

Current issues and long term perspectives for 3G/UMTS spectrum

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- GSM ightarrow UMTS/IMT-2000 (and its enhancements) ightarrow IMT-Advanced
- Future demand of spectrum
- Wide area mobile communication versus short range high bit-rate communications
- · Benefits of harmonization
- Conclusions





GSM → UMTS/IMT-2000→IMT-Advanced

- GSM networks implemented in 900 MHz and 1800 MHz bands. GSM offers
 voice services and 'medium data rates' (up to 100 kbit/s) and almost global
 coverage. The available data rates and spectrum limit the offered services.
- The number of users increases in emerging markets, penetration in developed countries is close to 100%
- UMTS/IMT-2000 and its enhancements increase the available bit rates (up to several Mbit/s) and facilitate new services for the users. In the beginning, coverage demand is satisfied by dual mode GSM/UMTS operation.
- In the future a new system is needed for the provision of high bit rate, full mobility services, capable of 100 Mbit/s, 100 km/h
 - •High bit rate coverage in large areas of low population density needs to be solved, too



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Spectrum for UMTS and its evolutions 400 450 500 800 850 900 950 1000 1700 1750 1800 18501900 1950 2000 2050 2100 2150 2200 25002550 26002650 2700 Europe North America China Japan Currently IMT TDD MSS bands Currently PDC, CDMA It is expected that all GSM and IMT-2000 bands will be available for UMTS and its evolutions in line with the ITU-R RR (Radio regulation) identification. ITU-BDT Regional Seminar, omoting the global success of Yaoundé (Cameroon), third generation mol 18-21 September 2006



GSM → UMTS/IMT-2000

Forum recommendations for UMTS

- The initial band for UMTS is the WARC-92 band 1920-1980 MHz/ 2110-2170 MHz for FDD and 1900-1920 MHz & 2010-2025 MHz for TDD
- The WARC-92 band should be made available as soon as possible, based on e.g. the request from operators
- The optimum 'starting' spectrum per operator is 2x15 MHz (FDD) and 5 MHz (TDD). The practical minimum is 2x10 MHz + 5MHz
- The UMTS licensing should be handled as a separate issue, i.e. not combined e.g. to the existing licenses.
- · The licenses should be nation-wide



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UMTS/IMT-2000 → IMT-Advanced



More spectrum is needed in the future because IMT-Advanced services, with predicted data volumes and 100Mbps/1Gbps peak bit rates, cannot be feasibly delivered using today's mobile spectrum bands:

- Due to increased traffic (e.g. Forum Report #37 forecasts that the traffic in 2020 will be 23 x the traffic in 2012): Traffic increases → More base stations → there will a limit, how much sites can be added feasibly (reasonable cost)
- Due to new technologies:
 High bit-rates requires new radio technology → needs wider bandwidths (e.g. 100MHz) than available today (5MHz)



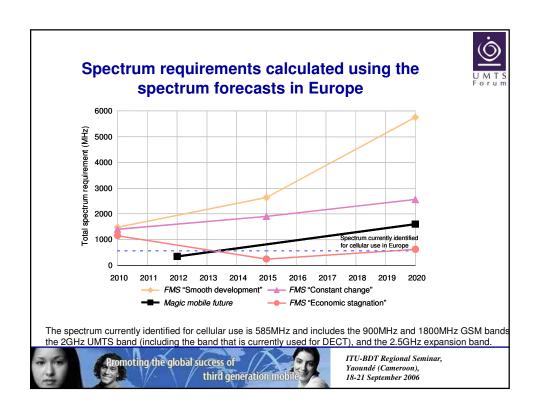


UMTS/IMT-2000 → IMT-Advanced

- The Forum study¹ shows that about 1 GHz new spectrum is needed around 2020 to fulfil the capacity needs, the study is based on market studies made by the Forum² and FMS³ (Future Mobile Services).
- The Forum Report #38⁴ highlights the economic value of the band 470 – 600 MHz in coverage compared to the existing IMT-2000 bands.

⁴ Report #38: Coverage Extension Bands for UMTS/IMT-2000 in the bands between 470-600 MHz





Report prepared on behalf of UMTS Forum by Analysys Consulting Ltd: Development of spectrum requirement forecasts for IMT-2000 and systems beyond IMT-2000 (IMT-Advanced)

² UMTS Forum Report#37: Magic Mobile Future

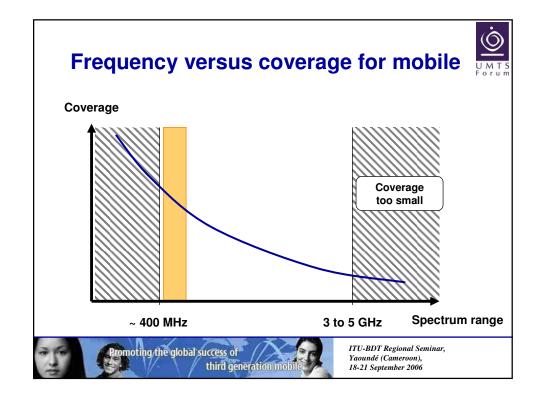
³ http://fms.irc.es/FMS%20FINAL%20REPORT.nd

