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**TELECOMMUNICATION  
DEVELOPMENT BUREAU**

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FOR INFORMATION

SOURCE: RATEL, Serbia

TITLE: Overview of Telecommunication Sector in the Republic of Serbia

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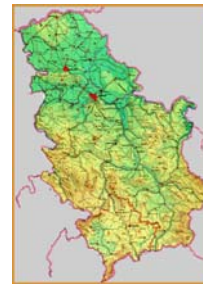
# OVERVIEW OF TELECOMMUNICATION SECTOR IN THE REPUBLIC OF SERBIA

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## Serbia Overview

- **Population: 7.498 million inhabitants**  
(excluding Kosovo and Metohija)
- **Total area: 88,361 km<sup>2</sup>**
- **GDP for year 2005: ca. €12.8bn.**
- **Average monthly net salary in  
December 2005: ca. €260**
- **Total income in telecommunication  
market in year 2005: ca. € 927 million**
- **Share in GDP: 7.2%**



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## Telecommunication market

Type of service	N° of subscribers	Penetration rate
<i>Fixed telephony in use</i>	2,527,328	33.7%
<i>Mobile telephony</i>	5,510,690	73.5%
<i>Internet</i>	776,795	10.4%
<i>Cable TV</i>	530,460	7%
<i>ADSL</i>	9,530	0.2%

Source: RATEL  
on date 31.12.2005.

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## Fixed telephone network

<i>Indicator</i>	
<b>Number of main (fixed) lines connected to analogue exchanges</b>	<b>476,120</b>
<b>Number of main (fixed) lines connected to digital exchanges</b>	<b>2,051,208</b>
<b>Digitalisation rate of fixed network</b>	<b>83.69%</b>
<b>Percentage of party lines</b>	<b>15%</b>
<b>Waiting list for main lines</b>	<b>419,405</b>
<b>Revenue from fixed telephone service</b>	<b>370 million EUR</b>

Source: RATEL  
on date 31.12.2005.

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## Mobile network

<i>Indicator</i>	<b>Telekom Srbija</b> 	<b>Telenor (ex. Mobtel)</b> 
<b>Mobile cellular subscribers: postpaid subscribers</b>	<b>283,252</b>	<b>422,482</b>
<b>Mobile cellular subscribers: prepaid subscribers</b>	<b>2,709,777</b>	<b>2,095,179</b>
<b>Mobile GPRS subscribers</b>	<b>336,209</b>	<b>-</b>
<b>Percent coverage of mobile cellular network (land area)</b>	<b>87%</b>	<b>73%</b>
<b>Revenue from GSM service</b>	<b>168 million EUR</b>	<b>234 million EUR</b>

Source: RATEL  
on date 31.12.2005.

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## Cable TV

<i>Indicator</i>	
<b>Number of Cable TV operators</b>	<b>36</b>
<b>Cable TV subscribers</b>	<b>540,059</b>
<b>Percentage of cable connections using coaxial cables</b>	<b>80%</b>
<b>Revenue from Cable TV service</b>	<b>21.4 million EUR</b>
<b>Estimated number of Cable TV subscribers in 2010</b>	<b>2 million</b>

Source: RATEL  
on date 30.06.2006.

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## Internet

<i>Indicator</i>	
<b>Number of Internet providers</b>	<b>66</b>
<b>Dial-up Internet subscribers</b>	<b>708,226</b>
<b>ADSL Internet subscribers</b>	<b>9,530</b>
<b>Wireless Internet subscribers</b>	<b>1,049</b>
<b>International Internet bandwidth</b>	<b>1,719 Mbps</b>
<b>Revenue from Internet services</b>	<b>19.3 million EUR</b>

Source: RATEL  
on date 30.06.2006.

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## RATEL



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