





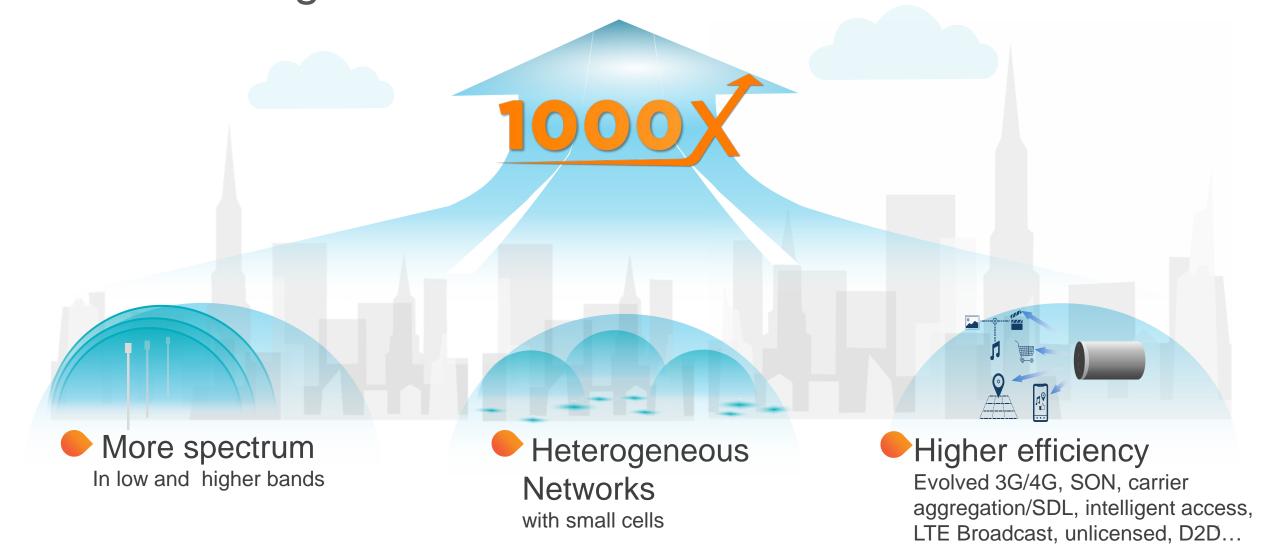
## Mobile data traffic growth—industry preparing for 1000x





<sup>\*</sup>Global growth per 'Cisco, May '12', some regions grew more/less. \*\*1000x would be e.g. reached if mobile data traffic doubled ten times, but Qualcomm does not make predictions when 1000x will happen, we work on the solutions to enable 1000x

Complementary solutions to meet the 1000x mobile data challenge



# Multiple parallel approaches to access more mobile spectrum

Licensed approach
Auctions of cleared Spectrum

Complementary license model Licensed/ Authorised Shared Access (LSA/ASA) Unlicensed approach







Shared use

LSA/ASA—Shared exclusive use

When spectrum cannot be cleared within a reasonable timeframe, or at all locations



# LSA/ASA enables timely release of harmonized quality spectrum for mobile use

Incumbents<sup>1</sup> (e.g. government) may not use spectrum at all times and locations

