

# Seminar Conclusions 4.2.2: Conclusions and Closing Remarks







Tunis, Tunisia, 21-24 November 2005

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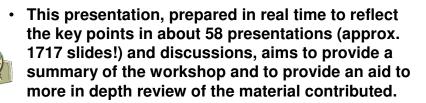








#### Introduction



#### **Quotations**

- "When you get to a fork in the road, take it!" \*
- "We always over-estimate the change that will occur in the next two years, and underestimate the change that will occur in the next ten years." \*\*



\* Yogi Berra, American baseball player \*\* Bill Gates, Chairman, Microsoft Corporation









### **Key Messages**



 "Next Generation Users" (today's young people) are the target market for tomorrow: high expectations!



- Convergence is happening: IMT-2000, IMT Advanced, NGN, BB wireless access ...:
  - · Standards efforts focussed on making vision a reality
  - · IP-based access independent core network
  - IMS a core part of architecture
  - Essential alignment in long term objectives of NGN and SBI2K; FMC an important aspect of both
  - Wireless technologies provide the means to bridge the broadband access digital divide



Strong industry alignment of visions, perspectives

Let's make it happen!

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#### **Session 1.1: Opening**

#### 1.1.1 Welcome Address



- Mme. Khadija Ghariani (Sec. d' État d'Informatique, Internet et Logicielles Libres)
  - Warm welcome to delegates; this is first event post-WSIS II
  - Take advantage of "18 Nov" document: make progress
- M. Ahmed Nahjoub (Prés. & Dir.-Gén., Tunisie Telecom)



- 1.1.2 ITU/BDT projects of interest in the Region
  - Miloud Ameziane (ITU/BDT Regional Office)
    - · Welcome on behalf of ITU-BDT





- John Visser (ITU-T)
  - Seminar outline and objectives
  - ITU structure, sector roles







#### Session 1.2: International framework

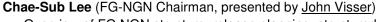
#### 1.2.1 ITU-T Activities on NGN Architecture and Issues

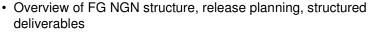


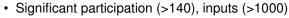
• Brian Moore (ITU-T SG 13 Chairman, presented by John Visser)



- Establishing the FG NGN
- Key Study Groups 11, 13, 19: coordinate through JCA
- Involve other SGs, external SDOs
- Transition into regular SGs: maintain momentum









NGN Management Focus Group (NGNMFG)

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#### Session 1.2: International framework

#### 1.2.2 ITU-R: Mobile convergence issues

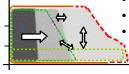


• Colin Langtry (ITU-R; presented by Kevin Hughes)





- - IMT-2000, IMT-Advanced is being implemented and deployed, will evolve over next 10-15 years
  - · Mobile, Internet and broadband access growing rapidly
  - Convergence is occurring in many spheres
  - New radio interfaces required around 2010-2015
  - Long lead times required for spectrum planning
  - Spectrum aspects will be considered at WRC-07









#### Session 1.2: International framework

#### 1.2.3 ITU-D: Regulating Convergence

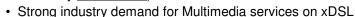


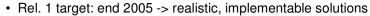
- Fabrizio Savi (Telecom Italia; Rapporteur ITU-D Q.10/1):
  - · Converged regulator should ensure a level playing field
  - Recommend light and cost-effective regulation with limited intervention
  - Need forward-looking and timely regulatory framework

# 1.2.4 TISPAN: Telecommunications and Internet converged Services and Protocols for Advanced Networking



 Alain Le Roux (France Telecom, TISPAN Chairman); presented by <u>John Visser</u>)





 Architecture based on maximizing fixed/mobile convergence through adoption of 3GPP IMS

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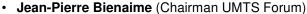
# Session 1.3a: Network Evolution to NGN and Convergence

### 1.3.1 Shaping the Future: Mobile Network Evolution NCRTEL to NGN



- John Visser (Nortel, Canada)
  - Network transformation, convergence essential to simplifying, enhancing user experience, driven by demand
  - Services must be "anytime, anywhere, in any form; secure, trusted, reliable"

#### 1.3.2 3G/UMTS - An evolutionary Path to NGNs



- Arab Region: commercial mobile BB: EDGE & 3G/UMTS
- Timely licensing: alignment w/ GSM/UMTS world to gain greater economies of scale, simplified international roaming, IPR export opportunities for services and applications, and wider choice of cost-effective terminals











### Session 1.3a: Network Evolution to NGN and Convergence

1.3.3 Mobile Network Evolution: Economic Aspects of **Evolution towards IMT-2000** 

- Sami Tabbane (Superior School of Communications of Tunis)
  - Trends: convergence, new entrants, new technologies
  - · Why evolve to 3G? New revenues, competition, user demand, ready for the future, regulatory issues
  - Moving to 3G is complex!

