

Role of Wi-Fi on Terrestrial Broadband Connectivity

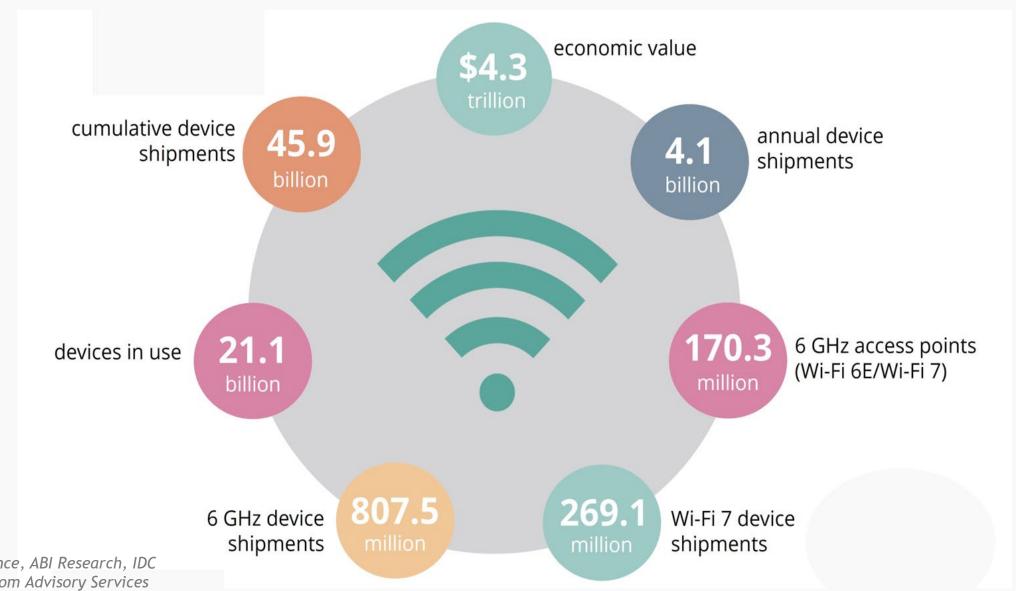
Geneva, November 4

Tiago Rodrigues
WBA President and CEO
tiago@wballiance.com

Vireless Broadband Alliance © 2024 www.wballiance.com

WI-FI BY THE NUMBERS 2024

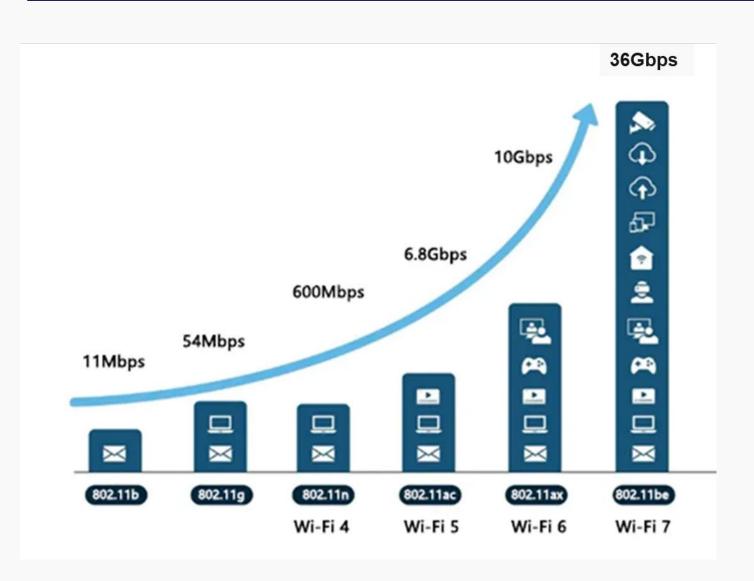




Source: Wi-Fi Alliance, ABI Research, IDC Research and Telecom Advisory Services

EVOLUTION OF WI-FI STANDARDS





Wi-Fi 7 (802.11be)
Bands:
2.4Ghz, 5Ghz, 6Ghz
Channel Bandwidths:
Up to 320Mhz
4096 QAM

