#### International Standardization Tutorial

## How to strengthen success in international standardization

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Pune, India, 13 – 15 December 2010

#### Outline

#### > Characteristics of international meetings

- How to be an effective participant
- How to be an effective Chair
- How to write a good input contribution
- How to prepare internal and external reports

# Characteristics of international meetings

- Covered in the Introduction to the Standardization Tutorial, e.g.:
  - Global scope, people, cultures
  - Travel
  - Language
  - Agreements among competitors
     Reporting

## Participant vs. Chair (1)

#### Chair

- Look at the 'big picture'
- Goals for the meeting
- Know who will attend
- Set agenda and timing
- Anticipate what might happen; talk to people
- Have a backup plan
- Be neutral

## Participant

- Look at your particular work items
- Goals for the meeting
- Do advance work to gain allies
- Anticipate what might happen
- Have a backup plan
- Be an advocate

## Participant vs. Chair (2)

#### Chair

- When confronted with a challenge, listen, don't react, talk to those on the other side of the issue, don't react.
- Seek ways for others to resolve their differences
- Chair's job is to enable win-win

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#### Participant

- When confronted with a challenge, listen and respond to explain and defend your position
- Seek ways to gain support from others to overcome differences
- Your job is to win what is most important to you

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#### Participant Perspective: Preparation (1)

- At least 2 to 3 times as much time for prep'n as for the meeting itself
   Anticipate
- Talk with others, especially the ones you would rather not talk to
   Set reasonable expectations
  - Know your trade-offs between winning 100% and the time that might be needed
  - No one wins 100% of everything

#### Participant Perspective: Preparation (2)

- Write down your objectives
- TAKE-AWAY: Understand what are the MOST important things to you
- Allow sufficient travel time
- Plan to be at all the meetings

#### Participant Perspective: At the Meeting (1)

- LISTEN to others
- Present contributions clearly
  - TAKE-AWAY: Practice at home; practice the night before
  - DO NOT READ to the meeting
  - State the issue, the broad means to solve it, your proposal
- Speak slowly and clearly

#### Participant Perspective: At the Meeting (2)

- Talk off-line with others
- Do not eat only with your own colleagues
- HARDEST TAKE-AWAY: Introduce yourselves to those you don't know
- Continue to build relationships
- Winning does not mean making the other person lose

#### Participant Perspective: At the Meeting (3)

- Know the decision-makers
- Continuity and personal relationships are key
- BIGGEST TAKE-AWAY:
  - To be successful in standards, BE THERE!

#### **Participant Skills**

- Use a delegation manager for before, during and after the meeting
- Do frequent cross-checking with each other during the meeting
  - Make mid-course corrections if it makes sense
- Have designated spokespersons

## Outline

Characteristics of international meetings

How to be an effective participant

## > How to be an effective Chair

- How to write a good input contribution
- How to prepare internal and external reports

#### Chair Perspective: Preparation (1)

- Review where the group is
- Anticipate who will do what
  - Constructive contributors
  - Troublemakers the 'bad boys'
- Consult, to find out what is really the most important thing for each side
  - It is NOT always what they say in public

### Chair Perspective: Preparation (2)

- Organization of the meeting
   Agenda
- Time management (Work Plan)
   Consult
- Set reasonable, stretch objectives
   TAKE-AWAY: plan your meeting times for each agenda item and stick to it as much as possible

#### Chair Perspective: Chairing the Meeting (1)

- Be neutral
- Be calm
- TAKE-AWAY: Do NOT respond to every intervention
- Actively keep the meeting on track
  - Scope
  - Time
  - In meeting sessions and off-line

#### Chair Perspective: Chairing the Meeting (2)

#### Don't panic

- At least, don't panic too soon
- Let everyone have their say
  - They will do it eventually, so you should be in control of when
- All interventions go through the Chair:

In ITU, say: "Thank you, Mr. Chairman" to start and stop speaking

### Chair Perspective: Chairing the Meeting (3)

- Learn when to close a discussion
  - Repetition of viewpoints
  - Public debate get too hot
  - LISTEN and WATCH faces and body language
    - Participants will tell you when it's time, if you are listening to them
      They will thank you later