TIINKIE TELECOM



- Houerbi Rafaâ & Rim Belhassine-Cherif (Tunisie Telecom)
  - · Services: VoIP, IP backbone, ADSL, Wi-Fi, UMTS, WLL
  - Technologies must co-exist, need transition period; must be demand driven; convergence is key; costs are not negligible

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### Session 1.3a: Network Evolution to NGN and Convergence

1.3.5 Network Architecture consolidation in the evolution towards NGN

- Oscar Gonzalez-Soto (Spain)
  - Plan business and services first, then the technology
  - Implement pilot cases before network migration
- Competitive differentiation to competitors: services, quality

#### 1.3.6 Mobile Network Evolution to NGN

- Roland Thies (Alcatel)
  - NGN: 3G UMTS R4/R5, CDMA2000 1x EV-DV
  - Strong architecture similarities, especially IMS/MMD
  - Separation of control and transport
  - NGN: Transport network simplification; bandwidth savings; unified new services through standardized Interfaces
  - New and enhanced messaging services









Presentation brought forward due to availability constraints









### Session 3.1b: Operational and **Regulatory Aspects of Convergence**

#### 3.1.6 Case Study: Unified Licensing Regime in India

- Rajendra Singh (TRAI, India)
  - · Convergence forcing industry realignment
    - Technologists can't foresee impacts on telecom evolution
    - Regulators: don't get in the way of market forces
  - Rural-urban teledensity gap widening:
    - Mobile phones most sensible, effective response to digital divide, :. must address access to a mobile network
    - Technology and service neutral licensing: best way to encourage competition, accommodate convergence
    - Partnering with poor for sustainable win-win scenarios with product and service providers
  - Industry supports unified licensing, industry now enjoying very rapid growth

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### Session 1.3b: Network Evolution to NGN and Convergence

#### 1.3.7 IP Multimedia Sub-system (IMS) and Evolution to NGN

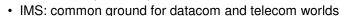
- Sami Tabbane (Superior School of Communications, Tunis)
  - Evolution of services and service capabilities

  - Evolving to strong separation of service / control / transport
  - Fixed-mobile convergence based on UMTS R5 IMS in NGN

#### 1.3.8 Mobile Core Evolution towards IMS

Elena Romero (Ericsson)

**ERICSSON** 



- Standards secure interoperability and industry consensus
- Trends in evolution paths: step by step evolution and migrations to using IMS as a key service enabler
- "Presence" will change the way we use telecom services
- Services: legacy / standardized mass market / differentiated









# Session 1.3b : Network Evolution to NGN and Convergence

#### 1.3.9 Multiservice Packet-based Transport Network Enabling Digital Services Delivery

arconi • Mauro Filippi (Marconi)

- New bandwidth hungry broadband services enable the "digital life." How do we get there?
- "Quality of Experience" a key factor in user acceptance
- · Keys: manageability, reliability, convergence, scalability

### 1.3.10 IMS, an evolutionary network architecture towards NGN





• IMS overlay: converged W+/W- arch. for blended services:



- investment protection; product & service differentiation
- multi-market segment applications and databases
- · Fosters and promotes the introduction of new services

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# Session 1.3b : Network Evolution to NGN and Convergence

#### \_ 1,3.11 Network Modeling and PSTN-NGN Migration



- **Soulaimane El Bouarfati** (University of Applied Sciences Frankfurt)
  - Describes a modeling approach to address IMS-based NGN complexity in 3 dimensions: strata, functions, planes
  - · Significant savings in switching nodes required
  - Media Gateways required peak and become obsolete (ease with clever migration scenarios)

### 1.3.12 Signalling Protocols and Evolving Architectures for NGN



- Riccardo Passerini (ITU-BDT)
- Kamel Hjaiej (SUP'COM, Tunisia)
  - · On CD-ROM, not presented









## Session 2.1a: Broadband Technologies and Solutions

### 2.1.1 BWA: Standards, Regulatory and Spectrum issues



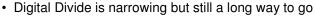


- John Visser (Nortel, Canada)
  - Telecom landscape is and continues to evolve rapidly
  - · Telecom & ICT policy is critical to a nation's future
  - · Spectrum for mobility integral: get involved!

