

2.3GHz Portable Internet (WiBro) for Wireless Broadband Access

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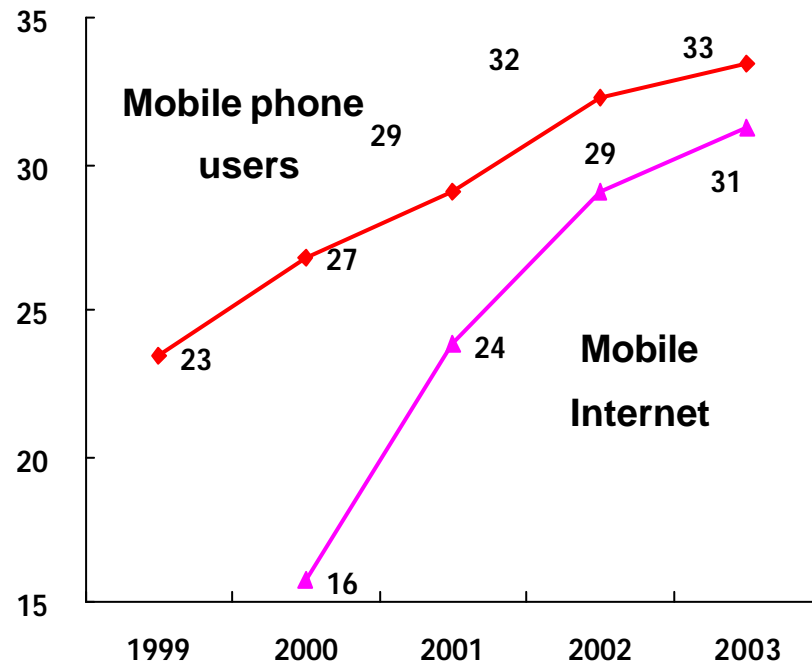
Discussion Topics

- I. Why Portable Internet (WiBro)?
- II. Portable Internet (WiBro) Service
 1. Service Positioning
 2. Service Concept
 3. Service Features
 4. Customer Needs
 5. Demand Forecast
- III. Service Schedule
- IV. TTA PG302 Activities
- V. Decision of PG302
- VI. Future Plan of PG302
- VII. Summary

? . Why WiBro? : Subscribers in Korea

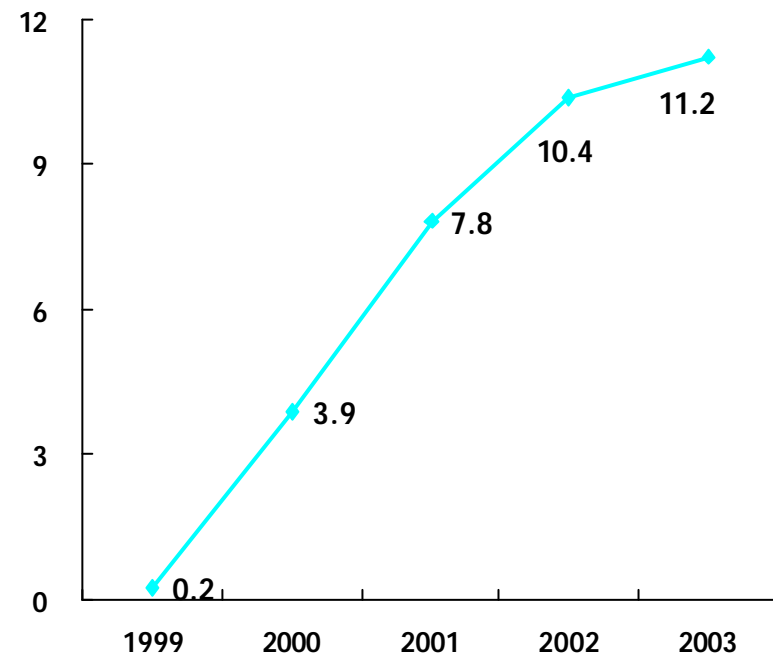
Mobile phone/internet users

Unit : Million Users



High speed internet users

Unit : Million Users



Source : Ministry of Information & Communication (Nov, 2003)