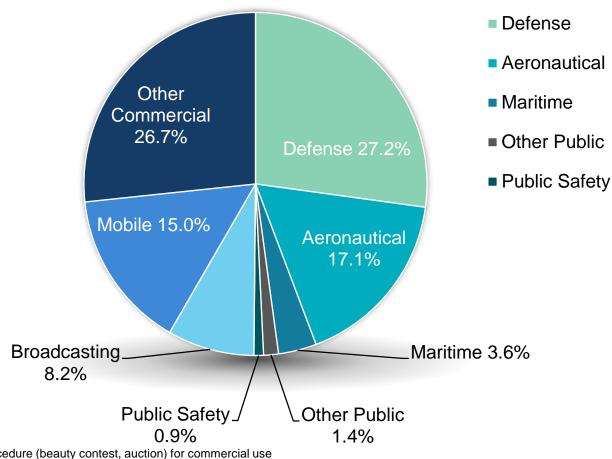
### Challenge today



Vacating and auctioning spectrum takes longer and longer time

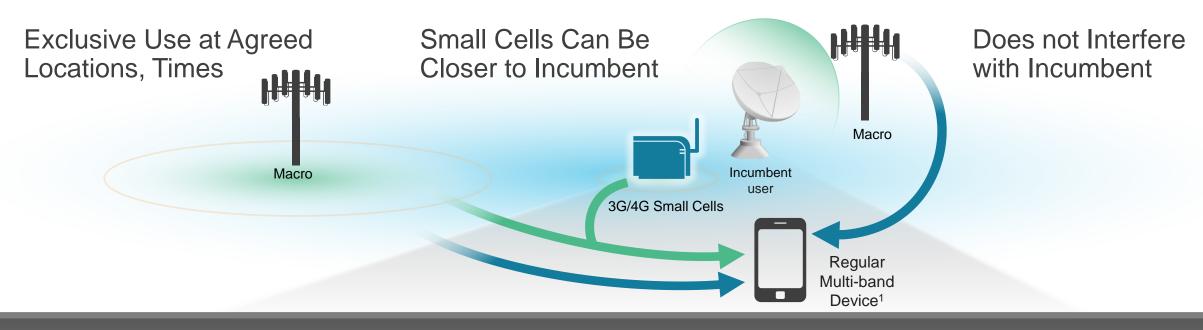
### LSA/ASA opportunity

- Accelerate harmonization
- Access underutilized spectrum, which may always have incumbent spectrum holders



<sup>&</sup>lt;sup>1</sup> Incumbent: a current holder of spectrum rights of use which have not been granted through an award procedure (beauty contest, auction) for commercial use Figure shows Spectrum Allocation by Sector within in a typical EU country 108 MHz – 6 GHz

# LSA/ASA leverages existing mobile technologies and standards – optimal for small cells



#### Incentive-Based Cooperation Model



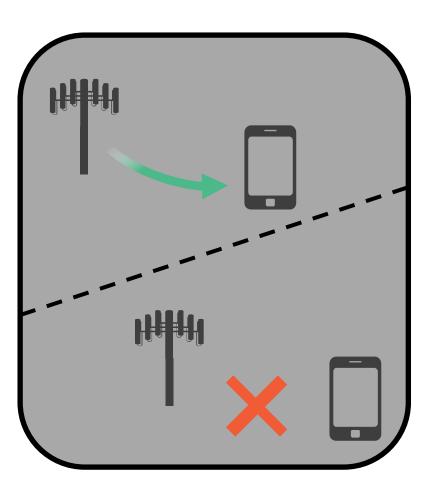
<sup>1</sup> No device impact due to LSA/ASA, just a regular 3G/4G device supporting global harmonized bands targeted for LSA/ASA. Carrier aggregation would be beneficial to aggregate new LSA/ASA spectrum with existing spectrum, but is not required.