## 2.1.2 ITU Development activities on Wireless Communications









 Broadband access in developing countries still expensive and deployment economics are difficult

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## Session 2.1a: Broadband Technologies and Solutions

### 2.1.3a Bridging the Communications Divide through WiMAX and WiMESH Solutions

NERTEL • Bilel Jamoussi (Nortel)



- Enabler: economic growth (knowledge economy), R&D (access to knowledge), energy savings (teleworking)
- · WiMAX is the next phase in BB technology

## 2.1.3b WiMAX Update from Beijing, China Meeting Nov 7-11. 2005

Bilel Jamoussi (WiMAX Forum)



- WiMAX delivers on its promise: certified products 4Q05
- Market acceptance: >350 members, with >150 operators trialing and deploying WiMAX
- 16e Mobile WiMAX profile 4Q05: Nov 05 Korea WiBRO launch, will use Mobile WiMAX Certified Product in '06









## Session 2.1a: Broadband Technologies and Solutions

## 2.1.4 Wireless Access: the Convergence Digital Bridge - a Regional Perspective

- Ibrahim Kadi (CITC, Saudi Arabia)
  - · Arab Region, Africa lagging: paying more for less



- Developed countries need to move to NGN, but need to consider legacy investment; mature population
- Developing countries need to move to NGN but can do so at much lower cost: "leapfrogging"



- Debate: is BB a developed country luxury? Focus instead on basic services? Leapfrog to BB may not make sense!
- Can take advantage of FMC; W- BB is a better solution than deploying costly legacy style wired infrastructure

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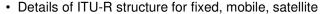


## Session 2.1b: Broadband Technologies and Solutions

#### 2.1.5 Global BWA studies in ITU-R



Kevin Hughes (ITU-BR)





- Noted harmonization of global and regional BWA standards, considering IMT-2000 and satellite
- Example to illustrate complexity of sharing studies

## 2.1.6 Application of Wi-Fi in supplementing Fixed, GSM and CDMA networks in the last mile

• Jared Baraza (Telkom Kenya)



- Wi-Fi useful transition 2G to 3G: offers fixed and mobile operators a cheap solution to roll out 3G networks
  - Provides cost effective (~US\$1K) means to provide rural, sub-urban connectivity for communities, schools, health care, research and scientific applications





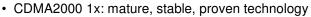


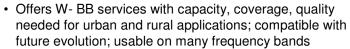


## Session 2.1b: Broadband Technologies and Solutions

2.1.7 Mobile Broadband in Rural and Remote Areas







## 2.1.8 WiMAX: Application Scenarios, first experiences and evolution

**SIEMENS** • Michele Morganti (Siemens)



- WiMAX is important in developed countries as well as developing countries
- Fits: WLAN (Hot-Spot) feed; SDSL alternative (urban, suburban); xDSL (rural) alternative; direct broadband wireless access depending on geography, population density, etc.

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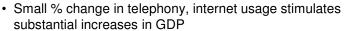




# **Session 2.1b: Broadband Technologies and Solutions**

2.1.9 IMT-2000 Regulatory and Spectrum Issues for Broadband Application

George Mansho (CFMA Development Group)



- Data is never fast enough nor cheap enough
- · Internet brings access to the world's libraries
- "When you come to a fork in the road, take it." \*i.e., keep going, you'll get there!
- Future is internet and telephony: accelerate growth
- Regulators encourage to be flexible and supportive

\* After Yogi Berra







# Session 2.2a: Network Evolution to NGN - NGN Network Planning

2.2.2 Modeling Issues in Integrating Services in NGNs2.2.4 Service Level Agreement (SLA) and Global QoS index for 3G networks



- Villy Iverson (Technical University of Denmark; , Vice-Chairman, ITC)
  - Starting with the Erlang B formula, look at considerations in QoS: guaranteed through resource reservation; blocking probability, priority mechanisms, widely varying traffic characteristics and how they might be mixed
  - · Analysis vs. simulation: pros & cons
  - What an SLA is; SLA framework & criteria