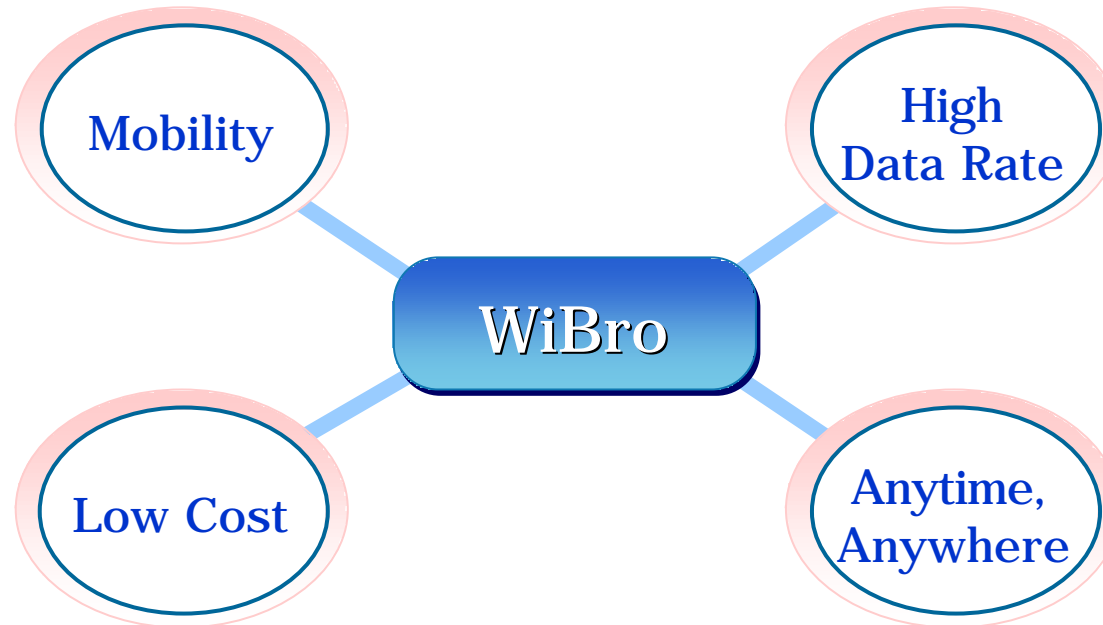
? . Why WiBro? : Definition

Definition

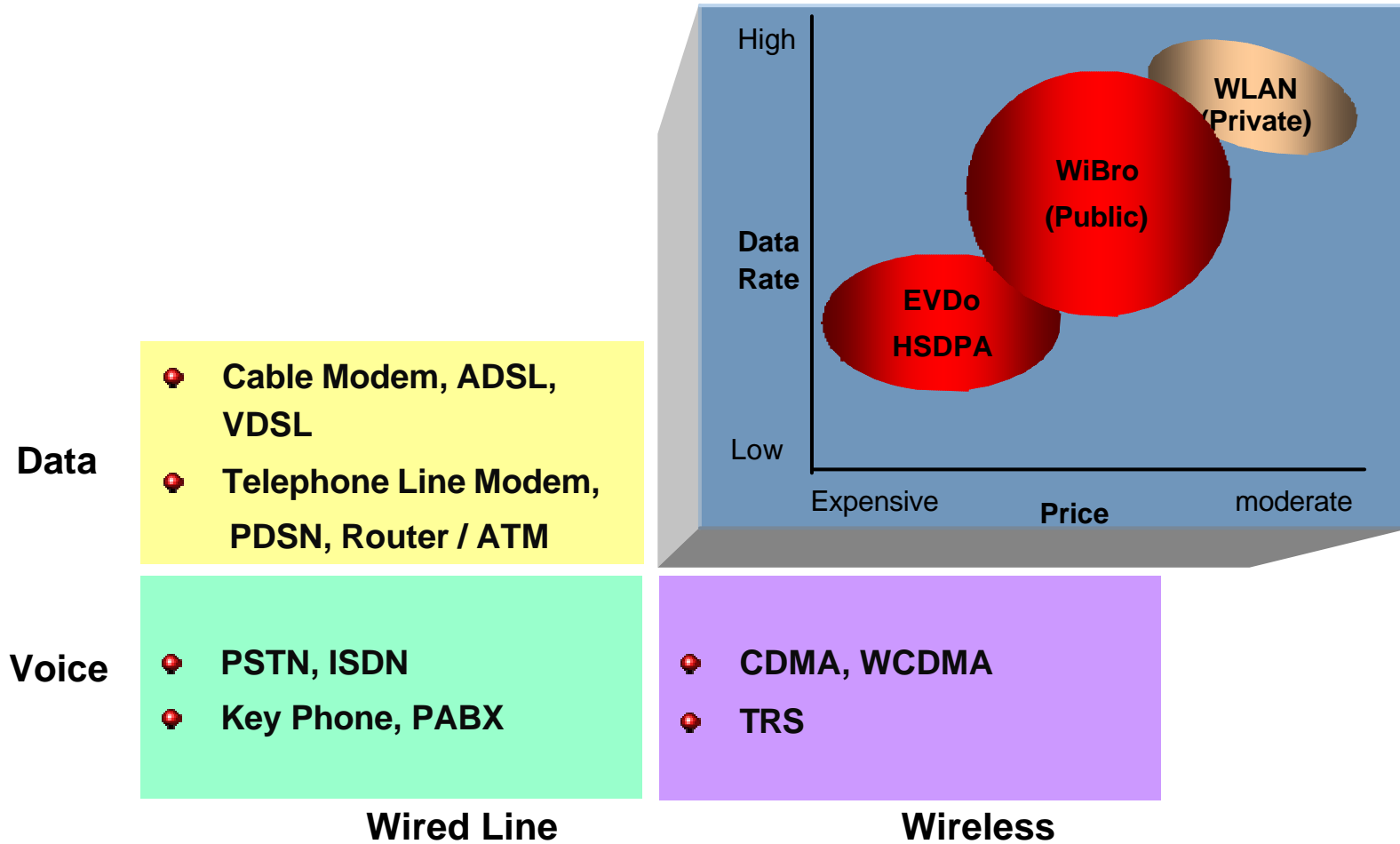
- Portable Internet Service(WiBro) is to provide a high data rate wireless internet access with PSS(Personal Subscriber Station) under the stationary or mobile environment, anytime and anywhere.

Reference

- ? Portable Internet? was named as ? WiBro? . (End of April, 2004)
- WiBro : Wireless Broadband