Key Advances:

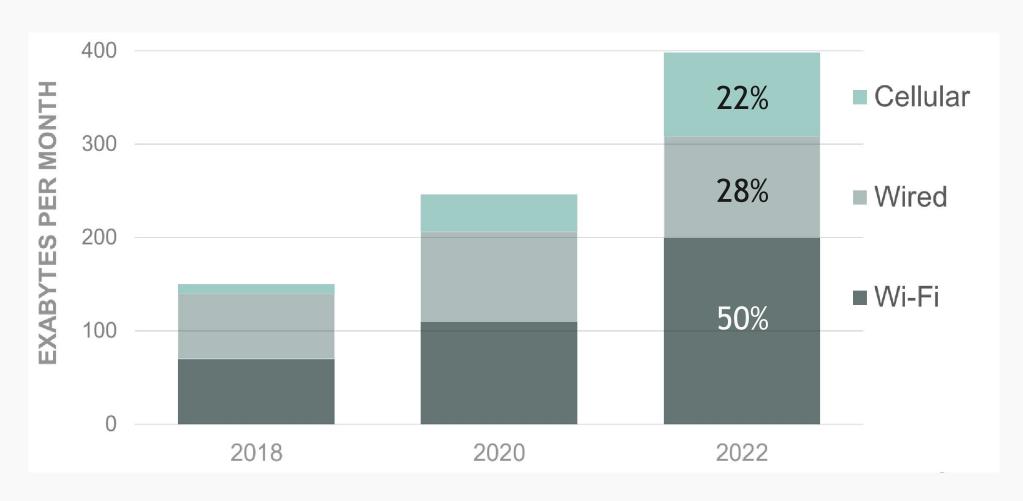
Multi-link operation (MLO)
Multi-RU and puncturing
Managed QoS & Restricted Service Periods

IEEE work already started for 802.11bn (Wi-Fi 8)

WI-FI CARRIES MOST GLOBAL IP TRAFFIC



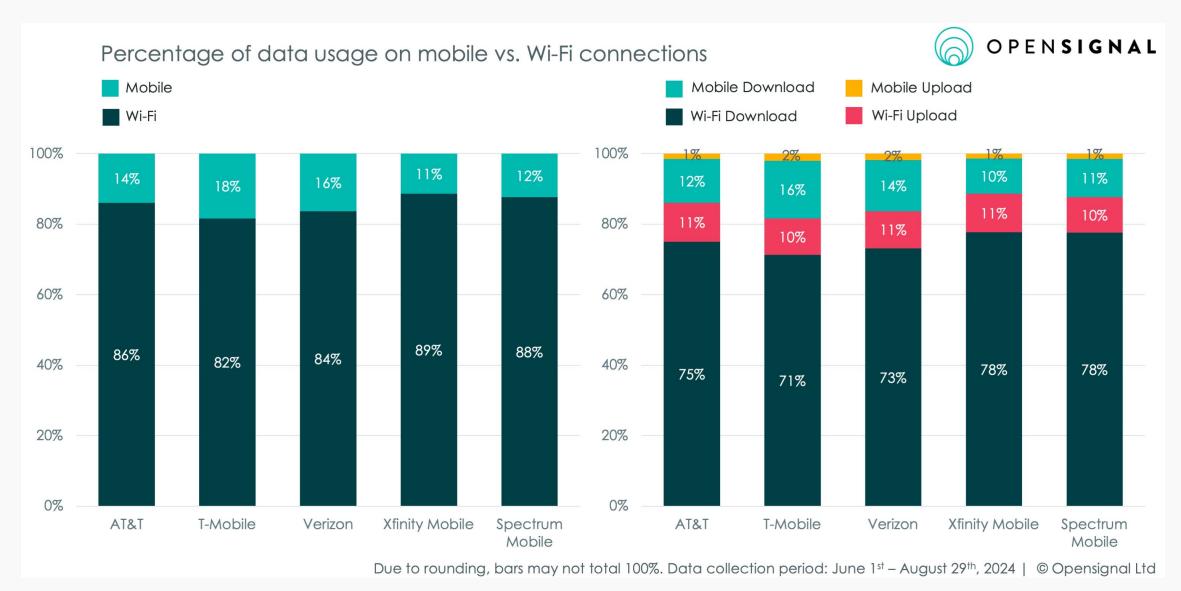
GLOBAL TRAFFIC BY LOCAL ACCESS TECHNOLOGY