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# Session 2.2a: Network Evolution to NGN - NGN Network Planning

- 2.2.1 Decision Making Requirement in Network evolution, Strategic Planning and Solution Mapping
- 2.2.3 Convergence Strategy for a Universal Operator and role of Business Planning



- · Key requirements in network planning
  - · Modeling of multi-service flows
  - End-to-end performance with interconnection
  - · Must customize to scenario: one size does not fit all
  - High quality tools needed for complex networks
- Best solution applies appropriate technology in each area
- Many potential areas of convergence: service, network, radio access, operational, terminal; economies of scale key
- · Maintain business indicators within margins in competition
- All services, multiple customers approach: maximum returns

Presentation brought forward due to availability constraints









# Session 2.2a: Network Evolution to NGN - NGN Network Planning

4.1.3 Migration to IMT-2000 in Developing Countries: The view of Policy Makers and Regulators and Market Reaction



- Rajendra Singh (TRAI, India)
  - · Drivers for IMT-2000 reviewed
  - Spectrum utilization efficiency, licensing process important
  - Spectrum allocations iun India closely match ITU allocations

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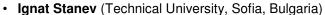






# Session 2.2b: Network Evolution to NGN - NGN Network Planning

2.2.5 Planning of Broadband Wireless Access for Rural and Remote Areas



- Service/market forecasting, access network optimization
- Additional analysis to optimize for terrain coverage
- Apply appropriate planning tools
- · Muscat-Oman case study

## 2.2.6 Planning of New Generation Wireless Networks: Challenges and Solutions



Roland Goetz (LS Telcom)



 Provided description of scenarios for a case study and the results achieved, illustrating aspects that need to be considered in developing an appropriate business an d technical plan







### Session 2.2b: Network Evolution to NGN - NGN Network Planning

#### 2.2.7 Analysys STEM Case Study: Migrating Voice and Data services to an NGN platform

Analysys

Robin Bailey (Analysys)



- Convergence is inevitable. Best way = f(starting point)
- · Reduce scale of problem by analyzing a select subset
- · Migration process: deploy IP, migrate customers, remove old - gets worse before it gets better
- Scenarios modeled: proactive, as-required, no migration:

#### 2.2.8 VPI case study: Planning of different Broadband solutions in last mile for Urban and Suburban areas



- Ignat Stanev (Technical University, Sofia, Bulgaria)
  - Described scenario and showed results from applying tools

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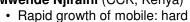


### Session 3.1a: Operational and **Regulatory Aspects of Convergence**

3.1.1 VPI case study: Planning of different Broadband solutions in last mile for Urban and Suburban areas



Mwende Njiraini (CCK, Kenya)



- Rapid growth of mobile: hard for regulators to keep pace; need to be proactive, responsive, do just what is necessary
- Convergence is an opportunity: understand it, leverage it
- Regulators need to be proactive, responsive, flexible
- Q&A: competition in fixed segment: handle carefully!

**Spectrum Regulation at the Age of Convergence** 

Lamia Delenda (France Telecom)



- Challenges: are new services fish or fowl? (Is mobile TV on cell phone broadcast? Is nomadic WiMAX fixed or mobile?)
- Rules should aim for equitable access, fair competition, investment to foster growth and economic advantage, avoid risk from precarious businesses









# Session 3.1a: Operational and Regulatory Aspects of Convergence

### 3.1.4 Current public Wireless Spectrum Regulation Issues

#### SIEMENS · Margit Brandl (Siemens)

- compound cost of service delivery of service delivery of service delivery of service of service of service of service of scale
- · No global database on national allocation, use of spectrum
- Dichotomy: spectrum harmonization has benefits (economies of scale, roaming) but technology innovation requires flexibility (risks fragmentation)
- Electronic spectrum information services are necessary if industry has to adopt to modern regulatory rules
- · Harmonized standards and spectrum are the way forward
- Q&A: some differences in perspective on "technology neutrality"

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# Session 3.1b: Operational and Regulatory Aspects of Convergence

## 3.1.5 The new Code for electronic communications: a technologically neutral solution

- Fabrizio Savi (Telecom Italia)
  - Key words wrt new Italian Code: objective, transparent, nondiscriminatory, proportional, efficient (spectrum usage), timely, simple, interoperable, freedom in use, flexible regulation for interconnection