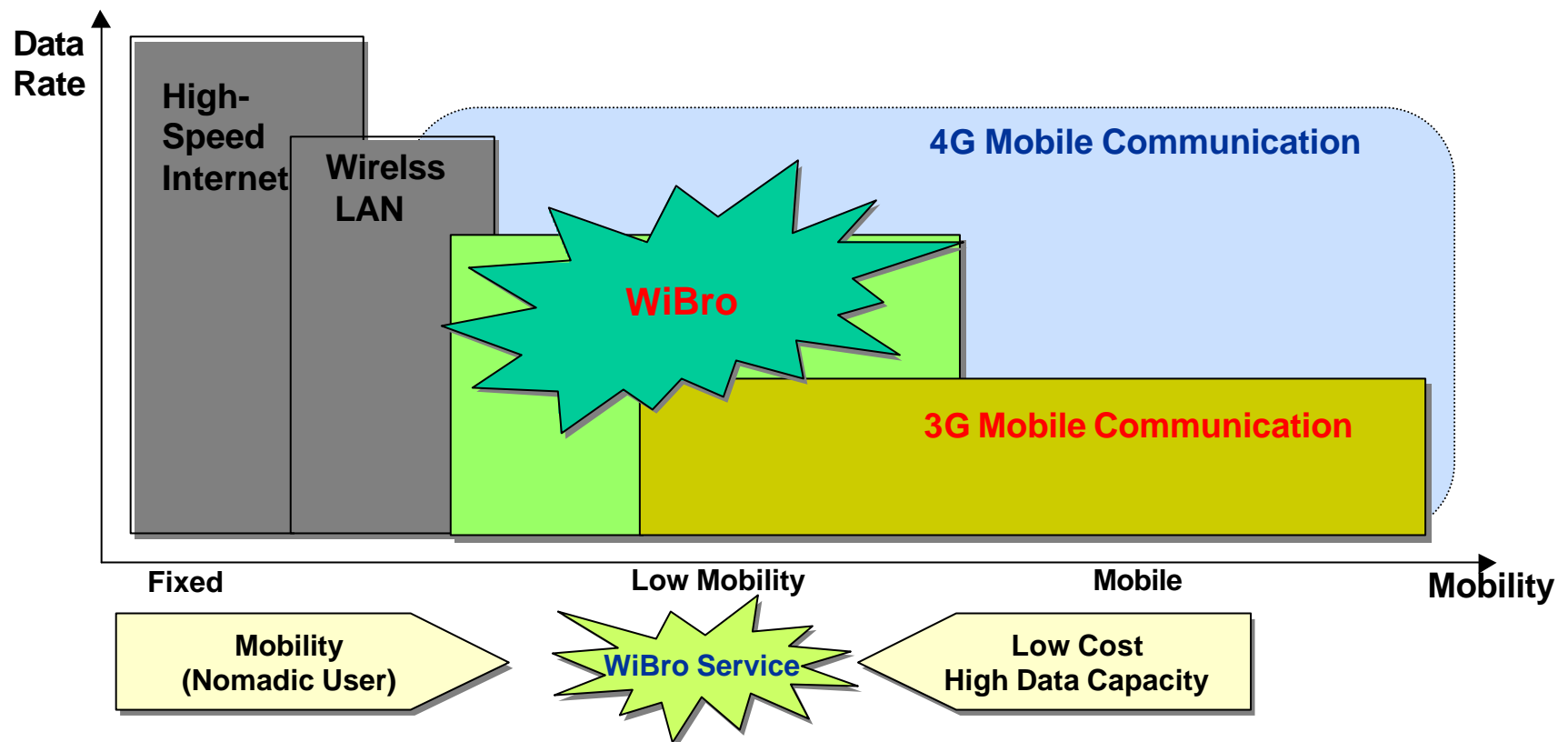


? . Why WiBro? : Korea market wants WiBro



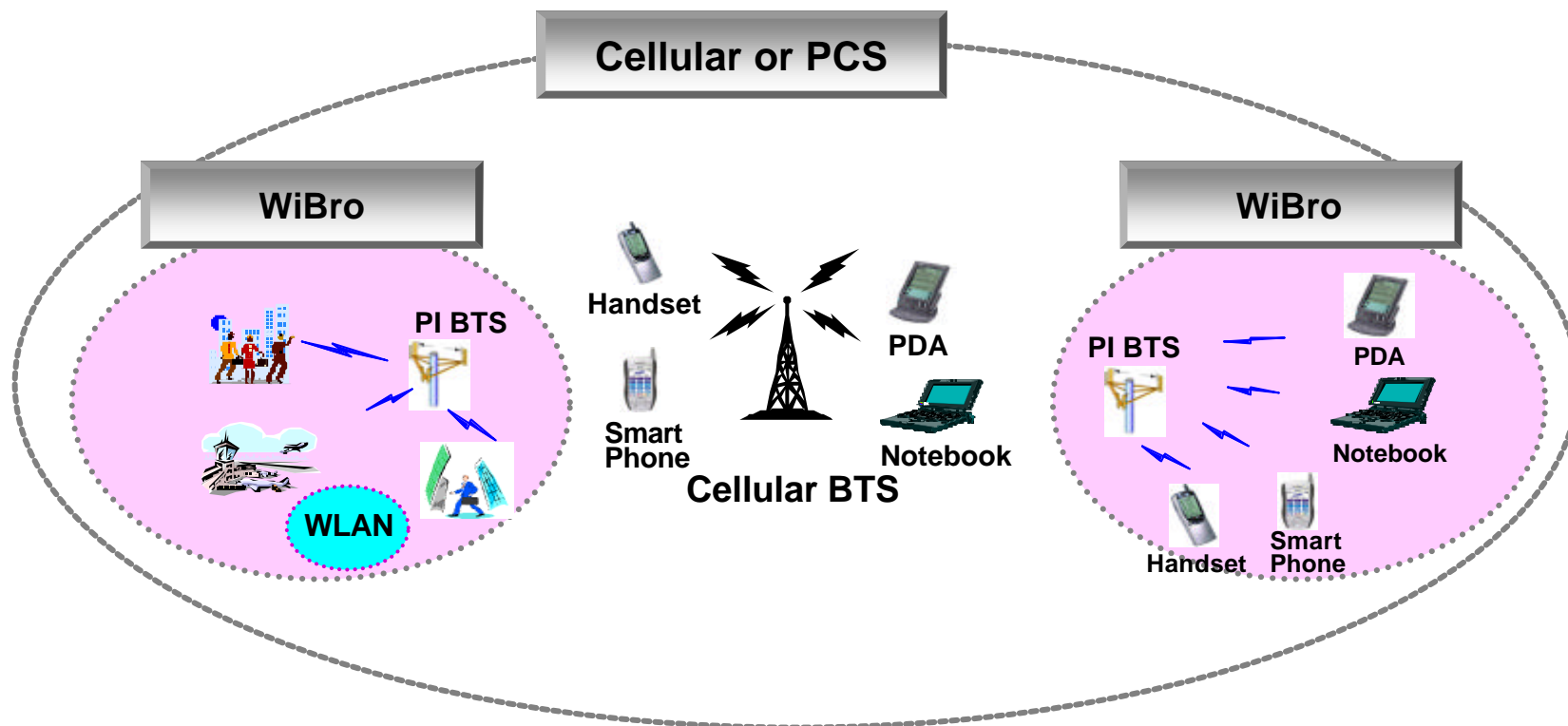
? . WiBro : Service Positioning

- User Data Rate : > 1Mbps/user
- Low-mobility Service : < 60 Km/h
- Low-Charge : Lump Sum Based Price



? . WiBro : Service Concept

- WiBro : Urban, High Data Rate
- Cellular : Nationwide, Low-Mid Data rate
- WLAN : Hotspot, High Data Rate



? . WiBro : Service Concept (cont'd)

