8 September 2008





Mobile Broadband to bridge the Digital Divide

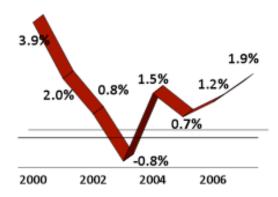
National strategies for spreading broadband access ITU Workshop, Geneva, Switzerland

In 2005, Portugal was under pressure to change...



- With the Euro currency, it became impossible to sustain competitiveness by devaluating the currency
- The Pact for Stability and Growth limited the possibility of using public expenditure to sustain growth and jobs
- The enlargement of European Union brought new competitors to the same playing field
- Globalisation made it impossible to compete based on low wages

GDP Growth in Portugal

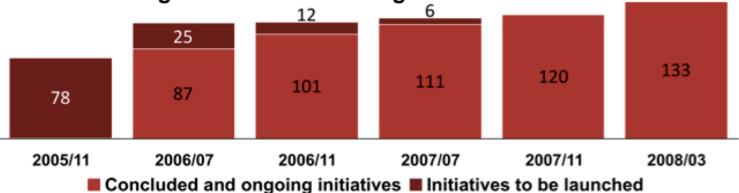


PLANO TECNOLOGICO PORTUGAL A INOVAR...

Trying to create a virtuous cycle of competitiveness

- The Technological Plan was launched to address the key competitiveness issues
- An action plan whose coordination reports directly to the Prime Minister, involving the whole Government, as well as private partners

Rolling-out of the Technological Plan's initiatives:



The 'tipping points': Key issues for structural change

Scientific development

Focus on qualifications

Better public administration

Less bureaucracy

Innovation networks

Bridging the Digital Divide Partnerships with the MIT, CMU, Harvard, Austin, Fraunhoffer, etc.

"New Opportunities" to enroll 1 million people in lifelong learning

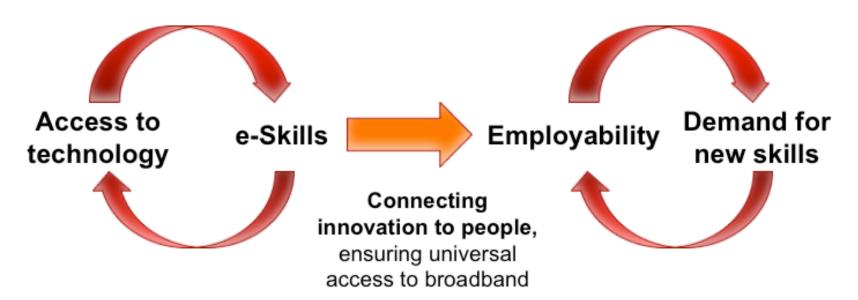
Rising from 16th to 3rd in the EU ranking of online public services availability

"On the spot firm" to create a company in less than one hour

Public initiatives for collective efficiency embedded in Structural Funds support

Providing access and training to those excluded from the information society

How are e-skills connected to competitiveness?





Doing it: Working together to bridge the digital divide

Public initiatives

Private initiatives

- Technological Plan for Education (400M€ to develop the schools' technological infrastructures and
 - upgrade teachers' skills)
- escola

(broadbandconnected laptops for 750,000 teachers. students and adults in lifelong learning)

- Nation-wide broadband coverage
- IT Academies by the industry
- Digital literacy development

A comprehensive approach to touch a wide public, reaching students, teachers, enterprises and older adults enrolled in lifelong learning

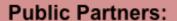
Designing the **@escola** programme



- A good offer...
 - A cutting-edge laptop for 150€ (or 0€ for students needing economic support)
 - Mobile broadband for 5€ bellow the best monthly market price (17,5€), with reduced monthly fees 5€ or 15€ for students needing economic support
 - Latest software included (Windows Vista and Office 2007)
 - E-skills training bundled in the offer
- ...to reach 750.000 people until 2010
 - Students enrolled in secondary education
 - Teachers in primary and secondary education
 - Adults enrolled in lifelong learning

PLANO TECNOLÓGICO PORTUGAL A INOVAR...

A Public-Private partnership in action!















Private Partners:





(mobile operators)





(industry partners)

When the UMTS licenses were granted, the mobile operators became committed to promote the information society. This programme fulfils that commitment.

PLANO TECNOLÓGICO PORTUGAL A INOVAR...

Rolling out the programme: Moving ahead fast

June 2007 September 2007

July 2008 escola

The programme is announced, with immediate availability for adults enrolled in lifelong learning

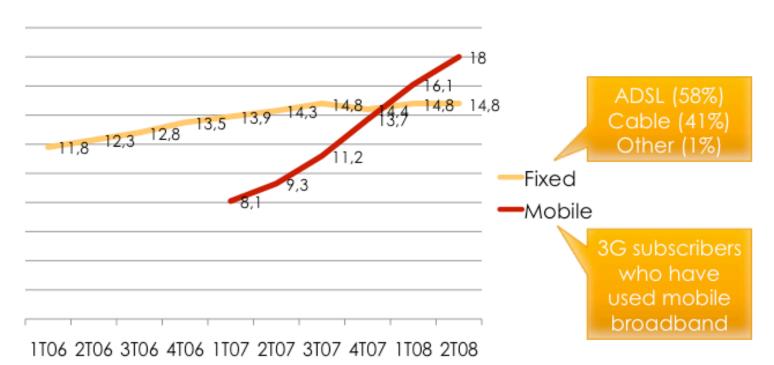
Laptops are delivered to the first teachers and students

250.000 laptops delivered, increasing number of contracts signed.



Facts & Figures 1: Fixed and Mobile Broadband penetration





Source: Anacom





One step further: The magalhães initiative

- Building on the e-escola experience, the Portuguese Government announced in July 30th a strategic partneship with Intel to develop the Magalhães initiative:
 - Introducing the Magalhães laptop, made in Portugal based on the Classmate platform
 - Making it available to the 500.000 students enrolled in primary education with a low subsidised price (0 to 50€)
 - Exploring possibilities abroad to use Magalhães to bridge the digital divide



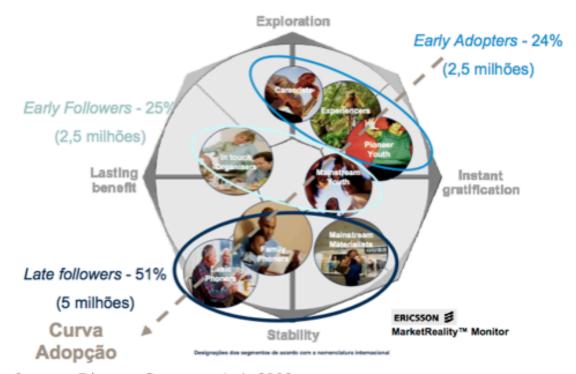
Legislative and regulatory initiatives to promote broadband access:



- Implementation of "naked DSL"
- New approaches on radio spectrum management and frequency allocations (e.g., development of guidelines on the allocation of licences for BWA – Broadband Wireless Access)
- Enforcement of new wholesale reference offers
- Increasing the coverage of broadband offers: since mid 2006 all public telephone exchanges have been equipped with DSLAM, covering all the areas where it is possible to provide ADSL

Facts & Figures 2: Portuguese ICT Consumer Market





Source: Ericsson ConsumerLab 2008

How can Portugal become a network country again?







Our ambition... Portugal as a global "living lab"

- A "nearshore" country
 - network of services
- A logistical platform
 - network of goods
- An attractive place to live in
 - network of people
- A test market
 - network of innovation

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