#### 3.1.2 Licensing Aspects for IMT-2000







- Statistics, competition stimulates growth; licensing approaches with pros & cons, considerations, etc.
  - "Beauty contest" approach preferable to auctions
- Case study, consideration, results: opportunity to learn from others' experience; focus on long term









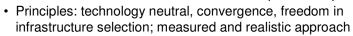
# Session 3.1b: Operational and Regulatory Aspects of Convergence

## 3.1.7 Convergence in new generations of licenses: Experience of Morocco



Gihane Belhoussain (ANRT, Morocco)

- · Role of regulator, forces affecting regulatory directions
- · Review of telecoms situation in Morocco: operators, uptake



 Timetable for evolution of licenses: end 2005, potential 3rd licensee in 2007

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#### **Session 3.2a: Fixed Mobile Convergence**

## 3.2.1 Trend for Fixed and Mobile users growth based on Statistics data for ICT Indicators

Ignat Stanev (ITC)



- Mobile growth >>fixed; fixed not declining yet; traffic higher on fixed: lots of potential, especially in developing countries
- Traditional voice expected to dominate with low IT density
- · Voice expected to dominate in developing countries

### 3.2.2 Mobile 2G/3G networks: a Universal Communication and Service solution

ALCATEL • Roland Thies (Alcatel)



- End user and operator frustrations!
- Drivers: user expectations, operator needs; standards
- Obstacles: regulation, NW-centric views, commoditization
- 2.5G local loop/WiMAX: rapid deployment, low cost, data



### **Session 3.2a: Fixed Mobile Convergence**

#### 3.2.3 IP based architectures for Wireless networks in countries with Low Fixed Line penetration



- Luigi Gasparollo (Qualcomm)
  - · CDMA provides a WLL solution
  - Evolve from W+ IP --> W- IP Core --> RAN IP
  - EV-DO road map offers near-DSL service

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#### **Session 3.2b: Fixed Mobile Convergence**

#### 3.2.5 Towards Fixed and Mobile Convergence

- Dan Chen (ZTE)
  - Carriers focus on services and applications
- Hard to find killer applications so build a "killer service platform: IMS; Softswitch and IMS are closely related.
  - Fixed carriers more aggressive on FMC than mobile
  - Different carriers may have different FMC scenarios



### **Session 3.2b: Fixed Mobile Convergence**

## 3.2.7 WiMAX Solutions - Integral Elements of Fixed Mobile Convergence Networks



- Hendrik Prins (Cemdia-Asia Ltd.)
  - · WiMAX can bridge the broadband access digital divide
  - Quoted Nokia: "WiMAX will do for the Internet what GSM did for voice"
  - IMT-2000+: important in delivering high speed access
  - Will deliver low cost W+ speed and wide scale BB access
  - · Critical to examine regulatory hurdles
  - · WiMAX can deliver IMT-Advanced

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# Session 3.3: Convergence in the Information Communication Technology

## 3.3.2 Bridging the Gap: taking Tomorrow's Network into Today



- Maria Cristina Bueti (ITU/SPU)
  - Ubiquitous Networks: anytime/where/thing/one
  - NGNs: packet-based, service-related functions independent underlying BB transport
  - Italy conducting trials: tomorrow's network today
  - Italy, a developed country, but digital divide in some areas: trials addressing how to bridge









# Session 3.3: Convergence in the Information Communication Technology

## 3.3.3 Meeting UNICT Open Telecommunication Access Goals Using SWANsat

William P. Welty (SWANsat Project)



- SWANSat: set of geosynchronous satellites to provide global BB solution for developing countries, esp. remote underserved nations
- Distinctive aspect: shareware model for pricing (non-profit!)