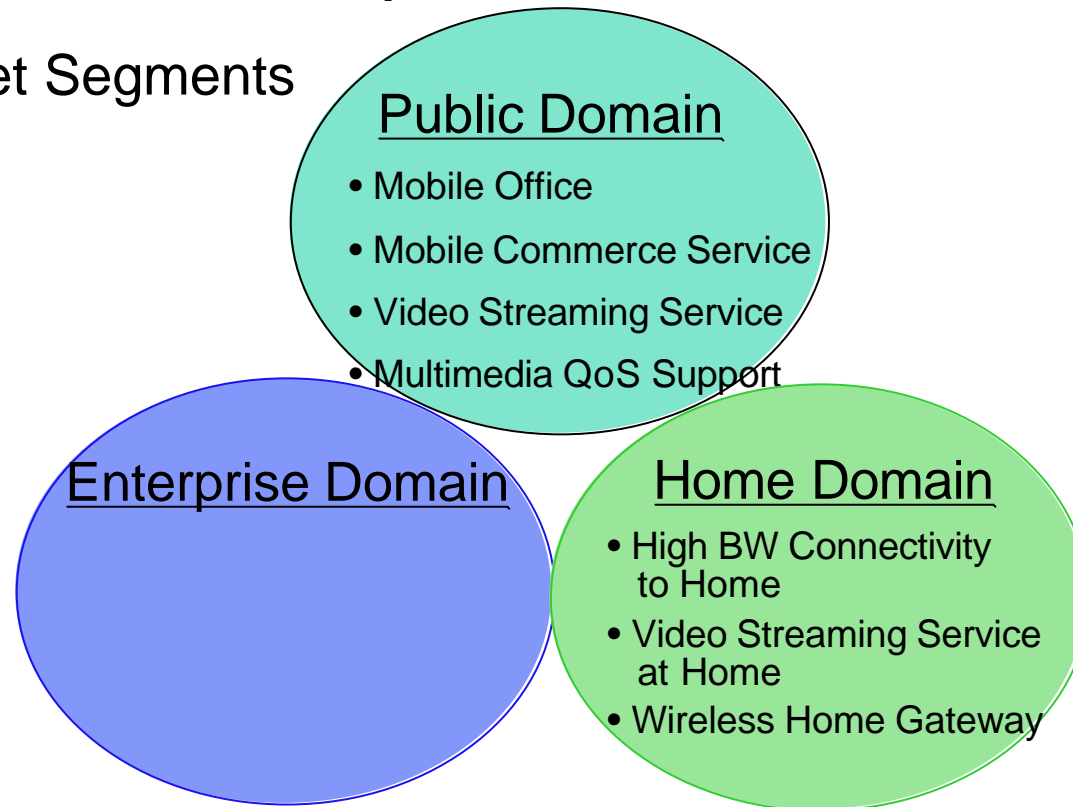
- ◆ **WLAN: High-speed Wireless Internet Service (IEEE 802.11 series)**
 - Wireless IP service in a local or private area
 - Very high data rate up to 54Mbps
 - But, **limited coverage and poor QoS**
- ◆ **Cellular: Medium or Low Speed Wireless Internet Services (cdma2000, WCDMA)**
 - Public mobile service on Cellular-based platform
 - Higher Infra cost
 - Designed to provide voice and data simultaneously in nationwide area.
 - Lower data rate
 - 144/384 Kbps (cdma2000 1x, WCDMA), 2.4/15Mbps (Ev-DO, HSDPA)
 - But, **too expensive and limited data rate**

? . WiBro : Service Concept (cont'd)

• Service Vision

- Seamless and Ubiquitous Wireless Broadband Access

• Market Segments



Key Design Principle of Air Interface :

A flexible framework applicable to various Market Segments

? . WiBro : Service Features

Entertainment

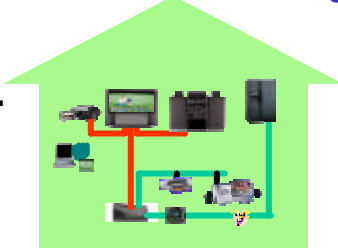
- Large volume VoD, MoD, AoD
- Real-time Streaming Broadcasting
- 3D Network Game
- Multimedia Messaging



Information

- Web Browsing
- File Downloading
- Interactive News & Info.
- Distance Edu./Med.
- Home Networking

Home Networking



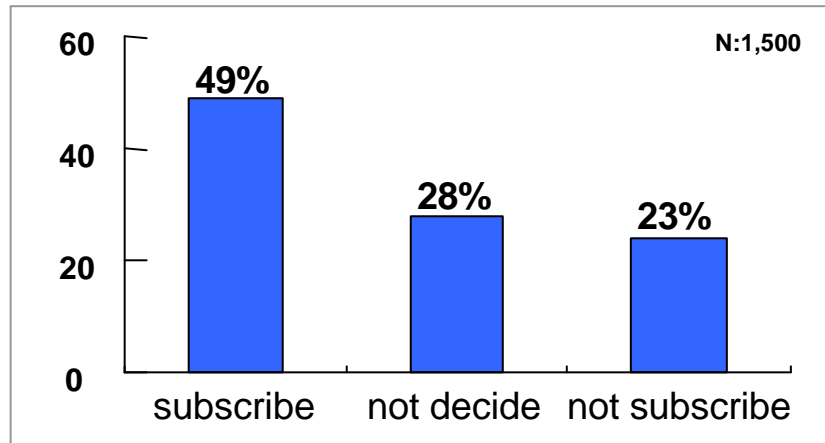
Commerce & Finance

- m-Commerce
- Mobile Banking, Trading
- Interactive Advertisement
- Finance, Field Agent Service
- Biz Solution , Settlement



? . WiBro : Customer Needs

Service Acceptability



Customer Needs

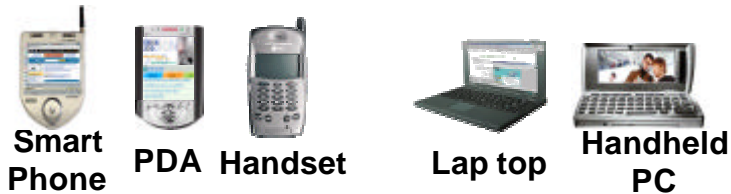
Mobile Internet User

- Price decrease: 85.5%
- Access, D/L Quality : 46.2%
- Content usability : 40.0%