Source: CISCO VNI 2018-2023, Wi-Fi Alliance

WI-FI CARRIES MOST SMARTPHONE DATA IN THE US

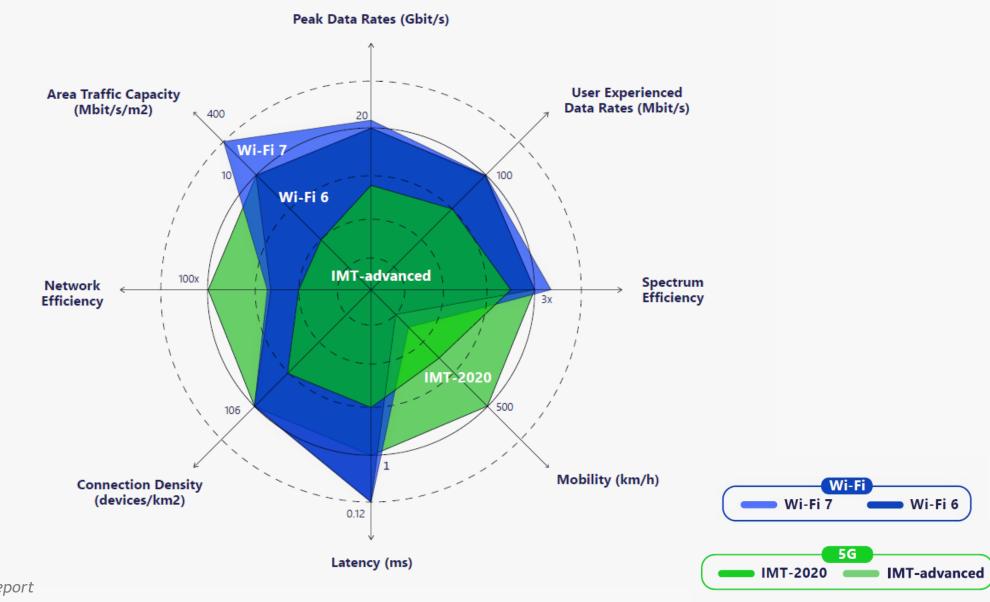




Source: Open Signal Research, October 2024

WI-FI 7 & 5G – OPTIMAL COMPLEMENTARITY





Source: WBA 2024 Annual Industry Report

OPENROAMING



OPENROAMING ONE GLOBAL WI-FI NETWORK

VISION: Providing Automatic & Secure Wi-Fi Everywhere to Everyone

MISSION: Create an open framework for all types of players to develop their Wi-Fi services & business

- Open Standard
- 2. Roaming Federation
- 3. Automatic Connection Mechanism
- 4. Privacy & Security Guaranteed
- 5. Convergence of Wi-Fi & Cellular
- 6. IoT Solutions
- 7. Framework for innovation

More information at www.openroaming.org

"TOKYO FREE WI-FI" OPENROAMING CASE STUDY



- Largest metropolitan area in the world by population +37Million.
- 75% of residents have broadband speed of +130Mbps.
- Tokyo Government provides close to 1,000 Free Wi-Fi hotspots.
- Released OpenRoaming on April 1, 2023
- Tokyo Government in Partnership with Wi2 (KDDI Group)
- Main goal is to improve security, safety, usability and digital content









OPENROAMING IN TOKYO



+2,500 Locations

+50,000 Unique Users Daily

+30Tb Daily

