

International Telecommunication Union

QoE measurement in the NGN- a market perspective

Dr Mike Hollier CTO Psytechnics

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- o Industry Landscape
- o Quality as a critical economic success factor
- What is "quality" anyway?
- Why existing metrics are not enough
- A new generation of methods and standards
- o Industry examples
- o Next steps ... key standards needed!

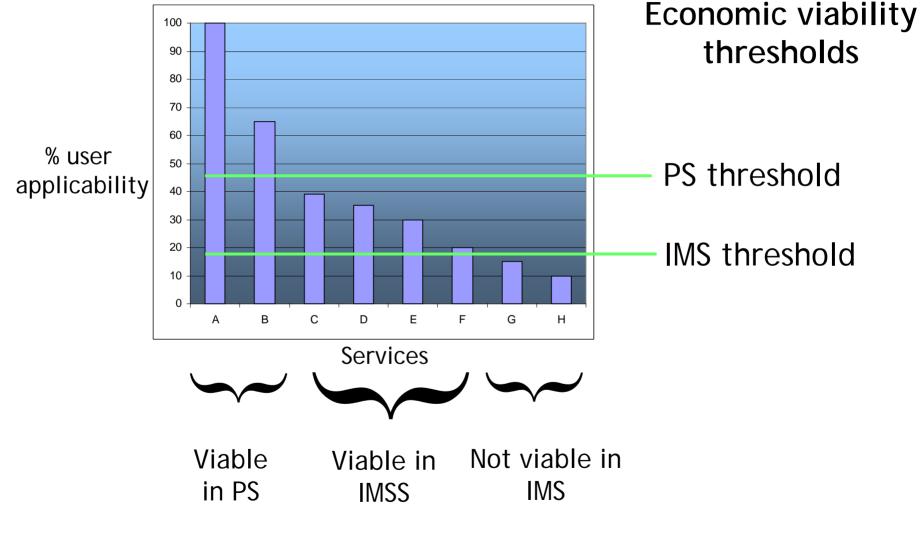
o Summary



- Traditional telcos falling voice revenue and rising OPEX
- New wave SPs delivering new economic models
- o Technology discontinuity
 - Analogue to Digital
 - Circuit-switched to packet-switched
- o Changing market place
 - De-regulation
 - Intense competition
- o Industry's new imperatives
 - Reduce OPEX, increase ARPU
- Leading to:
 - NGN reduce opex, drive up ARPU
 - Convergence, IMS
 - NWM to CEM
 - Wideband and multi-media services



Service design and deployment - IMS





• Quality driven economics

- SLA thresholds and reports
- Directed maintenance
- Targeted investment
- Efficient operation, e.g. interconnect selection
- Quality differentiated services
- Billing billable quality
- o Competitive quality essential
 - Service re-use
 - Customer retention



- Baseline for quality is customer opinion/satisfaction
- Customer satisfaction is a blend of; availability, quality, price and utility
- I think I am safe in not explaining objective and subjective testing to this group ;-)
- New subjective and objective methods are required to inform QoE based network operation.



- o Must detect onset of dissatisfaction without complaint*
 - measurements must be real-time and per-session
 - must address QoE, e.g. conversational quality rather than oneway listening quality
 - Wideband and multi-media
- This data informs a commercial decision which dictates accuracy requirements
 - don't be fooled by "traffic lights" requirements
- *Customer complaint is an outdated means to detect customer dissatisfaction
 - A single call to the help desk can cost 12 months margin
 - Customer may not complain
 - loss of service re-use
 - Customer churn



Existing metrics are not enough



Delay Jitter Packet-loss Business decisions are typically based on technical measurements or by sampling...

e.g.

-Mobile: Radio Signal (RxQual, RxLev, BER), Customer Surveys and/or complaints, Network KPI's

-IP Telephony: packet loss, jitter & delay used to estimate VoIP network quality



 Simple network statistics such as packet loss level will not mirror user's perception



1% packet loss (evenly distributed)



1% packet loss (bursty)



1% packet loss (jitter)

• 3 examples with same content, bit rate, frame rate, codec and level packet loss but different MOS values



	Active (Intrusive)	Passi (Non-Inti		
	Agent	IP Moni ⁻	tor	Monitor
Voice	PSA Psytechnics Speech Agent P.862 (PESQ)	PSI Psytechnics Speech IP Monitor P.VTQ		PSM Psytechnics Speech Monitor P.563 (SEAM) P.562 (CCI) P.561 (INMD)
			Conversati	onal, P.CQO
Video	PVA Psytechnics Video Agent J.144	PVI Psytechnics Video IP	9 Monitor	PVM Psytechnics Video Monitor



Industry adoption examples

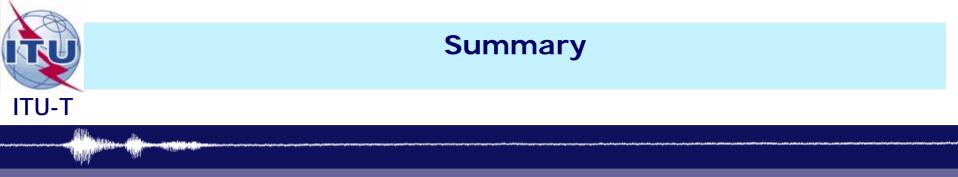
- o Fixed voice -VoIP
 - Removing the barrier to adoption for enterprise
 - Directed maintenance
 - MOS based SLAs
- o Mobile voice
 - Interconnect selection
 - Quality differentiated services
 - Assess actual usage patterns via handset agents
- o Mobile video
 - Investigation of QoE coverage
 - Detection of billable quality viral revenue leakage
- o IPTV
 - T&M to validate competitive quality
 - Responding to RFI's with QoE monitoring proposals



Next steps

o NGN, Convergence, IMS

- Multiple network technologies and vendors
 - Inter-network measures at mid-points
 - End-to-end performance measured at the edge
- Greater variety of services IMS
 - Real-time per-session metrics
 - -Multi-media QoE metrics speech, music and video
- o Quality differentiated service levels
 - Accurate multi-modal QoE metrics
 - QoE based SLAs
- New wave SPs (can't differentiate on price)
 - Multi-media
 - Wideband audio



- Competitive quality is a commercial necessity due to competition
- Performance measurement must correlate directly with enduser experience
- Conventional network performance metrics inadequate
- New methods to measure Quality of Experience
 - Portfolio of inter-working methods required
 - Accuracy needs to support commercial decisions
- Convergence, IMS and IPTV driving requirement for mid-point and customer-edge instrumentation
- o Industry adoption examples quality as a critical success factor
- o Next steps ... the workshop!



About Psytechnics

- o Psytechnics is a BT spin-out (2000)
- o Strong credentials
 - 10+ years research in BT
 - 5 ITU-T world standards
 - P.862 PESQ
 - P.862.2 Wideband PESQ
 - P.562 Call Clarity Index
 - P.563 [passive voice waveform]
 - -J.144 Broadcast video
 - 35+ patents
 - 300,000+ subjective test scores
- o Software in use by 200 carriers
- Now supporting the industry's transition to
 - Customer experience management
 - MOS based SLA's, and alarms