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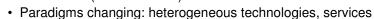


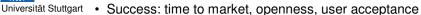
# Session 3.3: Convergence in the Information Communication Technology

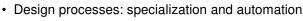
3.3.4 ICT Developments: Technological, Architectural, Traffic Engineering and QoS Challenges



• Paul J. Kuehn (Chairman ITC)







- Standardization: open platforms, standards, quality
- Research: integration of network technologies, middleware
- New service paradigms: location, context-based; nomadic communications, ubiquitous computing
- · New business models: micropayment, QoS, security













## Session 4.1a: 2G to 3G Migration / Evolution

4.1.1 Guidelines on smooth transition from existing mobile networks to IMT-2000 for Developing Countries



- · Developing countries entering global e-economy markets
- Telecom traditionally technology and supply driven, becoming end user and market
- IMT-2000 is technologically and commercially ready
- Mobile BB access enables personalized service portability across network boundaries and between terminals
- Transition policy to IMT-2000 must be based on analysis of key aspects impacting demand, investment and revenues

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## Session 4.1a: 2G to 3G Migration / Evolution

4.1.2 Deployment steps for a successful UMTS launch: Example of Orange France Network

- **Rémi Thomas** (Orange)
  - Description of key aspects of UMTS: same network, coverage, roaming; new radio with enhanced capabilities
  - · Migration to UMTS: co-existence with GSM, site re-use
  - · Enables new and innovative features
  - Next steps: HSDPA, HSUPA, all-IP architecture
  - Spectrum opportunity in "digital dividend" bands (~500MHz) for global harmonization for lower density population areas

TVLive





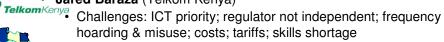




## Session 4.1b: 2G to 3G Migration / Evolution

### 4.1.5 Challenges facing operators in the transition from 2G to 3G in Africa

Jared Baraza (Telkom Kenya)



 Solutions: ICT to a tool for development; independent regulation; rationalized frequency allocations & licensing; transparency; broader viewpoints: local --> regional

#### 4.1.6 From 0G to 3G in four easy steps

Helga Waage (Hex Software)

 Value added services over voice network, more services via SMS, add value via MMS, enable users to easily create & share local content. Operators, techies: poor content providers

"ITU-BDT Region Grow with low and high end services. Data hooks customers.









#### Additional resource material

- Appendix provides some additional references of interest:
  - · Material on ITU web site
  - · Material on non-ITU web sites\*

\* N.B.: These are provided for convenience only. For non-ITU references, being listed here does NOT indicate ITU endorsement.



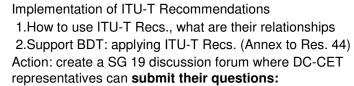






## Appendix: Some Additional Resources (1/3)

For supporting Developing Countries, SG 19's action plan includes:



http://forum.itu.int/jive/index.jspa?categoryID=157



- 2002 Report: "Internet for a Mobile Generation"
  - www.itu.int/osg/spu/publications/sales/mobileinternet
- 2004 Report: "The Portable internet"
  - <a href="http://www.itu.int/osg/spu/publications/portableinternet/">http://www.itu.int/osg/spu/publications/portableinternet/</a>

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## Appendix: Some Additional Resources (2/3)



Nortel's "Essentials of Real Time Networking":

http://www130.nortelnetworks.com/cgi-bin/eserv/cs/main.jsp?BV SessionID=@@@@044962930 9.1115789159@@@@&BV EngineID=gadddhfheighbhkc ginchgcgig.0&cscat=DOCDETAIL&DocumentOID=292677 &searched="real%20time%20networking"



- Shosteck free white papers: www.shosteck.com
  - 1 of several: "Lessons From Metricom and MobileStar: Success Factors for the Portable Internet Access Market"

\* N.B.: These are provided for convenience only. For non-ITU references, being listed here does NOT indicate ITU endorsement.







# Appendix: Some Additional Resources \* (3/3)

Some web sites with resource material for Regulators:

ITU: <u>www.itu.int</u> European Commission:

Malaysia:

Australia: www.aca.gov.au Bahrain: www.tra.org.bh Brazil: www.anatel.gov.br Equador: www.conatel.gov.ec Guernsey: www.regutil.gg India: www.trai.gov.in Ireland: www.comreg.ie Jordan: www.trc.gov.jo Kenya: www.cck.go.ke Lesotho: www.lta.org.ls Macau: www.gdtti.gov.mo

www.europa.eu.int

www.mcmc.gov.my

Macau: www.gdtti.gov.mo www.mcmc.gov.my

Mauritius: www.icta.mu
Nicaragua: www.telcor.gob.ni
Nigeria: www.ncc.gov.ng
Panama:

www.enteregulador.go

<u>b.pa</u>

Singapore: www.ida.gov.sg

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## Thank you!