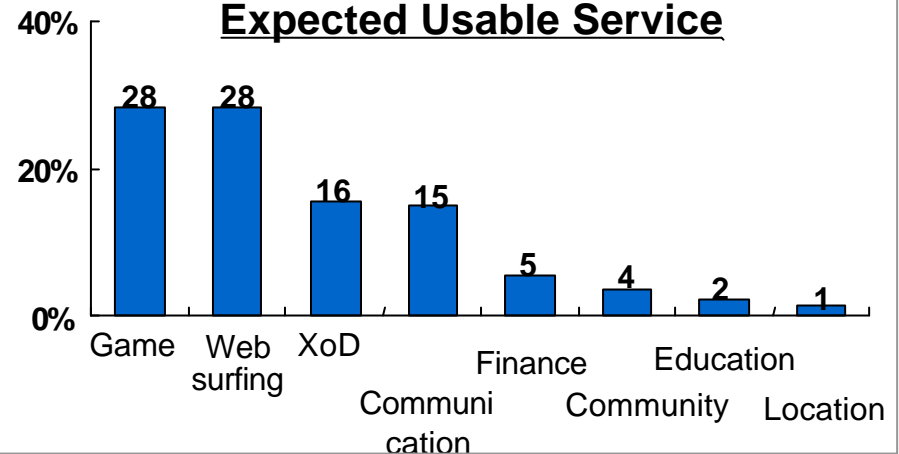
WLAN User

- Coverage Expansion : 63.1%
- Service Stability : 35.4%
- Price : 24.6%

Terminal



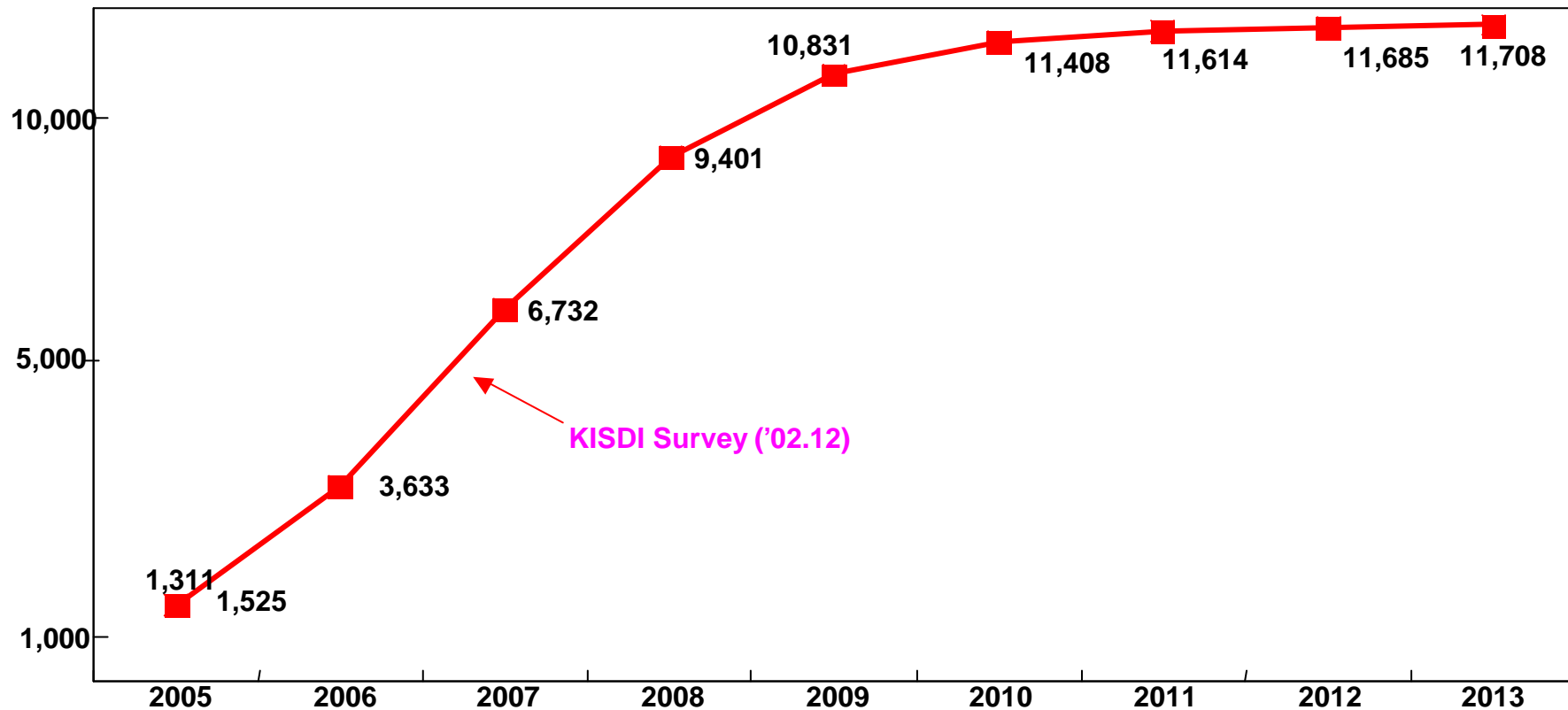
Expected Usable Service



Source : SK Telecom Internal Survey (2003. 10)

? . WiBro : Demand Forecast (South Korea)

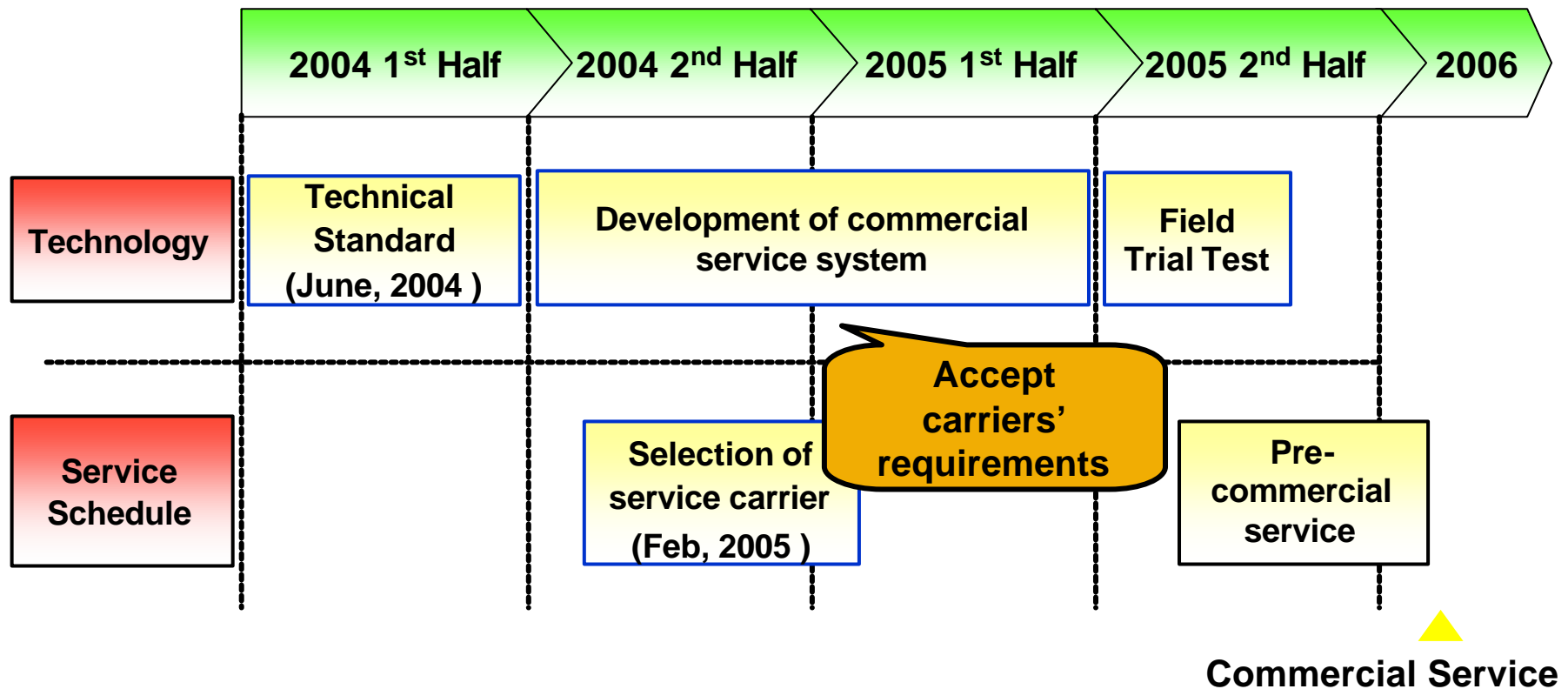
The survey on PIS indicates there will be rapid increase in subscriber total to 10.5million in Korea Market by year 2010



