



International Telecommunication Union

NGN Policy and Regulatory issues

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Agenda

- o What are NGNs?
- o Government policy-enabling environment
- o Approaches to achieve government policy
- o Regulatory issues
- o Considerations
- o Conclusion

Disclaimer:

The author is an employee of the Uganda Communications Commission. However the views in this presentation do not necessarily reflect the views of the Uganda Communications Commission



- o *Next Generation Networks (NGNs)-*
 - *Definition: (ITU recommendation Y. 2001) “a packet-based network able to provide telecommunication services and able to make use of multiple broadband, QoS-enabled transport technologies and in which service-related functions are independent from underlying transport-related technologies”.*
 - *NGNs are networks(packet based) that deliver services(voice, data and video) using various access technologies (VoIP, WiFi, CDMA, GSM)*
 - *NGNs - mean convenience for the consumer (mobility, flexibility), more control in the hands of the consumer, intelligent end user terminals*



Government Policy

- Enabling environment:
Government policy dependent on priorities (evolving)
- Government Policy Goals(1996)
- Limited competition
 - Attract private investment
 - Improve telecom facilities and service quality
 - Increase penetration/tele density
 - universal access- Basic services (traditional voice telephony) to rural areas
- Government Policy goals (2006)
- Fully liberalised (Public-private partnerships, technology neutral and no barriers to entry)
 - Ubiquitous presence of telecom infrastructure and services (data access and national backbone)
 - Universal access- Full account of marginalised
 - Promote delivery of ICTs for development



Approaches to achieve government goals

- o Approaches: Does the environment encourage deployment of NGNs?
 - Monopoly
 - Partial liberalization - Limited competition often comes with universal service obligations
 - Technology advancements may supersede pace of roll out



Approaches to achieve government goals

- o Are government objectives met ? e.g., penetration of services independent of technology(mobile network instead of the envisaged fixed wire line)
- o Can NGNs be deployed extensively if left to the private sector? Under what circumstances?



Approaches to achieve government goals

- o Full liberalisation(core and access network)
 - Public-private partnerships (Eassy Project, National backbones (transport))
 - Strategic intervention and incentives:
 - National backbone; choice of underlying transport network important
 - Tax policies(tax reliefs /reductions)



- o Regulator's focus based on government focus: Infrastructure/Services
- o Market structure:
 - Licensing regime (licensing infrastructure and services separately, unified licensing, content/application etc)
 - Licence obligations(QoS, tariffs , interconnection, access, standards etc)
 - Planning, allocation, assignment and managing resources- spectrum policy, policy on numbering resource(number portability, carrier preselection, ENUM)



Regulatory issues

- Protection and empowerment of consumers (access services from different service providers using the same device)
 - Education
 - Awareness-guides
- Competition
 - regulation on pricing
 - market power
 - interconnection and access
 - unbundling of the local loop
- Migration approaches- which approach, should and can there be a timeline?



Considerations

- o How does the regulator promote innovation by allowing technology neutrality in service provision given the technology dependent use of spectrum and capabilities of different transmission media- cable, wireless etc?- *e.g., in the case of access network technologies*
- o What are the regulatory obligations?- QoS, Market power, consumer protection, social obligations, etc
- o To what extent does the regulator encourage industry regulation?



Considerations

- o What are the governing policies and laws?: sector polices, laws and other supporting laws(access to information, content etc)
- o Behavior of operators and consumers- *historic uptake of services e.g., mobile Vs fixed,*
- o Regulation of converged networks/services and markets
- o What is happening in the global NGN environment? work on standards etc,



Conclusion

- o Government policy dependent on priorities (evolving) and key in encouraging deployment of NGNs
- o With introduction of NGNs comes- Deregulation, self/ Industry Regulation
- o Emphasis on consumer protection and empowerment, competition and security issues
- o Gaps in legal framework should be addressed



The End

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