Capacity Building Workshop on information Society Statistics: Infrastructure and Household Indicators : 6-8, November, 2007 Bangkok

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Telecom in India

- The Indian Telecom sector is third largest network in the world.
- Subscriber numbers already crossed 250 million.
- Average growth rate of over 40% in respect of subscribers.
- Monthly additions of above 7 million phones.
- Growth impetus from wireless segment with 84% wireless and 16% wired.
- National teledensity at 22%.
- Rural teledensity stands at 7%, while the urban at 57%.
- Further access is provided by 54 lakh PCOs and 5 lakh VPTs.
- 9 million Internet and 2.5 million broadband subscribers.
- More than a thousand cities have been provided with broadband connectivity out a total of five thousand cities

Telecom in India (contd)

- Ministry of Communications and Information Technology (MoCIT) comprises Department of Telecommunications, Department of Posts and Department of Information Technology.
- The Department of Telecommunications is in charge of policy formulation and licensing while TRAI is the regulatory authority.
- Country divided into 28 telecom circles, including 4 metros.
- Six major and eight minor operators.

Growth of Urban and Rural Telephones in India



Historical Perspective of Indian Telecom Sector

- Monopoly till the mid-eighties gives way to competition.
- National Telecom Policy 1994
- Telecom Regulatory Authority of India set up in 1997
- New Telecom Policy 1999
- Telecom Dispute Settlement and Appellate Tribunal set up in 2000

Data Collection

- The Department of Telecommunications is mandated with the collection of data on the sector.
- TRAI also maintains data on certain parameters, financial and physical for regulatory purpose.
- Data on physical parameters (network, switching capacity, market share) is collected on a monthly basis.
- Financial parameters (ARPU) are monitored on a quarterly basis.
- Data collected directly from the /operator associations/operators.
- Data maintained circle-wise

Challenges in data collection

- Large number of parameters in telecom sector which are not readily available.
- Also, telecom circles are not always the same as the administrative units (States)
- Licences are being provided telecom circle-wise.
- Hence, there is a problem in collecting data by the administrative units (States).
- The importance of collection of such data has been impressed upon the operators in various meetings and action is being taken by them.

ICT statistics

Status of some of the core ICT indicators

Fixed Telephone lines per 100 inhabitants: 3.5
Mobile subscribers per 100 inhabitants: 18.4
Internet subscribers per 100 inhabitants: 0.8
Broadband subscribers per 100 inhabitants: 0.22

Data Users

- Central Government
- Parliament
- National Statistical Commission
- Policy makers
- Other national / international agencies