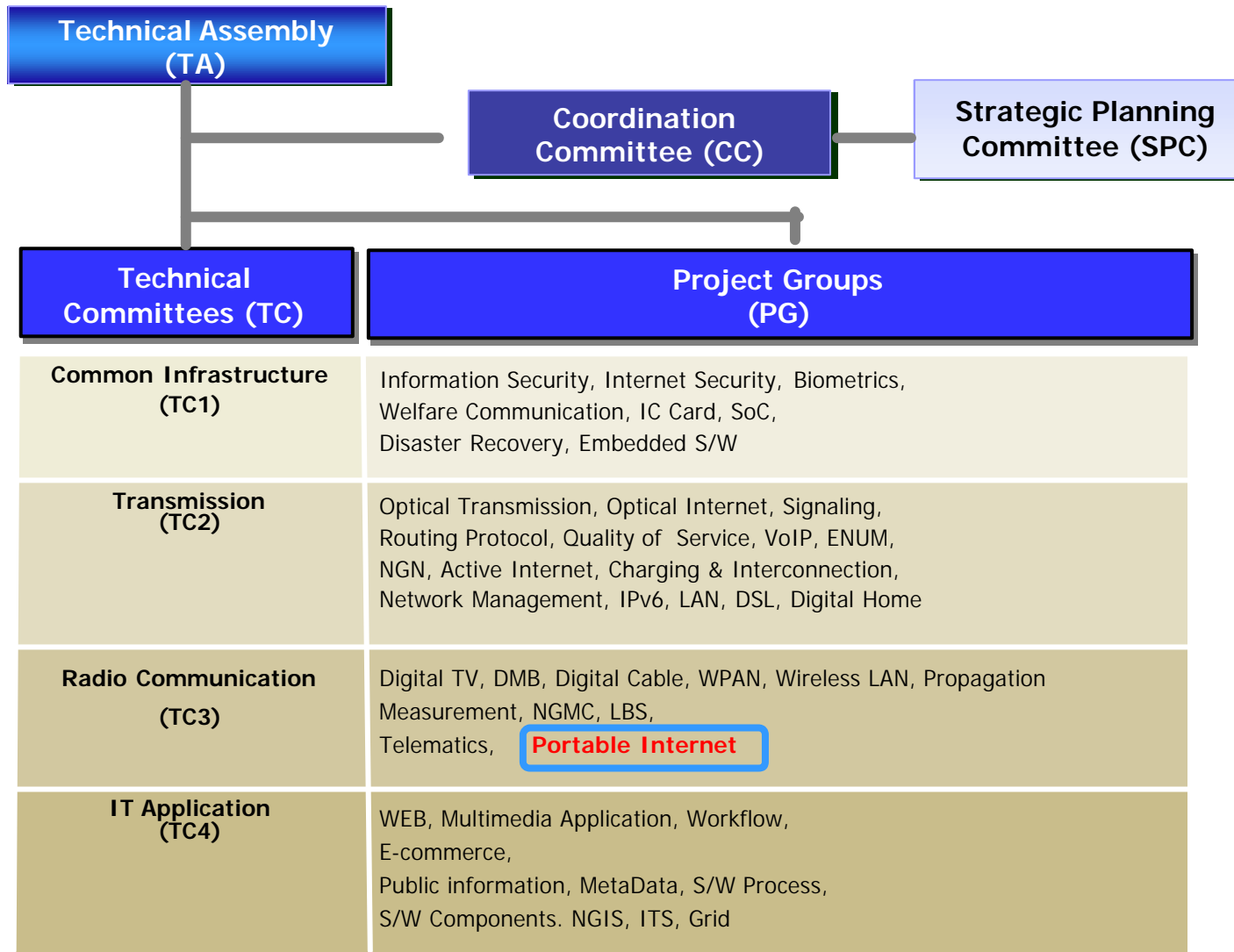
Source : KISDI(Korea information strategy development institute, '02.12)

? . Service Schedule (expectation)

- The finalization of technical standard: 1st half of year 2004
- The selection of service carrier: Feb. of year 2005
- The commercial service launch: 1Q of year 2005



