la UIT;  – los Presidentes y los Vicepresidentes de las Comisiones de Estudio;  – el Director de la Oficina de Normalización de las Telecomunicaciones;  – el Director de la Oficina de Radiocomunicaciones. |
| Tel.: | | +41 22 730 5126 | |
| Fax: | | +41 22 730 5853 | |
| Correo-e: | | [tsbsg13@itu.int](mailto:tsbsg13@itu.int) | |
| **Asunto**: | | **Cuestionario sobre la migración de las tecnologías de redes móviles existentes a las IMT‑2020 y posteriores** | | |

Muy Señora mía/Muy Señor mío,

En su última reunión (Ginebra, 15-26 de julio de 2024), la Comisión de Estudio 13 del UIT-T (*Redes futuras y tecnologías de red emergentes)* acordó divulgar el cuestionario sobre *Migración de las tecnologías de redes móviles existentes a las IMT-2020 y posteriores.* Este cuestionario está dirigido a todos los Miembros del UIT-T.

La Cuestión 5/13 de la Comisión de Estudio 13 (*Aplicación de las redes futuras y la innovación en los países de desarrollo),* está desarrollando un Suplemento sobre *Directrices sobre la migración de las tecnologías de redes móviles existentes a las IMT-2020 y posteriores*. El análisis de los resultados de las respuestas a la encuesta servirá de apoyo a los trabajos de la C5/13 sobre el Suplemento anterior.

Me complace invitarle a participar en esta encuesta y le agradecería que cumplimentara el cuestionario que figura en el **Anexo 1** a más tardar el **1 de enero de 2025**. No obstante, a fin de agilizar la consolidación de las respuestas y el análisis de los datos, le rogamos que utilice la siguiente versión del cuestionario en línea: <https://www.research.net/r/LGTH6WV>. En caso de dificultad para utilizar la versión en línea, puede utilizar el formulario reproducido en el Anexo 1.

Permítame agradecerle por anticipado su participación en esta encuesta.

|  |  |
| --- | --- |
| Atentamente,  A black and blue text  Description automatically generatedSeizo Onoe Director de la Oficina de  Normalización de las Telecomunicaciones  **Anexo:** 1 |  |

ANNEX 1  
Questionnaire on Migrating existing mobile network technologies to IMT-2020 and beyond

Responder’s information

|  |  |
| --- | --- |
| Country: |  |
| Organization: |  |
| Name: |  |
| Job Title: |  |
| Address: |  |
| Telephone: |  |
| E-Mail: |  |

Instructions:

Multiple choice to some questions is possible and is welcome.

# *1 Status of IMT-2020 Network deployment*

## 1.1 What type of mobile network technologies is being used in your country?

GSM (a.k.a. 2G)   
 IMT-2000 (a.k.a. 3G)  
 IMT-Advanced (a.k.a. 4G)  
 Other (Please specify): ………………………………………………………………………………….…………

## 1.2 What is the current status of IMT-2020 (a.k.a. 5G) network deployment in your country?

Not yet started  
 Planning and assessment phase   
 Spectrum allocation phase  
 Initial deployment phase (including pilot projects)  
 Partial deployment phase  
 Full deployment phase  
 Advanced deployment (i.e.: full deployment of IMT-2020 networks + implementation of advanced features like network slicing and edge computing)   
 Other (Please specify): ……………………………………………………………………………………..…..…

## 1.3 When IMT-2020 services were commercially launched/are planned to be commercially launched for the first time in your country (Please provide an approximate/expected date):

...........…………………………………………………………………………………………………………………………………………….

## 1.4. How many telecom operators are in your country?…………………………………………….………..…

## 1.5. How many telecom operators have already commercially launched IMT-2020 services in your country?

0  
 1  
 2  
 3  
 Other (Please specify): …………………………………………………………………………………..….……

## 1.6. What percentage of your country's population has currently access to IMT-2020 services?

0%  
 Less than 10%  
 10-30%  
 30-50%  
 More than 50%  
 Do not know

## 1.7. What is the current percentage of IMT-2020 network coverage in your country (geographic perspective)?

0%  
 Less than 10%  
 10-30%  
 30-50%  
 More than 50%  
 Do not know

## 1.8. What scenario was adopted/is planned to be adopted in the migration to IMT-2020 networks in your country?

Leapfrog from GSM to IMT-2020

Leapfrog from IMT-2000 to IMT-2020

Non-Standalone (NSA)