Coverage requirements

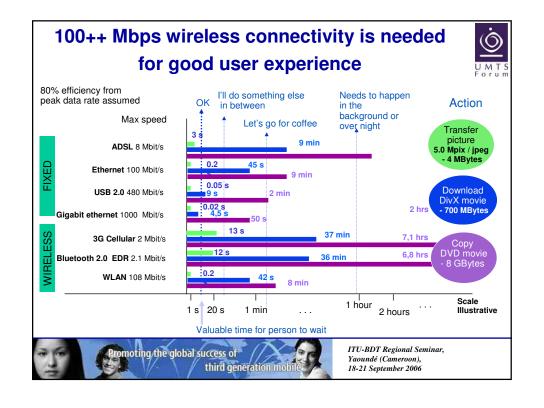


- UMTS deployment started in most densely populated areas, where it has brought a significant addition to the network capacity.
 - Provision of UMTS bit rates in large areas of low population density has become a challenge to operators; 2 GHz is a high frequency for coverage building.
 - Most of the UMTS operators build UMTS networks on the top of their existing GSM networks and have seamless handovers between the networks (handsets are dual-mode), so, the coverage (but not with the required high bit rates) demand has been fulfilled
- Solution for UMTS/IMT-2000 coverage could be UMTS900 (in the near future) and a new frequency band below 1 GHz (longer term)
 - UMTS Forum Report #38 "coverage extension bands for UMTS/IMT-2000 in the band between 470-600~MHz" recommends part of the band 470-600~MHz as the best solution for the coverage needs in the future.





(a) Coverage in 500 MHz: more economic and more efficient Detailed studies by UMTS Forum confirm clear advantages for UMTS/IMT-2000 and providing extended 468 BS at 2 GHz propagation range Larger cell sizes and lower number of base stations to cover low density populated areas (Forum Report #38)) -5 times more Node B at 2GHz compared to 500MHz -3 times more Node B at 2GHz compared to 900MHz 900 MHz → 384 PSD Cost savings of 80% for BSs at 500 MHz compared to 181 BS at 900 MHz -Remarkable cost savings in network investments, since base stations subsystem and transmission costs play a vital (c) role in determining up-front and downstream capital costs as well as ongoing operating costs 104 BS at 500 MHz omoting the global success of Yaoundé (Cameroon) third generation mo 18-21 September 2006



Wide area versus short range communication



- UWB at 6 10 GHz range is a good solution satisfying short range high-bit-rate communications (e.g. 480 Mbit/s @ 3m or 110 Mbit/s @ 10m). Bluetooth and UWB provide same kind of functionality.
- WLAN at 2.4 GHz and 5 GHz provides solutions for high-bit-rate local area networking (e.g. 50 Mbit/s @ tens of meters)
- Below 5 GHz spectrum is most suitable (technical reasons like propagation) for wide area mobile communication and its evolution. Coverage can best be built using frequencies below 1 GHz.



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Aspects related to harmonization versus multimode/multiband equipment



- Harmonization of frequency bands, keeping the number of bands and number of technologies as low as possible benefits the mobile community.
- Today handsets can contain several modes like GSM/UMTS/Bluetooth/WLAN and bands 900MHz/1800MHz/... 2.1GHz/2.4GHz.
- Each additional mode/band adds complexity, testing (time to market), size and price of equipment.
- Similar modes (when capabilities of the modes are the same) are invisible for the end users and do not add value to them
- The modes should offer different capabilities, e.g. GSM/UMTS for coverage& mobility, WLAN for local high capacity and UWB (or Bluetooth) for short range very high bit rates.



Conclusions



- The existing frequency bands, GSM and IMT-2000 bands, will satisfy the capacity needs of GSM and UMTS and its evolutions for the next decade.
- About 1 GHz more spectrum will be needed for IMT-Advanced below 5 GHz around 2020
- The spectrum demand is due to the increasing use of data services: it is expected
 that all services available via ADSL/fixed networks will be required in mobile
 environment.
- Coverage will be an issue for mobile networks, as the trend is to designate higher bands from the range of 2 – 5 GHz for mobile networks
- New bands below 1 GHz should be made available for mobile use also in Europe.
 470 600 MHz could have the best potential for a global band, if it could be freed from the broadcasting use.
- Harmonization of spectrum and standards remain beneficial for the mobile industry and the end user.



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