IV. Telecommunications Standard Committee, TTA



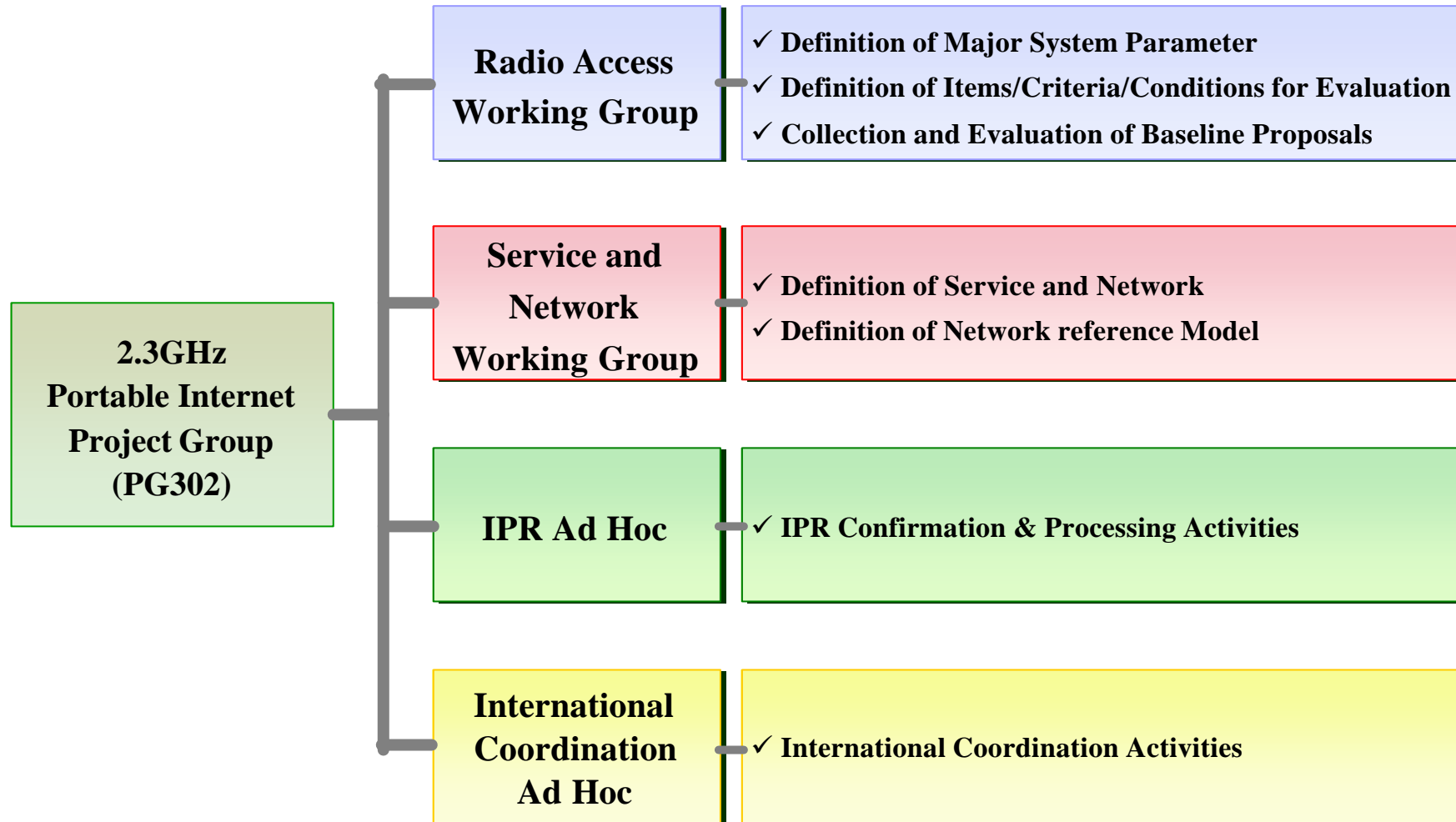
IV. Establishment of Project Group (PG302)

Establishment of PG302 for WiBro standardization

- Technical Assembly(TA) of TTA standardization committee approved the establishment of 2.3GHz Portable Internet Project Group(PG302, renamed from PG05) in June, 2003
- The first meeting was held on 30 July, 2003 and The Chairman was elected.
- The second meeting was held on 5 September, 2003 and approved the followings
 - The establishment of 2 Working Groups and 2 Ad Hoc
 - The Goal of PG302 Activities & Timeline is as follows.



IV. Committee Structure and ToR of PG302



* ToR : Terms of Reference

V. Decision of PG302

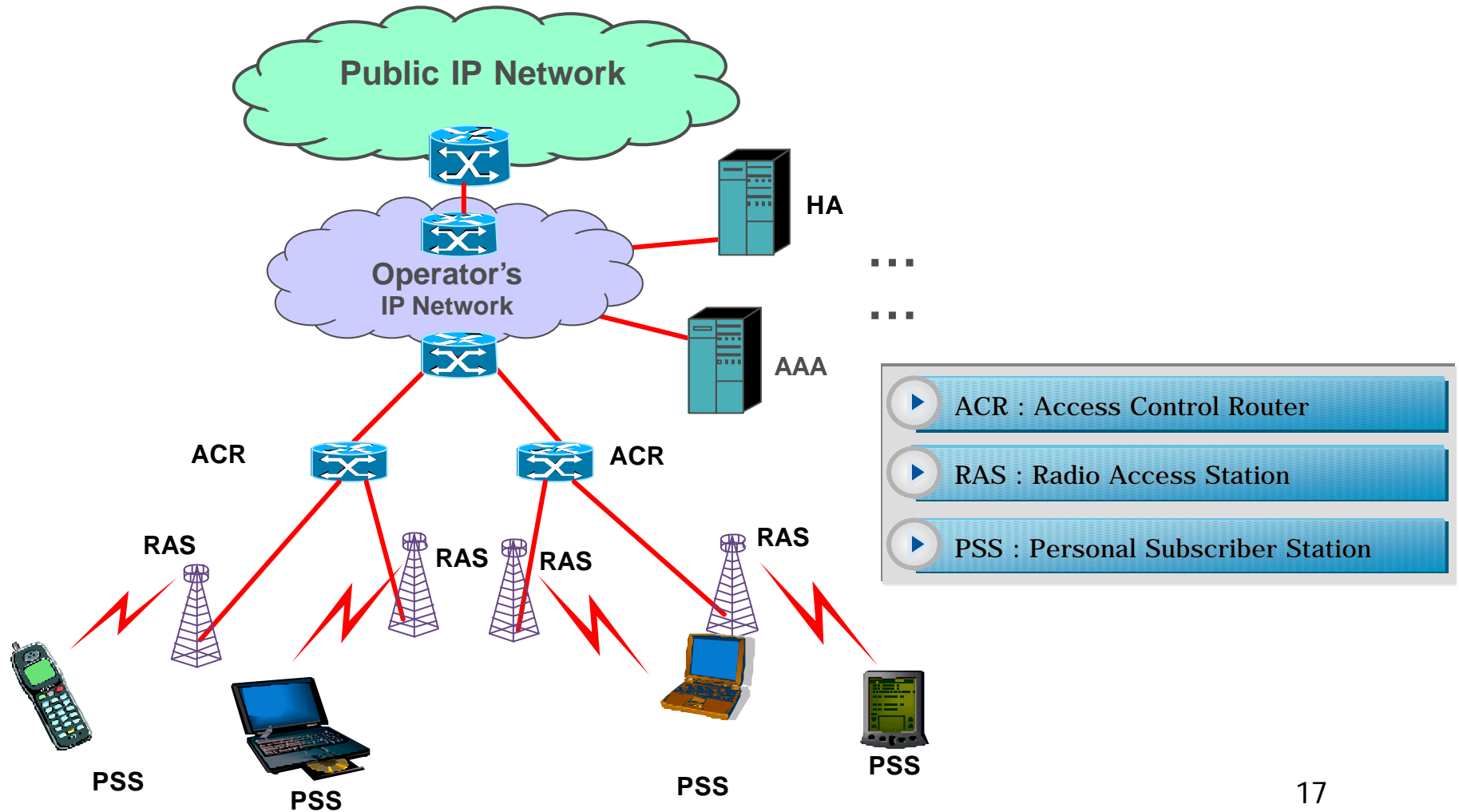
Major Decision (Phase I Standardization)