Standalone (SA)

NSA then SA

Other (Please specify): ……………………………………………………………………………………..………

## 1.9 What spectrum band has your country used / is your country planning to use for IMT-2020?

Low-band spectrum (below 1 GHz)

Mid-band spectrum (1-6 GHz)

High-band (millimeter wave) spectrum (above 24 GHz)

Other (Please specify): ………………………………………………………………………………………..……

# *2 Opportunities and challenges of migration to IMT-2020 networks*

## 2.1 What are the benefits of migrating to IMT-2020 networks you have experienced or anticipate?

Increased network capacity and efficiency

Enhanced Quality of Service (QoS) and Quality of Experience (QoE)

New business opportunities

Support for innovative applications and services

Economic growth and job creation opportunities

Expanded mobile broadband coverage and digital inclusion

Support for digital transformation

Other (Please specify): ………………………………………………………………………………..………

## 2.2 In your opinion, which sectors have benefited/will benefit the most from IMT-2020 services in your country?

Healthcare

Transportation

Education

Entertainment and media

Manufacturing

Agriculture

Retail

Others (please specify): ………………………………………………….………………………………………

## 2.3 Rate the following concerns about IMT-2020 migration on a scale of 0 to 5 (0 = not concerned, 5 = very concerned):

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **0** | **1** | **2** | **3** | **4** | **5** |
| • High infrastructure cost |  |  |  |  |  |  |
| • Uncertain Return on Investment (RoI) |  |  |  |  |  |  |
| • Deployment complexity |  |  |  |  |  |  |
| • Integration with existing networks |  |  |  |  |  |  |
| • Regulatory issues |  |  |  |  |  |  |
| • Lack of expertise |  |  |  |  |  |  |
| • Site acquisition and permitting (for new infrastructure) |  |  |  |  |  |  |
| • Cybersecurity risks |  |  |  |  |  |  |
| • Data privacy and protection concerns |  |  |  |  |  |  |
| • Possible relational health concerns |  |  |  |  |  |  |
| • Energy consumption |  |  |  |  |  |  |
| • Customer adoption |  |  |  |  |  |  |
| • Device availability and compatibility |  |  |  |  |  |  |
| • Others (Please specify and rate):  …………………………………………………………………………………………..….......... |  |  |  |  |  |  |

## 2.4 What are the main technical challenges you have faced or anticipate when migrating to IMT-2020 networks?

Interoperability between different vendors’ equipment and technologies  
 Scalability  
 QoS assurance  
 Energy Efficiency  
 Security and Privacy Management  
 Regulatory Compliance  
 NFV and SDN implementation  
 Network Slicing implementation  
 Edge Computing Integration  
 Service Orchestration and Automation  
 Other (Please specify): ………………………………………………………………………………..…………

## 2.5 What strategies have you implemented / do you plan to implement to address the migration challenges?

………………………………………………………………………………………………………………………………………….

………………………………………………………………………………………………………………………………………….

# *3 Requirements and Standardization needs*

## 3.1 What are the main requirements of migration to IMT-2020 in your country in relation to:

### 3.1.1 Core Network upgrade:

………………………………………………………………………………………………………………………………………….

### 3.1.2 Backhaul and transport network upgrade:

………………………………………………………………………………………………………………………………………….

### 3.1.3 Access Network upgrade:

………………………………………………………………………………………………………………………………………….

### 3.1.4 Security and privacy:

………………………………………………………………………………………………………………………………………….

### 3.1.5 Service and device Ecosystem:

………………………………………………………………………………………………………………………………………….

### 3.1.6 Regulatory Framework:

………………………………………………………………………………………………………………………………………….

### 3.1.7 Energy Efficiency:

………………………………………………………………………………………………………………………………………….

### 3.1.8 QoS and QoE:

………………………………………………………………………………………………………………………………………….

### 3.1.9 Other requirements:

………………………………………………………………………………………………………………………………………….

## 3.2 Do you have any idea on the standardization activities of ITU-T on IMT-2020 (non-radio aspects)?

Yes

No

If yes, what activities do you follow or participate in?

………………………………………………………………………………………………………………………………………….

