ITU HIGH-LEVEL WORKSHOP ON INTERNATIONAL MOBILE ROAMING

ROOM POPOV I, ITU HEADQUARTERS GENEVA, SWITZERLAND, 23-24 SEPTEMBER 2013

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Agenda





| 08h30 – 09h00 | REGISTRATION |
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| 09H30 – 09H45 | OPENING CEREMONY |
| | Mr Brahima Sanou, BDT Director |
| | Mr Malcolm Johnson, TSB Director |
| 09h45 – 11h00 | SESSION 1: OVERVIEW OF THE GROWTH OF MOBILE SERVICES AND THEIR INCREASED IMPORTANCE FOR ECONOMIES |
| | Presentation first part of the ITU Roaming Report by Mr Dimitri YPSILANTI, ITU Expert |
| | • Mobile devices, their growth and use as the main tool for communications |
| | Growth in international travel and international communications |
| | • The challenge of high roaming prices in voice and data roaming |
| | • Why is roaming expensive? |
| | Cross border roaming or inadvertent roaming |
| | COFFEE BREAK |
| 11h30 – 12h30 | SESSION 2: ITU ACTIVITIES RELATED TO ROAMING ISSUES |
| | Presentation by Makhtar Fall, ITU/BDT |
| | World Conference on International telecommunication (WCIT-2012) results |
| | The new provisions on international mobile roaming |
| | LUNCH |
| 14h00 – 15h30 | SESSION 3: RESPONDING TO HIGH IMRS PRICES |
| | Presentation second part of the ITU Roaming Report by Mr Dimitri YPSILANTI, ITU Expert |
| | • The cost structure of roaming (cost elements that operators calculat that make roaming expensive) |
| | Business initiatives (economic models applied – is there a tariff methodology? best practices and technological developments) |
| | • The availability of substitutes to roaming – alternative roaming procedures |
| | National, regional and international initiatives |
| | COFFEE BREAK |
| 16h00 – 17h00 | SESSION 4: PRIVATE SECTOR INITIATIVES ON IMR |
| | GSMA initiatives on international mobile roaming |
| | Transparency of IMR retail prices |
| | Operators practices and initiatives |
| | |



09h30 – 10h30 SESSION 5: POLICY AND REGULATORY ACTIONS

Presentation third part of the ITU Roaming Report by Mr Dimitri YPSILANTI, ITU Expert

- Protecting and empowering consumers consumer awareness of roaming costs
- Market-based solutions that facilitate the use of substitutes by users
- Wholesale price regulation: possibilities and cost determination
- Retail price regulation: possibilities and impact
- Taxation issues
- Structural regulatory determinations to develop IMR competition

COFFEE BREAK

11h00 – 12h15 SESSION 6: DISCUSSION SESSION ON BEST PRACTICES AND RECOMMENDATIONS THAT HAVE BEEN PUT FORWARD AT THE NATIONAL, REGIONAL AND INTERNATIONAL LEVELS

Presentation of the Best practice Recommendations from the ITU Roaming Report and Panel discussion

- Best practice for price regulation
- Best practice to increase transparency and awareness for users when roaming internationally
- Best practice for regulators in IMR markets

12h15 – 12h30 FINAL CONCLUSIONS AND CLOSING

The ITU high-level workshop on international mobile roaming is organized by the ITU's Telecommunication Development Bureau (BDT) in coordination with the Telecommunication Standardization Bureau (TSB).

The objective of the workshop is to review developments in international mobile roaming services (IMRs), by examining in particular any economic and regulatory measures that have been taken to reduce prices and improve competition in the market. Speakers and participants will discuss best practices based on those initiatives that have had positive effects on the roaming market, in terms of protecting consumers, lowering prices and increasing competition.

The workshop provides an ideal forum for the global community (the private and public sectors) to share their views on how further progress might be achieved. An overview of the upcoming ITU Report on "International Mobile Roaming services: Facilitating competition and protecting users" will be introduced and discussed during the workshop.

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