- The PG302 Meeting of Jan 31, 2004 approved the Major System Parameters & Radio Access Requirements as follows

Major System Parameters		Radio Access Requirement	
Duplexing	TDD	Frequency Reuse Factor	1
Multiple Access	OFDMA	Mobility	= 60 [Km/h]
Channel BW	10 [MHz]	Service Coverage	= 1 [Km]
		Spectral Efficiency [bps/Hz/cell(sector)]	Max. DL / UL = 6 / 2 Aver. DL / UL = 2 / 1
		Handoff	= 150 [ms]
		Throughput (per user)	Max. DL / UL = 3 / 1 [Mbps] Min. DL / UL = 512 / 128 [Kbps]

V. Decision of PG302 (cont'd)

Network Architecture of WiBro (Phase I Standardization)



V. Decision of PG302 (cont'd)

Progress

- **PG302**
 - ◆ selected two baselines for WiBro (March, 2004)
 - ◆ and then, approved one baseline as Draft between two baseline (April, 2004)
- **The Draft for WiBro in circulation to members of TTA.**
 - ◆ May 3 ~ May 30, 2004 (during 4 weeks)
- **PG302 selected the Draft as a Draft Standard for WiBro**
 - ◆ June 7, 2004
- **And, Radio & Broadcasting Technical Committee(TC3) of TTA selected the Draft Standard.**
 - ◆ June 9, 2004
- **Finally, The Draft Standard was approved as a Standard (phase I) for WiBro in Technical Assembly(TA) of TTA.**
 - ◆ June 25, 2004

VI. Future Plan of PG302 (Phase II)

Phase II Standardization for advanced WiBro started from 3Q 2004.

Time	Goal (Phase II Standardization)
3Q 2004	<ul style="list-style-type: none">◆ Definition of Service and System Requirements◆ Determination of scope of technologies for improvements of system capacity◆ Harmonization and collaboration with IEEE 802.16◆ Preparation of detailed guideline for IPR Processing
4Q 2004	<ul style="list-style-type: none">◆ Design of Evaluation Criteria of technologies for improvement of System Capacity◆ Proposal and Evaluation of technologies for improvement of System Capacity◆ Preparation of Evaluation Methodology for functional improvement for System◆ Harmonization and Collaboration with IEEE 802.16◆ IPR activities (Patent issue of factor technology, Patent Forum etc.)
1Q 2005	<ul style="list-style-type: none">◆ Proposal and Evaluation of technologies for improvement of System Capacity◆ Proposal and Evaluation of technologies for improvement of System Function◆ Preparation of the Draft Standard◆ Harmonization and Collaboration with IEEE 802.16◆ IPR activities (Patent issue of factor technology, Patent Forum etc.)
2Q 2005	<ul style="list-style-type: none">◆ Completion of Draft Standard◆ Harmonization and Collaboration with IEEE 802.16◆ IPR activities (Patent issue of factor technology, Patent Forum etc.)

VII. Summary

Korean Market Needs

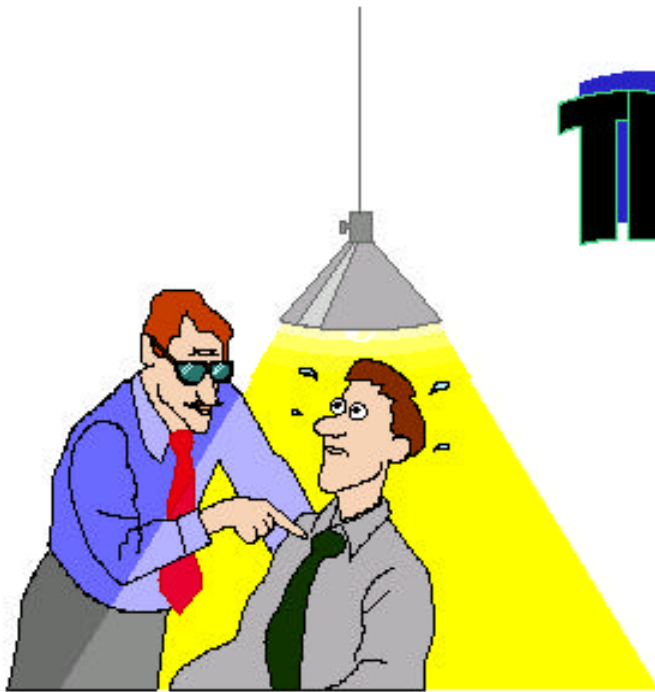
- ? **Current Wireless Service Market**
 - ✓ **Mobile phone: Expensive charge, low data rate**
 - ✓ **High speed internet : Fixed service**
 - ✓ **WLAN : Limited coverage**
- ? **High expectation lies on WiBro service to provide lower price and better data rate**



Considerations for WiBro

- ? **Low Cost, High Performance**
- ? **Mobility for Data**
- ? **Full Coverage over a Whole Service Area**
- ? **Global Standardization**
- ◆ **TTA WiBro Phase I Standard Set by June, 2004**
- ◆ **TTA WiBro Phase II Standard in Process**

Questions
Comments
Information



Thank you!