## 3.3 What areas of ITU-T standardization on IMT-2020 (non-radio aspects) interest you the most? rate the following areas on a scale of 0 to 5 (0 = not interested, 5 = very interested):

Network Function Virtualization (NFV)

Software-Defined Networking (SDN)

Edge Computing

Network Slicing

Artificial Intelligence (AI) and Machine Learning (ML)

Security and Privacy

QoS and QoE

Other (please specify): ……………………………………………………………………….……………………

## 3.4 What area(s) of standardization related to IMT-2020 (non-radio aspects) you think that ITU-T should focus on in the next study period 2025-2028?

………………………………………………………………………………………………………………………………………….

# *4 Migration strategies and process*

## 4.1 What deployment strategies of IMT-2020 networks were adopted/are planned to be adopted in your country?

Progressive deployment

Greenfield deployment

Focused use case deployment (prioritization of use-cases)

Private Networks deployment

Collaborative deployment

Other (please specify): ……………………………………………………………………………………….………

## 4.2 Which IMT-2020 use cases were launched/are planned to be launched in your country at the short, middle and long-term following the migration to IMT-2020 network?

|  |  |  |  |
| --- | --- | --- | --- |
| **IMT-2020 use cases** | **Short-term**  **(within 1 year)** | **Mid-term**  **(1 to 3 years)** | **Long-term**  **(More than 3 years)** |
| • High-Speed mobile Internet Access |  |  |  |
| • Fixed Wireless Access (FWA) |  |  |  |
| • Augmented Reality (AR) and Virtual Reality (VR) |  |  |  |
| • Enhanced entertainment and media (including gaming) |  |  |  |
| • Healthcare applications and telemedicine |  |  |  |
| • Smart agriculture |  |  |  |
| • Smart transportation and autonomous vehicles |  |  |  |
| • Industrial automation and smart factories |  |  |  |
| • Public safety and emergency services |  |  |  |
| • Cloud Computing and Edge Computing: |  |  |  |
| • Environmental monitoring: |  |  |  |
| • Smart Grids and energy management |  |  |  |
| • Smart retail solutions |  |  |  |
| • Education and E-Learning |  |  |  |
| • Other (please specify) :  ………………………………………….…… |  |  |  |

## 4.3 What are the key considerations for prioritizing IMT-2020 use cases in your country? rate the following considerations on a scale of 1 to 5 (1= least important, 5 = most important):

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **1** | **2** | **3** | **4** | **5** |
| • Economic benefits |  |  |  |  |  |
| • Technological maturity |  |  |  |  |  |
| • Alignment with national regulatory frameworks and policies. |  |  |  |  |  |
| • Compliance to standards |  |  |  |  |  |
| • Infrastructure availability |  |  |  |  |  |
| • Societal needs and benefits |  |  |  |  |  |
| • Ease of adoption |  |  |  |  |  |
| • Scalability and sustainability |  |  |  |  |  |
| • Other (please specify and rate): ………………………………………………………………………………….. |  |  |  |  |  |

## 4.4 What steps should be taken to prepare for IMT-2020 migration?

Strategic Planning  
 Securing budget and funding  
 Training staff and technicians  
 Network assessment  
 Technology Evaluation and Selection (partnering with technology providers)  
 Network architecture design  
 Network Infrastructure deployment  
 Testing and validation  
 Marketing and promotional initiatives for IMT-2020 services  
 Setting-up monitoring and governance frameworks  
 Other (please specify): ……………………………………………………………………………………………

# *5 General Guidance for Network Technologies Migration*

**What general guidelines/recommendations/advice would you like to give to the following stakeholders in order to facilitate the migration from existing mobile network technologies to IMT-2020 and beyond:**

## 5.1 Regulators:

………………………………………………………………………………………………………………………………………….

## 5.2 Governments and Policy makers:

………………………………………………………………………………………………………………………………………….

## 5.3 Network Operators:

………………………………………………………………………………………………………………………………………….

## 5.4 Equipment manufacturers:

………………………………………………………………………………………………………………………………………….

## 5.5 Customers:

………………………………………………………………………………………………………………………………………….

## 5.6 Service developers:

………………………………………………………………………………………………………………………………………….

## 5.7 Verticals:

………………………………………………………………………………………………………………………………………….

## 5.8 Other guidelines/recommendations/advice:

………………………………………………………………………………………………………………………………………….

*Thank you for your active participation in this survey!*

If you have questions, please, contact us at [tsbsg13@itu.int](mailto:tsbsg13@itu.int).

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