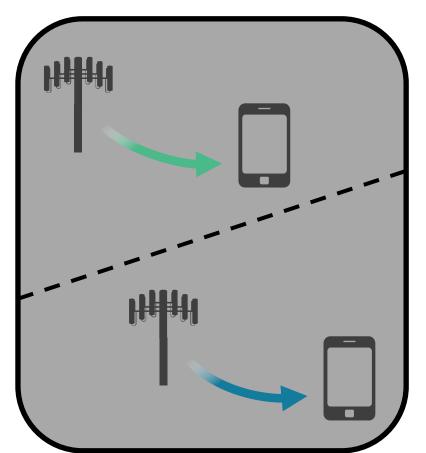
### LSA/ASA — spectrum use options

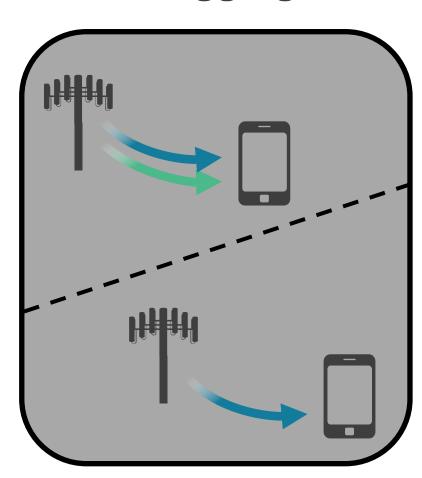
LSA/ASA standalone

LSA/ASA with handover

LSA/ASA with carrier aggregation







### LSA — network integration and architecture

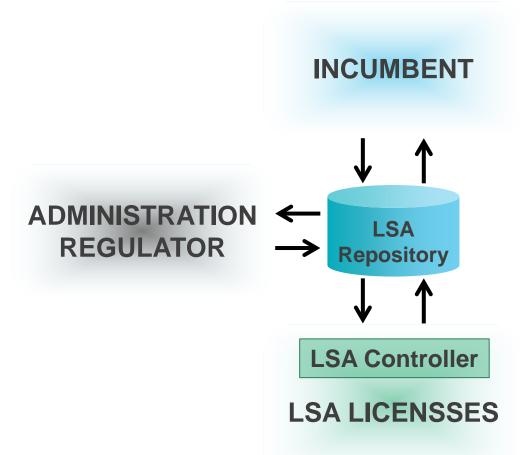
LSA **Operation and Mobile** Controller Management **Network** Changes in spectrum resource LSA availability Frequencies OAM Power Ctrl Operational Configuration compliance Performance Statistics (KPI

# LSA/ASA — put into practice REGULATORY ASPECTS

# PROSPECTIVE LSA LICENSEES ADMINISTRATION REGULATOR

- 1) Definition of the sharing framework
- 2) Individual authorizations / licenses

#### **IMPLEMENTATION**

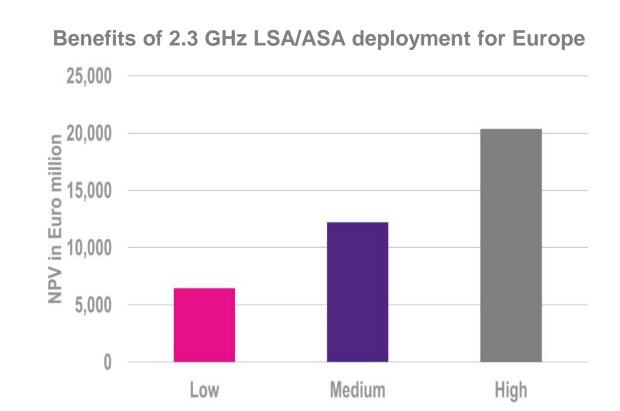


### LSA/ASA — key regulatory aspects

- Binary and exclusive access to spectrum
- Vertical sharing between incumbent and LSA/ASA Licensees
- Targets release of ITU harmonized mobile bands
- Voluntary and incentive based cooperation model
- Controlled environment for predictable quality of service
- Compatible with existing regulatory frameworks
- ASA is the generic LSA applied to mobile broadband

### LSA/ASA — economic benefits

#### LSA in 2.3 GHz shown to bring significant benefits to Europe<sup>1</sup>



Source: Plum Consulting

- Net economic benefits ranging from €6.5bn to €22bn
- Benefits enabled by:
  - Access to a globally harmonised band (device availability)
  - Reduced costs of network deployment
  - Opportunity to generate additional revenue from customers

<sup>&</sup>lt;sup>1</sup> Plum Consulting study for Ericsson, NSN and Qualcomm: "the economic benefits of LSA in 2.3 GHz in Europe", November 2013

### LSA/ASA — implementation underway in Europe



**Endorsed** by the EU 28 Member States – Radio Spectrum Policy Group (RSPG) Opinion on LSA released in November 13



**Defined** by CEPT – Approved draft ECC Report 205 on LSA for public consultation in September 13; publication in February 14



**Implemented** by CEPT – Drafted ECC Decision harmonizing 2.3GHz<sup>1</sup> for mobile broadband using LSA; publication planned in June 14



**Specified** by ETSI – Approved SRdoc TR103 113 on mobile broadband in 2.3 GHz under LSA; now working on LSA 2.3 GHz requirements



**Trialed** in Finland – First live LSA/ASA trial successfully performed in Helsinki in September 13

# Thank you

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