



ICT sales volume

1. Total sales volume in the ICT market exceeds 500 mil. \$ (6,4 billion MDL)
2. ICT share in GDP is about 8%
3. IT industry recorded the highest growth, increasing from 2,6 mil.\$ (2004) to 31 mil.\$ (2010) software exports

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ICT statistics

1. Fixed Broadband Penetration 10.8% households
2. Fixed telephony 33.4% population
3. Mobile telephony 109.2% population

Source: ANRCETI data for 2012 Q2

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Key indicators of progress evaluation in ICT development

IDI - ICT Development Index (International Telecommunication Union) the development level and progress of countries in ICT development.

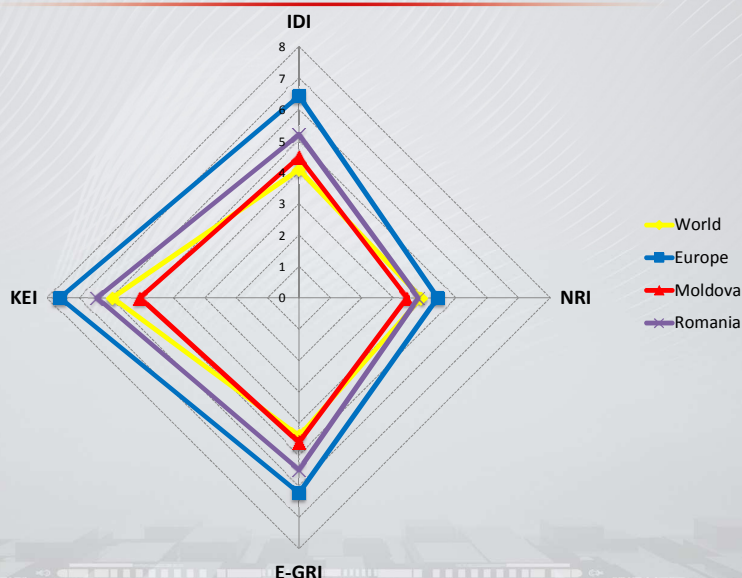
NRI - Networked Readiness Index (World Economic Forum in collaboration with INSEAD) capacities of communities to participate in the connected world and use ICT to enhance competitiveness and development level.

E-GRI - e-Government Readiness Index (Department of Economic and Social Affairs of the United Nations) country capacity to use ICT facilities for government, including infrastructure, human resources and availability of public administration.

KEI - Knowledge-based Economy Index (World Bank Institute) the development level of a country or region on the Knowledge-based Economy.

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Moldova in international rankings - composite indices



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Digital Moldova 2020 Strategy

Vision:

In 2020, Moldova is a country with an advanced information society in which the creation and use of ICT facilities provide economic competitiveness, human wellness and good governance, based on expanded access to modern ICT infrastructure, content and e-services.

Basic pillars:

- Access and ICT infrastructure;
- Digital content and services;
- Capacities and utilization;
- Competitiveness.

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ICT Bodies

Ministry of ICT

National Regulatory Agency of ICT

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Policies and Regulations of ICT

Frequency
Strategy

Digital TV Strategy

Shared use of
infrastructure

Postal Services
Strategy

- Regulation on MVNO
- Regulation on Number Portability
- License for 2500-2690 MHz
- License for 3600-3700 MHz

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Frequency strategy

- Introduction of technology neutrality
- Clear time plan of releasing frequencies
- Auction as a method of frequency allocation
- Digital Dividend release
- Introduction of spectrum caps below 1 GHz
- Refarming of 900 and 1800 MHz (planned)

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Digital TV Strategy

- Democratization through the multiplication of information opportunities
- Services diversification
- Considerable reduction of broadcast expenses

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Дякуємо за увагу!

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