#### Chair Perspective: Chairing the Meeting (4)

- The ultimate management tools:
  - Shift the burden to those causing the problem:
    - Those who object must also propose a solution
  - Silence is agreement use carefully
     The Coffee Break

## Chair Perspective: Chairing the Meeting (5)

- TAKE-AWAY: Avoid humor it does not translate well between cultures
- Consult
  - LISTEN and know when to BE QUIET
- Let the opposing parties work out their differences

#### Chair Perspective: Chairing the Meeting (6)

- Speak slowly and clearly
- Avoid colloquial expressions
- Be a leader that facilitates agreement, not a leader that imposes agreements
- TAKE-AWAY: Everyone should be able to go home claiming victory!

#### Management Skills For International Standards Meetings

Cannot force an international standards meeting to do what it does not want to do - i.e., the fictional "Power of the Chair"

The real Power of the Chair is to help the meeting come to agreements by setting the right environment

#### Management Skills For International Standards Meetings

- ITU: An extra element is added Many sovereign Governments!!
- TAKE-AWAY: Never require that a government take a public position or make a public statement of support or opposition
- Use the principle of "unopposed agreement"

### **Decision-Making**

- There are many kinds of decisions made within ITU-T
- The rules of procedure sometimes indicate the approval criteria but not always
- Some criteria are quantifiable and some are not

Criteria were carefully set to have flexibility so work can progress (decides, agrees, determines, etc), but to have specificity when final decisions are taken

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#### **Decision-Making**

Avoid "voting" in ITU-T

Important note: ITU is a United Nations Specialize Agency – ONLY Member States have the right to vote

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- How to be an effective Chair
  - > How to write a good input contribution

How to prepare internal and external reports

## How to prepare a contribution (1)

- State the issue to be addressed
   State your proposal and provide sufficient support to be convincing
  - Include a brief statement of your proposal in the opening Section
    - This helps the reader understand what you will be saying
- Provide only the necessary background information: this is generally very short

## How to prepare a contribution (2)

- End with a Section called Conclusion or Proposal
- Add an Abstract at the beginning
- One proposal per contribution is the best approach
  - Combining multiple proposals in one contribution could mean if one fails, all fail

## Outline

- Characteristics of international meetings
- How to be an effective participant
- How to be an effective Chair
- ITU-T documentation
- How to write a good input contribution

How to prepare internal and external reports

## Internal Reporting (1)

# Short reports for your management

- What was at stake
- Who was there
- What happened, and whether it was good for you or bad for you

TAKE-AWAY: Tell management what <u>they</u> need to know, not what you need to know

## Internal Reporting (2)

Planning horizon is at least the next 2 meetings and preferably through approval of the new standard

- Consider where to put future efforts in the standards body
  - Working level
  - Middle management
  - Higher management

## Internal Reporting (3)

- Format and substance of internal reports will vary depending on the intended audience: e.g., colleagues, developers, middle management, upper management
  - Each kind of report must fit into the Standards Management structure and processes of your organization
  - Should have standardized report formats

### **External Reporting**

- When reporting from a leadership position, such as a Chair, Rapporteur or Editor:
  - Do not abuse your position
  - Do not change substance under the name of editorial fixes
  - Fulfill your commitments

## How to prepare a meeting report (1)

- A meeting report is NOT meeting minutes
- Include required information, e.g.:
  - Agenda
  - Participant list (if not found elsewhere)
  - Title and source of each document with a very short summary of what it says
  - Concise report on the highlights of any discussion
  - Clear statement of the resulting decision of the group.

#### How to prepare a meeting report (2)

- Be brief
  - State the issue fairly
  - Give the main points accurately
  - State conclusions
- Do not use judgmental language
- Include verbatim comments only when specifically requested

Sensitive agreements should be recorded exactly as agreed – do not paraphrase!

## Summary for success

- 2-3 days of prep/day of meeting
- 1 day of follow-up/meeting day
- Build personal relationships inside and outside meetings; build alliances
- Speak slowly and clearly
- Consult, consult, consult
- Have a good standards management process at home – know what is most important to achieve; keep top management tightly involved
- BE THERE mentally and physically

#### Thank you

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